

Pharmaceutical Excipients - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Pharmaceutical Excipients Market is valued at \$6.31 billion in 2015 and is projected to reach \$10.24 billion by 2022 growing at a CAGR of 7.16% from 2015 to 2022. This market is mainly driven by the increasing demand for functional excipients from the pharmaceutical industry. Increasing demand of patent cliffs, growing demand of generics, and emergence of recent excipients are some of the key factors contributing the market growth. However, increasing quality compliance and regulatory requirements for excipient manufacturers are some of the restraints hampering the market growth. Also restricted number of the U.S. FDA approved manufacturing sites due to regulatory restrictions may also inhibit the market growth. Additionally, Adoption of modern science and reduced drug toxicity are the major challenges faced by the pharmaceutical Excipients Market.

North American market accounted for the largest market share over the forecast period followed by Europe, Asia-Pacific, and the Rest of the World. Developed geographies like North America and Europe are likely to grow at lower CAGRs when compared to the Asia Pacific market.

Some of the key players in the market include Associated British Foods Plc, Croda International Plc, Evonik Industries Ag, Roquette, Colorcon, Inc., Huntsman Corporation, Eastman Chemical Company, Archer Daniels Midland Company (Adm), Lubrizol Corporation, Fmc Corporation, Avantor Performance Materials, Inc., The Dow Chemical Company, Ashland, Inc., P&G and Basf Se.

Products Covered:

Inorganic Chemicals

Calcium Phosphates

Calcium Carbonate

Calcium Sulphate

Halites

Metallic Oxides

Organic Chemicals

Carbohydrates

Petrochemicals

Oleochemicals

Proteins

Functionality Covered:

Fillers & Diluents

Binders

Suspension & Viscosity Agents

Coatings

Flavoring Agents

Disintegrants

Colorants

Lubricants & Glidants

Preservatives

Route of Administrations Covered

Oral Excipients

Tablets

Capsules

Soft Gelatine Capsules

Liquids

Topical Excipients

Parenteral Excipients

Other Excipients

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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