

# **Organic Food and Beverages Market Forecasts to 2034 – Global Analysis By Product (Organic Food, Organic Beverages and Other Products), Distribution Channel (Convenience Stores, Specialty Stores and Other Distribution Channels), Process and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global Organic Food and Beverages Market is accounted for \$346.2 billion in 2026 and is expected to reach \$970.6 billion by 2034 growing at a CAGR of 13.70% during the forecast period. Organic food and beverages refer to products that are grown, produced, and processed without the use of synthetic pesticides, fertilizers, genetically modified organisms (GMOs), or irradiation. Emphasizing sustainable and environmentally friendly farming practices, organic foods aim to preserve soil health, biodiversity, and water quality. These products are cultivated using natural methods that promote animal welfare and eschew the use of artificial additives or preservatives. With a growing emphasis on health and environmental consciousness, organic food and beverages have gained popularity among consumers seeking nutritious and ethically produced alternatives to conventional options.

According to a 2023 market report by the Soil Association Certification, the organic market in the UK has shown significant growth owing to the cost-of-living crisis, with sales increasing by 1.6% in 2022. This market growth was driven by strong performance in the food service sector, which witnessed sales increase by 152%.

## **Market Dynamics:**

**Driver:**

## Farm-to-table movement

The Farm-to-Table Movement has emerged as a significant driver in the organic food and beverage market by emphasizing the direct sourcing of fresh, locally grown produce for culinary consumption. Consumers are increasingly drawn to this movement, seeking transparency in their food supply chain and prioritizing sustainable, organic farming practices. This shift in consumer preferences has stimulated the demand for organic products, as the farm-to-table approach promotes healthier, environmentally friendly options. As restaurants and markets align with this movement, this market experiences growth, fueled by a desire for quality, traceable ingredients, and a connection to local farmers.

**Restraint:**

## Higher prices of organic products

Organic farming practices, which prioritize sustainability and avoid synthetic chemicals, often result in higher production costs. Stringent certification requirements contribute to increased expenses for farmers. As a result, the end consumer faces elevated prices for organic products compared to conventionally produced alternatives. Additionally, this pricing disparity hinders the widespread adoption of organic choices, limiting market penetration and consumer accessibility, thus posing a challenge to the organic food and beverage industry's overall growth.

**Opportunity:**

## E-Commerce growth

The e-commerce growth opportunity in the organic food and beverage market is substantial, driven by increasing demand for healthier and more sustainable lifestyle choices. Online platforms provide a convenient avenue for consumers to access a wide range of organic products, fostering a direct-to-consumer model for farmers and producers. The digital space allows for targeted marketing, personalized recommendations, and easy comparison shopping, enhancing the overall customer experience. As more consumers prioritize organic options, e-commerce enables sellers to tap into a global market, breaking geographical barriers and promoting the growth of the organic sector in a cost-effective and efficient manner.

**Threat:****Misconceptions and lack of awareness**

The organic food and beverage market faces a threat from misconceptions and a lack of awareness among consumers. Many people harbor misconceptions about the benefits of organic products, assuming they are always more nutritious or completely free of pesticides. Additionally, there is a lack of awareness regarding the stringent regulations and certifications that ensure the authenticity of organic products. This misinformation may deter potential customers from choosing organic options. Educating consumers about the true advantages and regulatory measures associated with organic food and beverages is crucial for the market's sustained growth and success.

**Covid-19 Impact:**

The COVID-19 pandemic has significantly impacted the organic food and beverage market. Consumer preferences shifted towards healthier choices, leading to an increased demand for organic products perceived as immune-boosting and sustainable. However, supply chain disruptions and economic uncertainties affected production and distribution, causing challenges for organic farmers and producers. Despite initial setbacks, the industry adapted to new market trends, with e-commerce platforms witnessing a surge in organic product sales. The pandemic underscored the importance of health and sustainability, potentially fostering long-term growth in the organic food and beverage market.

The supermarket/hypermarket segment is expected to be the largest during the forecast period

The supermarket/hypermarket segment has experienced robust growth in the organic food and beverage market due to increasing consumer awareness and demand for healthier and more sustainable food options. These large retail outlets offer a diverse range of organic products, providing consumers with convenient access to a variety of organic food and beverage choices. The emphasis on one-stop shopping and the ability to cater to a broad customer base have contributed to the segment's success.

The processed segment is expected to have the highest CAGR during the forecast period

The processed segment in the organic food and beverage market has witnessed substantial growth, driven by increasing consumer demand for convenient and health-conscious products. This trend is characterized by a surge in organic processed foods and beverages, such as snacks, juices, and ready-to-eat items. Consumers are increasingly opting for processed organic options as they seek both nutritional benefits and convenience in their busy lifestyles. Furthermore, the market's expansion can also be attributed to improved product innovation and distribution channels, making organic options more accessible to a broader audience.

### **Region with largest share:**

The North American region has witnessed significant growth in the organic food and beverage market due to increasing consumer awareness and a growing preference for healthier and more sustainable food options. The demand for organic products has surged as consumers seek to avoid synthetic chemicals and pesticides, leading to a shift towards organic farming practices. Additionally, a rising consciousness about environmental conservation and animal welfare has further propelled the adoption of organic choices. Additionally, government initiatives promoting organic farming and an overall trend towards a healthier lifestyle have further fueled the region's remarkable growth in the organic food and beverage sector.

### **Region with highest CAGR:**

The Asia-Pacific region has witnessed a notable surge in the organic food and beverage market, driven by increasing consumer awareness and a growing preference for healthier lifestyles. The demand for organic products has been fueled by rising concerns about food safety, environmental sustainability among the population. With a rising middle class and disposable incomes, consumers in the Asia-Pacific region are increasingly willing to invest in premium and organic food options. Additionally, this evolving consumer mindset, coupled with a surge in organic farming practices, positions the region as a significant contributor to the global market expansion.

### **Key players in the market**

Some of the key players in Organic Food and Beverages market include Amy's Kitchen Inc, Belvoir Fruit Farms Ltd, ConAgra Brand, Danone @ @- @ @WhiteWave Foods, Dean Food Company, General Mills Inc., Horizon Organic, Organic Valley, The Hain Celestial Group Inc and United Natural Foods, Inc.

## Key Developments:

In January 2024, Danone India has strengthened its toddler nutrition range with the national launch of AptaGrow. AptaGrow addresses the nutrition requirement of children in the age group of three to six years with 37 nutrients, containing a blend of prebiotics which help in better absorption of vital nutrients essential to support growth, brain development and immunity.

In January 2024, General Mills has launched a new ice cream format under its H?agen-Dazs brand, called Bites. Available in two flavours – salted caramel and chocolate – the new treats cater to growing demand within the snacking segment for bite-size ice cream products. The salted caramel flavour features H?agen-Dazs' salted caramel ice cream with a caramel sauce core and a crispy golden caramel white chocolate coating for a balance of sweet and salty notes.

## Products Covered:

Organic Food

Organic Beverages

Other Products

## Distribution Channels Covered:

Convenience Stores

Specialty Stores

Online Sales Channel

Supermarket/Hypermarket

Other Distribution Channels

## Processes Covered:

Processed

Unprocessed

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

**What our report offers:**

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends

- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

### **Free Customization Offerings:**

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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