

# Neighborhood Security Tech Market Forecasts to 2032 – Global Analysis By Component (Hardware, Software and Services), Connectivity, Technology, Deployment, End User and By Geography

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## Abstracts

According to Statistics MRC, the Global Neighborhood Security Tech Market is accounted for \$13.5 billion in 2025 and is expected to reach \$22.0 billion by 2032 growing at a CAGR of 7.2% during the forecast period. Neighborhood Security Tech refers to advanced technologies and systems designed to enhance safety and surveillance within residential communities and local areas. It encompasses smart cameras, motion sensors, alarm systems, biometric access controls, and AI-powered monitoring platforms that provide real-time alerts and data-driven insights. Integrated with IoT and mobile applications, these solutions enable residents and authorities to collaborate in preventing crime, managing emergencies, and ensuring peace of mind. By combining modern innovation with community engagement, neighborhood security tech strengthens trust, deters threats, and creates safer living environments tailored to the needs of urban and suburban populations.

### Market Dynamics:

Driver:

Smart Surveillance & IoT Integration

Smart surveillance and IoT integration are reshaping neighborhood security by weaving cameras, sensors, and connected devices into a unified protective web. These technologies deliver real-time awareness, automate threat detection, and allow residents to monitor their surroundings from anywhere. With AI analytics becoming

sharper and devices becoming more affordable, communities can respond faster to suspicious activity, manage emergencies with confidence, and maintain shared vigilance. This fusion of intelligence and connectivity strengthens safety and fuels strong market expansion.

Restraint:

#### High cost of advanced systems

Despite the promise of high-tech protection, the steep cost of advanced neighborhood security systems holds many communities back. Smart cameras, biometric locks, and AI-driven monitoring platforms often require hefty upfront investments, professional installation, and ongoing maintenance fees. For lower-income neighborhoods and older residential areas, these expenses can feel overwhelming. Even tech-ready communities may hesitate when budgets tighten. The financial barrier slows adoption, widens the safety gap between regions, and remains a persistent restraint.

Opportunity:

#### Rising Crime & Safety Concerns

As crime rates fluctuate and safety concerns grow, demand for reliable neighborhood protection continues to rise. Families want reassurance, and communities are turning to technology to fill the gaps left by traditional security measures. Localized threats—break-ins, vandalism, package theft—push residents to adopt smarter systems that alert them instantly and deter intruders. This heightened awareness creates a strong opportunity for companies to introduce innovative, user-friendly solutions tailored to different regions and budgets. With safety becoming a daily priority, the market is poised for significant expansion.

Threat:

#### Environmental and climate challenges

Environmental and climate factors pose serious challenges to neighborhood security systems. Harsh temperatures, heavy rains, storms, and humidity can damage outdoor cameras, sensors, and communication networks. Natural disasters often disrupt power and connectivity, weakening community defenses when they are needed most. Vendors must engineer resilient devices that withstand the elements while maintaining reliability.

Without climate-ready designs, system failures can erode user trust. The unpredictability of extreme weather remains a real threat.

#### Covid-19 Impact:

COVID-19 reshaped how neighborhoods think about safety, pushing digital security solutions to the forefront. With people spending more time at home, the need for monitoring tools, contactless access systems, and remote surveillance spiked. Communities leaned on technology to manage visitors, track local activity, and maintain distancing norms. At the same time, supply chain disruptions slowed product delivery and installations. The pandemic ultimately accelerated digital adoption, proving how essential smart neighborhood security solutions are for maintaining peace of mind during uncertain times.

The bluetooth segment is expected to be the largest during the forecast period

The bluetooth segment is expected to account for the largest market share during the forecast period as they provide cost-effective, energy-efficient, and user-friendly connectivity for residential security systems. Their widespread compatibility with smartphones and IoT platforms makes them ideal for smart cameras, alarms, and access controls. Easy installation and low maintenance further enhance adoption across communities. As consumers seek seamless integration and convenience, Bluetooth technology continues to dominate, driving accessibility and market penetration globally.

The software segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the software segment is predicted to witness the highest growth rate, due to real-time monitoring, AI-driven analytics, and predictive alerts, enhancing neighborhood safety. Cloud-based platforms and mobile applications allow residents and authorities to collaborate effectively, improving response times and incident management. With rising demand for smart surveillance and IoT integration, software innovations are central to system efficiency. Continuous upgrades, customization, and scalability make software the fastest-growing segment, reshaping the future of security technology.

#### Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market

share, due to rapid urbanization, rising crime rates, and government-backed smart city initiatives drive adoption of advanced security solutions. Countries like China, India, and Japan are investing heavily in surveillance infrastructure and IoT-enabled systems. Growing middle-class populations and increasing awareness of community safety further support demand. With strong manufacturing capabilities and expanding digital ecosystems, Asia Pacific remains the leading region, contributing significantly to global market share.

#### Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, owing to region's strong technological infrastructure, high disposable incomes, and emphasis on residential safety fuel rapid growth. Increasing adoption of AI-powered surveillance, biometric access, and smart home integration enhances demand. Rising concerns over crime and environmental challenges further accelerate investment in advanced solutions. With a culture of innovation and widespread acceptance of connected technologies, North America is positioned as the fastest-growing region, reshaping neighborhood security landscapes.

#### Key players in the market

Some of the key players in Neighborhood Security Tech Market include Honeywell International Inc., Panasonic Corporation, Johnson Controls International plc, Securitas AB, Bosch Security Systems, Comcast Xfinity Home, Hikvision Digital Technology Co., Ltd., Allegion plc, Dahua Technology Co., Ltd., Assa Abloy AB, Axis Communications AB, Arlo Technologies, Inc., ADT Inc., Ring and Vivint Smart Home, Inc.

#### Key Developments:

In December 2025, Panasonic has formed a strategic partnership with Egypt's NexGen to become the official distributor of its smart-home systems in the country, aiming to boost the adoption of intelligent, energy-efficient living.

In October 2025, NMG and Panasonic Energy have revised their offtake agreement to produce 13,000 tpa of active anode material over an initial seven-year term, under a newly updated commercial pact tied to NMG's Phase-2 production.

#### Components Covered:

Hardware

Software

Services

#### Connectivities Covered:

Wi-Fi

Cellular Networks

Bluetooth

LoRaWAN

#### Technologies Covered:

Surveillance Systems

Access Control

Alarm Systems

Communication & Smoke Alarms

#### Deployments Covered:

On-Premise

Cloud-Based

Hybrid

#### End Users Covered:

Residential

Commercial Complexes

Public Spaces

Government & Municipalities

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

**What our report offers:**

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

### **Free Customization Offerings:**

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Technology Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Impact of Covid-19

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

## **5 GLOBAL NEIGHBORHOOD SECURITY TECH MARKET, BY COMPONENT**

- 5.1 Introduction
- 5.2 Hardware
- 5.3 Software
- 5.4 Services

## **6 GLOBAL NEIGHBORHOOD SECURITY TECH MARKET, BY CONNECTIVITY**

- 6.1 Introduction
- 6.2 Wi-Fi
- 6.3 Cellular Networks
- 6.4 Bluetooth
- 6.5 LoRaWAN

## **7 GLOBAL NEIGHBORHOOD SECURITY TECH MARKET, BY TECHNOLOGY**

- 7.1 Introduction
- 7.2 Surveillance Systems
  - 7.2.1 CCTV Systems
  - 7.2.2 IP Cameras
  - 7.2.3 Smart Doorbell Cameras
- 7.3 Access Control
  - 7.3.1 Smart Locks
  - 7.3.2 Key Systems
  - 7.3.3 Biometric Systems
- 7.4 Alarm Systems
- 7.5 Communication & Smoke Alarms

## **8 GLOBAL NEIGHBORHOOD SECURITY TECH MARKET, BY DEPLOYMENT**

- 8.1 Introduction
- 8.2 On-Premise
- 8.3 Cloud-Based
- 8.4 Hybrid

## **9 GLOBAL NEIGHBORHOOD SECURITY TECH MARKET, BY END USER**

- 9.1 Introduction

- 9.2 Residential
- 9.3 Commercial Complexes
- 9.4 Public Spaces
- 9.5 Government & Municipalities

## **10 GLOBAL NEIGHBORHOOD SECURITY TECH MARKET, BY GEOGRAPHY**

- 10.1 Introduction
- 10.2 North America
  - 10.2.1 US
  - 10.2.2 Canada
  - 10.2.3 Mexico
- 10.3 Europe
  - 10.3.1 Germany
  - 10.3.2 UK
  - 10.3.3 Italy
  - 10.3.4 France
  - 10.3.5 Spain
  - 10.3.6 Rest of Europe
- 10.4 Asia Pacific
  - 10.4.1 Japan
  - 10.4.2 China
  - 10.4.3 India
  - 10.4.4 Australia
  - 10.4.5 New Zealand
  - 10.4.6 South Korea
  - 10.4.7 Rest of Asia Pacific
- 10.5 South America
  - 10.5.1 Argentina
  - 10.5.2 Brazil
  - 10.5.3 Chile
  - 10.5.4 Rest of South America
- 10.6 Middle East & Africa
  - 10.6.1 Saudi Arabia
  - 10.6.2 UAE
  - 10.6.3 Qatar
  - 10.6.4 South Africa
  - 10.6.5 Rest of Middle East & Africa

## **11 KEY DEVELOPMENTS**

- 11.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 11.2 Acquisitions & Mergers
- 11.3 New Product Launch
- 11.4 Expansions
- 11.5 Other Key Strategies

## **12 COMPANY PROFILING**

- 12.1 Honeywell International Inc.
- 12.2 Panasonic Corporation
- 12.3 Johnson Controls International plc
- 12.4 Securitas AB
- 12.5 Bosch Security Systems
- 12.6 Comcast Xfinity Home
- 12.7 Hikvision Digital Technology Co., Ltd.
- 12.8 Allegion plc
- 12.9 Dahua Technology Co., Ltd.
- 12.10 Assa Abloy AB
- 12.11 Axis Communications AB
- 12.12 Arlo Technologies, Inc.
- 12.13 ADT Inc.
- 12.14 Ring
- 12.15 Vivint Smart Home, Inc.

## List Of Tables

### LIST OF TABLES

Table 1 Global Neighborhood Security Tech Market Outlook, By Region (2024-2032) (\$MN)

Table 2 Global Neighborhood Security Tech Market Outlook, By Component (2024-2032) (\$MN)

Table 3 Global Neighborhood Security Tech Market Outlook, By Hardware (2024-2032) (\$MN)

Table 4 Global Neighborhood Security Tech Market Outlook, By Software (2024-2032) (\$MN)

Table 5 Global Neighborhood Security Tech Market Outlook, By Services (2024-2032) (\$MN)

Table 6 Global Neighborhood Security Tech Market Outlook, By Connectivity (2024-2032) (\$MN)

Table 7 Global Neighborhood Security Tech Market Outlook, By Wi-Fi (2024-2032) (\$MN)

Table 8 Global Neighborhood Security Tech Market Outlook, By Cellular Networks (2024-2032) (\$MN)

Table 9 Global Neighborhood Security Tech Market Outlook, By Bluetooth (2024-2032) (\$MN)

Table 10 Global Neighborhood Security Tech Market Outlook, By LoRaWAN (2024-2032) (\$MN)

Table 11 Global Neighborhood Security Tech Market Outlook, By Technology (2024-2032) (\$MN)

Table 12 Global Neighborhood Security Tech Market Outlook, By Surveillance Systems (2024-2032) (\$MN)

Table 13 Global Neighborhood Security Tech Market Outlook, By CCTV Systems (2024-2032) (\$MN)

Table 14 Global Neighborhood Security Tech Market Outlook, By IP Cameras (2024-2032) (\$MN)

Table 15 Global Neighborhood Security Tech Market Outlook, By Smart Doorbell Cameras (2024-2032) (\$MN)

Table 16 Global Neighborhood Security Tech Market Outlook, By Access Control (2024-2032) (\$MN)

Table 17 Global Neighborhood Security Tech Market Outlook, By Smart Locks (2024-2032) (\$MN)

Table 18 Global Neighborhood Security Tech Market Outlook, By Key Systems

(2024-2032) (\$MN)

Table 19 Global Neighborhood Security Tech Market Outlook, By Biometric Systems (2024-2032) (\$MN)

Table 20 Global Neighborhood Security Tech Market Outlook, By Alarm Systems (2024-2032) (\$MN)

Table 21 Global Neighborhood Security Tech Market Outlook, By Communication & Smoke Alarms (2024-2032) (\$MN)

Table 22 Global Neighborhood Security Tech Market Outlook, By Deployment (2024-2032) (\$MN)

Table 23 Global Neighborhood Security Tech Market Outlook, By On-Premise (2024-2032) (\$MN)

Table 24 Global Neighborhood Security Tech Market Outlook, By Cloud-Based (2024-2032) (\$MN)

Table 25 Global Neighborhood Security Tech Market Outlook, By Hybrid (2024-2032) (\$MN)

Table 26 Global Neighborhood Security Tech Market Outlook, By End User (2024-2032) (\$MN)

Table 27 Global Neighborhood Security Tech Market Outlook, By Residential (2024-2032) (\$MN)

Table 28 Global Neighborhood Security Tech Market Outlook, By Commercial Complexes (2024-2032) (\$MN)

Table 29 Global Neighborhood Security Tech Market Outlook, By Public Spaces (2024-2032) (\$MN)

Table 30 Global Neighborhood Security Tech Market Outlook, By Government & Municipalities (2024-2032) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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