

Ophthalmic Ultrasound Systems - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Ophthalmic Ultrasound Systems Market is accounted for \$2750.63 million in 2017 and is expected to reach \$5536.96 million by 2026 growing at a CAGR of 8.0% during the forecast period. Increase in prevalence of ocular disorders and diseases, enhanced development and acceptance of several ophthalmology devices and rise in healthcare awareness and emergence of middle class in various regions are some of the factors boosting the growth of the market. However, rigorous government regulations and high cost of the devices are diminishing the growth of the market.

Ophthalmic ultrasound imaging system is non-invasive visualization technique, which is more convenient and relatively inexpensive as compared to other techniques such as optical coherence tomography (OCT) and magnetic resonance imaging (MRI). It allows imaging of anatomy and pathology involving the anterior and posterior segment of the eye. This system provides diagnostic information in conditions such as glaucoma, trauma, cysts and neoplasm's. It also allows measurement of length of cornea and other information before conducting procedures such as cataract surgery.

By product, Pachymeter segment is driven by increasing incidence of eye related disorders or glaucoma and increase in geriatric population are majorly driving the market. It is a method of determining the thickness of eyes cornea by medical device usually in micrometres. In addition, technological developments in handheld devices for identifying glaucoma and improvement in R&D activities further boost the market growth.

By geography, North America is expected to be dominant in the ophthalmic ultrasound imaging systems market over forecasted period due to the better healthcare

infrastructure and high spending on healthcare. Asia Pacific will occupy more market share in upcoming years, especially in China, also fast growing India and Southeast Asia regions due to rise in healthcare awareness and emergence of middle class in these regions.

Some of the key players profiled in the Ophthalmic Ultrasound Systems Market include Carl Zeiss Meditec AG, Halma plc, Optos plc (Nikon Corporation), Sonomed, Inc. (Escalon Medical Corp.), Quantel Medical, Appasamy Associates, Ellex Medical Lasers Ltd., Micro Medical Devices, NIDEK CO., LTD., Reichert, Inc. and MEDA Co., Ltd.

Modalities Covered:

Standalone

Portable

Products Covered:

Pachymeter

Ultrasound Bio-microscopy (UBM)

A scan

B scan

Combined Scan

Applications Covered:

Insulin Delivery

Vaccine Delivery

Pediatric Injections

Pain Management

End Users Covered:

Eye Research Institutes

Ophthalmology Clinics

Hospitals

Ambulatory Surgical Centers

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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