

Pasteurized Eggs Market Forecasts to 2032 – Global Analysis By Type (Shell Eggs, Frozen Eggs, Liquid Whole Eggs, Dried Egg Powder and Other Types), Distribution Channel, Application, End User and By Geography

<https://marketpublishers.com/r/P0B1565EF01BEN.html>

Date: April 2025

Pages: 150

Price: US\$ 4,150.00 (Single User License)

ID: P0B1565EF01BEN

Abstracts

According to Statistics MRC, the Global Pasteurized Eggs Market is accounted for \$85.61 billion in 2025 and is expected to reach \$208.14 billion by 2032 growing at a CAGR of 12.5% during the forecast period. Pasteurized eggs are eggs that have been heat-treated to kill harmful bacteria, such as Salmonella, without cooking the egg itself. The process involves gently heating the eggs to a specific temperature for a set time to ensure safety while maintaining the egg's raw properties. Pasteurized eggs are safe to consume raw or lightly cooked. This process helps reduce the risk of foodborne illness while preserving the eggs' texture and flavor.

According to the U.S. Department of Agriculture (USDA), the egg production in the United States was approximately 9.3 billion dozen in 2022, with a notable portion increasingly opting for pasteurized varieties.

Market Dynamics:

Driver:

Growing awareness about food safety

As foodborne illnesses become a growing concern, especially in regions with strict food safety regulations, pasteurized eggs offer a safe alternative, providing consumers with peace of mind. This awareness encourages both individual consumers and foodservice

businesses to choose pasteurized eggs for raw or undercooked dishes. Additionally, pasteurized eggs are increasingly sought after by the food processing and baking industries, driving market demand for safer, high-quality ingredients in food production.

Restraint:

Taste and texture differences

Pasteurized eggs undergo a heat treatment process that alters their natural taste and texture, often resulting in a slightly cooked flavor and a change in consistency. This can affect the texture in dishes like mayonnaise or meringue, where fresh eggs offer a smoother, more delicate finish. These changes can hamper the market growth by limiting consumer acceptance, especially among those who prioritize the sensory qualities of fresh eggs in their food preparations.

Opportunity:

Growth in food industry

With the rising demand for processed and ready-to-eat food products, pasteurized eggs are becoming an essential ingredient due to their safety and convenience. The foodservice sector, including restaurants, cafeterias, and catering businesses, increasingly relies on pasteurized eggs for dishes like sauces, dressings, and desserts, ensuring compliance with food safety standards. Additionally, the expansion of packaged food products, such as bakery goods and beverages, further boosts the demand. With higher consumer safety awareness, pasteurized eggs are gaining preference across various food production segments.

Threat:

High production costs

Pasteurized eggs have high production costs due to the specialized equipment and technology required for the pasteurization process, which involves carefully heating eggs to kill harmful bacteria without cooking them. This process requires precise control of temperature and time, adding to energy and labor expenses. Additionally, maintaining the quality and safety standards during production further increases costs. These high production costs translate into higher retail prices, which can limit consumer demand

and hamper market growth.

Covid-19 Impact:

The covid-19 pandemic significantly impacted the pasteurized eggs market, with increased demand for safe, ready-to-use eggs due to heightened concerns about food safety and hygiene. Consumers sought pasteurized eggs for use in home-cooked meals, especially for raw or lightly cooked dishes. However, supply chain disruptions and labor shortages affected production and distribution. The food service industry's temporary closures also led to a decline in demand from restaurants, though the retail market saw growth as consumers prioritized safety.

The frozen eggs segment is expected to be the largest during the forecast period

The frozen eggs segment is expected to account for the largest market share during the forecast period. Frozen pasteurized eggs are eggs that have been pasteurized and then frozen for extended shelf life and convenience. This process involves safely heating the eggs to eliminate bacteria before freezing them in various forms, such as whole eggs, egg whites, or yolks. Frozen pasteurized eggs are widely used in food processing, baking, and foodservice industries, offering a safe and cost-effective alternative to fresh eggs. They help reduce waste, are easy to store, and are ideal for large-scale food production.

The bakery & confectionery segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the bakery & confectionery segment is predicted to witness the highest growth rate. Pasteurized eggs are widely used in the bakery and confectionery industry due to their safety, especially in raw or lightly cooked applications like mousse, custards, and frostings. These eggs are heat-treated to eliminate bacteria, making them ideal for recipes requiring raw egg ingredients. In baking, pasteurized eggs provide consistency, quality, and longer shelf life, ensuring food safety for both consumers and manufacturers.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share due to increasing consumer awareness of food safety, particularly concerning bacterial infections like Salmonella. Countries such as Japan, China, and India are

witnessing rising demand for pasteurized eggs in both the retail and food service sectors, driven by a growing preference for raw and lightly cooked egg-based dishes. Additionally, strict food safety regulations and the rise of the food processing industry are contributing to market expansion.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR driven by increasing consumer demand for safe, high-quality eggs amid rising health concerns. In the U.S. and Canada, pasteurized eggs are increasingly favored for raw or lightly cooked dishes like salad dressings and desserts. The market is further supported by strict food safety regulations and a growing preference for convenient, ready-to-use products. The rise of health-conscious consumers, coupled with the expanding food processing industry, is boosting market growth.

Key players in the market

Some of the key players in Pasteurized Eggs Market include Cargill Incorporated, Glaum EGG Ranch, Willamette Egg, National Pasteurized Eggs Inc., International Egg Processing & Packaging Company (IEPPCO), Safe Food Corporation, Wilcox Farms, Stiebrs Farms, SANOVO EGG GROUP, Venky's India, Hickman's Family Farms, Bumble Hole Foods Limited, Newburg Egg Corp., ATCO Ltd., Nest Fresh Eggs Inc., D Wise Ltd., Ovostar Union NV, Egglan's Best, LLC, Nature Egg LLP and Global Food Group BV.

Key Developments:

In January 2022, Hickman's Family Farms launched a new line of organic, cage-free, and Omega-3 enriched eggs to cater to the rising consumer demand for healthier, ethically produced food options. This product line reflects a shift towards more sustainable and health-conscious choices in the egg industry.

In May 2021, Cooper Farms expanded its product portfolio through the acquisition of CW Egg, a liquid egg processor. Following the acquisition, CW Egg began operating as Cooper Farms Liquid Egg Products, a new division within the company. This strategic move enabled Cooper Farms to enhance its capabilities in providing a wider range of egg products, including liquid, frozen, and pasteurized eggs.

Types Covered:

Shell Eggs

Frozen Eggs

Liquid Whole Eggs

Dried Egg Powder

Other Types

Distribution Channels Covered:

Supermarkets & Hypermarkets

Specialty Stores

Convenience Stores

Online Retail

Other Distribution Channels

Applications Covered:

Food Processing

Dairy Products

Bakery & Confectionery

Sauces & Dressings

Ready-to-Eat Foods

Nutritional Supplements

Other Applications

End Users Covered:

Households

Sports & Fitness Industry

Food & Beverage Industry

Healthcare & Pharmaceuticals

Hotels, Restaurants, and Cafes (HoReCa)

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL PASTEURIZED EGGS MARKET, BY TYPE

- 5.1 Introduction
- 5.2 Shell Eggs
- 5.3 Frozen Eggs
- 5.4 Liquid Whole Eggs
- 5.5 Dried Egg Powder
- 5.6 Other Types

6 GLOBAL PASTEURIZED EGGS MARKET, BY DISTRIBUTION CHANNEL

- 6.1 Introduction
- 6.2 Supermarkets & Hypermarkets
- 6.3 Specialty Stores
- 6.4 Convenience Stores
- 6.5 Online Retail
- 6.6 Other Distribution Channels

7 GLOBAL PASTEURIZED EGGS MARKET, BY APPLICATION

- 7.1 Introduction
- 7.2 Food Processing
- 7.3 Dairy Products
- 7.4 Bakery & Confectionery
- 7.5 Sauces & Dressings
- 7.6 Ready-to-Eat Foods
- 7.7 Nutritional Supplements
- 7.8 Other Applications

8 GLOBAL PASTEURIZED EGGS MARKET, BY END USER

- 8.1 Introduction
- 8.2 Households
- 8.3 Sports & Fitness Industry
- 8.4 Food & Beverage Industry
- 8.5 Healthcare & Pharmaceuticals
- 8.6 Hotels, Restaurants, and Cafes (HoReCa)
- 8.7 Other End Users

9 GLOBAL PASTEURIZED EGGS MARKET, BY GEOGRAPHY

- 9.1 Introduction
- 9.2 North America
 - 9.2.1 US
 - 9.2.2 Canada
 - 9.2.3 Mexico
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.2 UK
 - 9.3.3 Italy
 - 9.3.4 France
 - 9.3.5 Spain
 - 9.3.9 Rest of Europe
- 9.4 Asia Pacific
 - 9.4.1 Japan
 - 9.4.2 China
 - 9.4.3 India
 - 9.4.4 Australia
 - 9.4.5 New Zealand
 - 9.4.9 South Korea
 - 9.4.7 Rest of Asia Pacific
- 9.5 South America
 - 9.5.1 Argentina
 - 9.5.2 Brazil
 - 9.5.3 Chile
 - 9.5.4 Rest of South America
- 9.6 Middle East & Africa
 - 9.6.1 Saudi Arabia
 - 9.6.2 UAE
 - 9.6.3 Qatar
 - 9.6.4 South Africa
 - 9.6.5 Rest of Middle East & Africa

10 KEY DEVELOPMENTS

- 10.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 10.2 Acquisitions & Mergers
- 10.3 New Product Launch

10.4 Expansions

10.5 Other Key Strategies

11 COMPANY PROFILING

11.1 Cargill Incorporated

11.2 Glaum EGG Ranch

11.3 Willamette Egg

11.4 National Pasteurized Eggs Inc.

11.5 International Egg Processing & Packaging Company (IEPPCO)

11.6 Safe Food Corporation

11.7 Wilcox Farms

11.8 Stiebrs Farms

11.9 SANOVO EGG GROUP

11.10 Venky's India

11.11 Hickman's Family Farms

11.12 Bumble Hole Foods Limited

11.13 Newburg Egg Corp.

11.14 ATCO Ltd.

11.15 Nest Fresh Eggs Inc.

11.16 D Wise Ltd.

11.17 Ovostar Union NV

11.18 Egglan's Best, LLC

11.19 Nature Egg LLP

11.20 Global Food Group BV

List Of Tables

LIST OF TABLES

Table 1 Global Pasteurized Eggs Market Outlook, By Region (2024-2032) (\$MN)

Table 2 Global Pasteurized Eggs Market Outlook, By Type (2024-2032) (\$MN)

Table 3 Global Pasteurized Eggs Market Outlook, By Shell Eggs (2024-2032) (\$MN)

Table 4 Global Pasteurized Eggs Market Outlook, By Frozen Eggs (2024-2032) (\$MN)

Table 5 Global Pasteurized Eggs Market Outlook, By Liquid Whole Eggs (2024-2032) (\$MN)

Table 6 Global Pasteurized Eggs Market Outlook, By Dried Egg Powder (2024-2032) (\$MN)

Table 7 Global Pasteurized Eggs Market Outlook, By Other Types (2024-2032) (\$MN)

Table 8 Global Pasteurized Eggs Market Outlook, By Distribution Channel (2024-2032) (\$MN)

Table 9 Global Pasteurized Eggs Market Outlook, By Supermarkets & Hypermarkets (2024-2032) (\$MN)

Table 10 Global Pasteurized Eggs Market Outlook, By Specialty Stores (2024-2032) (\$MN)

Table 11 Global Pasteurized Eggs Market Outlook, By Convenience Stores (2024-2032) (\$MN)

Table 12 Global Pasteurized Eggs Market Outlook, By Online Retail (2024-2032) (\$MN)

Table 13 Global Pasteurized Eggs Market Outlook, By Other Distribution Channels (2024-2032) (\$MN)

Table 14 Global Pasteurized Eggs Market Outlook, By Application (2024-2032) (\$MN)

Table 15 Global Pasteurized Eggs Market Outlook, By Food Processing (2024-2032) (\$MN)

Table 16 Global Pasteurized Eggs Market Outlook, By Dairy Products (2024-2032) (\$MN)

Table 17 Global Pasteurized Eggs Market Outlook, By Bakery & Confectionery (2024-2032) (\$MN)

Table 18 Global Pasteurized Eggs Market Outlook, By Sauces & Dressings (2024-2032) (\$MN)

Table 19 Global Pasteurized Eggs Market Outlook, By Ready-to-Eat Foods (2024-2032) (\$MN)

Table 20 Global Pasteurized Eggs Market Outlook, By Nutritional Supplements (2024-2032) (\$MN)

Table 21 Global Pasteurized Eggs Market Outlook, By Other Applications (2024-2032) (\$MN)

Table 22 Global Pasteurized Eggs Market Outlook, By End User (2024-2032) (\$MN)

Table 23 Global Pasteurized Eggs Market Outlook, By Households (2024-2032) (\$MN)

Table 24 Global Pasteurized Eggs Market Outlook, By Sports & Fitness Industry (2024-2032) (\$MN)

Table 25 Global Pasteurized Eggs Market Outlook, By Food & Beverage Industry (2024-2032) (\$MN)

Table 26 Global Pasteurized Eggs Market Outlook, By Healthcare & Pharmaceuticals (2024-2032) (\$MN)

Table 27 Global Pasteurized Eggs Market Outlook, By Hotels, Restaurants, and Cafes (HoReCa) (2024-2032) (\$MN)

Table 28 Global Pasteurized Eggs Market Outlook, By Other End Users (2024-2032) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

I would like to order

Product name: Pasteurized Eggs Market Forecasts to 2032 – Global Analysis By Type (Shell Eggs, Frozen Eggs, Liquid Whole Eggs, Dried Egg Powder and Other Types), Distribution Channel, Application, End User and By Geography

Product link: <https://marketpublishers.com/r/P0B1565EF01BEN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P0B1565EF01BEN.html>