

# Ophthalmic Drugs - Global Market Outlook (2020-2028)

<https://marketpublishers.com/r/O8C6910612EBEN.html>

Date: June 2021

Pages: 150

Price: US\$ 4,150.00 (Single User License)

ID: O8C6910612EBEN

## Abstracts

According to Statistics MRC, the Global Ophthalmic Drugs market is accounted for \$36.70 billion in 2020 and is expected to reach \$70.49 billion by 2028 growing at a CAGR of 8.5% during the forecast period. Some of the key factors propelling the market growth include rising R&D pertaining to the development of novel drugs, increasing focus on developing combination therapies, rising advancements in technologies, favorable reimbursement policies, increasing accessibility for healthcare facilities, and increasing incidence of ophthalmic disorders such as glaucoma, cataract, and other common eye infections. However, loss of patent protection for popular drugs is restraining the market growth.

Ophthalmic drugs are used to treat eye infection and various types of eye conditions. These are used in the treatment of dry eye, age-related macular degeneration, diabetic retinopathy, and other eye disorders. Ophthalmic diseases, including age-related macular degeneration (AMD), diabetic macular edema (DME), diabetic retinopathy, retinal vein occlusion (RVO), and myopic choroidal neovascularization, are potential threats to an individual's sight. Ophthalmic drug forms have been one of the most important and widely developed areas of pharmaceutical technology over the few years.

By indication, the dry eye segment is anticipated to grow at the significant rate during the forecast period, increased dry eye cases among the peoples. Dry eye disease (DED) is a multifactorial disease of the tear film and ocular surface that results in ocular discomfort, visual disturbance, and tear film instability with potential damage to the ocular surface. It is a generally under-diagnosed clinical condition, as patients often attribute the experienced DED symptoms to ageing, and hence, it remains an under-researched condition in the low%li%and middle-income countries. In the last decade, only one drug was approved for the treatment of DED by the US Food and Drug Administration (FDA) (i.e., Restasis by Allergan Inc.). DED is a major public health problem, the burden of which is likely to increase due to the increasing proportion of the

ageing population and the adoption of modern lifestyle.

On the basis of geography, the Asia Pacific is estimated to be the fastest-growing region in the market over the forecast period, due to increasing burden of ophthalmic disorders and rising consumer awareness. Glaucoma and tear substitute (for dry eye) drugs are the leading products in Asia-Pacific. India is likely to be among the top three pharmaceutical markets by incremental growth and the sixth-largest market, globally, in absolute size, according to the clinical and experimental vision and eye research, India, 2018. Moreover, increase in the number of middle-class households, advancement in medical infrastructure, and the increasing penetration of health insurance in the country are likely to play a significant role in influencing this growth.

Some of the key players in Ophthalmic Drugs Market include Bayer AG, Abbott Healthcare, Merck & Co., Pfizer, Inc., Novartis AG, Valeant Pharmaceuticals, Inc., Johnson & Johnson, Allergan Plc, Santen Pharmaceutical Co. Ltd., Genentech, Inc., F. Hoffmann-La Roche Ltd, Regeneron Pharmaceuticals Inc., Aerie Pharmaceuticals Inc., Bausch Health Companies Inc., Carl-Zeiss AG, and Hoya Corporation.

Types Covered:

Over-the-Counter Drugs

Prescription Drugs

Technologies Covered:

Drug Delivery

Gene Therapy

Biologics

Small Molecule

Cell Therapy

Drug Variations Covered:

Generic Drugs

Branded Drugs

Indications Covered:

Glaucoma

Dry Eye

Cataract

Retinal Disorders

Uveitis

Eye Infection/Inflammation/Eye Allergy

Allergic Conjunctivitis

Age-Related Macular Degeneration (AMD)

Diabetic Eye Disease

Other Indications

Distribution Channels Covered:

Drug Stores

Hospital Pharmacies

Online Pharmacies

Eye Health Clinics

Retail Pharmacies/Independent Pharmacies

#### Route of Administrations Covered:

Systemic

Local Ocular

Topical

Oral

Parenteral

#### Dosage Forms Covered:

Solid Ophthalmic Drug Forms

Liquid Ophthalmic Drug Forms

Multicompartment Drug Delivery Systems

Semisolid Ophthalmic Drug Forms

#### Delivery Types Covered:

Eye Solutions

Capsules & Tablets

Eye Ointment

Gels

Eye Drops

**Therapeutic Classes Covered:**

Anti-Inflammatory

Antibiotics

Anti-Allergy

Anti-Glaucoma Drugs

Anti-Angiogenic

Anti-Infective Drugs

Anti-Vascular Endothelial Growth Factor (VEGF) Agents

Retinal Drug

Other Therapeutic Classes (Cyclosporine)

**End Users Covered:**

Specialty Clinics

Hospitals

Pharmacy

**Regions Covered:**

North America

US

Canada

Mexico

## Europe

Germany

France

Italy

UK

Spain

Rest of Europe

## Asia Pacific

Japan

China

India

Australia

New Zealand

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Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

### Competitive Benchmarking

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