

Orthopedic Braces and Support Systems - Global Market Outlook (2016-2022)

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Abstracts

According to Statistics MRC, the Global Orthopedic Braces and Support Systems market is accounted for \$3.3 billion in 2016 and is expected to reach \$4.9 billion by 2022 growing at a CAGR of 6.8% from 2016 to 2022. Factors such as growing musculoskeletal disorders, injuries at the workplaces, road accidents and sports injuries are driving the market growth. However, expensive neoprene substance, high cost of products and restricted reimbursement are hindering the market growth.

Knee braces and supports segment is projected to dominate the market as they are required at the time of sports-related activities. In addition, Upper extremity braces and supports are also witnessed to grow remarkably during the forecast period. The orthopedic clinics segment is anticipated to be the largest market, followed by the over the counter segment owing to readily available products in pharmacies which accentuates demand for immediate pain relief and preference for orthopedic consultations for quick check up. North America is the leading Market for Orthopedic Braces and Support Systems because of increasing bone disorders in the country. Europe is anticipated to be the second largest market due to the increased funding activities by German government in medical research and life sciences. Furthermore, Asia Pacific will grow significantly during the forecast period due huge geriatric population in many countries.

Some of the key players in global Orthopedic Braces and Support Systems market are Bledsoe Brace Systems, Bauerfeind Ag, Breg, Inc, Deroyal Industries, Inc., Otto Bock Healthcare, Ossur HF, Cropper Medical, Inc, Bsn Medical, Chase Ergonomics, Inc, Zimmer Biomet Holdings, Inc, Stryker Corporation, 3M Healthcare and Langer Biomechanics.

Products Covered:

Foot and Ankle Braces & Supports

Hinged Braces

Soft Braces

Knee Braces & Supports

Knee Braces for Osteoarthritis

Functional Knee Braces for Ligament Injuries

Post-Operational Knee Braces

Knee Support Braces

Spinal Orthoses

Upper Extremity Braces & Supports

Wrist & Hand Supports

Shoulder Supports

Neck Braces and Support

Elbow Braces and Support

End Users Covered:

Hospitals

Over the Counter (OTC)

Orthopedic Clinics

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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