

Orphan Drug - Global Market Outlook (2016-2022)

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Abstracts

According to Statistics MRC, the Global Orphan Drug market is estimated at \$145.89 million in 2016 and is expected to reach \$265.63 million by 2022 growing at a CAGR of 10.5% from 2016 to 2022. Rising focus of big pharmaceutical companies on orphan drug improvement, increasing occurrence of rare diseases, government incentives for orphan medicine are some factors favouring the market growth. However, some factors such as high initial investment that leads to higher per patient treatment cost, reimbursement uncertainties and high cost of drug development are hindering the market. North America registered significant growth for the market during the forecast period due to rising healthcare spending, constructive government initiatives, growing occurrence of chronic diseases and small timeline required for orphan drug development.

Some of the key players in the market include Abbott Laboratories, AbbVie Inc., Alexion Pharmaceuticals, Amgen, Inc., Bayer Healthcare, Boehringer Ingelheim GmbH, Bristol Myers Squibb, Celgene Corporation, F. Hoffmann-La Roche AG, Genentech, Janssen Biotech, Inc.,

Johnson & Johnson, Merck & Co., Inc., Novartis, Pfizer Inc., Roche Holding AG, Sanofi Aventis and Vertex Pharmaceuticals.

Drug Types Covered:

Biological orphan drugs

Non-biological orphan drugs

Applications Covered:

Blood-related disorders

Nephrology

Neurology

Oncology

Infectious diseases

Cystic fibrosis

Other Applications

Technologies Covered:

DNA recombination

Hybridoma and gene mapping

Transgenic

Other Technologies

Pharmacological classes Covered:

Enzyme replacement

Gene and chromosome expression

Protein replacement

Indications Covered:

Acute Myeloid Leukemia

Duchenne Muscular Dystrophy

Glioma

Graft vs Host Disease

Multiple Myeloma

Non-Hodgkin Lymphoma

Ovarian Cancer

Pancreatic Cancer

Renal Cell Carcinoma

Other Indications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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