

Non-Lethal Weapons - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Non-Lethal Weapons Market is accounted for \$6.32 billion in 2016 and expected to grow at a CAGR of 9.4% to reach \$11.85 billion by 2023. Factors such as increasing research and development, increasing defense expenditures of emerging economies, rise in the rate of violent crimes, demand for small arms and light weapons are driving the market growth. However, Stringent Environmental and Governmental Regulations, Declining Defense Budgets and opposition from human rights activists are hampering the market growth.

Directed energy weapons segment is projected to grow at the highest CAGR among products due to technological advancements in this sector. The chemical non-lethal weapons segment dominated the market during forecast period. However, Acoustic non-lethal weapons segment is expected to grow tremendously due to inclination towards crowd repellent weapons. The law enforcement segment market is anticipated to command the largest market share during the forecast period. The military segment market is growing significantly because the lethal weapons systems are enhanced efficiently for military operations.

North America accounts for the largest market revenue share as U.S. is observed to be the largest developer, operator and exporter of non-lethal weapons. Asia-Pacific region is the fastest growing market because India, China, Australia, South Korea, and others have focused on development of non-lethal weapons for military and law enforcement application, such as border control and riot control.

Some of the key players in Global Non-Lethal Weapons Market are BAE Systems, PLC, Herstal SA, Armament Systems & Procedures Inc, Raytheon Company, Lamperd Less Lethal Inc. , Mission Less Lethal Technologies, Condor Non-Lethal Technologies ,

Pepperball Technologies, Inc. , Lrad Corporation, The Safariland Group, Amtec Less Lethal Systems Inc, Taser International, Inc. and Combined Systems, Inc.

Technologies Covered:

Mechanical & Kinetic Non-Lethal Weapons

Barriers

Entanglements

Blunt Impact Devices

Electromagnetic Non-Lethal Weapons

Visible Light

Ultralight

Radio Frequency

Microwave Frequency

Infrared

Electrical

Chemical Non-Lethal Weapons

Malodorants

Foams

Acoustic Non-Lethal Weapons

Audible

Infrasound

Ultrasound

Products Covered:

Directed Energy Weapons (DEW)

Immobilizers

Crowd Control Weapons

Direct Contact Non-Lethal Weapon

Grenade Launchers

Water Weapons

Gases & Sprays

End Users Covered:

Military

Law Enforcement

Civilians

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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