

# **Pharmaceutical Capsule Checkweigher Market Forecasts to 2034 – Global Analysis By Automation Level (Semi-Automatic Checkweighers, Automatic Checkweighers and Other Automation Levels), Capacity, Integration Level, Technology, Application, End User and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global Pharmaceutical Capsule Checkweigher Market is accounted for \$0.8 billion in 2026 and is expected to reach \$1.6 billion by 2034 growing at a CAGR of 9.1% during the forecast period. The market segment for checkweighing equipment made especially for pharmaceutical capsules is known as the Pharmaceutical Capsule Checkweigher Market. It is concentrated on the production, distribution, and use of this type of equipment. By ensuring that each capsule weighs identically, ensuring that strict regulations are adhered to, and preserving product quality, this precision equipment is essential to the manufacturing of pharmaceuticals. Checkweighers, a crucial component of the pharmaceutical production process, help to eliminate dosage discrepancies, improving patient safety and efficacy.

Market Dynamics:

Driver:

Increasing focus on operational efficiency

Manufacturers of pharmaceuticals strive intensively to maintain strict quality control requirements, lower production costs, and increase efficiency. To ensure that pharmaceutical capsules satisfy specified weight parameters, checkweighers provide

real-time monitoring and precision in the weighing process, which is crucial to attaining these objectives. Additionally, because they can measure objects efficiently and accurately, automated check weighers help to streamline production processes, reduce mistake rates, and improve overall operational efficiency.

Restraint:

High initial investment

Pharmaceutical producers have a hurdle because of the high upfront expenses associated with check weighing equipment's sophisticated technology and precision, particularly for smaller or growing businesses with limited funding. The cost of purchasing, placing in position, and integrating checkweighers into current production lines can be a barrier for businesses seeking to improve their quality control procedures. To further increase the entire financial commitment, the investment expands beyond acquisition to cover costs for validation, maintenance, and training.

Opportunity:

Increasing pharmaceutical production

Increased manufacturing capacity is required to meet the growing global demand for medicines, which emphasizes the importance of effective and dependable quality control procedures. In this context, check weighers are essential as they ensure the exact weight of pharmaceutical capsules, which helps to ensure the total quality assurance of drugs. Additionally, the use of check weighers is crucial to preserving dosage accuracy and avoiding problems with under or overdosing as pharmaceutical businesses increase their production volumes to meet the growing demands of the healthcare system.

Threat:

Data security concerns

Unauthorized access or harmful activity may target the data produced by checkweighing equipment, which may contain critical information regarding pharmaceutical formulations and production procedures. It is crucial to ensure the privacy, accuracy, and accessibility of this information in order to prevent intellectual property theft, counterfeiting, and interruptions in the production of pharmaceuticals. To protect

sensitive data, checkweigher manufacturers and users must set strong cybersecurity measures in place, such as encryption, access limits, and frequent security audits.

#### Covid-19 Impact:

The pharmaceutical business was impacted by production slowdowns, global supply chain disruptions, and the prioritization of necessities, which all had an impact on the demand for checkweighing equipment. Despite the fact that pharmaceutical manufacturing increased dramatically in response to the epidemic, priorities in production shifted as a result of the primary focus on essential treatments. To manage uncertainty, a few manufacturers experienced delays or reconsidered their purchases of new machinery, such as checkweighers. Lockdowns and travel restrictions also made it difficult to install and maintain checkweighing equipment.

The automatic checkweighers segment is expected to be the largest during the forecast period

The market for automatic checkweighers is anticipated to grow at a rapid pace throughout the projected period because of its capacity to improve operational effectiveness, reduce labor costs, and offer accurate, fast, and real-time weight measurements in the pharmaceutical capsule production process. Additionally, automatic checkweighers provide a sophisticated way to smoothly integrate quality control into high-volume manufacturing in the pharmaceutical business, where accuracy and precision are critical.

The standalone checkweighers segment is expected to have the highest CAGR during the forecast period

Because it provides a stand-alone solution that can be readily integrated into current pharmaceutical production lines without requiring significant changes, the Standalone Checkweighers segment is anticipated to grow at a rapid pace throughout the projected period. Moreover, pharmaceutical businesses looking for effective quality control solutions without having to reorganize their entire supply chain may find this flexibility appealing. Accurate weight measurements for pharmaceutical capsules are provided by standalone checkweighers, ensuring adherence to legal requirements and preserving product quality.

#### Region with largest share:

The usage of checkweighers is significantly increasing in the Asia-Pacific area, where pharmaceutical manufacturers prioritize improving production efficiency, guaranteeing regulatory compliance, and maintaining the highest standards of product quality. This region held the largest share of the market. Furthermore, the capabilities provided by check weighing technology are in line with the growing emphasis on accuracy and precision in dosage formulations. Checkweighers are an essential part of pharmaceutical manufacturing operations because regulatory bodies emphasize the importance of precise dosage measurements and compliance with international quality standards.

#### Region with highest CAGR:

North America region is experiencing lucrative growth. Strict regulatory environments, such as those imposed by the Food and Drug Administration (FDA) in the United States, require stringent quality control procedures, which increases the significance of checkweighers in pharmaceutical production operations. Moreover, checkweighing equipment is becoming more widely used by pharmaceutical businesses in North America to maintain regulatory compliance, with a focus on patient safety and the necessity for precise dosage estimates.

#### Key players in the market

Some of the key players in Pharmaceutical Capsule Checkweigher market include OCS Checkweighers GmbH, Thermo Fisher Scientific Inc., Anritsu Corporation, Dover Corporation, Shanghai Bilon Instrument Co., Ltd, Mettler-Toledo International Inc., Wipotec-OCS GmbH, Bizerba GmbH & Co. KG and Sejong Pharmatech.

#### Key Developments:

In October 2023, Thermo Fisher Scientific Signs Companion Diagnostic Agreement with Boehringer Ingelheim to Select Patients with NSCLC for Targeted Therapy Treatment

In July 2023, Thermo Fisher Scientific Inc (“Thermo Fisher”), the world leader in serving science, today announced it has entered into a definitive agreement to acquire CorEvitas, LLC, a leading provider of regulatory-grade, real-world evidence for approved medical treatments and therapies.

#### Automation Levels Covered:

Semi-Automatic Checkweighers

Automatic Checkweighers

Other Automation Levels

Capacities Covered:

Medium-Speed Checkweighers

High-Speed Checkweighers

Other Capacities

Integration Levels Covered:

Integrated Checkweighers

Standalone Checkweighers

Other Integration Levels

Technologies Covered:

Strain Gauge Checkweighers

Electromagnetic Force Restoration (EFR) Checkweighers

Other Technologies

Applications Covered:

Soft Gel Capsule Checkweighers

Hard Capsule Checkweighers

Other Applications

End Users Covered:

Contract Manufacturing Organizations

Pharmaceutical Manufacturing

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

#### Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

##### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

##### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

##### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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