

# Photonic Integrated Circuit (IC) - Global Market Outlook (2016-2022)

<https://marketpublishers.com/r/P9AEE99A726EN.html>

Date: October 2016

Pages: 134

Price: US\$ 4,150.00 (Single User License)

ID: P9AEE99A726EN

## Abstracts

According to Statistics MRC, the Global Photonic Integrated Circuit (IC) market is estimated at \$ 366.47 million in 2015 and is expected to reach \$2458.90 million by 2022 growing at a CAGR of 31.3% from 2015 to 2022. Increase in level of integration and decrease in size of the devices are the key factors fueling the market growth. Low level of digitalization is restraining the market. Demand for Photonic technology is major opportunity for the market.

In raw material segment, indium phosphide (InP) holds the largest market share owing to demand for high speed data transmission. But Silica-on-Silicon segment is anticipated to grow at highest CAGR during forecast period. Optical communication in application commanded owing to increase data users, Whereas Optical signal processing is expected to hold the largest share during forecast period. In component, Lasers segment holds the largest market share and Multiplexers/De-Multiplexers is anticipated to be move at highest CAGR.

North America leads the global Photonic Integrated Circuit (IC) market in 2015. Asia-Pacific region is a prospective market and is anticipated to make a quick market growth due to rapid development taking place in biophotonics.

Some of the key players in the market include Te Connectivity, Hewlett-Packard, Onecip, Photonics, Finisar Corporation, Oclaro, Enablence Technologies, Neophotonics Corporation, Emcore Corporation, Luxtera, Cyoptics, Kotura, Ciena Corporation, Kaiam Corporation, Avago Technologies, Jds Uniphase Corporation, Alcatel-Lucent, Intel Corporation, Aifotec Ag, Infinera Corporation, Agilent Technologies.

Raw Materials Covered:

Silicon-on-Insulator

Indium Phosphide (InP)

Lithium Niobate (LiNbO<sub>3</sub>)

Gallium Arsenide (GaAs)

Silicon (Si)

Other Raw Materials

Silicon Nitride (Si<sub>3</sub>N<sub>4</sub>)

Silica-On-Silicon

Silicon Dioxide (SiO<sub>2</sub>)

Applications Covered:

Optical Signal Processing

Quantum Optics

Optical Metrology

Quantum Computing

Optical Instrumentation

Optical Communications

Long-Haul and Transport Networks

Fttx and Access Networks

Optical Datacom

Microwave/RF Photonics

Biophotonics

Analytics and Diagnostics

Medical Instrumentation

Optical Biosensors

Photonic Lab-On-A-Chip

Sensing

Transport and Aerospace

Structural Engineering

Energy and Utilities

Chemical Sensors

#### Integration Types Covered:

Module Integration

Hybrid Integration (Packaging Integration)

Monolithic Integration

#### Components Covered:

Multiplexers/De-Multiplexers

Detectors

Lasers

Optical Amplifiers

Modulators

Attenuators

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

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