

Oilfield Process Chemicals - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Oilfield Process Chemicals Market is accounted for \$ 8.17 billion in 2017 and is expected to reach \$ 15.17 billion by 2026 growing at a CAGR of 7.1% during the forecast period. The rise in oil and gas exploration activities across the world had grown the demand for maximum extraction as much possible; this is where the oilfield process chemicals play the vital role. Increase in demand for stimulation products is driving the market whereas factors such as increase in competition and more market competitors are hampering the market growth.

Oilfield process chemicals are used in different phases of oil exploration. They are a class of specialty chemicals that are widely used in the gas and lubricate oil. These chemicals, with their use in oilfield operations, assist in growing the overall competence and productivity of oil extraction and production processes.

By type, Demulsifiers segment held largest market share. In many regions due to the additional features it includes, i.e when added to the oil they tend to migrate oil–water interface and break the stabilizing film present in crude oil.

Based on geography, Asia Pacific market is anticipated to be the fastest growing market because of energy requirement of developing countries such as India and China are continuously increasing owing to improving living standards of consumers. Crude oil and natural gas playing the crucial role to the energy supply chain and plays an important role in overall economy development of the region.

Some of the key players of the oilfield process chemicals market include BASF, Schlumberger, The Dow Chemical company, DuPont, CES Energy Solutions, LLC, Halliburton Company, Akzo Nobel N.V., Ecolab, Clariant, Dorf Ketal, Ashland Global

Specialty Chemicals Inc., Huntsman International, Albemarle Corporation, Chevron Phillips Chemical, Lamberti and Gulf Coast Chemical.

Types Covered:

Gellants & Viscosifier

Advanced Polymers

Biocides

Demulsifiers

Corrosion & Scale Inhibitors

Surfactants

Pour Point Depressants

Other chemicals

Applications Covered:

Well stimulation Fluids

Enhanced oil recovery

Workover & Completion

Production chemicals

Drilling fluids

Cementing

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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