

# **Pet Social Networking Market Forecasts to 2032 – Global Analysis By Platform Type (Mobile Applications, Web-Based Platforms, Integrated IoT Platforms, and Social Media Extensions), Service Type, Pet Type, Monetization Model, End User, and By Geography.**

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## **Abstracts**

According to Statistics MRC, the Global Pet Social Networking Market is accounted for \$1.4 billion in 2025 and is expected to reach \$4.1 billion by 2032 growing at a CAGR of 16.4% during the forecast period. Pet Social Networking refers to digital platforms designed for pet owners to connect, share, and interact based on their pets' lives. These networks allow users to create profiles for their pets, post photos and updates, join interest groups, and engage in discussions about pet care, behavior, and activities. Some platforms also offer features like pet meetups, adoption listings, and veterinary advice. The focus is on building community and fostering relationships among pet lovers through shared experiences and interests.

According to New York University research, social platforms dedicated to pets are growing as owners seek community, share care advice, and document their pet's life, creating new digital engagement verticals.

### **Market Dynamics:**

Driver:

Rising pet ownership and online engagement

The Pet Social Networking Market is being driven by the global surge in pet ownership coupled with rising online engagement among pet enthusiasts. Fueled by the humanization of pets, owners increasingly seek digital platforms for sharing experiences, exchanging advice, and accessing pet-related services. Social media integration and mobile connectivity further amplify user interaction. Additionally, younger demographics are adopting these platforms to connect with like-minded communities. Consequently, the convergence of pet care and digital lifestyle is propelling market growth.

Restraint:

Data privacy concerns

Data privacy concerns pose a notable restraint in the Pet Social Networking Market, as users share personal and location-based information through mobile platforms. Breaches of user data, unauthorized marketing, or misuse of pet-related content can undermine trust. Moreover, increasing regulatory scrutiny around digital data handling adds compliance burdens for platform developers. Ensuring transparency and strong cybersecurity frameworks becomes crucial. Without robust data protection measures, user participation and platform retention may face significant challenges.

Opportunity:

Monetization via e-commerce

Monetization through e-commerce integration offers a compelling opportunity for growth in the Pet Social Networking Market. Platforms are increasingly embedding in-app marketplaces to sell pet products, accessories, and grooming services directly to engaged communities. This convergence of social networking and digital retail enhances user convenience while generating recurring revenue streams. Furthermore, influencer-led brand collaborations and personalized recommendations drive consumer spending. As digital ecosystems evolve, social commerce is emerging as a major revenue driver within pet networking platforms.

Threat:

Competition from mainstream social platforms

Intense competition from established social media giants like Facebook, Instagram, and

TikTok poses a significant threat to niche pet social networking platforms. These mainstream platforms already host extensive pet communities and brand collaborations, drawing away potential users. Their broader reach, advanced algorithms, and integrated advertising options overshadow smaller, pet-focused applications. Consequently, niche platforms face high user acquisition costs and retention challenges. To remain competitive, they must offer specialized content, exclusive services, and community-driven engagement models.

### **Covid-19 Impact:**

The COVID-19 pandemic had a mixed impact on the Pet Social Networking Market. While initial lockdowns limited in-person pet activities, they simultaneously boosted digital community engagement as owners turned to online platforms for advice, entertainment, and adoption initiatives. Post-pandemic, the surge in pet adoptions further expanded user bases. Additionally, brands leveraged these platforms for targeted marketing and virtual pet events. Overall, the pandemic accelerated digital transformation and permanently elevated online pet networking participation.

The mobile applications segment is expected to be the largest during the forecast period

The mobile applications segment is expected to account for the largest market share during the forecast period, resulting from the growing prevalence of smartphones and mobile internet usage. Pet owners prefer app-based platforms for instant sharing, live updates, and location-based pet services. Enhanced UI designs and integrated features like chat, pet tracking, and product stores increase engagement. Moreover, app-based convenience and accessibility drive consistent user interaction. Consequently, mobile applications are emerging as the dominant access mode in this market.

The pet matchmaking & adoption segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the pet matchmaking & adoption segment is predicted to witness the highest growth rate, propelled by rising awareness about responsible pet ownership and digital adoption campaigns. Platforms facilitating rescue collaborations and virtual adoption events are gaining traction. Integration of matchmaking algorithms and location-based services simplifies pairing pets with suitable owners. Furthermore, NGOs and shelters are increasingly leveraging these networks to expand reach. This segment's emotional engagement and social impact amplify its expansion prospects.

**Region with largest share:**

During the forecast period, the Asia Pacific region is expected to hold the largest market share, attributed to the expanding pet population, rising disposable incomes, and rapid digital adoption. Countries like China, Japan, and India are witnessing increased pet humanization and tech-savvy consumer behavior. Social media culture and influencer-driven trends further drive participation. Additionally, regional startups are developing localized pet networking apps catering to diverse communities. These factors collectively strengthen Asia Pacific's dominance in the global market.

**Region with highest CAGR:**

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR associated with strong digital infrastructure, advanced social media penetration, and a high rate of pet ownership. The U.S. leads in app-based innovation, influencer marketing, and community-driven pet platforms. Increasing investment in pet-tech startups and integrated e-commerce further fuels growth. Moreover, high consumer spending on pet lifestyle and care enhances adoption rates. This technological maturity ensures North America's sustained market acceleration.

**Key players in the market**

Some of the key players in Pet Social Networking Market include Chewy, Inc., Hill's Pet Nutrition, Mars Petcare, BarkBox, Nestlé Purina, Petco Health and Wellness Company, Inc., PetSmart, Trupanion, Inc., Zoetis Inc., Petfinder, Petplan, Pets at Home Group Plc, PetMed Express, Inc., Pet Supplies Plus, Pet Supermarket, Inc., Petcube, Inc., and Wag Labs, Inc.

**Key Developments:**

In August 2025, Nestlé Purina launched the "Catfluencer Campaign" and expanded its Beneful brand through targeted social media and influencer partnerships. The strategy emphasized emotional storytelling and digital segmentation.

In March 2025, Zoetis launched the "Human-Animal Bond Handbook" at the EU Companion Animal Summit. The initiative promotes pet-inclusive policies and emotional wellness through veterinary partnerships.

In February 2025, Petco launched Pet Wellness Hubs offering holistic care and community engagement. The initiative includes grooming, nutrition, and social events to build local pet owner networks

#### Platform Types Covered:

Mobile Applications

Web-Based Platforms

Integrated IoT Platforms

Social Media Extensions

#### Service Types Covered:

Pet Matchmaking & Adoption

Pet Community Engagement

Pet Product Recommendations

Pet Event Management

#### Pet Types Covered:

Dogs

Cats

Birds

Other Pet Types

#### Monetization Models Covered:

Freemium Services

Subscription-Based Plans

Advertisement Revenue

Affiliate Marketing

End Users Covered:

Pet Owners

Pet Service Providers

Animal Welfare Organizations

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

## Rest of Middle East & Africa

### **What our report offers:**

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

### **Free Customization Offerings:**

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 End User Analysis
- 3.7 Emerging Markets
- 3.8 Impact of Covid-19

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

### **5 GLOBAL PET SOCIAL NETWORKING MARKET, BY PLATFORM TYPE**

- 5.1 Introduction
- 5.2 Mobile Applications
- 5.3 Web-Based Platforms
- 5.4 Integrated IoT Platforms
- 5.5 Social Media Extensions

## **6 GLOBAL PET SOCIAL NETWORKING MARKET, BY SERVICE TYPE**

- 6.1 Introduction
- 6.2 Pet Matchmaking & Adoption
- 6.3 Pet Community Engagement
- 6.4 Pet Product Recommendations
- 6.5 Pet Event Management

## **7 GLOBAL PET SOCIAL NETWORKING MARKET, BY PET TYPE**

- 7.1 Introduction
- 7.2 Dogs
- 7.3 Cats
- 7.4 Birds
- 7.5 Other Pet Types

## **8 GLOBAL PET SOCIAL NETWORKING MARKET, BY MONETIZATION MODEL**

- 8.1 Introduction
- 8.2 Freemium Services
- 8.3 Subscription-Based Plans
- 8.4 Advertisement Revenue
- 8.5 Affiliate Marketing

## **9 GLOBAL PET SOCIAL NETWORKING MARKET, BY END USER**

- 9.1 Introduction
- 9.2 Pet Owners
- 9.3 Pet Service Providers
- 9.4 Animal Welfare Organizations

## **10 GLOBAL PET SOCIAL NETWORKING MARKET, BY GEOGRAPHY**

- 10.1 Introduction
- 10.2 North America
  - 10.2.1 US
  - 10.2.2 Canada
  - 10.2.3 Mexico
- 10.3 Europe
  - 10.3.1 Germany
  - 10.3.2 UK
  - 10.3.3 Italy
  - 10.3.4 France
  - 10.3.5 Spain
  - 10.3.6 Rest of Europe
- 10.4 Asia Pacific
  - 10.4.1 Japan
  - 10.4.2 China
  - 10.4.3 India
  - 10.4.4 Australia
  - 10.4.5 New Zealand
  - 10.4.6 South Korea
  - 10.4.7 Rest of Asia Pacific
- 10.5 South America
  - 10.5.1 Argentina
  - 10.5.2 Brazil
  - 10.5.3 Chile
  - 10.5.4 Rest of South America
- 10.6 Middle East & Africa
  - 10.6.1 Saudi Arabia
  - 10.6.2 UAE
  - 10.6.3 Qatar
  - 10.6.4 South Africa
  - 10.6.5 Rest of Middle East & Africa

## **11 KEY DEVELOPMENTS**

- 11.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 11.2 Acquisitions & Mergers
- 11.3 New Product Launch
- 11.4 Expansions

## 11.5 Other Key Strategies

## **12 COMPANY PROFILING**

- 12.1 Chewy, Inc.
- 12.2 Hill's Pet Nutrition
- 12.3 Mars Petcare
- 12.4 BarkBox
- 12.5 Nestl? Purina
- 12.6 Petco Health and Wellness Company, Inc.
- 12.7 PetSmart
- 12.8 Trupanion, Inc.
- 12.9 Zoetis Inc.
- 12.10 Petfinder
- 12.11 Petplan
- 12.12 Pets at Home Group Plc
- 12.13 PetMed Express, Inc.
- 12.14 Pet Supplies Plus
- 12.15 Pet Supermarket, Inc.
- 12.16 Petcube, Inc.
- 12.17 Wag Labs, Inc.

## List Of Tables

### LIST OF TABLES

Table 1 Global Pet Social Networking Market Outlook, By Region (2024-2032) (\$MN)

Table 2 Global Pet Social Networking Market Outlook, By Platform Type (2024-2032) (\$MN)

Table 3 Global Pet Social Networking Market Outlook, By Mobile Applications (2024-2032) (\$MN)

Table 4 Global Pet Social Networking Market Outlook, By Web-Based Platforms (2024-2032) (\$MN)

Table 5 Global Pet Social Networking Market Outlook, By Integrated IoT Platforms (2024-2032) (\$MN)

Table 6 Global Pet Social Networking Market Outlook, By Social Media Extensions (2024-2032) (\$MN)

Table 7 Global Pet Social Networking Market Outlook, By Service Type (2024-2032) (\$MN)

Table 8 Global Pet Social Networking Market Outlook, By Pet Matchmaking & Adoption (2024-2032) (\$MN)

Table 9 Global Pet Social Networking Market Outlook, By Pet Community Engagement (2024-2032) (\$MN)

Table 10 Global Pet Social Networking Market Outlook, By Pet Product Recommendations (2024-2032) (\$MN)

Table 11 Global Pet Social Networking Market Outlook, By Pet Event Management (2024-2032) (\$MN)

Table 12 Global Pet Social Networking Market Outlook, By Pet Type (2024-2032) (\$MN)

Table 13 Global Pet Social Networking Market Outlook, By Dogs (2024-2032) (\$MN)

Table 14 Global Pet Social Networking Market Outlook, By Cats (2024-2032) (\$MN)

Table 15 Global Pet Social Networking Market Outlook, By Birds (2024-2032) (\$MN)

Table 16 Global Pet Social Networking Market Outlook, By Other Pet Types (2024-2032) (\$MN)

Table 17 Global Pet Social Networking Market Outlook, By Monetization Model (2024-2032) (\$MN)

Table 18 Global Pet Social Networking Market Outlook, By Freemium Services (2024-2032) (\$MN)

Table 19 Global Pet Social Networking Market Outlook, By Subscription-Based Plans (2024-2032) (\$MN)

Table 20 Global Pet Social Networking Market Outlook, By Advertisement Revenue (2024-2032) (\$MN)

Table 21 Global Pet Social Networking Market Outlook, By Affiliate Marketing (2024-2032) (\$MN)

Table 22 Global Pet Social Networking Market Outlook, By End User (2024-2032) (\$MN)

Table 23 Global Pet Social Networking Market Outlook, By Pet Owners (2024-2032) (\$MN)

Table 24 Global Pet Social Networking Market Outlook, By Pet Service Providers (2024-2032) (\$MN)

Table 25 Global Pet Social Networking Market Outlook, By Animal Welfare Organizations (2024-2032) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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