

Nonwoven Fabrics - Global Market Outlook (2020-2028)

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Abstracts

According to Statistics MRC, the Global Nonwoven Fabrics Market is accounted for \$40.50 billion in 2020 and is expected to reach \$70.63 billion by 2028 growing at a CAGR of 7.2% during the forecast period. Rising demand for lightweight and fuel-efficient transportation vehicles, growing awareness regarding environment-friendly fabrics, and increase in the importance of geo-textiles are the major factors propelling the market growth. However, volatility in raw material price and regulatory issues are hampering the market growth.

Non-woven fabrics are textile fabrics made of randomly laid, parallel-laid, or cross-laid webs bonded together, either chemically or mechanically, with adhesives or thermoplastic fibers under heat and pressure. Non-woven fabrics are flat, porous sheets, made of separate fibers or molten plastic or plastic films. The term 'non-woven fabric' is generally used in the textiles industry, denotes fabrics that are neither woven nor knitted. The physical properties of non-woven fabrics are dependent on the choice of fiber, the technology used for fiber arrangement, bonding agent, and bonding process. Their structure can vary from crisp, soft-to-touch, harsh, and hard-to-tear, to extremely weak depending on the need of the particular application.

Based on application, the healthcare & medical segment is going to have a lucrative growth during the forecast period owing to the introduction of products such as disposable & reusable surgical gowns, drapes, gloves, and instrument wraps. Furthermore, a rising focus on cost management in the healthcare sector is expected to further increase the demand for disposable non-woven fabric as they are cheaper in price.

By geography, Asia Pacific is going to have a lucrative growth during the forecast period

due to the increasing birth-rate in China and India coupled with growing income levels. Aging population in Japan is also expected to drive the demand for nonwovens in disposable applications such as adult incontinence products. Rising production of baby diaper influenced by increasing birth rate in Asia Pacific is expected to be one of the key factors driving the demand for nonwoven fabric in the region. Moreover, growing construction spending in emerging economies such as India, and China is further expected to boost the demand for durable non-woven fabric in construction applications.

Some of the key players profiled in the Nonwoven Fabrics Market include Ahlstrom-Munksjo, Asahi Kasei Corporation, AVGOL, Berry Global Inc, DuPont, Fibertex, Fiberweb, Fitesa, Freudenberg Group, Lydall Inc, Mitsui, PFNonwovens, Polymer Group Incorporation, Glatfelter, Toray, and TWE Group.

Layers Covered:

Multilayer

Single-layer

Technologies Covered:

Spunlaid

Dry Laid

Wetlaid

Electrostatic Spinning

Flash-Spun

Hydro Entangled Non-woven

Stitch Bonded Non-woven

Functions Covered:

Disposable

Non-disposable (Durable)

Polymer Types Covered:

Bi-Component (BICO)

Biopolymers

Natural Fibers

Polyamide (PA)

Polycarbonate (PC)

Polyester

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Polypropylene (PP)

Rayon

Wood Pulp

Nylon

Cotton

Binder Resins

Additives

Applications Covered:

Agriculture & Landscape

Automotive & Transportation

Consumer Products

Electronics

Upholstery

Cement

Healthcare & Medical

Hygiene

Chemical

Industrial/Military

Iron & Steel

Leisure

Office & Stationery

Personal Care

Power

Shoes & Leather

Pharmaceuticals

Textiles

Building & Construction

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

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Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

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Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

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