

Nonwoven Fabrics - Global Market Outlook (2020-2028)

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Abstracts

According to Stratistics MRC, the Global Nonwoven Fabrics Market is accounted for \$40.50 billion in 2020 and is expected to reach \$70.63 billion by 2028 growing at a CAGR of 7.2% during the forecast period. Rising demand for lightweight and fuel-efficient transportation vehicles, growing awareness regarding environment-friendly fabrics, and increase in the importance of geo-textiles are the major factors propelling the market growth. However, volatility in raw material price and regulatory issues are hampering the market growth.

Non-woven fabrics are textile fabrics made of randomly laid, parallel-laid, or cross-laid webs bonded together, either chemically or mechanically, with adhesives or thermoplastic fibers under heat and pressure. Non-woven fabrics are flat, porous sheets, made of separate fibers or molten plastic or plastic films. The term 'non-woven fabric' is generally used in the textiles industry, denotes fabrics that are neither woven nor knitted. The physical properties of non-woven fabrics are dependent on the choice of fiber, the technology used for fiber arrangement, bonding agent, and bonding process. Their structure can vary from crisp, soft-to-touch, harsh, and hard-to-tear, to extremely weak depending on the need of the particular application.

Based on application, the healthcare & medical segment is going to have a lucrative growth during the forecast period owing to the introduction of products such as disposable & reusable surgical gowns, drapes, gloves, and instrument wraps. Furthermore, a rising focus on cost management in the healthcare sector is expected to further increase the demand for disposable non-woven fabric as they are cheaper in price.

By geography, Asia Pacific is going to have a lucrative growth during the forecast period



due to the increasing birth-rate in China and India coupled with growing income levels. Aging population in Japan is also expected to drive the demand for nonwovens in disposable applications such as adult incontinence products. Rising production of baby diaper influenced by increasing birth rate in Asia Pacific is expected to be one of the key factors driving the demand for nonwoven fabric in the region. Moreover, growing construction spending in emerging economies such as India, and China is further expected to boost the demand for durable non-woven fabric in construction applications.

Some of the key players profiled in the Nonwoven Fabrics Market include Ahlstrom-Munksjo, Asahi Kasei Corporation, AVGOL, Berry Global Inc, DuPont, Fibertex, Fiberweb, Fitesa, Freudenberg Group, Lydall Inc, Mitsui, PFNonwovens, Polymer Group Incorporation, Glatfelter, Toray, and TWE Group.

Layers Covered:
Multilayer
Single-layer
Technologies Covered:
Spunlaid
Dry Laid
Wetlaid
Electrostatic Spinning
Flash-Spun
Hydro Entangled Non-woven
Stitch Bonded Non-woven

Functions Covered:



Disposable	
Non-disposable (Durable)	
Polymer Types Covered:	
Bi-Component (BICO)	
Biopolymers	
Natural Fibers	
Polyamide (PA)	
Polycarbonate (PC)	
Polyester	
Polyethylene (PE)	
Polyethylene Terephthalate (PET)	
Polypropylene (PP)	
Rayon	
Wood Pulp	
Nylon	
Cotton	
Binder Resins	
Additives	

Applications Covered:



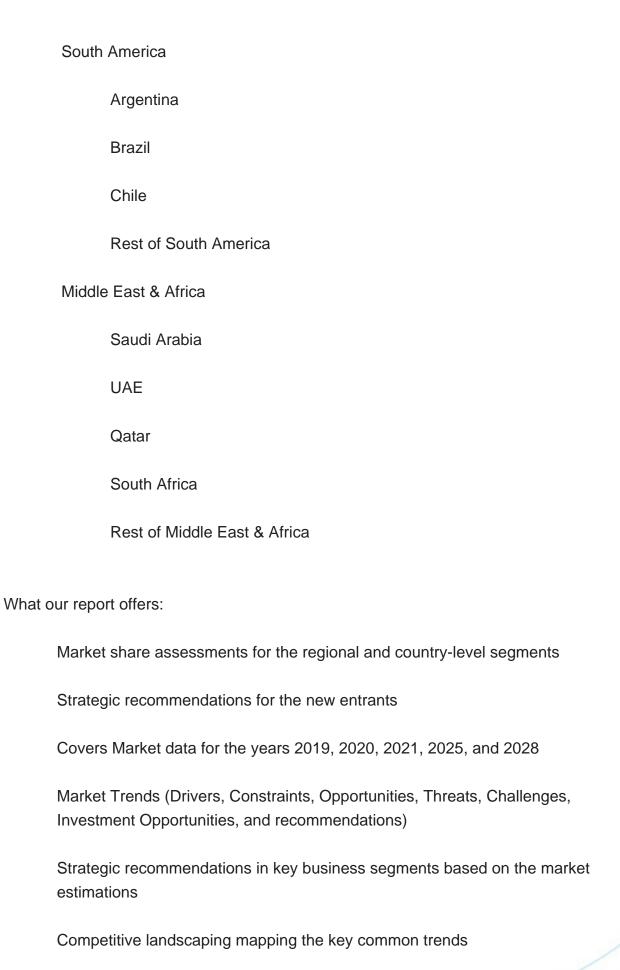
Agriculture & Landscape
Automotive & Transportation
Consumer Products
Electronics
Upholstery
Cement
Healthcare & Medical
Hygiene
Chemical
Industrial/Military
Iron & Steel
Leisure
Office & Stationery
Personal Care
Power
Shoes & Leather
Pharmaceuticals
Textiles
Building & Construction



Regions Covered: North America US Canada Mexico Europe Germany UK Italy France Spain Rest of Europe Asia Pacific Japan China India Australia New Zealand South Korea

Rest of Asia Pacific







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Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances



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