

# **Packing Peanuts Market Forecasts to 2032 – Global Analysis By Form (Cylindrical, S-Shape, Mushroom and Other Forms), Material (Polystyrene (EPS, XPS), Starch-Based and Other Materials), Distribution Channel, End User and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global Packing Peanuts Market is accounted for \$1.6 billion in 2025 and is expected to reach \$2.7 billion by 2032 growing at a CAGR of 7.2% during the forecast period. Packing peanuts are lightweight, loose-fill packaging materials used to cushion and protect fragile items during shipping and storage. Typically made from expanded polystyrene (EPS) or biodegradable starch-based materials, they fill empty spaces in boxes to prevent movement and absorb shocks from impacts or vibrations. Their irregular shapes interlock to provide stability while remaining easy to remove and reuse. Packing peanuts are widely utilized in e-commerce, electronics, and glassware industries due to their cost-effectiveness and protective properties. While traditional EPS peanuts are non-biodegradable, eco-friendly alternatives are increasingly adopted to reduce environmental impact, promoting sustainable packaging practices.

Market Dynamics:

Driver:

Rise in fragile product shipments

Increased demand for delicate electronics, glassware, and cosmetics requires enhanced protective packaging. Packing peanuts provide a light but efficient cushioning solution, minimizing the risk of damage to products in transit. E-commerce growth has

further amplified the need for secure packaging solutions. Manufacturers are innovating biodegradable and recyclable peanuts to meet sustainability trends. Consequently, the market is experiencing steady growth driven by both volume and eco-friendly demand.

#### Restraint:

##### High competition & low differentiation

Companies struggle to stand out, leading to limited brand loyalty and customer retention. Innovation slows as products are largely similar, discouraging investment in new solutions. Smaller players may exit the market due to inability to compete effectively. Market saturation makes it harder to attract new customers or expand into new regions. Overall, growth slows and the market becomes less attractive to investors.

#### Opportunity:

##### Environmental awareness for biodegradable options

Consumers and businesses are increasingly seeking biodegradable packing peanuts to reduce plastic waste. Regulatory pressures favor sustainable materials, further encouraging adoption. Biodegradable options appeal to environmentally conscious brands and end-users. Companies are innovating to improve performance while maintaining eco-friendliness. This shift towards sustainability is accelerating the overall growth of the packing peanuts market.

#### Threat:

##### Fluctuating raw material prices

Sudden increases in costs can reduce profit margins and force companies to raise product prices, affecting demand. Price volatility makes budgeting and long-term planning challenging for businesses. Smaller manufacturers may struggle to absorb cost swings, leading to potential production cuts. Inconsistent raw material costs can disrupt supply chains and delay order fulfillment. Overall, these fluctuations hinder market stability and slow growth as companies adapt to unpredictable expenses.

#### Covid-19 Impact:

The Covid-19 pandemic significantly affected the packing peanuts market by disrupting global supply chains and manufacturing operations. Lockdowns and restrictions led to delays in raw material availability, increasing production costs and creating logistical challenges. E-commerce growth partially offset these issues, driving demand for protective packaging as online shopping surged. However, uncertainty in industrial and commercial sectors reduced bulk orders. Shifts toward sustainable and recyclable alternatives also gained traction during the pandemic, influencing market dynamics. Overall, Covid-19 created a mixed impact, combining supply constraints with changing consumer and business packaging needs.

The polystyrene (EPS) segment is expected to be the largest during the forecast period

The polystyrene (EPS) segment is expected to account for the largest market share during the forecast period its lightweight and shock-absorbing properties, making it ideal for protecting fragile items. Its cost-effectiveness compared to other materials encourages widespread adoption across industries. EPS is easy to mold into various shapes, enhancing packaging efficiency and reducing product damage. The material's durability and moisture resistance further increase its preference among manufacturers and e-commerce businesses. Growing demand from shipping and logistics sectors continuously fuels the expansion of the EPS packing peanuts segment.

The healthcare & pharmaceuticals segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the healthcare & pharmaceuticals segment is predicted to witness the highest growth rate by requiring secure and protective packaging for sensitive products. Fragile medical devices, vaccines, and drugs need cushioning during transportation, increasing demand for packing peanuts. Regulatory standards for safe shipment in this sector further boost usage. The rise in e-pharmacy and direct-to-consumer delivery also fuels market growth. Overall, the need for damage-free and contamination-free logistics in healthcare strengthens packing peanuts adoption.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share due to high consumer demand from e-commerce, retail, and electronics industries in the U.S. and Canada. Sustainability trends are prompting companies to shift toward eco-friendly and starch-based packing peanuts, reducing plastic usage. Technological innovations in production and the focus on lightweight, protective

packaging are enhancing operational efficiency. Strong regulatory frameworks supporting waste reduction and recycling further bolster market expansion. The region also benefits from well-established supply chains and logistics infrastructure, ensuring widespread adoption across industries requiring secure packaging for shipping and storage.

#### Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR by rapid industrialization and the expansion of e-commerce across countries like China, India, and Japan. Rising awareness of sustainable packaging solutions and stricter environmental regulations are encouraging the adoption of biodegradable and recyclable packing peanuts. Manufacturing hubs in the region are investing in advanced production technologies to enhance efficiency and reduce waste. The logistics and warehousing sectors are also fuelling demand, as protective packaging becomes essential for safe transportation. Growth is supported by increasing exports and domestic consumption in fast-growing economies.

#### Key players in the market

Some of the key players in Packing Peanuts Market include Storopack Hans Reichenecker GmbH, Macfarlane Packaging, Humi Pak, Uline, Willard Packaging Company, Test Valley Packaging, Pioneer Packaging, Puffy Stuff Inc., Styro Insulations Mat. Ind. LLC, President Container Inc., AP Packaging Corp, Polar Tech Industries, Johnpac LLC, Supply One Inc. and Eco Packaging Solutions.

#### Key Developments:

In January 2025, Macfarlane acquired Pitreavie, a Scottish protective packaging manufacturer, for up to ?18 million, including a ?4 million earn-out. Pitreavie specializes in protective packaging solutions, complementing Macfarlane's portfolio.

In April 2024, Storopack entered into a partnership with Xiamen Ameson New Material Technology Co., Ltd. by acquiring a minority shareholding. This collaboration focuses on the development and production of biodegradable packaging materials, aligning with the growing demand for sustainable packaging solutions in the packing peanuts market.

#### Forms Covered:

Cylindrical

S-Shape

Mushroom

Other Forms

#### Materials Covered:

Polystyrene (EPS, XPS)

Starch-Based

Other Materials

#### Distribution Channels Covered:

Direct Sales

Distributors

Online Sales

Other Distribution Channels

#### End Users Covered:

E-commerce & Retail

Electronics & Electricals

Food & Beverage

Industrial & Manufacturing

## Other End Users

### Regions Covered:

#### North America

US

Canada

Mexico

#### Europe

Germany

UK

Italy

France

Spain

Rest of Europe

#### Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

## Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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