

Para Aminophenol Market Forecasts to 2032 – Global Analysis By Form (Powder, Crystals, and Liquids), Grade, Sales Channel, Application and By Geography

<https://marketpublishers.com/r/PF1B15FB4478EN.html>

Date: April 2025

Pages: 150

Price: US\$ 4,150.00 (Single User License)

ID: PF1B15FB4478EN

Abstracts

According to Statistics MRC, the Global Para Aminophenol Market is accounted for \$3.01 billion in 2025 and is expected to reach \$4.63 billion by 2032 growing at a CAGR of 6.3% during the forecast period. Para-Aminophenol (PAP) is an organic compound with the chemical formula C_6H_7NO . It is a crystalline solid primarily used in the production of acetaminophen (paracetamol), a common analgesic and antipyretic. PAP is also employed in the manufacturing of dyes and pigments, especially in the textile industry, and in the production of certain chemicals used in photography and imaging. Its versatile applications in pharmaceuticals, chemicals, and cosmetics make it a critical raw material in various industries.

Market Dynamics:

Driver:

Growing demand for acetaminophen

Acetaminophen, also known as paracetamol, is widely used as an over-the-counter medication for pain relief and fever reduction. The need for acetaminophen is being driven by the rising incidence of chronic illnesses and pain-management-related ailments such as arthritis and post-operative pain. Increased acetaminophen consumption is also a result of the aging population and growing understanding of pain management options. Since acetaminophen is made from roughly 80% of PAP produced worldwide, the market for acetaminophen has a direct impact on PAP demand.

Restraint:

Volatility in raw material prices

Volatility in raw material prices is a significant restraint for the Para-Aminophenol (PAP) market, as fluctuations in the cost of key inputs, such as aniline and other chemical precursors, directly affect production costs. Price instability can lead to uncertainty for manufacturers, impacting their ability to maintain consistent pricing strategies. This unpredictability may also force companies to adjust their profit margins, increase product prices, or delay production schedules. Additionally, reliance on suppliers from different regions, with varying economic conditions, further exacerbates the challenge, making it difficult for companies to plan and manage production costs effectively in the long term.

Opportunity:

Expansion of pharmaceutical industry

The increased demand for over-the-counter drugs like acetaminophen (paracetamol), which is produced from PAP, is a result of the growing healthcare demands worldwide, especially in emerging nations. The necessity for PAP in pharmaceutical manufacture is further increased by the rising popularity of fever-reducing and pain-management therapies. PAP use is also increased in developing nations due to the development of healthcare infrastructure and increased availability to pharmaceuticals. This expansion is expected to support continued growth in the pharmaceutical segment of the PAP market.

Threat:

Supply chain disruptions

The para-aminophenol (PAP) market is severely challenged by supply chain interruptions, which can impair raw material availability, postpone manufacturing plans, and have an impact on distribution networks. Transportation of essential chemical precursors and final goods may be delayed by occurrences such as the COVID-19 pandemic, natural disasters, or geopolitical tensions. Increased lead times, greater operating expenses and perhaps fewer products available on the market are the results of these disruptions. Additionally, manufacturers might have trouble finding reliable sources of raw materials at affordable costs, which could affect their capacity to satisfy demand and stay profitable.

Covid-19 Impact:

The COVID-19 pandemic disrupted the Para-Aminophenol (PAP) market by causing supply chain delays and temporary closures of manufacturing facilities, affecting production volumes. However, the demand for PAP in pharmaceutical applications, particularly for acetaminophen (paracetamol), surged as people sought over-the-counter medications for fever and pain relief. The pharmaceutical sector showed resilience, while the textile and dye industries faced slowdowns. Post-pandemic recovery is expected to drive steady growth in the PAP market.

The E-commerce segment is expected to be the largest during the forecast period

The E-commerce segment is expected to account for the largest market share during the forecast period driven by enabling easier access to raw materials for manufacturers and suppliers. Online platforms offer a convenient way for businesses to procure PAP for pharmaceutical, chemical, and cosmetic applications. E-commerce also facilitates direct transactions, reduces distribution costs, and widens the customer base, particularly for small and medium-sized enterprises, contributing to increased market accessibility and overall growth in the PAP industry.

The pharmaceuticals segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the pharmaceuticals segment is predicted to witness the highest growth rate due to the rising demand for acetaminophen (paracetamol), a widely used analgesic and antipyretic. As healthcare needs rise globally, especially in emerging markets, the demand for PAP to produce pain relief medications continues to increase. Additionally, advancements in healthcare infrastructure and expanding over-the-counter drug accessibility further boost the demand for PAP in the pharmaceutical industry.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share driven by rapid industrialization, growing pharmaceutical production, and expanding textile and cosmetic industries. The rising demand for acetaminophen in countries like China and India fuels the pharmaceutical sector, while the increasing use of PAP in dyes and pigments supports the textile and personal care industries.

Moreover, cost-effective manufacturing and a large consumer base further contribute to the robust growth of the PAP market in this region.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, due to the growing demand for pain relievers and fever-reducing medications boosts PAP consumption. Additionally, North America's well-established pharmaceutical sector fosters market expansion, while increasing demand for advanced dyes in textiles and cosmetics further drives growth. This trend strengthens the region's influence in the global PAP market.

Key players in the market

Some of the key players in Para Aminophenol Market include BASF SE, Lanxess AG, Merck Group, Eastman Chemical Company, Sumitomo Chemical Co., Ltd., Hunan Lerk Pharmaceutical Co., Ltd., Aarti Industries Ltd., Arkema Group, Daiichi Sankyo Co., Ltd., Chongqing Changfeng Chemical Co., Ltd., Anhui Bayi Chemical Industry Co., Ltd., Jiangsu Huanxin Pharmaceutical Co., Ltd., Shandong Xinhua Pharmaceutical Co., Ltd., Lianyungang Dongjin Chemical Co., Ltd., and Taizhou Zhongtai Chemical Co., Ltd.

Key Developments:

In January 2025, BASF's Personal Care business is launching a new ingredient, VitaGuard®A to capture the continuous market demand for retinol, while reinforcing its position as a Hero ingredient in cosmetics. This latest innovation is based on the encapsulation of free retinol. VitaGuard® A was developed using patented solid lipid particles, protecting retinol from degradation, limiting skin irritation and allowing better skin bioavailability for improved cosmetic efficacy.

In January 2025, Eastman introduced the latest innovation in its sustainable fiber portfolio today at Heimtextil trade fair in Frankfurt, Germany. Eastman Naia™ Renew cellulosic fiber for fill applications expands beyond the brand's success in bedding and towels. The fiber transforms comforters and quilts with breathable comfort, luxurious softness and unparalleled ease of care.

Forms Covered:

Powder

Crystals

Liquids

Grades Covered:

Pharmaceutical Grade

Technical Grade

Sales Channels Covered:

Distribution Channels

Direct Sales

E-commerce

Applications Covered:

Hair Dye Intermediates

Rubber Chemicals

Pharmaceuticals

Electronics

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 Emerging Markets
- 3.8 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL PARA AMINOPHENOL MARKET, BY FORM

5.1 Introduction

5.2 Powder

5.3 Crystals

5.4 Liquids

6 GLOBAL PARA AMINOPHENOL MARKET, BY GRADE

6.1 Introduction

6.2 Pharmaceutical Grade

6.3 Technical Grade

7 GLOBAL PARA AMINOPHENOL MARKET, BY SALES CHANNEL

7.1 Introduction

7.2 Distribution Channels

7.3 Direct Sales

7.4 E-commerce

8 GLOBAL PARA AMINOPHENOL MARKET, BY APPLICATION

8.1 Introduction

8.2 Hair Dye Intermediates

8.3 Rubber Chemicals

8.4 Pharmaceuticals

8.5 Electronics

8.6 Other Applications

9 GLOBAL PARA AMINOPHENOL MARKET, BY GEOGRAPHY

9.1 Introduction

9.2 North America

9.2.1 US

9.2.2 Canada

9.2.3 Mexico

9.3 Europe

9.3.1 Germany

9.3.2 UK

9.3.3 Italy

- 9.3.4 France
- 9.3.5 Spain
- 9.3.6 Rest of Europe
- 9.4 Asia Pacific
 - 9.4.1 Japan
 - 9.4.2 China
 - 9.4.3 India
 - 9.4.4 Australia
 - 9.4.5 New Zealand
 - 9.4.6 South Korea
 - 9.4.7 Rest of Asia Pacific
- 9.5 South America
 - 9.5.1 Argentina
 - 9.5.2 Brazil
 - 9.5.3 Chile
 - 9.5.4 Rest of South America
- 9.6 Middle East & Africa
 - 9.6.1 Saudi Arabia
 - 9.6.2 UAE
 - 9.6.3 Qatar
 - 9.6.4 South Africa
 - 9.6.5 Rest of Middle East & Africa

10 KEY DEVELOPMENTS

- 10.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 10.2 Acquisitions & Mergers
- 10.3 New Product Launch
- 10.4 Expansions
- 10.5 Other Key Strategies

11 COMPANY PROFILING

- 11.1 BASF SE
- 11.2 Lanxess AG
- 11.3 Merck Group
- 11.4 Eastman Chemical Company
- 11.5 Sumitomo Chemical Co., Ltd.
- 11.6 Hunan Lerk Pharmaceutical Co., Ltd.

- 11.7 Aarti Industries Ltd.
- 11.8 Arkema Group
- 11.9 Daiichi Sankyo Co., Ltd.
- 11.10 Chongqing Changfeng Chemical Co., Ltd.
- 11.11 Anhui Bayi Chemical Industry Co., Ltd.
- 11.12 Jiangsu Huanxin Pharmaceutical Co., Ltd.
- 11.13 Shandong Xinhua Pharmaceutical Co., Ltd.
- 11.14 Lianyungang Dongjin Chemical Co., Ltd.
- 11.15 Taizhou Zhongtai Chemical Co., Ltd.

List Of Tables

LIST OF TABLES

Table 1 Global Para Aminophenol Market Outlook, By Region (2024-2032) (\$MN)

Table 2 Global Para Aminophenol Market Outlook, By Form (2024-2032) (\$MN)

Table 3 Global Para Aminophenol Market Outlook, By Powder (2024-2032) (\$MN)

Table 4 Global Para Aminophenol Market Outlook, By Crystals (2024-2032) (\$MN)

Table 5 Global Para Aminophenol Market Outlook, By Liquids (2024-2032) (\$MN)

Table 6 Global Para Aminophenol Market Outlook, By Grade (2024-2032) (\$MN)

Table 7 Global Para Aminophenol Market Outlook, By Pharmaceutical Grade (2024-2032) (\$MN)

Table 8 Global Para Aminophenol Market Outlook, By Technical Grade (2024-2032) (\$MN)

Table 9 Global Para Aminophenol Market Outlook, By Sales Channel (2024-2032) (\$MN)

Table 10 Global Para Aminophenol Market Outlook, By Distribution Channels (2024-2032) (\$MN)

Table 11 Global Para Aminophenol Market Outlook, By Direct Sales (2024-2032) (\$MN)

Table 12 Global Para Aminophenol Market Outlook, By E-commerce (2024-2032) (\$MN)

Table 13 Global Para Aminophenol Market Outlook, By Application (2024-2032) (\$MN)

Table 14 Global Para Aminophenol Market Outlook, By Hair Dye Intermediates (2024-2032) (\$MN)

Table 15 Global Para Aminophenol Market Outlook, By Rubber Chemicals (2024-2032) (\$MN)

Table 16 Global Para Aminophenol Market Outlook, By Pharmaceuticals (2024-2032) (\$MN)

Table 17 Global Para Aminophenol Market Outlook, By Electronics (2024-2032) (\$MN)

Table 18 Global Para Aminophenol Market Outlook, By Other Applications (2024-2032) (\$MN)

Table 19 North America Para Aminophenol Market Outlook, By Country (2024-2032) (\$MN)

Table 20 North America Para Aminophenol Market Outlook, By Form (2024-2032) (\$MN)

Table 21 North America Para Aminophenol Market Outlook, By Powder (2024-2032) (\$MN)

Table 22 North America Para Aminophenol Market Outlook, By Crystals (2024-2032) (\$MN)

Table 23 North America Para Aminophenol Market Outlook, By Liquids (2024-2032) (\$MN)

Table 24 North America Para Aminophenol Market Outlook, By Grade (2024-2032) (\$MN)

Table 25 North America Para Aminophenol Market Outlook, By Pharmaceutical Grade (2024-2032) (\$MN)

Table 26 North America Para Aminophenol Market Outlook, By Technical Grade (2024-2032) (\$MN)

Table 27 North America Para Aminophenol Market Outlook, By Sales Channel (2024-2032) (\$MN)

Table 28 North America Para Aminophenol Market Outlook, By Distribution Channels (2024-2032) (\$MN)

Table 29 North America Para Aminophenol Market Outlook, By Direct Sales (2024-2032) (\$MN)

Table 30 North America Para Aminophenol Market Outlook, By E-commerce (2024-2032) (\$MN)

Table 31 North America Para Aminophenol Market Outlook, By Application (2024-2032) (\$MN)

Table 32 North America Para Aminophenol Market Outlook, By Hair Dye Intermediates (2024-2032) (\$MN)

Table 33 North America Para Aminophenol Market Outlook, By Rubber Chemicals (2024-2032) (\$MN)

Table 34 North America Para Aminophenol Market Outlook, By Pharmaceuticals (2024-2032) (\$MN)

Table 35 North America Para Aminophenol Market Outlook, By Electronics (2024-2032) (\$MN)

Table 36 North America Para Aminophenol Market Outlook, By Other Applications (2024-2032) (\$MN)

Table 37 Europe Para Aminophenol Market Outlook, By Country (2024-2032) (\$MN)

Table 38 Europe Para Aminophenol Market Outlook, By Form (2024-2032) (\$MN)

Table 39 Europe Para Aminophenol Market Outlook, By Powder (2024-2032) (\$MN)

Table 40 Europe Para Aminophenol Market Outlook, By Crystals (2024-2032) (\$MN)

Table 41 Europe Para Aminophenol Market Outlook, By Liquids (2024-2032) (\$MN)

Table 42 Europe Para Aminophenol Market Outlook, By Grade (2024-2032) (\$MN)

Table 43 Europe Para Aminophenol Market Outlook, By Pharmaceutical Grade (2024-2032) (\$MN)

Table 44 Europe Para Aminophenol Market Outlook, By Technical Grade (2024-2032) (\$MN)

Table 45 Europe Para Aminophenol Market Outlook, By Sales Channel (2024-2032)

(\$MN)

Table 46 Europe Para Aminophenol Market Outlook, By Distribution Channels (2024-2032) (\$MN)

Table 47 Europe Para Aminophenol Market Outlook, By Direct Sales (2024-2032) (\$MN)

Table 48 Europe Para Aminophenol Market Outlook, By E-commerce (2024-2032) (\$MN)

Table 49 Europe Para Aminophenol Market Outlook, By Application (2024-2032) (\$MN)

Table 50 Europe Para Aminophenol Market Outlook, By Hair Dye Intermediates (2024-2032) (\$MN)

Table 51 Europe Para Aminophenol Market Outlook, By Rubber Chemicals (2024-2032) (\$MN)

Table 52 Europe Para Aminophenol Market Outlook, By Pharmaceuticals (2024-2032) (\$MN)

Table 53 Europe Para Aminophenol Market Outlook, By Electronics (2024-2032) (\$MN)

Table 54 Europe Para Aminophenol Market Outlook, By Other Applications (2024-2032) (\$MN)

Table 55 Asia Pacific Para Aminophenol Market Outlook, By Country (2024-2032) (\$MN)

Table 56 Asia Pacific Para Aminophenol Market Outlook, By Form (2024-2032) (\$MN)

Table 57 Asia Pacific Para Aminophenol Market Outlook, By Powder (2024-2032) (\$MN)

Table 58 Asia Pacific Para Aminophenol Market Outlook, By Crystals (2024-2032) (\$MN)

Table 59 Asia Pacific Para Aminophenol Market Outlook, By Liquids (2024-2032) (\$MN)

Table 60 Asia Pacific Para Aminophenol Market Outlook, By Grade (2024-2032) (\$MN)

Table 61 Asia Pacific Para Aminophenol Market Outlook, By Pharmaceutical Grade (2024-2032) (\$MN)

Table 62 Asia Pacific Para Aminophenol Market Outlook, By Technical Grade (2024-2032) (\$MN)

Table 63 Asia Pacific Para Aminophenol Market Outlook, By Sales Channel (2024-2032) (\$MN)

Table 64 Asia Pacific Para Aminophenol Market Outlook, By Distribution Channels (2024-2032) (\$MN)

Table 65 Asia Pacific Para Aminophenol Market Outlook, By Direct Sales (2024-2032) (\$MN)

Table 66 Asia Pacific Para Aminophenol Market Outlook, By E-commerce (2024-2032) (\$MN)

Table 67 Asia Pacific Para Aminophenol Market Outlook, By Application (2024-2032)

(\$MN)

Table 68 Asia Pacific Para Aminophenol Market Outlook, By Hair Dye Intermediates (2024-2032) (\$MN)

Table 69 Asia Pacific Para Aminophenol Market Outlook, By Rubber Chemicals (2024-2032) (\$MN)

Table 70 Asia Pacific Para Aminophenol Market Outlook, By Pharmaceuticals (2024-2032) (\$MN)

Table 71 Asia Pacific Para Aminophenol Market Outlook, By Electronics (2024-2032) (\$MN)

Table 72 Asia Pacific Para Aminophenol Market Outlook, By Other Applications (2024-2032) (\$MN)

Table 73 South America Para Aminophenol Market Outlook, By Country (2024-2032) (\$MN)

Table 74 South America Para Aminophenol Market Outlook, By Form (2024-2032) (\$MN)

Table 75 South America Para Aminophenol Market Outlook, By Powder (2024-2032) (\$MN)

Table 76 South America Para Aminophenol Market Outlook, By Crystals (2024-2032) (\$MN)

Table 77 South America Para Aminophenol Market Outlook, By Liquids (2024-2032) (\$MN)

Table 78 South America Para Aminophenol Market Outlook, By Grade (2024-2032) (\$MN)

Table 79 South America Para Aminophenol Market Outlook, By Pharmaceutical Grade (2024-2032) (\$MN)

Table 80 South America Para Aminophenol Market Outlook, By Technical Grade (2024-2032) (\$MN)

Table 81 South America Para Aminophenol Market Outlook, By Sales Channel (2024-2032) (\$MN)

Table 82 South America Para Aminophenol Market Outlook, By Distribution Channels (2024-2032) (\$MN)

Table 83 South America Para Aminophenol Market Outlook, By Direct Sales (2024-2032) (\$MN)

Table 84 South America Para Aminophenol Market Outlook, By E-commerce (2024-2032) (\$MN)

Table 85 South America Para Aminophenol Market Outlook, By Application (2024-2032) (\$MN)

Table 86 South America Para Aminophenol Market Outlook, By Hair Dye Intermediates (2024-2032) (\$MN)

Table 87 South America Para Aminophenol Market Outlook, By Rubber Chemicals (2024-2032) (\$MN)

Table 88 South America Para Aminophenol Market Outlook, By Pharmaceuticals (2024-2032) (\$MN)

Table 89 South America Para Aminophenol Market Outlook, By Electronics (2024-2032) (\$MN)

Table 90 South America Para Aminophenol Market Outlook, By Other Applications (2024-2032) (\$MN)

Table 91 Middle East & Africa Para Aminophenol Market Outlook, By Country (2024-2032) (\$MN)

Table 92 Middle East & Africa Para Aminophenol Market Outlook, By Form (2024-2032) (\$MN)

Table 93 Middle East & Africa Para Aminophenol Market Outlook, By Powder (2024-2032) (\$MN)

Table 94 Middle East & Africa Para Aminophenol Market Outlook, By Crystals (2024-2032) (\$MN)

Table 95 Middle East & Africa Para Aminophenol Market Outlook, By Liquids (2024-2032) (\$MN)

Table 96 Middle East & Africa Para Aminophenol Market Outlook, By Grade (2024-2032) (\$MN)

Table 97 Middle East & Africa Para Aminophenol Market Outlook, By Pharmaceutical Grade (2024-2032) (\$MN)

Table 98 Middle East & Africa Para Aminophenol Market Outlook, By Technical Grade (2024-2032) (\$MN)

Table 99 Middle East & Africa Para Aminophenol Market Outlook, By Sales Channel (2024-2032) (\$MN)

Table 100 Middle East & Africa Para Aminophenol Market Outlook, By Distribution Channels (2024-2032) (\$MN)

Table 101 Middle East & Africa Para Aminophenol Market Outlook, By Direct Sales (2024-2032) (\$MN)

Table 102 Middle East & Africa Para Aminophenol Market Outlook, By E-commerce (2024-2032) (\$MN)

Table 103 Middle East & Africa Para Aminophenol Market Outlook, By Application (2024-2032) (\$MN)

Table 104 Middle East & Africa Para Aminophenol Market Outlook, By Hair Dye Intermediates (2024-2032) (\$MN)

Table 105 Middle East & Africa Para Aminophenol Market Outlook, By Rubber Chemicals (2024-2032) (\$MN)

Table 106 Middle East & Africa Para Aminophenol Market Outlook, By Pharmaceuticals

(2024-2032) (\$MN)

Table 107 Middle East & Africa Para Aminophenol Market Outlook, By Electronics

(2024-2032) (\$MN)

Table 108 Middle East & Africa Para Aminophenol Market Outlook, By Other

Applications (2024-2032) (\$MN)

I would like to order

Product name: Para Aminophenol Market Forecasts to 2032 – Global Analysis By Form (Powder, Crystals, and Liquids), Grade, Sales Channel, Application and By Geography

Product link: <https://marketpublishers.com/r/PF1B15FB4478EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PF1B15FB4478EN.html>