

Nitrogenous Fertilizer - Global Market Outlook (2020-2028)

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Abstracts

According to Statistics MRC, the Global Nitrogenous Fertilizer Market is accounted for \$130.33 billion in 2020 and is expected to reach \$181.12 billion by 2028 growing at a CAGR of 4.2% during the forecast period. Rising awareness about soil profile & nutritional balance and need to increase productivity and to level yield & fertilizer intensity gaps are the major factors propelling the market growth. However, environmental concerns and increasing trend of organic consumption are hampering the market growth.

Nitrogenous fertilizers take the foremost place among fertilizers since the deficiency of nitrogen in the soil is the foremost and crops respond to nitrogen better than to other nutrients. More than 80 per cent of the fertilizers used in this country are made up of nitrogenous fertilizers, particularly urea. Nitrogenous fertilizers are the most important anthropogenic sources of nitrogen compounds in the environment. Nearly all the nitrogenous fertilizers are highly amenable to losses and most of the crops required nitrogen during their entire growth duration, application in splits is necessary to ensure maximum utilization of fertilizer by crop plants.

Based on crop type, the cereals & grains segment is going to have a lucrative growth during the forecast period owing to the growing demand from food and animal feed industries. Shrinking farmland and growing demand for food crops such as wheat, maize, rice, barley, and oats, are boosting the demand for agricultural chemicals. Among the cereals consumed globally, wheat is the largest consumer of nitrogen-based soil nourishers followed by barley. Nitrogen is applied to cereals and grains in the form of soil additives or sprinklers.

By geography, Asia Pacific is going to have a lucrative growth during the forecast period

due to the advancements in farming methods along with the presence of large agricultural lands. The region is home to various emerging economies including China, India, Indonesia, Philippines, Malaysia, and Thailand. Asian countries have a large area available for cultivation, considerably high rural population, and favourable climatic conditions. The region is anticipated to witness the highest growth for nitrogenous fertilizers in terms of revenue and volume. Prominent global manufacturers of nitrogenous fertilizers have set up their production units in Asian countries on account of rising demand and increasing focus on food security.

Some of the key players profiled in the Nitrogenous Fertilizer Market include Bunge, CF Industries Holdings, Coromandel International Ltd, EuroChem Group AG, Hellagrolip, ICL Fertilizers, Koch Industries, Nutrien, OCI Nitrogen, SABIC Group, Sinofert, Sinofert Holdings Limited, TogliattiAzot, UralChem JSC, and Yara International ASA.

Types Covered:

Ammonia

Ammonium Nitrate

Ammonium Sulfate

Calcium Ammonium Nitrate (CAN)

Diammonium Phosphate (DAP)

Monoammonium Phosphate (MAP)

Nitrogen, Phosphorous and Potassium (NPK) Blends

Potassium Nitrate

Urea

Crop Types Covered:

Cereals & Grains

Floriculture Crops

Fruits & Vegetables

Grasslands

Oilseeds & Pulses

Pastures

Permanent Crops

Plantation Crops

Turf and Ornamentals

Forms Covered:

Liquid

Dry

Granular

Pelleted

Applications Covered:

Aerial

Basal

Fertigation

Foliar

Soil

Starter Solution

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2019, 2020, 2021, 2025, and 2028

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges,
Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

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