

Pet Nutrition for Cognitive Health Market Forecasts to 2032 – Global Analysis By Product (Supplements, Functional Food & Treats and Other Products), Ingredient Type, Animal Type, Distribution Channel and By Geography

<https://marketpublishers.com/r/PBA96C126A67EN.html>

Date: April 2025

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: PBA96C126A67EN

Abstracts

According to Statistics MRC, the Global Pet Nutrition for Cognitive Health Market is accounted for \$1.3 billion in 2025 and is expected to reach \$2.3 billion by 2032 growing at a CAGR of 8.8% during the forecast period. Pet nutrition for cognitive health refers to the strategic use of diet and supplements to support brain function, reduce age-related decline, and enhance mental well-being in pets. As animals age, they may experience cognitive dysfunction, similar to dementia in humans. Nutritional interventions—such as omega-3 fatty acids, antioxidants, B vitamins, and medium-chain triglycerides—can help preserve memory, learning, and behavior. Probiotics and polyphenols also show promise in reducing anxiety and improving mood. Tailored diets not only nourish the body but also protect neural pathways, making nutrition a vital tool in maintaining alertness, emotional stability, and quality of life for aging pets.

Market Dynamics:

Driver:

Rising Pet Humanization

The rising trend of pet humanization is significantly fueling growth in the Pet Nutrition for Cognitive Health Market. As pet owners increasingly treat their pets as family members, there is a stronger demand for premium, science-backed nutrition that supports cognitive function and overall well-being. This shift encourages innovation in

nutraceutical formulations, functional ingredients, and specialized diets. Consequently, companies are investing in research and marketing to cater to health-conscious pet owners, driving market expansion and creating opportunities for advanced cognitive health-focused pet foods.

Restraint:

Limited Clinical Validation

Limited clinical validation in the Pet Nutrition for Cognitive Health market significantly hampers growth by undermining consumer trust and professional endorsement. Pet owners and veterinarians may hesitate to adopt products without robust scientific evidence, perceiving them as unreliable or ineffective. This lack of validated research slows market acceptance, discourages investment in innovation, and reduces overall demand, creating a challenging environment for manufacturers striving to establish credibility and expand their market presence.

Opportunity:

Innovation in Nutraceuticals

The surge of innovation in nutraceuticals is profoundly driving the Pet Nutrition for Cognitive Health Market. Advanced formulations, enriched with antioxidants, omega fatty acids, and bioactive compounds, are enhancing pets' cognitive function and overall well-being. Continuous research and product development are introducing targeted, science-backed solutions, boosting consumer confidence and adoption. This wave of innovation not only expands market offerings but also accelerates growth, positioning the sector as a forefront of pet health advancement.

Threat:

High Cost of Premium Supplements

The high cost of premium supplements poses a significant barrier in the Pet Nutrition for Cognitive Health market. Many pet owners are unable or unwilling to invest in costly cognitive health products, limiting widespread adoption. This price sensitivity slows market growth, discourages innovation, and constrains smaller companies from entering the sector. As a result, the accessibility of advanced nutritional solutions remains restricted, hindering overall market expansion and consumer reach.

Covid-19 Impact

The COVID-19 pandemic significantly reshaped the market. With increased pet adoption and deeper emotional bonds formed during lockdowns, demand surged for brain-supportive diets and supplements. Consumers prioritized mental well-being for aging pets, driving growth in omega-3s, vitamins, and mood-enhancing formulations. E-commerce expansion and heightened awareness of preventive care accelerated market penetration, despite initial supply chain disruptions and manufacturing slowdowns across key regions.

The omega-3 fatty acids segment is expected to be the largest during the forecast period

The omega-3 fatty acids segment is expected to account for the largest market share during the forecast period, due to its well-established role in supporting neural integrity and reducing inflammation. These essential fatty acids, particularly DHA and EPA, are clinically linked to improved memory, learning capacity, and behavioral stability in aging pets. Their widespread inclusion in premium pet diets and supplements, coupled with rising consumer awareness of brain health, positions omega-3s as the cornerstone of cognitive-focused formulations across both therapeutic and preventive applications.

The vitamins segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the vitamins segment is predicted to witness the highest growth rate, due to growing demand for targeted micronutrients. B-complex vitamins, in particular, play a critical role in neurotransmitter synthesis and energy metabolism, directly influencing cognitive performance and emotional regulation. As pet owners increasingly seek holistic interventions, vitamin-enriched formulations are gaining traction for their affordability, accessibility, and compatibility with daily feeding routines. This surge reflects a broader shift toward functional nutrition and proactive mental wellness strategies in companion animals.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share due to rising pet ownership and growing disposable incomes across key economies such as China, Japan, and India. The region's expanding middle class is driving demand for premium pet care products, including cognitive-enhancing diets and

supplements. Cultural shifts toward pet humanization and increased veterinary awareness are further accelerating adoption. Local manufacturers are also innovating with region-specific ingredients and formats, making Asia Pacific a dynamic hub for market expansion and product diversification.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, owing to strong consumer inclination toward preventive wellness. The region benefits from robust R&D in pet nutraceuticals, with frequent product launches targeting cognitive decline in senior pets. Rising awareness of conditions like Canine Cognitive Dysfunction (CCD) and the influence of pet insurance coverage are encouraging early adoption of brain-supportive nutrition. Additionally, e-commerce penetration and personalized supplement offerings are reshaping purchasing behavior, driving sustained growth across the U.S. and Canada.

Key players in the market

Some of the key players profiled in the Pet Nutrition for Cognitive Health Market include Mars Petcare, Affinity Petcare S.A., Nestlé, Purina PetCare, PetIQ Inc., Hill's Pet Nutrition, FoodScience Corporation, Royal Canin, Zesty Paws, Zoetis, Nutramax Laboratories, Elanco Animal Health, Kemin Industries, Virbac, Ceva Santé Animale and Bayer Animal Health.

Key Developments:

In June 2025, Mars Petcare, in collaboration with Big Idea Ventures, launched the 2025 Global Next Generation Pet Food Program. This initiative aims to accelerate sustainable innovation in the pet food sector by supporting startups with novel ingredients, sustainable fats and proteins, and advanced processing technologies.

In March 2025, Elanco signed a research agreement with WEDterinary LLC, co-founded by William Doyle, to explore novel therapies for chronic kidney disease in cats and investigate approaches to extend the healthy lifespan of pets. The collaboration aims to leverage gene therapy and AI technologies to advance pet healthcare.

Products Covered:

Supplements

Functional Food & Treats

Other Products

Ingredient Types Covered:

Omega-3 Fatty Acids

Antioxidants

Phosphatidylserine

Vitamins

Other Ingredient Types

Animal Types Covered:

Dogs

Cats

Other Pets

Distribution Channels Covered:

Veterinary Clinics

Online Stores

Pet Specialty Stores

Supermarkets & Hypermarkets

Other Distribution Channels

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Emerging Markets
- 3.8 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL PET NUTRITION FOR COGNITIVE HEALTH MARKET, BY PRODUCT

- 5.1 Introduction
- 5.2 Supplements
- 5.3 Functional Food & Treats
- 5.4 Other Products

6 GLOBAL PET NUTRITION FOR COGNITIVE HEALTH MARKET, BY INGREDIENT TYPE

- 6.1 Introduction
- 6.2 Omega-3 Fatty Acids
- 6.3 Antioxidants
- 6.4 Phosphatidylserine
- 6.5 Vitamins
- 6.6 Other Ingredient Types

7 GLOBAL PET NUTRITION FOR COGNITIVE HEALTH MARKET, BY ANIMAL TYPE

- 7.1 Introduction
- 7.2 Dogs
- 7.3 Cats
- 7.4 Other Pets

8 GLOBAL PET NUTRITION FOR COGNITIVE HEALTH MARKET, BY DISTRIBUTION CHANNEL

- 8.1 Introduction
- 8.2 Veterinary Clinics
- 8.3 Online Stores
- 8.4 Pet Specialty Stores
- 8.5 Supermarkets & Hypermarkets
- 8.6 Other Distribution Channels

9 GLOBAL PET NUTRITION FOR COGNITIVE HEALTH MARKET, BY GEOGRAPHY

- 9.1 Introduction
- 9.2 North America
 - 9.2.1 US

- 9.2.2 Canada
- 9.2.3 Mexico
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.2 UK
 - 9.3.3 Italy
 - 9.3.4 France
 - 9.3.5 Spain
 - 9.3.6 Rest of Europe
- 9.4 Asia Pacific
 - 9.4.1 Japan
 - 9.4.2 China
 - 9.4.3 India
 - 9.4.4 Australia
 - 9.4.5 New Zealand
 - 9.4.6 South Korea
 - 9.4.7 Rest of Asia Pacific
- 9.5 South America
 - 9.5.1 Argentina
 - 9.5.2 Brazil
 - 9.5.3 Chile
 - 9.5.4 Rest of South America
- 9.6 Middle East & Africa
 - 9.6.1 Saudi Arabia
 - 9.6.2 UAE
 - 9.6.3 Qatar
 - 9.6.4 South Africa
 - 9.6.5 Rest of Middle East & Africa

10 KEY DEVELOPMENTS

- 10.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 10.2 Acquisitions & Mergers
- 10.3 New Product Launch
- 10.4 Expansions
- 10.5 Other Key Strategies

11 COMPANY PROFILING

- 11.1 Mars Petcare
- 11.2 Affinity Petcare S.A.
- 11.3 Nestl? Purina PetCare
- 11.4 PetIQ Inc.
- 11.5 Hill's Pet Nutrition
- 11.6 FoodScience Corporation
- 11.7 Royal Canin
- 11.8 Zesty Paws
- 11.9 Zoetis
- 11.10 Nutramax Laboratories
- 11.11 Elanco Animal Health
- 11.12 Kemin Industries
- 11.13 Virbac
- 11.14 Ceva Sant? Animale
- 11.15 Bayer Animal Health

List Of Tables

LIST OF TABLES

- Table 1 Global Pet Nutrition for Cognitive Health Market Outlook, By Region (2024-2032) (\$MN)
- Table 2 Global Pet Nutrition for Cognitive Health Market Outlook, By Product (2024-2032) (\$MN)
- Table 3 Global Pet Nutrition for Cognitive Health Market Outlook, By Supplements (2024-2032) (\$MN)
- Table 4 Global Pet Nutrition for Cognitive Health Market Outlook, By Functional Food & Treats (2024-2032) (\$MN)
- Table 5 Global Pet Nutrition for Cognitive Health Market Outlook, By Other Products (2024-2032) (\$MN)
- Table 6 Global Pet Nutrition for Cognitive Health Market Outlook, By Ingredient Type (2024-2032) (\$MN)
- Table 7 Global Pet Nutrition for Cognitive Health Market Outlook, By Omega-3 Fatty Acids (2024-2032) (\$MN)
- Table 8 Global Pet Nutrition for Cognitive Health Market Outlook, By Antioxidants (2024-2032) (\$MN)
- Table 9 Global Pet Nutrition for Cognitive Health Market Outlook, By Phosphatidylserine (2024-2032) (\$MN)
- Table 10 Global Pet Nutrition for Cognitive Health Market Outlook, By Vitamins (2024-2032) (\$MN)
- Table 11 Global Pet Nutrition for Cognitive Health Market Outlook, By Other Ingredient Types (2024-2032) (\$MN)
- Table 12 Global Pet Nutrition for Cognitive Health Market Outlook, By Animal Type (2024-2032) (\$MN)
- Table 13 Global Pet Nutrition for Cognitive Health Market Outlook, By Dogs (2024-2032) (\$MN)
- Table 14 Global Pet Nutrition for Cognitive Health Market Outlook, By Cats (2024-2032) (\$MN)
- Table 15 Global Pet Nutrition for Cognitive Health Market Outlook, By Other Pets (2024-2032) (\$MN)
- Table 16 Global Pet Nutrition for Cognitive Health Market Outlook, By Distribution Channel (2024-2032) (\$MN)
- Table 17 Global Pet Nutrition for Cognitive Health Market Outlook, By Veterinary Clinics (2024-2032) (\$MN)
- Table 18 Global Pet Nutrition for Cognitive Health Market Outlook, By Online Stores

(2024-2032) (\$MN)

Table 19 Global Pet Nutrition for Cognitive Health Market Outlook, By Pet Specialty Stores (2024-2032) (\$MN)

Table 20 Global Pet Nutrition for Cognitive Health Market Outlook, By Supermarkets & Hypermarkets (2024-2032) (\$MN)

Table 21 Global Pet Nutrition for Cognitive Health Market Outlook, By Other Distribution Channels (2024-2032) (\$MN)

Table 22 North America Pet Nutrition for Cognitive Health Market Outlook, By Country (2024-2032) (\$MN)

Table 23 North America Pet Nutrition for Cognitive Health Market Outlook, By Product (2024-2032) (\$MN)

Table 24 North America Pet Nutrition for Cognitive Health Market Outlook, By Supplements (2024-2032) (\$MN)

Table 25 North America Pet Nutrition for Cognitive Health Market Outlook, By Functional Food & Treats (2024-2032) (\$MN)

Table 26 North America Pet Nutrition for Cognitive Health Market Outlook, By Other Products (2024-2032) (\$MN)

Table 27 North America Pet Nutrition for Cognitive Health Market Outlook, By Ingredient Type (2024-2032) (\$MN)

Table 28 North America Pet Nutrition for Cognitive Health Market Outlook, By Omega-3 Fatty Acids (2024-2032) (\$MN)

Table 29 North America Pet Nutrition for Cognitive Health Market Outlook, By Antioxidants (2024-2032) (\$MN)

Table 30 North America Pet Nutrition for Cognitive Health Market Outlook, By Phosphatidylserine (2024-2032) (\$MN)

Table 31 North America Pet Nutrition for Cognitive Health Market Outlook, By Vitamins (2024-2032) (\$MN)

Table 32 North America Pet Nutrition for Cognitive Health Market Outlook, By Other Ingredient Types (2024-2032) (\$MN)

Table 33 North America Pet Nutrition for Cognitive Health Market Outlook, By Animal Type (2024-2032) (\$MN)

Table 34 North America Pet Nutrition for Cognitive Health Market Outlook, By Dogs (2024-2032) (\$MN)

Table 35 North America Pet Nutrition for Cognitive Health Market Outlook, By Cats (2024-2032) (\$MN)

Table 36 North America Pet Nutrition for Cognitive Health Market Outlook, By Other Pets (2024-2032) (\$MN)

Table 37 North America Pet Nutrition for Cognitive Health Market Outlook, By Distribution Channel (2024-2032) (\$MN)

Table 38 North America Pet Nutrition for Cognitive Health Market Outlook, By Veterinary Clinics (2024-2032) (\$MN)

Table 39 North America Pet Nutrition for Cognitive Health Market Outlook, By Online Stores (2024-2032) (\$MN)

Table 40 North America Pet Nutrition for Cognitive Health Market Outlook, By Pet Specialty Stores (2024-2032) (\$MN)

Table 41 North America Pet Nutrition for Cognitive Health Market Outlook, By Supermarkets & Hypermarkets (2024-2032) (\$MN)

Table 42 North America Pet Nutrition for Cognitive Health Market Outlook, By Other Distribution Channels (2024-2032) (\$MN)

Table 43 Europe Pet Nutrition for Cognitive Health Market Outlook, By Country (2024-2032) (\$MN)

Table 44 Europe Pet Nutrition for Cognitive Health Market Outlook, By Product (2024-2032) (\$MN)

Table 45 Europe Pet Nutrition for Cognitive Health Market Outlook, By Supplements (2024-2032) (\$MN)

Table 46 Europe Pet Nutrition for Cognitive Health Market Outlook, By Functional Food & Treats (2024-2032) (\$MN)

Table 47 Europe Pet Nutrition for Cognitive Health Market Outlook, By Other Products (2024-2032) (\$MN)

Table 48 Europe Pet Nutrition for Cognitive Health Market Outlook, By Ingredient Type (2024-2032) (\$MN)

Table 49 Europe Pet Nutrition for Cognitive Health Market Outlook, By Omega-3 Fatty Acids (2024-2032) (\$MN)

Table 50 Europe Pet Nutrition for Cognitive Health Market Outlook, By Antioxidants (2024-2032) (\$MN)

Table 51 Europe Pet Nutrition for Cognitive Health Market Outlook, By Phosphatidylserine (2024-2032) (\$MN)

Table 52 Europe Pet Nutrition for Cognitive Health Market Outlook, By Vitamins (2024-2032) (\$MN)

Table 53 Europe Pet Nutrition for Cognitive Health Market Outlook, By Other Ingredient Types (2024-2032) (\$MN)

Table 54 Europe Pet Nutrition for Cognitive Health Market Outlook, By Animal Type (2024-2032) (\$MN)

Table 55 Europe Pet Nutrition for Cognitive Health Market Outlook, By Dogs (2024-2032) (\$MN)

Table 56 Europe Pet Nutrition for Cognitive Health Market Outlook, By Cats (2024-2032) (\$MN)

Table 57 Europe Pet Nutrition for Cognitive Health Market Outlook, By Other Pets

(2024-2032) (\$MN)

Table 58 Europe Pet Nutrition for Cognitive Health Market Outlook, By Distribution Channel (2024-2032) (\$MN)

Table 59 Europe Pet Nutrition for Cognitive Health Market Outlook, By Veterinary Clinics (2024-2032) (\$MN)

Table 60 Europe Pet Nutrition for Cognitive Health Market Outlook, By Online Stores (2024-2032) (\$MN)

Table 61 Europe Pet Nutrition for Cognitive Health Market Outlook, By Pet Specialty Stores (2024-2032) (\$MN)

Table 62 Europe Pet Nutrition for Cognitive Health Market Outlook, By Supermarkets & Hypermarkets (2024-2032) (\$MN)

Table 63 Europe Pet Nutrition for Cognitive Health Market Outlook, By Other Distribution Channels (2024-2032) (\$MN)

Table 64 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Country (2024-2032) (\$MN)

Table 65 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Product (2024-2032) (\$MN)

Table 66 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Supplements (2024-2032) (\$MN)

Table 67 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Functional Food & Treats (2024-2032) (\$MN)

Table 68 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Other Products (2024-2032) (\$MN)

Table 69 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Ingredient Type (2024-2032) (\$MN)

Table 70 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Omega-3 Fatty Acids (2024-2032) (\$MN)

Table 71 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Antioxidants (2024-2032) (\$MN)

Table 72 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Phosphatidylserine (2024-2032) (\$MN)

Table 73 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Vitamins (2024-2032) (\$MN)

Table 74 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Other Ingredient Types (2024-2032) (\$MN)

Table 75 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Animal Type (2024-2032) (\$MN)

Table 76 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Dogs (2024-2032) (\$MN)

Table 77 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Cats (2024-2032) (\$MN)

Table 78 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Other Pets (2024-2032) (\$MN)

Table 79 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Distribution Channel (2024-2032) (\$MN)

Table 80 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Veterinary Clinics (2024-2032) (\$MN)

Table 81 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Online Stores (2024-2032) (\$MN)

Table 82 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Pet Specialty Stores (2024-2032) (\$MN)

Table 83 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Supermarkets & Hypermarkets (2024-2032) (\$MN)

Table 84 Asia Pacific Pet Nutrition for Cognitive Health Market Outlook, By Other Distribution Channels (2024-2032) (\$MN)

Table 85 South America Pet Nutrition for Cognitive Health Market Outlook, By Country (2024-2032) (\$MN)

Table 86 South America Pet Nutrition for Cognitive Health Market Outlook, By Product (2024-2032) (\$MN)

Table 87 South America Pet Nutrition for Cognitive Health Market Outlook, By Supplements (2024-2032) (\$MN)

Table 88 South America Pet Nutrition for Cognitive Health Market Outlook, By Functional Food & Treats (2024-2032) (\$MN)

Table 89 South America Pet Nutrition for Cognitive Health Market Outlook, By Other Products (2024-2032) (\$MN)

Table 90 South America Pet Nutrition for Cognitive Health Market Outlook, By Ingredient Type (2024-2032) (\$MN)

Table 91 South America Pet Nutrition for Cognitive Health Market Outlook, By Omega-3 Fatty Acids (2024-2032) (\$MN)

Table 92 South America Pet Nutrition for Cognitive Health Market Outlook, By Antioxidants (2024-2032) (\$MN)

Table 93 South America Pet Nutrition for Cognitive Health Market Outlook, By Phosphatidylserine (2024-2032) (\$MN)

Table 94 South America Pet Nutrition for Cognitive Health Market Outlook, By Vitamins (2024-2032) (\$MN)

Table 95 South America Pet Nutrition for Cognitive Health Market Outlook, By Other Ingredient Types (2024-2032) (\$MN)

Table 96 South America Pet Nutrition for Cognitive Health Market Outlook, By Animal

Type (2024-2032) (\$MN)

Table 97 South America Pet Nutrition for Cognitive Health Market Outlook, By Dogs (2024-2032) (\$MN)

Table 98 South America Pet Nutrition for Cognitive Health Market Outlook, By Cats (2024-2032) (\$MN)

Table 99 South America Pet Nutrition for Cognitive Health Market Outlook, By Other Pets (2024-2032) (\$MN)

Table 100 South America Pet Nutrition for Cognitive Health Market Outlook, By Distribution Channel (2024-2032) (\$MN)

Table 101 South America Pet Nutrition for Cognitive Health Market Outlook, By Veterinary Clinics (2024-2032) (\$MN)

Table 102 South America Pet Nutrition for Cognitive Health Market Outlook, By Online Stores (2024-2032) (\$MN)

Table 103 South America Pet Nutrition for Cognitive Health Market Outlook, By Pet Specialty Stores (2024-2032) (\$MN)

Table 104 South America Pet Nutrition for Cognitive Health Market Outlook, By Supermarkets & Hypermarkets (2024-2032) (\$MN)

Table 105 South America Pet Nutrition for Cognitive Health Market Outlook, By Other Distribution Channels (2024-2032) (\$MN)

Table 106 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Country (2024-2032) (\$MN)

Table 107 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Product (2024-2032) (\$MN)

Table 108 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Supplements (2024-2032) (\$MN)

Table 109 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Functional Food & Treats (2024-2032) (\$MN)

Table 110 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Other Products (2024-2032) (\$MN)

Table 111 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Ingredient Type (2024-2032) (\$MN)

Table 112 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Omega-3 Fatty Acids (2024-2032) (\$MN)

Table 113 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Antioxidants (2024-2032) (\$MN)

Table 114 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Phosphatidylserine (2024-2032) (\$MN)

Table 115 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Vitamins (2024-2032) (\$MN)

Table 116 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Other Ingredient Types (2024-2032) (\$MN)

Table 117 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Animal Type (2024-2032) (\$MN)

Table 118 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Dogs (2024-2032) (\$MN)

Table 119 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Cats (2024-2032) (\$MN)

Table 120 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Other Pets (2024-2032) (\$MN)

Table 121 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Distribution Channel (2024-2032) (\$MN)

Table 122 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Veterinary Clinics (2024-2032) (\$MN)

Table 123 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Online Stores (2024-2032) (\$MN)

Table 124 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Pet Specialty Stores (2024-2032) (\$MN)

Table 125 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Supermarkets & Hypermarkets (2024-2032) (\$MN)

Table 126 Middle East & Africa Pet Nutrition for Cognitive Health Market Outlook, By Other Distribution Channels (2024-2032) (\$MN)

I would like to order

Product name: Pet Nutrition for Cognitive Health Market Forecasts to 2032 – Global Analysis By Product (Supplements, Functional Food & Treats and Other Products), Ingredient Type, Animal Type, Distribution Channel and By Geography

Product link: <https://marketpublishers.com/r/PBA96C126A67EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PBA96C126A67EN.html>