

Offshore Pipeline - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Offshore Pipeline market is accounted for \$10.91 billion in 2017 and is expected to reach \$21.13 billion by 2026 growing at a CAGR of 7.6%. The rising demand for crude oil and natural gas and growing demand for safe, economical, and reliable connectivity are some of the factors driving the market growth. However, cross border pipeline transportation is hindering the growth of the market. In addition, increasing demand for refined products and offshore/ultra-deepwater discoveries are some of the factors providing ample opportunities.

Pipelines transport processed oil or gas. The structures must be strong enough to withstand the harshest environments, and ensure that production is not interrupted and remains economically feasible. The development of oil and gas fields offshore requires specialized pipeline equipment. The conveyed fluid is a single phase fluid after separation from oil, gas, water, and other solids. The pipeline is also called an “export line”. The pipeline has moderately low (ambient) temperature and low pressure just enough to export the fluid to the destination.

Amongst Line Type, the transport line segment is being the most common type of market is expected to hold the largest market share due to the technology is a highly mature and proven technology. By geography, Europe is dominated due to it is mainly dependent on conventional fuels, and nearly 80% of its total consumption comes from conventional energy sources. High energy consuming countries such as the UK, France, and Germany have negligible production and high demand. Hence, they are dependent on Russia and the Middle East for their oil supplies.

Some of the key players in Offshore Pipeline market include are Saipem, Subsea 7, McDermott, Wood Group, Technip FMC, Sapura Energy Berhad, Fugro, Atteris, Penspen, Petrofac, Senaat, and L&T Hydrocarbon Engineering.

Products Covered:

Refined Products

Gas

Oil

Types Covered:

Flexible Pipelines

Steel Chromium Pipelines

Duplex Pipelines

Cladded or lined with stainless steels

Pipe Types Covered:

Corrosion-resistant alloy (CRA) Pipe

Coil Tubing

Clad Pipe

Flexible Hose

Low Carbon Steel

Diameters Covered:

Below 24

Greater Than 24"

Line Types Covered:

Transport Line

Export Line

Other Line Types

Categories Covered:

Transmission Pipelines

Infield Pipeline

Transportations Covered:

Water

Mineral Salts

Strong Alkaline Materials

Other Transportations

Coatings Covered:

Field Joint Coating

Insulation Coatings

Concrete Weight Coating

Corrosion Coatings

Stabilizations Covered:

Saddle Blocks

Gravel Dumps

Sand Blocks

Sandbags and Grout bags

Ground Anchors

Teaching and Burial

Mattresses

Installations Covered:

J-Lay System

Reel-Lay System

Pull/Tow System

Route Selections Covered:

Human Factors

Physical Factors

Technologies Covered:

Pipe In Pipe Systems

Bundled Line Systems

Rigid Steel Pipes

Piggy Back Line Systems

Flexible Flowlines

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges,

Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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