

Pharmaceutical Excipients - Global Market Outlook (2015-2022)

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Abstracts

According to Stratistics MRC, the Pharmaceutical Excipients Market is valued at \$6.31 billion in 2015 and is projected to reach \$10.24 billion by 2022 growing at a CAGR of 7.16% from 2015 to 2022. This market is mainly driven by the increasing demand for functional excipients from the pharmaceutical industry. Increasing demand of patent cliffs, growing demand of generics, and emergence of recent excipients are some of the key factors contributing the market growth. However, increasing quality compliance and regulatory requirements for excipient manufacturers are some of the restraints hampering the market growth. Also restricted number of the U.S. FDA approved manufacturing sites due to regulatory restrictions may also inhibit the market growth. Additionally, Adoption of modern science and reduced drug toxicity are the major challenges faced by the pharmaceutical Excipients Market.

North American market accounted for the largest market share over the forecast period followed by Europe, Asia-Pacific, and the Rest of the World. Developed geographies like North America and Europe are likely to grow at lower CAGRs when compared to the Asia Pacific market.

Some of the key players in the market include Associated British Foods Plc, Croda International Plc, Evonik Industries Ag, Roquette, Colorcon, Inc., Huntsman Corporation, Eastman Chemical Company, Archer Daniels Midland Company (Adm), Lubrizol Corporation, Fmc Corporation, Avantor Performance Materials, Inc., The Dow Chemical Company, Ashland, Inc., P&G and Basf Se.

Products Covered:

Inorganic Chemicals



	Calcium Phosphates
	Calcium Carbonate
	Calcium Sulphate
	Halites
	Metallic Oxides
Organic Chemicals	
	Carbohydrates
	Petrochemicals
	Oleochemicals
	Proteins
Functionality Covered:	
Fillers	& Diluents
Binders	S
Susper	nsion & Viscosity Agents
Coating	gs
Flavori	ng Agents
Disinte	grants
Colora	nts
Lubrica	ants & Glidants



Preservatives

Route of Administrations Covered

Oral Excipients

Tablets

Capsules

Soft Gelatine Capsules

Liquids

Topical Excipients

Parenteral Excipients

Other Excipients

Regions Covered:

North America

US

Canada

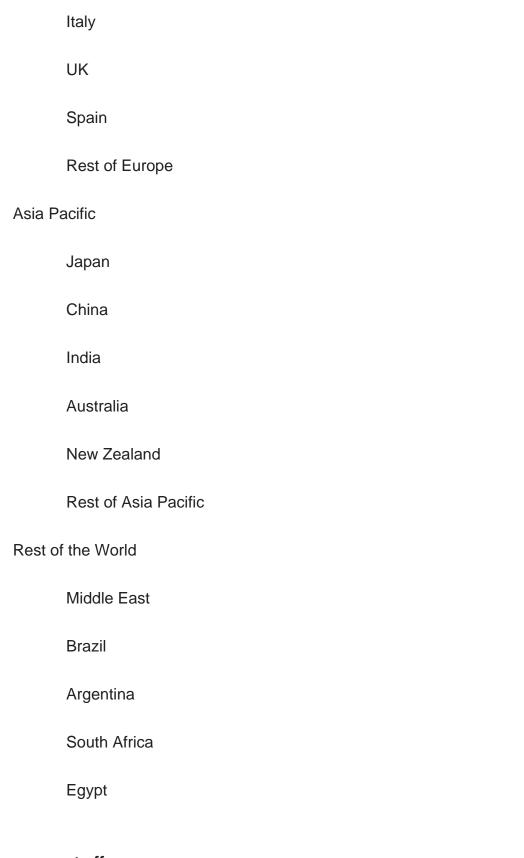
Mexico

Europe

Germany

France





What our report offers:

Market share assessments for the regional and country level segments



Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements



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