

Nestable Drums Market Forecasts to 2030 – Global Analysis By Material (Plastic, Steel and Fiber), Capacity (7- 13 Gallon, 13-19 Gallon, 19- 40 Gallon and Above 40 Gallon), End User and By Geography

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Abstracts

According to Statistics MRC, the Global Nestable Drums Market is accounted for \$348.46 million in 2024 and is expected to reach \$464.31 million by 2030 growing at a CAGR of 4.9% during the forecast period. Nestable drums are a type of industrial container designed for efficient storage and transportation. When not in use, their stackable design maximizes space and minimizes the overall footprint by allowing one drum to fit inside another. Usually constructed from sturdy materials like steel or plastic, nestable drums are widely utilized in sectors like food packaging, chemicals, and pharmaceuticals. Their design makes it simple to stack and handle safely, which makes it perfect for use in shipping, logistics, and warehouses. Nestable drums offer convenience and versatility for bulk storage and transportation requirements by being able to hold a range of liquids, powders, or granular materials.

According to the European Chemical Industry Council (Cefic), the EU27 chemical industry reported a 10.6% decline in production in 2023 (January to September), and capacity utilization was at 74.1% in the third quarter of 2023.

Market Dynamics:

Driver:

Growing need for sturdy and secure packaging

The ability of nestable drums to safely store and move a broad range of goods, such as

dangerous chemicals, liquids, and powders, makes them popular. The contents of these drums are protected during handling and transportation because they are designed to resist environmental elements like high temperatures, moisture, and physical impact. Moreover, nestable drums provide robust, dependable, and compliant packaging solutions that satisfy these exacting standards, making them a crucial part of maintaining product integrity across the supply chain.

Restraint:

High material initial cost

The initial cost of production may be higher than that of traditional packaging options, even though nestable drums provide long-term cost savings through space optimization and reusability. High-density polyethylene (HDPE), steel, and composite materials are some of the materials used to make these drums, and their production frequently necessitates large investments in raw materials and manufacturing procedures. Furthermore, in markets where cost sensitivity is a significant consideration, some industries might find it more cost-effective to stick with less expensive, non-nestable alternatives.

Opportunity:

Development in the pharmaceutical and chemical sectors

The market for nestable drums has a lot of potential due to the growing global chemical and pharmaceutical industries. These sectors frequently handle the bulk storage and transportation of hazardous materials, chemicals, and medications, all of which need sturdy and safe packaging. The need for effective and dependable packaging solutions, such as nestable drums, is anticipated to increase as these industries continue to expand due to the growing demand for industrial chemicals, specialty chemicals, and generic pharmaceuticals. Additionally, the need for strong, legal packaging solutions is increased by the expanding safety regulations pertaining to the transportation of hazardous materials.

Threat:

Competition from alternative packaging options

Flexible intermediate bulk containers (FIBCs), bulk bags, and other stackable or

collapsible containers offer similar advantages in terms of space efficiency, cost-effectiveness, and ease of use, and in some cases, they may be more appropriate for particular product types or industries. For instance, FIBCs are very popular in the agriculture and chemicals sectors, offering bulk storage and transportation at a lower price point than nestable drums. Moreover, the emergence of these competing packaging solutions can limit the growth of market share for nestable drums, particularly in industries where the need for reusable, long-lasting packaging is outweighed by affordability or ease of use.

Covid-19 Impact:

The COVID-19 pandemic significantly affected the market for nestable drums, mainly by upsetting global supply chains and changing demand trends. Manufacturing and distribution activities were stopped or slowed down in the early phases of the pandemic because of lockdowns, labor shortages, and travel restrictions. There were brief shortages of nestable drums as a result of production and delivery delays, especially in sectors that depend significantly on packaging solutions for their operations, such as chemicals, pharmaceuticals, and food processing. Additionally, the demand for nestable drums temporarily increased as a result of the increased need for packaging materials in specific industries, such as food and healthcare, brought on by rising consumption of packaged goods and medical supplies.

The 19#- #40 Gallon segment is expected to be the largest during the forecast period

The 19#- #40 Gallon segment is expected to account for the largest market share during the forecast period. This size range is highly favored across industries due to its versatility and ability to accommodate a broad range of products, from chemicals to food ingredients and industrial liquids. They are a popular option for companies in sectors like chemicals, pharmaceuticals, and logistics because of their strong durability, safety features, and ease of nesting for effective storage. Furthermore, the growing need for larger, more effective packaging options that can hold significant quantities without sacrificing handling ease or space savings is another factor contributing to the segment's dominance.

The Food and Beverage segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the Food and Beverage segment is predicted to witness the highest growth rate. The growing need for effective, secure, and environmentally

friendly packaging options as the food industry grows internationally is fueling this sector's expansion. In the food and beverage industry, bulk ingredients, liquids, and other consumables are mostly stored and transported using nestable drums. Due to their capacity to preserve product integrity and lower contamination risks, nestable drums offer the perfect answer to the growing consumer preferences for packaged goods and the growing demand for hygienic, contaminant-free storage options.

Region with largest share:

During the forecast period, the North American region is expected to hold the largest market share. The established industrial sectors in the US and Canada—such as chemicals, pharmaceuticals, food and beverage, and oil and lubricants—are the main drivers of this dominance. These sectors all make extensive use of nestable drums for storage and transportation. The market is further supported by the region's sophisticated manufacturing infrastructure, strong demand for effective and safe packaging solutions, and strict regulations pertaining to product safety and packaging. Furthermore, North America's emphasis on packaging innovation and sustainability is promoting the use of recyclable and reusable packaging options, such as nestable drums.

Region with highest CAGR:

Over the forecast period, the Asia-Pacific region is anticipated to exhibit the highest CAGR. Packaging solutions are in high demand across a range of industries, including chemicals, food and beverage, pharmaceuticals, and oil and lubricants, as a result of the fast industrialization and urbanization occurring in nations like China, India, and Japan. The need for effective, space-saving packaging solutions like nestable drums has grown as a result of the region's expanding manufacturing base and the growth of global supply chains. Moreover, driving market expansion is the growing emphasis on enhancing logistics, storage effectiveness, and environmentally friendly packaging options.

Key players in the market

Some of the key players in Nestable Drums market include Schutz Container Systems, Inc., Greif, Inc, Time Technoplast Ltd., Balmer Lawrie & Co. Ltd., Greystone Logistics, Inc., Muller Group, Snyder Industries, LLC, BEWI Group, Skolnik Industries, Inc., Mauser Packaging Solutions, CurTec Inc and Scepter Canada Inc.

Key Developments:

In December 2024, Greystone Logistics, Inc. announced that it has entered into an agreement with Forvis Mazars, LLP, a national accounting, tax, and advisory firm, to provide quarterly and annual public filing services as well as CFO-level support for the company.

In November 2024, Balmer Lawrie & Co. Ltd has signed an agreement with GATX India Pvt. Ltd., the largest private railcar lessor in India. This partnership will see GATX leasing three BFNS 22.9-ton capacity rakes to Balmer Lawrie to transport finished steel products from Steel Authority of India Limited (SAIL), specifically the Rourkela Steel Plant (RSP), over 1,000 kilometers.

In September 2024, Greif, Inc. announced the signing of a virtual power purchase agreement (VPPA) with Endesa's renewal subsidiary, Enel Green Power Espana (EGPE). The VPPA agreement signifies a critical advancement in Greif's long-term sustainability and climate goals, further reinforcing the company's commitment to reducing its environmental footprint.

Materials Covered:

Plastics

Steel

Fiber

Capacities Covered:

7#- #13 Gallon

13-19 Gallon

19#- #40 Gallon

Above 40 Gallons

End Users Covered:

Food and Beverage

Chemicals

Pharmaceuticals

Industrial

Oil & Lubricants

Building and Construction

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 End User Analysis
- 3.7 Emerging Markets
- 3.8 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL NESTABLE DRUMS MARKET, BY MATERIAL

- 5.1 Introduction
- 5.2 Plastic
 - 5.2.1 High Density Polyethylene (HDPE)
 - 5.2.2 Polyethylene Terephthalate (PET)
- 5.3 Steel
- 5.4 Fiber

6 GLOBAL NESTABLE DRUMS MARKET, BY CAPACITY

- 6.1 Introduction
- 6.2 7- 13 Gallon
- 6.3 13-19 Gallon
- 6.4 19- 40 Gallon
- 6.5 Above 40 Gallon

7 GLOBAL NESTABLE DRUMS MARKET, BY END USER

- 7.1 Introduction
- 7.2 Food and Beverage
- 7.3 Chemicals
- 7.4 Pharmaceuticals
- 7.5 Industrial
- 7.6 Oil & Lubricants
- 7.7 Building and Construction
- 7.8 Other End Users

8 GLOBAL NESTABLE DRUMS MARKET, BY GEOGRAPHY

- 8.1 Introduction
- 8.2 North America
 - 8.2.1 US
 - 8.2.2 Canada
 - 8.2.3 Mexico
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.2 UK
 - 8.3.3 Italy
 - 8.3.4 France

- 8.3.5 Spain
- 8.3.6 Rest of Europe
- 8.4 Asia Pacific
 - 8.4.1 Japan
 - 8.4.2 China
 - 8.4.3 India
 - 8.4.4 Australia
 - 8.4.5 New Zealand
 - 8.4.6 South Korea
 - 8.4.7 Rest of Asia Pacific
- 8.5 South America
 - 8.5.1 Argentina
 - 8.5.2 Brazil
 - 8.5.3 Chile
 - 8.5.4 Rest of South America
- 8.6 Middle East & Africa
 - 8.6.1 Saudi Arabia
 - 8.6.2 UAE
 - 8.6.3 Qatar
 - 8.6.4 South Africa
 - 8.6.5 Rest of Middle East & Africa

9 KEY DEVELOPMENTS

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers
- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

10 COMPANY PROFILING

- 10.1 Schutz Container Systems, Inc.
- 10.2 Greif, Inc
- 10.3 Time Technoplast Ltd.
- 10.4 Balmer Lawrie & Co. Ltd.
- 10.5 Greystone Logistics, Inc.
- 10.6 Muller Group
- 10.7 Snyder Industries, LLC

10.8 BEWI Group

10.9 Skolnik Industries, Inc.

10.10 Mauser Packaging Solutions

10.11 CurTec Inc

10.12 Scepter Canada Inc.

List Of Tables

LIST OF TABLES

- Table 1 Global Nestable Drums Market Outlook, By Region (2022-2030) (\$MN)
- Table 2 Global Nestable Drums Market Outlook, By Material (2022-2030) (\$MN)
- Table 3 Global Nestable Drums Market Outlook, By Plastic (2022-2030) (\$MN)
- Table 4 Global Nestable Drums Market Outlook, By High Density Polyethylene (HDPE) (2022-2030) (\$MN)
- Table 5 Global Nestable Drums Market Outlook, By Polyethylene Terephthalate (PET) (2022-2030) (\$MN)
- Table 6 Global Nestable Drums Market Outlook, By Steel (2022-2030) (\$MN)
- Table 7 Global Nestable Drums Market Outlook, By Fiber (2022-2030) (\$MN)
- Table 8 Global Nestable Drums Market Outlook, By Capacity (2022-2030) (\$MN)
- Table 9 Global Nestable Drums Market Outlook, By 7- 13 Gallon (2022-2030) (\$MN)
- Table 10 Global Nestable Drums Market Outlook, By 13-19 Gallon (2022-2030) (\$MN)
- Table 11 Global Nestable Drums Market Outlook, By 19- 40 Gallon (2022-2030) (\$MN)
- Table 12 Global Nestable Drums Market Outlook, By Above 40 Gallon (2022-2030) (\$MN)
- Table 13 Global Nestable Drums Market Outlook, By End User (2022-2030) (\$MN)
- Table 14 Global Nestable Drums Market Outlook, By Food and Beverage (2022-2030) (\$MN)
- Table 15 Global Nestable Drums Market Outlook, By Chemicals (2022-2030) (\$MN)
- Table 16 Global Nestable Drums Market Outlook, By Pharmaceuticals (2022-2030) (\$MN)
- Table 17 Global Nestable Drums Market Outlook, By Industrial (2022-2030) (\$MN)
- Table 18 Global Nestable Drums Market Outlook, By Oil & Lubricants (2022-2030) (\$MN)
- Table 19 Global Nestable Drums Market Outlook, By Building and Construction (2022-2030) (\$MN)
- Table 20 Global Nestable Drums Market Outlook, By Other End Users (2022-2030) (\$MN)
- Table 21 North America Nestable Drums Market Outlook, By Country (2022-2030) (\$MN)
- Table 22 North America Nestable Drums Market Outlook, By Material (2022-2030) (\$MN)
- Table 23 North America Nestable Drums Market Outlook, By Plastic (2022-2030) (\$MN)
- Table 24 North America Nestable Drums Market Outlook, By High Density Polyethylene (HDPE) (2022-2030) (\$MN)

Table 25 North America Nestable Drums Market Outlook, By Polyethylene Terephthalate (PET) (2022-2030) (\$MN)

Table 26 North America Nestable Drums Market Outlook, By Steel (2022-2030) (\$MN)

Table 27 North America Nestable Drums Market Outlook, By Fiber (2022-2030) (\$MN)

Table 28 North America Nestable Drums Market Outlook, By Capacity (2022-2030) (\$MN)

Table 29 North America Nestable Drums Market Outlook, By 7- 13 Gallon (2022-2030) (\$MN)

Table 30 North America Nestable Drums Market Outlook, By 13-19 Gallon (2022-2030) (\$MN)

Table 31 North America Nestable Drums Market Outlook, By 19- 40 Gallon (2022-2030) (\$MN)

Table 32 North America Nestable Drums Market Outlook, By Above 40 Gallon (2022-2030) (\$MN)

Table 33 North America Nestable Drums Market Outlook, By End User (2022-2030) (\$MN)

Table 34 North America Nestable Drums Market Outlook, By Food and Beverage (2022-2030) (\$MN)

Table 35 North America Nestable Drums Market Outlook, By Chemicals (2022-2030) (\$MN)

Table 36 North America Nestable Drums Market Outlook, By Pharmaceuticals (2022-2030) (\$MN)

Table 37 North America Nestable Drums Market Outlook, By Industrial (2022-2030) (\$MN)

Table 38 North America Nestable Drums Market Outlook, By Oil & Lubricants (2022-2030) (\$MN)

Table 39 North America Nestable Drums Market Outlook, By Building and Construction (2022-2030) (\$MN)

Table 40 North America Nestable Drums Market Outlook, By Other End Users (2022-2030) (\$MN)

Table 41 Europe Nestable Drums Market Outlook, By Country (2022-2030) (\$MN)

Table 42 Europe Nestable Drums Market Outlook, By Material (2022-2030) (\$MN)

Table 43 Europe Nestable Drums Market Outlook, By Plastic (2022-2030) (\$MN)

Table 44 Europe Nestable Drums Market Outlook, By High Density Polyethylene (HDPE) (2022-2030) (\$MN)

Table 45 Europe Nestable Drums Market Outlook, By Polyethylene Terephthalate (PET) (2022-2030) (\$MN)

Table 46 Europe Nestable Drums Market Outlook, By Steel (2022-2030) (\$MN)

Table 47 Europe Nestable Drums Market Outlook, By Fiber (2022-2030) (\$MN)

- Table 48 Europe Nestable Drums Market Outlook, By Capacity (2022-2030) (\$MN)
- Table 49 Europe Nestable Drums Market Outlook, By 7- 13 Gallon (2022-2030) (\$MN)
- Table 50 Europe Nestable Drums Market Outlook, By 13-19 Gallon (2022-2030) (\$MN)
- Table 51 Europe Nestable Drums Market Outlook, By 19- 40 Gallon (2022-2030) (\$MN)
- Table 52 Europe Nestable Drums Market Outlook, By Above 40 Gallon (2022-2030) (\$MN)
- Table 53 Europe Nestable Drums Market Outlook, By End User (2022-2030) (\$MN)
- Table 54 Europe Nestable Drums Market Outlook, By Food and Beverage (2022-2030) (\$MN)
- Table 55 Europe Nestable Drums Market Outlook, By Chemicals (2022-2030) (\$MN)
- Table 56 Europe Nestable Drums Market Outlook, By Pharmaceuticals (2022-2030) (\$MN)
- Table 57 Europe Nestable Drums Market Outlook, By Industrial (2022-2030) (\$MN)
- Table 58 Europe Nestable Drums Market Outlook, By Oil & Lubricants (2022-2030) (\$MN)
- Table 59 Europe Nestable Drums Market Outlook, By Building and Construction (2022-2030) (\$MN)
- Table 60 Europe Nestable Drums Market Outlook, By Other End Users (2022-2030) (\$MN)
- Table 61 Asia Pacific Nestable Drums Market Outlook, By Country (2022-2030) (\$MN)
- Table 62 Asia Pacific Nestable Drums Market Outlook, By Material (2022-2030) (\$MN)
- Table 63 Asia Pacific Nestable Drums Market Outlook, By Plastic (2022-2030) (\$MN)
- Table 64 Asia Pacific Nestable Drums Market Outlook, By High Density Polyethylene (HDPE) (2022-2030) (\$MN)
- Table 65 Asia Pacific Nestable Drums Market Outlook, By Polyethylene Terephthalate (PET) (2022-2030) (\$MN)
- Table 66 Asia Pacific Nestable Drums Market Outlook, By Steel (2022-2030) (\$MN)
- Table 67 Asia Pacific Nestable Drums Market Outlook, By Fiber (2022-2030) (\$MN)
- Table 68 Asia Pacific Nestable Drums Market Outlook, By Capacity (2022-2030) (\$MN)
- Table 69 Asia Pacific Nestable Drums Market Outlook, By 7- 13 Gallon (2022-2030) (\$MN)
- Table 70 Asia Pacific Nestable Drums Market Outlook, By 13-19 Gallon (2022-2030) (\$MN)
- Table 71 Asia Pacific Nestable Drums Market Outlook, By 19- 40 Gallon (2022-2030) (\$MN)
- Table 72 Asia Pacific Nestable Drums Market Outlook, By Above 40 Gallon (2022-2030) (\$MN)
- Table 73 Asia Pacific Nestable Drums Market Outlook, By End User (2022-2030) (\$MN)
- Table 74 Asia Pacific Nestable Drums Market Outlook, By Food and Beverage

(2022-2030) (\$MN)

Table 75 Asia Pacific Nestable Drums Market Outlook, By Chemicals (2022-2030) (\$MN)

Table 76 Asia Pacific Nestable Drums Market Outlook, By Pharmaceuticals (2022-2030) (\$MN)

Table 77 Asia Pacific Nestable Drums Market Outlook, By Industrial (2022-2030) (\$MN)

Table 78 Asia Pacific Nestable Drums Market Outlook, By Oil & Lubricants (2022-2030) (\$MN)

Table 79 Asia Pacific Nestable Drums Market Outlook, By Building and Construction (2022-2030) (\$MN)

Table 80 Asia Pacific Nestable Drums Market Outlook, By Other End Users (2022-2030) (\$MN)

Table 81 South America Nestable Drums Market Outlook, By Country (2022-2030) (\$MN)

Table 82 South America Nestable Drums Market Outlook, By Material (2022-2030) (\$MN)

Table 83 South America Nestable Drums Market Outlook, By Plastic (2022-2030) (\$MN)

Table 84 South America Nestable Drums Market Outlook, By High Density Polyethylene (HDPE) (2022-2030) (\$MN)

Table 85 South America Nestable Drums Market Outlook, By Polyethylene Terephthalate (PET) (2022-2030) (\$MN)

Table 86 South America Nestable Drums Market Outlook, By Steel (2022-2030) (\$MN)

Table 87 South America Nestable Drums Market Outlook, By Fiber (2022-2030) (\$MN)

Table 88 South America Nestable Drums Market Outlook, By Capacity (2022-2030) (\$MN)

Table 89 South America Nestable Drums Market Outlook, By 7- 13 Gallon (2022-2030) (\$MN)

Table 90 South America Nestable Drums Market Outlook, By 13-19 Gallon (2022-2030) (\$MN)

Table 91 South America Nestable Drums Market Outlook, By 19- 40 Gallon (2022-2030) (\$MN)

Table 92 South America Nestable Drums Market Outlook, By Above 40 Gallon (2022-2030) (\$MN)

Table 93 South America Nestable Drums Market Outlook, By End User (2022-2030) (\$MN)

Table 94 South America Nestable Drums Market Outlook, By Food and Beverage (2022-2030) (\$MN)

Table 95 South America Nestable Drums Market Outlook, By Chemicals (2022-2030) (\$MN)

Table 96 South America Nestable Drums Market Outlook, By Pharmaceuticals (2022-2030) (\$MN)

Table 97 South America Nestable Drums Market Outlook, By Industrial (2022-2030) (\$MN)

Table 98 South America Nestable Drums Market Outlook, By Oil & Lubricants (2022-2030) (\$MN)

Table 99 South America Nestable Drums Market Outlook, By Building and Construction (2022-2030) (\$MN)

Table 100 South America Nestable Drums Market Outlook, By Other End Users (2022-2030) (\$MN)

Table 101 Middle East & Africa Nestable Drums Market Outlook, By Country (2022-2030) (\$MN)

Table 102 Middle East & Africa Nestable Drums Market Outlook, By Material (2022-2030) (\$MN)

Table 103 Middle East & Africa Nestable Drums Market Outlook, By Plastic (2022-2030) (\$MN)

Table 104 Middle East & Africa Nestable Drums Market Outlook, By High Density Polyethylene (HDPE) (2022-2030) (\$MN)

Table 105 Middle East & Africa Nestable Drums Market Outlook, By Polyethylene Terephthalate (PET) (2022-2030) (\$MN)

Table 106 Middle East & Africa Nestable Drums Market Outlook, By Steel (2022-2030) (\$MN)

Table 107 Middle East & Africa Nestable Drums Market Outlook, By Fiber (2022-2030) (\$MN)

Table 108 Middle East & Africa Nestable Drums Market Outlook, By Capacity (2022-2030) (\$MN)

Table 109 Middle East & Africa Nestable Drums Market Outlook, By 7- 13 Gallon (2022-2030) (\$MN)

Table 110 Middle East & Africa Nestable Drums Market Outlook, By 13-19 Gallon (2022-2030) (\$MN)

Table 111 Middle East & Africa Nestable Drums Market Outlook, By 19- 40 Gallon (2022-2030) (\$MN)

Table 112 Middle East & Africa Nestable Drums Market Outlook, By Above 40 Gallon (2022-2030) (\$MN)

Table 113 Middle East & Africa Nestable Drums Market Outlook, By End User (2022-2030) (\$MN)

Table 114 Middle East & Africa Nestable Drums Market Outlook, By Food and Beverage (2022-2030) (\$MN)

Table 115 Middle East & Africa Nestable Drums Market Outlook, By Chemicals

(2022-2030) (\$MN)

Table 116 Middle East & Africa Nestable Drums Market Outlook, By Pharmaceuticals

(2022-2030) (\$MN)

Table 117 Middle East & Africa Nestable Drums Market Outlook, By Industrial

(2022-2030) (\$MN)

Table 118 Middle East & Africa Nestable Drums Market Outlook, By Oil & Lubricants

(2022-2030) (\$MN)

Table 119 Middle East & Africa Nestable Drums Market Outlook, By Building and

Construction (2022-2030) (\$MN)

Table 120 Middle East & Africa Nestable Drums Market Outlook, By Other End Users

(2022-2030) (\$MN)

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