

# Orphan Drug - Global Market Outlook (2016-2022)

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## **Abstracts**

According to Stratistics MRC, the Global Orphan Drug market is estimated at \$145.89 million in 2016 and is expected to reach \$265.63 million by 2022 growing at a CAGR of 10.5% from 2016 to 2022. Rising focus of big pharmaceutical companies on orphan drug improvement, increasing occurrence of rare diseases, government incentives for orphan medicine are some factors favouring the market growth. However, some factors such as high initial investment that leads to higher per patient treatment cost, reimbursement uncertainties and high cost of drug development are hindering the market. North America registered significant growth for the market during the forecast period due to rising healthcare spending, constructive government initiatives, growing occurrence of chronic diseases and small timeline required for orphan drug development.

Some of the key players in the market include Abbott Laboratories, AbbVie Inc., Alexion Pharmaceuticals, Amgen, Inc., Bayer Healthcare, Boehringer Ingelheim GmbH, Bristol Myers Squibb, Celgene Corporation, F. Hoffmann-La Roche AG, Genentech, Janssen Biotech, Inc.,

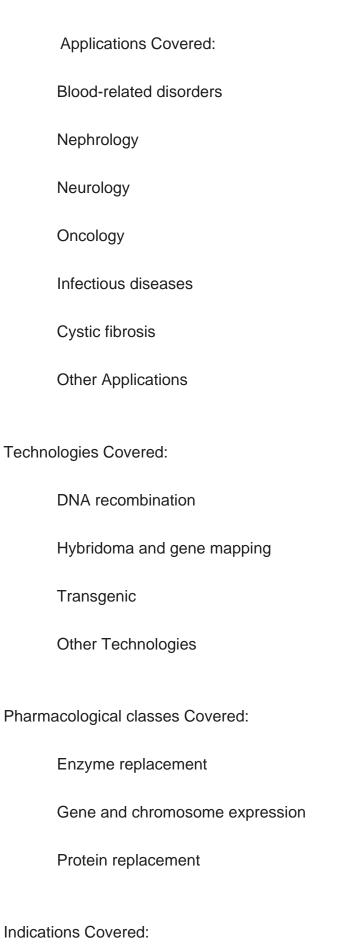
Johnson & Johnson, Merck & Co., Inc., Novartis, Pfizer Inc., Roche Holding AG, Sanofi Aventis and Vertex Pharmaceuticals.

**Drug Types Covered:** 

Biological orphan drugs

Non-biological orphan drugs







Acute Myeloid Leukemia	
Duchenne Muscular Dystrophy	
Glioma	
Graft vs Host Disease	
Multiple Myeloma	
Non-Hodgkin Lymphoma	
Ovarian Cancer	
Pancreatic Cancer	
Renal Cell Carcinoma	
Other Indications	
Regions Covered:	
North America	
US	
Canada	
Mexico	
Europe	
Germany	
France	
Italy	



UK	
Spain	
Rest of Europe	
Asia Pacific	
Japan	
China	
India	
Australia	
New Zealand	
Rest of Asia Pacific	
Rest of the World	
Middle East	
Brazil	
Argentina	
South Africa	
Egypt	
What our report offers:	
Market share assessments for the regional and country level segments	

Market share analysis of the top industry players



Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements



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