

Nonwoven Fabrics - Global Market Outlook (2020-2028)

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Abstracts

According to Statistics MRC, the Global Nonwoven Fabrics Market is accounted for \$40.50 billion in 2020 and is expected to reach \$70.63 billion by 2028 growing at a CAGR of 7.2% during the forecast period. Rising demand for lightweight and fuel-efficient transportation vehicles, growing awareness regarding environment-friendly fabrics, and increase in the importance of geo-textiles are the major factors propelling the market growth. However, volatility in raw material price and regulatory issues are hampering the market growth.

Non-woven fabrics are textile fabrics made of randomly laid, parallel-laid, or cross-laid webs bonded together, either chemically or mechanically, with adhesives or thermoplastic fibers under heat and pressure. Non-woven fabrics are flat, porous sheets, made of separate fibers or molten plastic or plastic films. The term 'non-woven fabric' is generally used in the textiles industry, denotes fabrics that are neither woven nor knitted. The physical properties of non-woven fabrics are dependent on the choice of fiber, the technology used for fiber arrangement, bonding agent, and bonding process. Their structure can vary from crisp, soft-to-touch, harsh, and hard-to-tear, to extremely weak depending on the need of the particular application.

Based on application, the healthcare & medical segment is going to have a lucrative growth during the forecast period owing to the introduction of products such as disposable & reusable surgical gowns, drapes, gloves, and instrument wraps. Furthermore, a rising focus on cost management in the healthcare sector is expected to further increase the demand for disposable non-woven fabric as they are cheaper in price.

By geography, Asia Pacific is going to have a lucrative growth during the forecast period

due to the increasing birth-rate in China and India coupled with growing income levels. Aging population in Japan is also expected to drive the demand for nonwovens in disposable applications such as adult incontinence products. Rising production of baby diaper influenced by increasing birth rate in Asia Pacific is expected to be one of the key factors driving the demand for nonwoven fabric in the region. Moreover, growing construction spending in emerging economies such as India, and China is further expected to boost the demand for durable non-woven fabric in construction applications.

Some of the key players profiled in the Nonwoven Fabrics Market include Ahlstrom-Munksjo, Asahi Kasei Corporation, AVGOL, Berry Global Inc, DuPont, Fibertex, Fiberweb, Fitesa, Freudenberg Group, Lydall Inc, Mitsui, PFNonwovens, Polymer Group Incorporation, Glatfelter, Toray, and TWE Group.

Layers Covered:

Multilayer

Single-layer

Technologies Covered:

Spunlaid

Dry Laid

Wetlaid

Electrostatic Spinning

Flash-Spun

Hydro Entangled Non-woven

Stitch Bonded Non-woven

Functions Covered:

Disposable

Non-disposable (Durable)

Polymer Types Covered:

Bi-Component (BICO)

Biopolymers

Natural Fibers

Polyamide (PA)

Polycarbonate (PC)

Polyester

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Polypropylene (PP)

Rayon

Wood Pulp

Nylon

Cotton

Binder Resins

Additives

Applications Covered:

Agriculture & Landscape

Automotive & Transportation

Consumer Products

Electronics

Upholstery

Cement

Healthcare & Medical

Hygiene

Chemical

Industrial/Military

Iron & Steel

Leisure

Office & Stationery

Personal Care

Power

Shoes & Leather

Pharmaceuticals

Textiles

Building & Construction

Regions Covered:**North America**

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

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Strategic recommendations in key business segments based on the market estimations

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Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Technology Analysis
- 3.7 Application Analysis
- 3.8 Emerging Markets
- 3.9 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL NONWOVEN FABRICS MARKET, BY LAYER

- 5.1 Introduction
- 5.2 Multilayer
- 5.3 Single-layer

6 GLOBAL NONWOVEN FABRICS MARKET, BY TECHNOLOGY

- 6.1 Introduction
- 6.2 Spunlaid
 - 6.2.1 Spunbond
 - 6.2.2 Spun-Melt-Spun (SMS)
 - 6.2.3 Meltblown
- 6.3 Dry Laid
 - 6.3.1 Spunlace
 - 6.3.2 Needlepunch
 - 6.3.3 Thermal Bonded
 - 6.3.3.1 Thru-Air
 - 6.3.4 Latex or chemical bonded
 - 6.3.5 Carded
 - 6.3.6 Airlaid
- 6.4 Wetlaid
- 6.5 Electrostatic Spinning
- 6.6 Flash-Spun
- 6.7 Hydro Entangled Non-woven
- 6.8 Stitch Bonded Non-woven

7 GLOBAL NONWOVEN FABRICS MARKET, BY FUNCTION

- 7.1 Introduction
- 7.2 Disposable
- 7.3 Non-disposable (Durable)

8 GLOBAL NONWOVEN FABRICS MARKET, BY POLYMER TYPE

- 8.1 Introduction
- 8.2 Bi-Component (BICO)
- 8.3 Biopolymers
- 8.4 Natural Fibers

- 8.5 Polyamide (PA)
- 8.6 Polycarbonate (PC)
- 8.7 Polyester
- 8.8 Polyethylene (PE)
- 8.9 Polyethylene Terephthalate (PET)
- 8.10 Polypropylene (PP)
- 8.11 Rayon
 - 8.11.1 Viscose
 - 8.11.2 Modal & Lyocell
- 8.12 Wood Pulp
- 8.13 Nylon
- 8.14 Cotton
- 8.15 Binder Resins
- 8.16 Additives

9 GLOBAL NONWOVEN FABRICS MARKET, BY APPLICATION

- 9.1 Introduction
- 9.2 Agriculture & Landscape
- 9.3 Automotive & Transportation
 - 9.3.1 Air Filters
 - 9.3.2 Boot Liners
- 9.4 Consumer Products
 - 9.4.1 Cosmetic Applicators
 - 9.4.2 Reusable Bags
- 9.5 Electronics
 - 9.5.1 Cable Insulation
 - 9.5.2 Fuel Cells
- 9.6 Upholstery
- 9.7 Cement
- 9.8 Healthcare & Medical
 - 9.8.1 Apparel
 - 9.8.2 Wipes
 - 9.8.3 Diapers
- 9.9 Hygiene
- 9.10 Chemical
- 9.11 Industrial/Military
- 9.12 Iron & Steel
- 9.13 Leisure

- 9.14 Office & Stationery
- 9.15 Personal Care
 - 9.15.1 Feminine Care Products
 - 9.15.2 Adult Incontinence
 - 9.15.3 Disposable Diapers
 - 9.15.4 Filtration
- 9.16 Power
- 9.17 Shoes & Leather
- 9.18 Pharmaceuticals
- 9.19 Textiles
 - 9.19.1 Medical Protective Apparel
 - 9.19.2 Industrial Protective Apparel
 - 9.19.3 Furniture Fabrics
 - 9.19.4 Carpet
- 9.20 Building & Construction
 - 9.20.1 Geotextiles
 - 9.20.1.1 Erosion Control
 - 9.20.1.2 Soil Stabilization
 - 9.20.2 Wall Wraps
 - 9.20.3 Ground Covers

10 GLOBAL NONWOVEN FABRICS MARKET, BY GEOGRAPHY

- 10.1 Introduction
- 10.2 North America
 - 10.2.1 US
 - 10.2.2 Canada
 - 10.2.3 Mexico
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.2 UK
 - 10.3.3 Italy
 - 10.3.4 France
 - 10.3.5 Spain
 - 10.3.6 Rest of Europe
- 10.4 Asia Pacific
 - 10.4.1 Japan
 - 10.4.2 China
 - 10.4.3 India

- 10.4.4 Australia
- 10.4.5 New Zealand
- 10.4.6 South Korea
- 10.4.7 Rest of Asia Pacific
- 10.5 South America
 - 10.5.1 Argentina
 - 10.5.2 Brazil
 - 10.5.3 Chile
 - 10.5.4 Rest of South America
- 10.6 Middle East & Africa
 - 10.6.1 Saudi Arabia
 - 10.6.2 UAE
 - 10.6.3 Qatar
 - 10.6.4 South Africa
 - 10.6.5 Rest of Middle East & Africa

11 KEY DEVELOPMENTS

- 11.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 11.2 Acquisitions & Mergers
- 11.3 New Product Launch
- 11.4 Expansions
- 11.5 Other Key Strategies

12 COMPANY PROFILING

- 12.1 Ahlstrom-Munksjo
- 12.2 Asahi Kasei Corporation
- 12.3 AVGOL
- 12.4 Berry Global Inc
- 12.5 DuPont
- 12.6 Fibertex
- 12.7 Fiberweb
- 12.8 Fitesa
- 12.9 Freudenberg Group
- 12.10 Lydall Inc
- 12.11 Mitsui
- 12.12 PFNonwovens
- 12.13 Polymer Group Incorporation

12.14 Glatfelter

12.15 Toray

12.16 TWE Group

List Of Tables

LIST OF TABLES

Table 1 Global Nonwoven Fabrics Market Outlook, By Region (2019-2028) (\$MN)

Table 2 Global Nonwoven Fabrics Market Outlook, By Layer (2019-2028) (\$MN)

Table 3 Global Nonwoven Fabrics Market Outlook, By Multilayer (2019-2028) (\$MN)

Table 4 Global Nonwoven Fabrics Market Outlook, By Single-layer (2019-2028) (\$MN)

Table 5 Global Nonwoven Fabrics Market Outlook, By Technology (2019-2028) (\$MN)

Table 6 Global Nonwoven Fabrics Market Outlook, By Spunlaid (2019-2028) (\$MN)

Table 7 Global Nonwoven Fabrics Market Outlook, By Spunbond (2019-2028) (\$MN)

Table 8 Global Nonwoven Fabrics Market Outlook, By Spun-Melt-Spun (SMS)
(2019-2028) (\$MN)

Table 9 Global Nonwoven Fabrics Market Outlook, By Meltblown (2019-2028) (\$MN)

Table 10 Global Nonwoven Fabrics Market Outlook, By Dry Laid (2019-2028) (\$MN)

Table 11 Global Nonwoven Fabrics Market Outlook, By Spunlace (2019-2028) (\$MN)

Table 12 Global Nonwoven Fabrics Market Outlook, By Needlepunch (2019-2028)
(\$MN)

Table 13 Global Nonwoven Fabrics Market Outlook, By Thermal Bonded (2019-2028)
(\$MN)

Table 14 Global Nonwoven Fabrics Market Outlook, By Latex or chemical bonded
(2019-2028) (\$MN)

Table 15 Global Nonwoven Fabrics Market Outlook, By Carded (2019-2028) (\$MN)

Table 16 Global Nonwoven Fabrics Market Outlook, By Airlaid (2019-2028) (\$MN)

Table 17 Global Nonwoven Fabrics Market Outlook, By Wetlaid (2019-2028) (\$MN)

Table 18 Global Nonwoven Fabrics Market Outlook, By Electrostatic Spinning
(2019-2028) (\$MN)

Table 19 Global Nonwoven Fabrics Market Outlook, By Flash-Spun (2019-2028) (\$MN)

Table 20 Global Nonwoven Fabrics Market Outlook, By Hydro Entangled Non-woven
(2019-2028) (\$MN)

Table 21 Global Nonwoven Fabrics Market Outlook, By Stitch Bonded Non-woven
(2019-2028) (\$MN)

Table 22 Global Nonwoven Fabrics Market Outlook, By Function (2019-2028) (\$MN)

Table 23 Global Nonwoven Fabrics Market Outlook, By Disposable (2019-2028) (\$MN)

Table 24 Global Nonwoven Fabrics Market Outlook, By Non-disposable (Durable)
(2019-2028) (\$MN)

Table 25 Global Nonwoven Fabrics Market Outlook, By Polymer Type (2019-2028)
(\$MN)

Table 26 Global Nonwoven Fabrics Market Outlook, By Bi-Component (BICO)

(2019-2028) (\$MN)

Table 27 Global Nonwoven Fabrics Market Outlook, By Biopolymers (2019-2028) (\$MN)

Table 28 Global Nonwoven Fabrics Market Outlook, By Natural Fibers (2019-2028) (\$MN)

Table 29 Global Nonwoven Fabrics Market Outlook, By Polyamide (PA) (2019-2028) (\$MN)

Table 30 Global Nonwoven Fabrics Market Outlook, By Polycarbonate (PC) (2019-2028) (\$MN)

Table 31 Global Nonwoven Fabrics Market Outlook, By Polyester (2019-2028) (\$MN)

Table 32 Global Nonwoven Fabrics Market Outlook, By Polyethylene (PE) (2019-2028) (\$MN)

Table 33 Global Nonwoven Fabrics Market Outlook, By Polyethylene Terephthalate (PET) (2019-2028) (\$MN)

Table 34 Global Nonwoven Fabrics Market Outlook, By Polypropylene (PP) (2019-2028) (\$MN)

Table 35 Global Nonwoven Fabrics Market Outlook, By Rayon (2019-2028) (\$MN)

Table 36 Global Nonwoven Fabrics Market Outlook, By Viscose (2019-2028) (\$MN)

Table 37 Global Nonwoven Fabrics Market Outlook, By Modal & Lyocell (2019-2028) (\$MN)

Table 38 Global Nonwoven Fabrics Market Outlook, By Wood Pulp (2019-2028) (\$MN)

Table 39 Global Nonwoven Fabrics Market Outlook, By Nylon (2019-2028) (\$MN)

Table 40 Global Nonwoven Fabrics Market Outlook, By Cotton (2019-2028) (\$MN)

Table 41 Global Nonwoven Fabrics Market Outlook, By Binder Resins (2019-2028) (\$MN)

Table 42 Global Nonwoven Fabrics Market Outlook, By Additives (2019-2028) (\$MN)

Table 43 Global Nonwoven Fabrics Market Outlook, By Application (2019-2028) (\$MN)

Table 44 Global Nonwoven Fabrics Market Outlook, By Agriculture & Landscape (2019-2028) (\$MN)

Table 45 Global Nonwoven Fabrics Market Outlook, By Automotive & Transportation (2019-2028) (\$MN)

Table 46 Global Nonwoven Fabrics Market Outlook, By Air Filters (2019-2028) (\$MN)

Table 47 Global Nonwoven Fabrics Market Outlook, By Boot Liners (2019-2028) (\$MN)

Table 48 Global Nonwoven Fabrics Market Outlook, By Consumer Products (2019-2028) (\$MN)

Table 49 Global Nonwoven Fabrics Market Outlook, By Cosmetic Applicators (2019-2028) (\$MN)

Table 50 Global Nonwoven Fabrics Market Outlook, By Reusable Bags (2019-2028) (\$MN)

Table 51 Global Nonwoven Fabrics Market Outlook, By Electronics (2019-2028) (\$MN)

Table 52 Global Nonwoven Fabrics Market Outlook, By Cable Insulation (2019-2028) (\$MN)

Table 53 Global Nonwoven Fabrics Market Outlook, By Fuel Cells (2019-2028) (\$MN)

Table 54 Global Nonwoven Fabrics Market Outlook, By Upholstery (2019-2028) (\$MN)

Table 55 Global Nonwoven Fabrics Market Outlook, By Cement (2019-2028) (\$MN)

Table 56 Global Nonwoven Fabrics Market Outlook, By Healthcare & Medical (2019-2028) (\$MN)

Table 57 Global Nonwoven Fabrics Market Outlook, By Apparel (2019-2028) (\$MN)

Table 58 Global Nonwoven Fabrics Market Outlook, By Wipes (2019-2028) (\$MN)

Table 59 Global Nonwoven Fabrics Market Outlook, By Diapers (2019-2028) (\$MN)

Table 60 Global Nonwoven Fabrics Market Outlook, By Hygiene (2019-2028) (\$MN)

Table 61 Global Nonwoven Fabrics Market Outlook, By Chemical (2019-2028) (\$MN)

Table 62 Global Nonwoven Fabrics Market Outlook, By Industrial/Military (2019-2028) (\$MN)

Table 63 Global Nonwoven Fabrics Market Outlook, By Iron & Steel (2019-2028) (\$MN)

Table 64 Global Nonwoven Fabrics Market Outlook, By Leisure (2019-2028) (\$MN)

Table 65 Global Nonwoven Fabrics Market Outlook, By Office & Stationery (2019-2028) (\$MN)

Table 66 Global Nonwoven Fabrics Market Outlook, By Personal Care (2019-2028) (\$MN)

Table 67 Global Nonwoven Fabrics Market Outlook, By Feminine Care Products (2019-2028) (\$MN)

Table 68 Global Nonwoven Fabrics Market Outlook, By Adult Incontinence (2019-2028) (\$MN)

Table 69 Global Nonwoven Fabrics Market Outlook, By Disposable Diapers (2019-2028) (\$MN)

Table 70 Global Nonwoven Fabrics Market Outlook, By Filtration (2019-2028) (\$MN)

Table 71 Global Nonwoven Fabrics Market Outlook, By Power (2019-2028) (\$MN)

Table 72 Global Nonwoven Fabrics Market Outlook, By Shoes & Leather (2019-2028) (\$MN)

Table 73 Global Nonwoven Fabrics Market Outlook, By Pharmaceuticals (2019-2028) (\$MN)

Table 74 Global Nonwoven Fabrics Market Outlook, By Textiles (2019-2028) (\$MN)

Table 75 Global Nonwoven Fabrics Market Outlook, By Medical Protective Apparel (2019-2028) (\$MN)

Table 76 Global Nonwoven Fabrics Market Outlook, By Industrial Protective Apparel (2019-2028) (\$MN)

Table 77 Global Nonwoven Fabrics Market Outlook, By Furniture Fabrics (2019-2028) (\$MN)

Table 78 Global Nonwoven Fabrics Market Outlook, By Carpet (2019-2028) (\$MN)

Table 79 Global Nonwoven Fabrics Market Outlook, By Building & Construction (2019-2028) (\$MN)

Table 80 Global Nonwoven Fabrics Market Outlook, By Geotextiles (2019-2028) (\$MN)

Table 81 Global Nonwoven Fabrics Market Outlook, By Wall Wraps (2019-2028) (\$MN)

Table 82 Global Nonwoven Fabrics Market Outlook, By Ground Covers (2019-2028) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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