

Pet Boarding & Daycare Services Market Forecasts to 2034 – Global Analysis By Care Duration (Hourly Daycare, Full-Day Daycare, Short-Term Boarding, Long-Term Boarding, Extended Stay & Residency Care, Other Care Durations), Living Arrangement, Animal Category, Facility Ownership Model, Client Purpose and By Geography

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Abstracts

According to Statistics MRC, the Global Pet Boarding & Daycare Services Market is accounted for \$8.87 billion in 2026 and is expected to reach \$15.10 billion by 2034 growing at a CAGR of 6.8% during the forecast period. Pet Boarding & Daycare Services provide temporary accommodation and supervised care for pets when owners are traveling, working long hours, or unavailable. These services include overnight boarding, daytime care, feeding, exercise, socialization, health monitoring, and sometimes grooming or training add-ons. Facilities range from kennels and pet hotels to in-home boarding and luxury resorts offering personalized care. Designed to ensure pets' safety, comfort, and emotional wellbeing, these services reduce separation anxiety and maintain routine. Growing urbanization, busy lifestyles, and increased pet ownership are accelerating demand for reliable, professional pet boarding and daycare solutions worldwide.

Market Dynamics:

Driver:

Growing dual-income households

Growing dual-income households are driving demand for pet boarding and daycare services. With more family members engaged in full-time employment, pets require reliable care during working hours. Rising disposable incomes enable households to invest in premium pet services. Urbanization and lifestyle changes amplify reliance on professional boarding facilities. Enterprises prioritize offering flexible packages to meet the needs of busy families.

Restraint:

Insufficient trained caregiving staff

Professional pet care requires expertise in handling diverse breeds and managing health needs. Many facilities struggle to recruit and retain qualified personnel. Lack of standardized training frameworks reduces service quality and consumer trust. Smaller operators face challenges in maintaining consistent standards across locations. As a result, staffing shortages act as a key restraint on market growth.

Opportunity:

Premium luxury boarding expansions

Consumers increasingly seek high-end facilities offering personalized care, grooming, and wellness programs. Luxury boarding integrates advanced amenities such as climate-controlled suites, spa treatments, and digital monitoring. Rising disposable incomes and pet humanization trends amplify demand for premium services. Enterprises invest in luxury expansions to differentiate offerings and capture affluent customer segments. Therefore, luxury boarding acts as a catalyst for innovation and growth.

Threat:

Disease outbreaks among animals

Facilities hosting multiple pets face risks of contagious illnesses spreading rapidly. Outbreaks can damage reputations and reduce consumer trust in shared care environments. Regulatory frameworks require strict hygiene and vaccination protocols, increasing operational costs. Smaller operators struggle to maintain compliance with evolving health standards. Collectively, disease outbreaks remain a major threat to sustained adoption.

Covid-19 Impact:

The Covid-19 pandemic disrupts pet boarding and daycare services due to lockdowns and social distancing measures. Many facilities faced temporary closures, reducing revenue streams. Rising pet adoption during the pandemic boosted long-term demand for care services. Consumers increasingly sought mobile and at-home options to ensure safety. Digital booking platforms gained traction as households embraced online convenience. Overall, Covid-19 acted as both a disruptor and a catalyst for innovation in pet care practices.

The full-day daycare segment is expected to be the largest during the forecast period

The full-day daycare segment is expected to account for the largest market share during the forecast period as dual-income households increasingly rely on structured care solutions. Daycare services provide supervised activities, socialization, and wellness programs for pets throughout the day. Rising demand from urban families intensifies adoption of full-day care. Enterprises prioritize safe, engaging environments to attract customers. Affordable packages and flexible scheduling further strengthen this segment. Consequently, full-day daycare dominates the market as the largest segment.

The cats segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the cats segment is predicted to witness the highest growth rate due to rising feline ownership across urban households. Cats require specialized boarding environments that emphasize comfort and stress reduction. Enterprises invest in cat-specific facilities with private suites and enrichment programs. Growing awareness of feline wellness accelerates adoption of daycare and boarding services. Rising disposable incomes enable households to invest in premium cat care solutions.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share as it hosts major pet care providers and advanced infrastructure for boarding services. Rising pet ownership and high disposable incomes reinforce demand. Strong adoption of premium and luxury services across urban households strengthens market leadership. Regulatory frameworks promoting animal welfare further support growth. Investments in mobile grooming and digital booking platforms enhance accessibility.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR owing to rising urbanization and growing middle-class incomes. Countries such as China, India, and Japan are witnessing rapid increases in pet ownership. Government initiatives promoting animal welfare accelerate adoption of boarding and daycare practices. Mobile and at-home services gain traction in densely populated urban centers. Emerging SMEs contribute significantly to cost-effective solutions. Rising awareness of pet hygiene and wellness further boosts demand.

Key players in the market

Some of the key players in Pet Boarding & Daycare Services Market include PetSmart, Inc., Petco Health and Wellness Company, Inc., Camp Bow Wow, Pets at Home Group Plc, Dogtopia Enterprises, The Barkley Pet Hotel & Day Spa, K9 Resorts Daycare & Luxury Hotel, Pooch Hotel, Pet Paradise, DogVacay, Rover Group, Inc., Urban Tails Pet Services, Happy Tails Pet Resort, Pet Boarding Company and Barking Mad.

Key Developments:

In November 2024, PetSmart and BorrowMyDoggy formed a strategic collaboration in the UK market. This partnership aimed to expand service flexibility by connecting pet parents with local caregivers for daycare and sitting, enhancing PetSmart's ecosystem beyond its traditional stores.

In October 2023, Petco launched an enhanced version of its Petco Care Plus plans, which now bundle veterinary telehealth, discounts on services, and extended access to partner networks for walking and sitting.

Care Durations Covered:

Hourly Daycare

Full-Day Daycare

Short-Term Boarding

Long-Term Boarding

Extended Stay & Residency Care

Other Care Durations

Living Arrangements Covered:

Individual Kennel Housing

Group Play & Social Housing

Private Suite Accommodation

Home-Style Boarding

Other Living Arrangements

Animal Categories Covered:

Dogs

Cats

Small Mammals

Birds

Exotic Pets

Other Animal Categories

Facility Ownership Models Covered:

Independent Facilities

Chain & Franchise Facilities

Veterinary-Owned Facilities

Platform-Managed Facilities

Other Facility Ownership Models

Client Purposes Covered:

Travel-Related Care

Workday Care

Medical Recovery Boarding

Behavioral & Supervised Care

Other Client Purposes

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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