

Patient Monitoring Devices - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Global Patient Monitoring Devices Market is expected to reach \$30.43 billion by 2022 growing at a CAGR of 8.24% during the forecast period. Increasing aged population and the growing demand for independent livelihood together with quality care and cost effective treatment are crucial growth propellers for the patient monitoring devices market. Economic downturn, uneven reimbursement regulations and saturation in developed countries are the factors impeding the market growth.

Among the overall patient monitoring devices market the cardiac monitors segment held the largest share in 2015, while neuromonitoring devices segment is estimated to be the fastest growing segment by 2022. Owing to the growing incidences of obstructive sleep apnea and the increasing capnographs alternate applications the respiratory monitors segment is als

expected to grow at a faster rate during the forecast period. North America is anticipated to record a strong market share by 2022. Fueled by the improved buying power and growing population Asia Pacific is going to be one of the significant markets in coming years.

Some of the key players in the market include Contec Medical Systems Co., Ltd, Covidien Public Limited, Roche Diagnostics Limited, General Electric Co., Mindray Medical International Limited, Nihon Kohden Corporation, Smiths Group plc, Abbott Laboratories, SunTech Medical, Inc., Siemens Healthcare, Drager Medical GmbH, Johnson & Johnson Inc, Masim

Corporation, Omron Healthcare and Philips Healthcare

Devices Covered:

Cardiac Monitors

Cardiac Output Monitors

Electrocardiographs (ECG)

Event Monitors

Neurological Monitors

Cerebral Oximetry Monitors

Electroencephalographs (EEG)

Magnetoencephalographs (MEG)

Transcranial Doppler (TCD)

Hemodynamic Monitors

Blood Pressure Monitors

Single Point Blood Glucose Monitors

Continuous Blood Glucose Monitors

Blood Gas and Electrolyte Analyzers

Fetal Monitors

Multi-Parameter Monitors

Neonatal Monitors

Respiratory Monitoring Devices

Anesthesia Monitors

Capnographs

Pulse Oximeters

Sleep Apnea Monitors

Spirometers

Remote Patient Monitoring Devices

Weight Monitoring Devices

Temperature Monitoring Devices

Mount Types Covered:

Portable

Standalone

Product Type Covered:

Automated Blood Pressure Monitors

Blood Pressure Measurement Devices

Digital Thermometers

High Acuity Monitors

Infrared Thermometers

Liquid-Filled Thermometers

Low Acuity Monitors

Mid Acuity Monitors

Sphygmomanometers

Standalone Pulse Oximeters

Temperature Measurement Devices

End Users Covered:

Ambulatory Surgical Centres

Clinics

Home Care Settings

Hospitals

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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