

# Pain Management Drugs and Devices - Global Market Outlook (2016-2022)

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## Abstracts

According to Statistics MRC, the Global Pain Management Drugs and Devices market is expected to grow from \$39.48 billion in 2015 to reach \$58.2 billion by 2022 with a CAGR of 5.7%. Growing various pain disorders coupled with increasing global geriatric people is the major factor propelling the pain management drugs and devices market. Furthermore, rapid technological developments, growing healthcare industry across the globe are some of the factors boosting the market growth. However, intensified competition between companies and lack of skilled professionals are the factors inhibiting the market growth.

The Neuromodulation device leads the market globally with the biggest market share and is expected to grow with a high CAGR during the forecast period. The growth of this segment is attributed to increasing chronic back pain. By drugs, opioids segment commands the market accounting for more than 42% of the total market. North America is anticipated to hold the largest share in global pain management drugs and devices market due to increasing demand from U.S. and Asia Pacific is likely to grow at a fastest rate during the forecast period.

Some of the key players in global pain management drugs and devices market include Abbvie Inc., Astrazeneca Depomed Inc., B. Braun Melsungen AG, Becton, Dickinson and Company, Boston Scientific Corporation, Eli Lilly & Co., Glaxosmithkline, Halyard Health, Inc., Hisamitsu Pharmaceutical Co. Inc, Johnson & Johnson, Medtronic Inc., Medtronic PLC, Neurotech Na, Inc. (A Subsidiary of Theragen LLC), Nevro Corp., Novartis International Ag, Pfizer, Purdue Pharmaceuticals Lp, Smiths Medical, and ST. Jude Medical, Inc.

Drug Classes Covered:

Anti-Migraine Agents

Non-Narcotic Analgesics

Opioids

NSAIDS

Anesthetics

Anticovulsants

Antidepressent

Device Types Covered:

Analgesic Infusion Pumps

External Infusion Pumps

Intrathecal Infusion Pumps

Ablation Devices

Cryoablation Devices

Radiofrequency Ablation Devices

Electrical stimulation devices

Neuromuscular Electrical Stimulation (NMES/EMS) Devices

Transcutaneous Electrical Nerve Stimulation (TENS) Devices

Other Electrical Stimulation Devices

Neuromodulation Devices

Sacral Nerve Stimulation Devices

Deep Brain Stimulation Devices

Vagus Nerve Stimulation Devices

Spinal Cord Stimulation (SCS) Devices

Indications Covered:

Arthritic pain

Cancer pain

Migraine

Fibromyalgia

Chronic back pain

Neuropathic pain

Post-operative pain

Applications Covered:

Cancer Pain

Facial Pain and Migraine

Musculoskeletal Pain

Neuropathic Pain

Other Applications

Post-operative Pain

Pregnancy/Labor and Menstrual Pain

Sports Injuries

Trauma Pain

Mode of Purchase Covered:

Prescription-based Devices

Over-the-counter Devices

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges,

Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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198 RoW Pain Management Drugs and Devices Market, By Ablation Devices

(2013-2022) (\$MN)

199 RoW Pain Management Drugs and Devices Market, By Cryoablation Devices

(2013-2022) (\$MN)

200 RoW Pain Management Drugs and Devices Market, By Radiofrequency Ablation Devices (2013-2022) (\$MN)

201 RoW Pain Management Drugs and Devices Market, By Electrical stimulation devices (2013-2022) (\$MN)

202 RoW Pain Management Drugs and Devices Market, By Neuromuscular Electrical Stimulation (NMES/EMS) Devices (2013-2022) (\$MN)

203 RoW Pain Management Drugs and Devices Market, By Transcutaneous Electrical Nerve Stimulation (TENS) Devices (2013-2022) (\$MN)

204 RoW Pain Management Drugs and Devices Market, By Other Electrical Stimulation Devices (2013-2022) (\$MN)

205 RoW Pain Management Drugs and Devices Market, By Neuromodulation Devices (2013-2022) (\$MN)

206 RoW Pain Management Drugs and Devices Market, By Sacral Nerve Stimulation Devices (2013-2022) (\$MN)

207 RoW Pain Management Drugs and Devices Market, By Deep Brain Stimulation Devices (2013-2022) (\$MN)

208 RoW Pain Management Drugs and Devices Market, By Vagus Nerve Stimulation Devices (2013-2022) (\$MN)

209 RoW Pain Management Drugs and Devices Market, By Spinal Cord Stimulation (SCS) Devices (2013-2022) (\$MN)

210 RoW Pain Management Drugs and Devices Market, By Indications (2013-2022) (\$MN)

211 RoW Pain Management Drugs and Devices Market, By Arthritic pain (2013-2022) (\$MN)

212 RoW Pain Management Drugs and Devices Market, By Cancer pain (2013-2022) (\$MN)

213 RoW Pain Management Drugs and Devices Market, By Migraine (2013-2022) (\$MN)

214 RoW Pain Management Drugs and Devices Market, By Fibromyalgia (2013-2022) (\$MN)

215 RoW Pain Management Drugs and Devices Market, By Chronic back pain (2013-2022) (\$MN)

- 216 RoW Pain Management Drugs and Devices Market, By Neuropathic pain (2013-2022) (\$MN)
- 217 RoW Pain Management Drugs and Devices Market, By Post-operative pain (2013-2022) (\$MN)
- 218 RoW Pain Management Drugs and Devices Market, By Application (2013-2022) (\$MN)
- 219 RoW Pain Management Drugs and Devices Market, By Cancer Pain (2013-2022) (\$MN)
- 220 RoW Pain Management Drugs and Devices Market, By Facial Pain and Migraine (2013-2022) (\$MN)
- 221 RoW Pain Management Drugs and Devices Market, By Musculoskeletal Pain (2013-2022) (\$MN)
- 222 RoW Pain Management Drugs and Devices Market, By Neuropathic Pain (2013-2022) (\$MN)
- 223 RoW Pain Management Drugs and Devices Market, By Other Applications (2013-2022) (\$MN)
- 224 RoW Pain Management Drugs and Devices Market, By Post-operative Pain (2013-2022) (\$MN)
- 225 RoW Pain Management Drugs and Devices Market, By Pregnancy/Labor and Menstrual Pain (2013-2022) (\$MN)
- 226 RoW Pain Management Drugs and Devices Market, By Sports Injuries (2013-2022) (\$MN)
- 227 RoW Pain Management Drugs and Devices Market, By Trauma Pain (2013-2022) (\$MN)
- 228 RoW Pain Management Drugs and Devices Market, By Mode of Purchase (2013-2022) (\$MN)
- 229 RoW Pain Management Drugs and Devices Market, By Prescription-based Devices (2013-2022) (\$MN)
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