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Network Infrastructure & 5G Market Forecasts to 2032 – Global Analysis By Component (Hardware, Software and Services), Network Type, Deployment Model, Frequency Band, Application, End User and By Geography

https://marketpublishers.com/r/N8D84E022018EN.html
Date: October 2025
Pages: 200
Price: US$ 4,150.00 (Single User License)
ID: N8D84E022018EN

Abstracts

According to Stratistics MRC, the Global Network Infrastructure & 5G Market is accounted for $163.50 billion in 2025 and is expected to reach $496.62 billion by 2032 growing at a CAGR of 17.2% during the forecast period. Network Infrastructure refers to the foundational hardware, software, and systems that enable communication, data transfer, and connectivity across networks. It includes routers, switches, servers, data centers, cabling, and cloud resources that ensure reliable and secure transmission of information. 5G, the fifth-generation wireless technology, enhances network infrastructure by providing ultra-fast speeds, low latency, massive device connectivity, and improved reliability. Together, Network Infrastructure and 5G empower modern digital ecosystems, supporting applications like IoT, smart cities, autonomous vehicles, and high-definition streaming, driving efficiency, innovation, and seamless global communication.

Market Dynamics:

Driver:

Private 5G network demand

Demand for private 5G networks is rising across manufacturing, logistics, and energy sectors to support mission-critical operations. These networks offer low latency, high bandwidth, and secure communication tailored to specific enterprise environments.

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Vendors are developing customizable 5G solutions for factories, ports, and campuses. Integration with edge computing and AI platforms is enhancing performance and control. The market is transitioning toward dedicated, enterprise-grade infrastructure.

Restraint:

High deployment and operational costs

High deployment and operational costs are affecting adoption of 5G infrastructure, especially in non-urban regions. Network densification, spectrum licensing, and equipment upgrades require significant capital investment. Maintenance and energy requirements add to long-term operating expenses. Vendors must balance performance with affordability to scale adoption. These financial constraints are slowing rollout in cost-sensitive environments.

Opportunity:

Advancements in network technologies

Advancements in network technologies are enabling seamless integration of 5G with cloud, IoT, and edge computing platforms. Enterprises are investing in intelligent infrastructure to support automation, predictive analytics, and remote monitoring. Vendors are launching modular and software-defined solutions to improve scalability and flexibility. Partnerships between telecom providers and cloud platforms are accelerating deployment. This momentum is driving next-generation connectivity across sectors.

Threat:

Regulatory and spectrum allocation challenges

Regulatory and spectrum allocation challenges are creating uncertainty for telecom operators and enterprise buyers. Licensing delays, regional restrictions, and inconsistent standards are affecting rollout timelines. Vendors must navigate complex approval processes and compliance frameworks across jurisdictions. Limited access to mid-band and mmWave spectrum is constraining performance in high-density environments. These issues are reshaping investment strategies and deployment models.

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Covid-19 Impact:

The pandemic accelerated demand for resilient and remote-ready connectivity across industries. Lockdowns and supply chain disruptions highlighted the need for automated, low-latency networks. Investment in 5G infrastructure surged to support telemedicine, remote work, and smart manufacturing. Vendors prioritized cloud-native and software-defined solutions to enable flexible deployment. Recovery efforts are driving long-term investment in digital infrastructure and private networks. The crisis elevated 5G from emerging technology to essential enterprise capability.

The hardware segment is expected to be the largest during the forecast period

The hardware segment is expected to account for the largest market share during the forecast period due to its foundational role in enabling 5G connectivity across urban and industrial environments. Base stations, antennas, routers, and edge devices form the physical backbone of network infrastructure. Vendors are investing in energy-efficient and compact hardware to support dense deployments. Integration with AI and virtualization technologies is improving performance and adaptability. Demand for ruggedized and modular components is rising across manufacturing, transportation, and defense sectors. This segment anchors the physical layer of next-generation networks.

The healthcare segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the healthcare segment is predicted to witness the highest growth rate as 5G enables real-time diagnostics, remote surgery, and connected medical devices. Hospitals and clinics are deploying private networks to support telemedicine, patient monitoring, and data-intensive imaging. Integration with AI and IoT platforms is improving clinical decision-making and operational efficiency. Vendors are developing secure and low-latency solutions tailored to healthcare environments. Regulatory support and digital health initiatives are accelerating adoption. This segment is redefining care delivery through intelligent connectivity.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share due to rapid urbanization, infrastructure investment, and telecom innovation. Countries like China, South Korea, Japan, and India are scaling 5G deployment across

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smart cities, industrial zones, and public networks. Government-backed initiatives and spectrum auctions are driving rollout momentum. Regional vendors are developing cost-effective and scalable solutions for diverse environments. Integration with manufacturing, transportation, and energy sectors is reinforcing market strength.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR as enterprises prioritize secure and high-performance connectivity. The United States and Canada are investing in private 5G networks across healthcare, logistics, and defense applications. Cloud-native architecture and edge computing integration are driving innovation. Regulatory clarity and spectrum availability are supporting enterprise adoption. Partnerships between telecom providers and hyper scalers are accelerating deployment.

Key players in the market

Some of the key players in Network Infrastructure & 5G Market include Huawei Technologies Co., Ltd., Ericsson AB, Nokia Corporation, Samsung Electronics Co., Ltd., ZTE Corporation, Cisco Systems, Inc., Qualcomm Technologies, Inc., Intel Corporation, NEC Corporation, Fujitsu Limited, Juniper Networks, Inc., CommScope Holding Company, Inc., Mavenir Systems, Inc., Ciena Corporation and Hewlett Packard Enterprise (HPE).

Key Developments:

In April 2024, Ericsson launched 130 programmable network radios designed to support 5G Advanced features such as network slicing and autonomous optimization. These radios enabled dynamic, goal-based configurations like maximizing throughput or minimizing latency.

In January 2024, Huawei completed a full-stake acquisition of TD Tech, consolidating control over a terminal and IoT device supplier. The purchase strengthened Huawei’s device-to-cloud offering and supported tighter vertical integration across terminals, connectivity and cloud services.

Components Covered:

- Hardware

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Software

Services

Network Types Covered:

5G

4G/LTE

Fiber Optic Networks

Wi-Fi 6 & 6E

Satellite Networks

Deployment Models Covered:

Public Networks

Private 5G Networks

Hybrid Networks

Frequency Bands Covered:

Low Band (24 GHz)

Applications Covered:

Enhanced Mobile Broadband (eMBB)

Ultra-Reliable Low Latency Communications (URLLC)

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Massive Machine-Type Communications (mMTC)

Fixed Wireless Access (FWA)

Industrial Automation

Smart Cities & Infrastructure

Other Applications

End Users Covered:

Telecom Operators

Government & Defense

Healthcare

Transportation & Logistics

Energy & Utilities

Education & Research

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

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- Germany
- UK
- Italy
- France
- Spain
- Rest of Europe

Asia Pacific

- Japan
- China
- India
- Australia
- New Zealand
- South Korea
- Rest of Asia Pacific

South America

- Argentina
- Brazil
- Chile
- Rest of South America

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Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:
- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as

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per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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