

# **Palm Oil & Derivatives - Global Market Outlook (2015-2022)**

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## **Abstracts**

According to Statistics MRC, the Global Palm Oil & derivatives market is estimated at \$80.3 billion in 2015 and is poised to reach \$130.2 billion by 2022, growing at a CAGR of 7.13% during the forecast period. Growing demand for vegetable oil, low cost benefits, expanding applications of palm oil in edible and non-edible sectors are the factors driving the market growth. On the other hand, the large amount of ageing palm trees, yielding lesser volumes of palm oil has restrained the market. The major challenges include competition from soybean oil and environmental issues related to palm oil plantation.

Asia Pacific was the largest palm oil consumer and accounted for more than 60% of total market size in 2015. Availability of raw material in large quantity along with growing disposable income levels in India and Indonesia is estimated to drive the local market. India is one of the biggest palm oil importers in the world.

Some of the key players in the market include London Sumatra, Wilmar International Ltd., Alami Group, Golden Agri-Resources Ltd., Musim Mas Group, Cargill Inc., Tradewinds Plantation, Sime Darby, Archer Daniels Midland, Boustead Group, PT Astra Agro Lestari Tbk, IOI Group and Kulim Bhd.

Types of Oil Covered:

Palm Kernel Oil

Red palm oil

Oleochemicals

Palm Oil

Fractionated palm oil

Palm Kernel Cake

White palm oil

Others

    Palmolein

    Olein

    Palm stearin

#### Applications Covered:

Biodiesel

Health

Cosmetics

Energy

Food

Others

    Personal care

    Surfactants

    Agrochemical

**Regions Covered:****North America**

US

Canada

Mexico

**Europe**

Germany

France

Italy

UK

Spain

Rest of Europe

**Asia Pacific**

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

**Rest of the World**

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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