

# Pheromones - Global Market Outlook (2017-2026)

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## **Abstracts**

According to Stratistics MRC, the Global Pheromones market is accounted for \$1.79 billion in 2017 and is expected to reach \$7.75 billion by 2026 growing at a CAGR of 17.6%. Growing demand for sustainable agricultural approach, growing food consumption, increasing consumer awareness about the side effects of pesticides are some of the factors driving the market. In addition, development of remote sensing technology for effective monitoring is one of the major opportunities during the forecast period. However, huge maintenance cost of active ingredients, introduction of new multitarget pest pheromone dispensers are inhibiting the market growth.

Pheromones are the chemical molecules secreted by insects in the environment. Pheromones are used from basic unicellular prokaryotes to complex multicellular eukaryotes. These pheromones acts a communication between the insects spread across the field. Thus, it helps in growing the crops in a healthy manner.

By type, the demand for aggregation pheromones segment is growing rapidly as these pheromones are widely used for bark beetles and it also attracts male and female species for mass trapping. In addition, fruits & nuts segment has acquired largest market share and the growth of this segment can be attributed to reduction in crop damage and also helps in producing high quality products. North America is dominating the Pheromones market owing to growing demand for fruit & field crops such as apples, pears, peaches, cotton, and corn and rising awareness. Asia Pacific held the largest market share and the factors fuelling the growth of this region are growing agricultural productivity in China, growing awareness among the people about the effects of pesticides.

Some of the key players in global Pheromones market include BASF, Certis Europe, Shin-Etsu, Bioline Agrosciences, Isca Technologies, Bedoukian Research, Koppert, Biobest Belgium, Russell Ipm, Pherobank, Isagro, Bio Controle, Suterra and Trécé.



## Types Covered:

Aggregation Pheromones

Sex Pheromones

Other Pheromones

Crop Types Covered:

Vegetable Crops

Field Crops

Fruits & Nuts

Other Crop Types

Mode of Applications Covered:

Spray Method

Traps

Dispensers
Applications Covered:
Horticulture

Forestry

Agriculture

Storage facilities
End Users Covered:
Mass Trapping

**Mating Disruption** 

Detection & Monitoring Regions Covered:

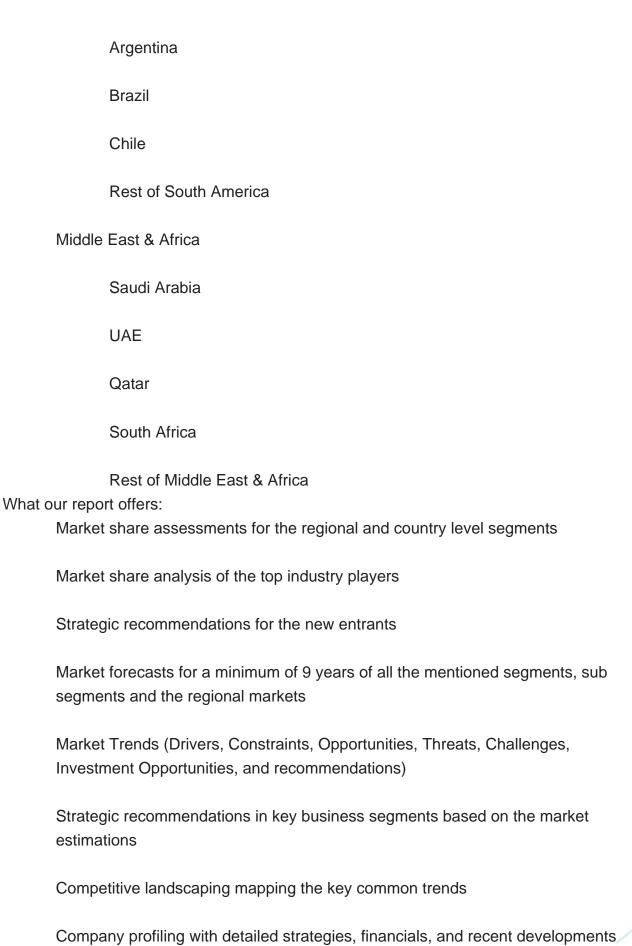
Pheromones - Global Market Outlook (2017-2026)



North America		
	US	
	Canada	
	Mexico	
Europ	е	
	Germany	
	UK	
	Italy	
	France	
	Spain	
	Rest of Europe	
Asia Pacific		
	Japan	
	China	
	India	
	Australia	
	New Zealand	
	South Korea	
	Rest of Asia Pacific	

South America







Supply chain trends mapping the latest technological advancements



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