

# Non-Woven Adhesives - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/NA9D4BC4CAAEN.html>

Date: February 2019

Pages: 175

Price: US\$ 4,150.00 (Single User License)

ID: NA9D4BC4CAAEN

## Abstracts

According to Statistics MRC, the Global Non-woven Adhesives Market is accounted for \$1.62 billion in 2017 and is expected to reach \$4.26 billion by 2026 growing at a CAGR of 11.3% during the forecast period. Growing infiltration of disposable hygiene products, advancement in medical procedures and health care related practices and low production cost and waste minimization are some of the factors fuelling the market growth. However, Loss of bond strength of nonwoven adhesives at high temperatures is restricting the market growth.

Non-woven adhesives are generally used in non-refundable sanitation products. They are thermoplastic adhesives include antioxidants, diluents, base polymer, additives, plasticizers and tackifiers. They offer properties such as high elasticity, high cohesion strength, low odor, softness, heat resistance, and excellent processability. They are frequently engaged in applications such as feminine hygiene, baby care, and adult care.

Based on technology, Hot-melt-based adhesives have significant market growth during the forecast period and are widely used in products such as medical pads, baby diapers, tissues, and towels. These adhesives are placed in a flowing medium with a porous fabric held within the disposable item. The item changes color when the hot-melt damp indicator fabric comes in contact with the basis of moisture.

By Geography, Asia-Pacific is expected to grow at a significant market share during the forecast period. The increasing demand from consumers for hygiene products and rapid industrialization and urbanization in these countries due to economic growth and rising populations are driving the market in the Asia Pacific. India, China, Indonesia, and Malaysia are the major growth-centric markets for non-woven adhesives in Asia-Pacific.

Some of the key players profiled in the non-woven adhesives market include Cattie Adhesives, Palmetto Adhesives Company, Henkel, Guangdong Nenghui, H.B. Fuller, Savare Specialty Adhesives, Bostik, Kraton Corporation, Beardow Adams, 3M Corporation, Moresco Corporation, Evonik Industries AG, Lohmann-Koester, Adtek Malaysia, Arkema, The Dow Chemical Company and Tesa SE.

#### Types Covered:

Styrenic Block Copolymer (SBC)

Ethylene Vinyl Acetate (EVA)

Amorphous Poly Alpha Olefin (APAO)

Polyolefin

Other Types

#### Technologies Covered:

Hot-Melt

Other Technologies

#### Channels Covered:

Distributor

Direct Sales

#### Applications Covered:

Medical Products

Baby Care

Adult Incontinence

Feminine Hygiene

Surgical Product

Automotive Liners and Covers

Other Applications

End Users Covered:

Construction

Healthcare

Automotive

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

#### Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

#### South America

Argentina

Brazil

Chile

Rest of South America

#### Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Technology Analysis
- 3.7 Application Analysis
- 3.8 End User Analysis
- 3.9 Emerging Markets
- 3.10 Futuristic Market Scenario

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

## **5 GLOBAL NON-WOVEN ADHESIVES MARKET, BY TYPE**

- 5.1 Introduction
- 5.2 Styrenic Block Copolymer (SBC)
- 5.3 Ethylene Vinyl Acetate (EVA)
- 5.4 Amorphous Poly Alpha Olefin (APAO)
- 5.5 Polyolefin
- 5.6 Other Types
  - 5.6.1 Polyamide
  - 5.6.2 Polyurethane
  - 5.6.3 Polyester

## **6 GLOBAL NON-WOVEN ADHESIVES MARKET, BY TECHNOLOGY**

- 6.1 Introduction
- 6.2 Hot-Melt
- 6.3 Other Technologies

## **7 GLOBAL NON-WOVEN ADHESIVES MARKET, BY CHANNEL**

- 7.1 Introduction
- 7.2 Distributor
- 7.3 Direct Sales

## **8 GLOBAL NON-WOVEN ADHESIVES MARKET, BY APPLICATION**

- 8.1 Introduction
- 8.2 Medical Products
- 8.3 Baby Care
- 8.4 Adult Incontinence
- 8.5 Feminine Hygiene
- 8.6 Surgical Product
- 8.7 Automotive Liners and Covers
- 8.8 Other Applications
  - 8.8.1 Construction Materials
  - 8.8.2 Institutional Disposable Products
  - 8.8.3 Bath Tissue
  - 8.8.4 Pet Care



## **9 GLOBAL NON-WOVEN ADHESIVES MARKET, BY END USER**

- 9.1 Introduction
- 9.2 Construction
- 9.3 Healthcare
- 9.4 Automotive
- 9.5 Other End Users

## **10 GLOBAL NON-WOVEN ADHESIVES MARKET, BY GEOGRAPHY**

- 10.1 Introduction
- 10.2 North America
  - 10.2.1 US
  - 10.2.2 Canada
  - 10.2.3 Mexico
- 10.3 Europe
  - 10.3.1 Germany
  - 10.3.2 UK
  - 10.3.3 Italy
  - 10.3.4 France
  - 10.3.5 Spain
  - 10.3.6 Rest of Europe
- 10.4 Asia Pacific
  - 10.4.1 Japan
  - 10.4.2 China
  - 10.4.3 India
  - 10.4.4 Australia
  - 10.4.5 New Zealand
  - 10.4.6 South Korea
  - 10.4.7 Rest of Asia Pacific
- 10.5 South America
  - 10.5.1 Argentina
  - 10.5.2 Brazil
  - 10.5.3 Chile
  - 10.5.4 Rest of South America
- 10.6 Middle East & Africa
  - 10.6.1 Saudi Arabia
  - 10.6.2 UAE

- 10.6.3 Qatar
- 10.6.4 South Africa
- 10.6.5 Rest of Middle East & Africa

## **11 KEY DEVELOPMENTS**

- 11.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 11.2 Acquisitions & Mergers
- 11.3 New Product Launch
- 11.4 Expansions
- 11.5 Other Key Strategies

## **12 COMPANY PROFILING**

- 12.1 Cattie Adhesives
- 12.2 Palmetto Adhesives Company
- 12.3 Henkel
- 12.4 Guangdong Nenghui
- 12.5 H.B. Fuller
- 12.6 Savare Specialty Adhesives
- 12.7 Bostik
- 12.8 Kraton Corporation
- 12.9 Beardow Adams
- 12.10 3M Corporation
- 12.11 Moresco Corporation
- 12.12 Evonik Industries AG
- 12.13 Lohmann-Koester
- 12.14 Adtek Malaysia
- 12.15 Arkema
- 12.16 The Dow Chemical Company
- 12.17 Tesa SE

## List Of Tables

### LIST OF TABLES

- 1 Global Non-woven Adhesives Market Outlook, By Region (2016-2026) (\$MN)
- 2 Global Non-woven Adhesives Market Outlook, By Type (2016-2026) (\$MN)
- 3 Global Non-woven Adhesives Market Outlook, By Styrenic Block Copolymer (SBC) (2016-2026) (\$MN)
- 4 Global Non-woven Adhesives Market Outlook, By Ethylene Vinyl Acetate (EVA) (2016-2026) (\$MN)
- 5 Global Non-woven Adhesives Market Outlook, By Amorphous Poly Alpha Olefin (APAO) (2016-2026) (\$MN)
- 6 Global Non-woven Adhesives Market Outlook, By Polyolefin (2016-2026) (\$MN)
- 7 Global Non-woven Adhesives Market Outlook, By Other Types (2016-2026) (\$MN)
- 8 Global Non-woven Adhesives Market Outlook, By Polyamide (2016-2026) (\$MN)
- 9 Global Non-woven Adhesives Market Outlook, By Polyurethane (2016-2026) (\$MN)
- 10 Global Non-woven Adhesives Market Outlook, By Polyester (2016-2026) (\$MN)
- 11 Global Non-woven Adhesives Market Outlook, By Technology (2016-2026) (\$MN)
- 12 Global Non-woven Adhesives Market Outlook, By Hot-Melt (2016-2026) (\$MN)
- 13 Global Non-woven Adhesives Market Outlook, By Other Technologies (2016-2026) (\$MN)
- 14 Global Non-woven Adhesives Market Outlook, By Channel (2016-2026) (\$MN)
- 15 Global Non-woven Adhesives Market Outlook, By Distributor (2016-2026) (\$MN)
- 16 Global Non-woven Adhesives Market Outlook, By Direct Sales (2016-2026) (\$MN)
- 17 Global Non-woven Adhesives Market Outlook, By Application (2016-2026) (\$MN)
- 18 Global Non-woven Adhesives Market Outlook, By Medical Products (2016-2026) (\$MN)
- 19 Global Non-woven Adhesives Market Outlook, By Baby Care (2016-2026) (\$MN)
- 20 Global Non-woven Adhesives Market Outlook, By Adult Incontinence (2016-2026) (\$MN)
- 21 Global Non-woven Adhesives Market Outlook, By Feminine Hygiene (2016-2026) (\$MN)
- 22 Global Non-woven Adhesives Market Outlook, By Surgical Product (2016-2026) (\$MN)
- 23 Global Non-woven Adhesives Market Outlook, By Automotive Liners and Covers (2016-2026) (\$MN)
- 24 Global Non-woven Adhesives Market Outlook, By Other Applications (2016-2026) (\$MN)
- 25 Global Non-woven Adhesives Market Outlook, By Construction Materials

(2016-2026) (\$MN)

26 Global Non-woven Adhesives Market Outlook, By Institutional Disposable Products (2016-2026) (\$MN)

27 Global Non-woven Adhesives Market Outlook, By Bath Tissue (2016-2026) (\$MN)

28 Global Non-woven Adhesives Market Outlook, By Pet Care (2016-2026) (\$MN)

29 Global Non-woven Adhesives Market Outlook, By End User (2016-2026) (\$MN)

30 Global Non-woven Adhesives Market Outlook, By Construction (2016-2026) (\$MN)

31 Global Non-woven Adhesives Market Outlook, By Healthcare (2016-2026) (\$MN)

32 Global Non-woven Adhesives Market Outlook, By Automotive (2016-2026) (\$MN)

33 Global Non-woven Adhesives Market Outlook, By Other End Users (2016-2026) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

## I would like to order

Product name: Non-Woven Adhesives - Global Market Outlook (2017-2026)

Product link: <https://marketpublishers.com/r/NA9D4BC4CAAEN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NA9D4BC4CAAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970