

Neighborhood Safety & Surveillance Tech Market Forecasts to 2034 – Global Analysis By Surveillance Infrastructure Type (Fixed Surveillance Cameras, Mobile & Portable Surveillance Units, Video Doorbells & Residential Cameras, Community Surveillance Poles & Towers, Smart Lighting with Embedded Surveillance, Drone-Based Neighborhood Surveillance, Other Surveillance Infrastructure Types), Monitoring Technology, Connectivity & Network Type, Deployment Environment, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Neighborhood Safety & Surveillance Tech Market is accounted for \$15.1 billion in 2026 and is expected to reach \$60.4 billion by 2034 growing at a CAGR of 18.7% during the forecast period. Neighborhood Safety & Surveillance Technology refers to the integrated use of digital systems, devices, and platforms designed to enhance security, crime prevention, and situational awareness within residential and community environments. It includes solutions such as CCTV cameras, smart video doorbells, access control systems, license plate recognition, emergency alert systems, and AI-enabled analytics for real-time monitoring. These technologies support proactive threat detection, faster emergency response, and improved coordination between residents, property managers, and local authorities. By leveraging connectivity, data intelligence, and automation, neighborhood safety and surveillance technologies aim to create safer, more resilient, and well-managed communities while balancing privacy and regulatory considerations.

Market Dynamics:

Driver:

Rising urban crime rates demand smart monitoring

Cities and communities increasingly require advanced monitoring systems to ensure public safety. Smart surveillance platforms provide real-time alerts, predictive analytics, and automated threat detection. Law enforcement agencies and municipalities prioritize these solutions to enhance situational awareness. Integration with IoT devices and AI-driven analytics amplifies the effectiveness of monitoring systems. Consequently, rising crime rates act as a primary driver for market growth.

Restraint:

Consumer privacy and data protection concerns

Surveillance technologies often involve sensitive personal data, raising risks of misuse or unauthorized access. Strict regulatory frameworks such as GDPR and CCPA complicate deployment across multiple regions. Public resistance to surveillance in residential areas further slows adoption. Vendors face challenges in balancing transparency with security requirements. As a result, privacy concerns act as a key restraint on market expansion.

Opportunity:

Integration with smart home platforms

Homeowners increasingly adopt connected devices such as smart locks, cameras, and sensors. Surveillance technologies integrated with smart homes provide seamless monitoring and enhanced convenience. AI-driven platforms enable predictive alerts and automated responses to potential threats. Rising adoption of home automation amplifies demand for integrated safety solutions. Therefore, smart home integration acts as a catalyst for innovation and growth.

Threat:

Increasing cyberattacks on connected devices

Hackers target IoT-enabled cameras, sensors, and monitoring systems to gain unauthorized access. Breaches compromise consumer trust and expose sensitive personal data. Regulatory penalties and reputational damage intensify the impact of cyber incidents. Vendors must continuously adapt platforms to mitigate evolving risks. Collectively, cybersecurity challenges remain a major threat to sustained adoption.

Covid-19 Impact:

The Covid-19 pandemic accelerated adoption of neighborhood surveillance technologies as communities prioritized safety and remote monitoring. Lockdowns increased reliance on digital platforms for security and communication. Rising demand for contactless monitoring solutions boosted investment in smart cameras and sensors. However, supply chain disruptions delayed hardware deployments in certain regions. Cloud-based and mobile-first solutions gained traction as organizations sought flexibility and scalability. Overall, Covid-19 acted as both a disruptor and a catalyst for innovation in surveillance practices.

The video analytics & computer vision segment is expected to be the largest during the forecast period

The video analytics & computer vision segment is expected to account for the largest market share during the forecast period due to its central role in enabling intelligent surveillance. These technologies provide real-time detection of suspicious activities, facial recognition, and automated alerts. Enterprises and municipalities rely on video analytics to improve situational awareness and reduce response times. Rising demand for AI-driven monitoring intensifies adoption across urban environments. Cloud-enabled video analytics platforms further enhance scalability and resilience. Consequently, video analytics & computer vision dominate the market as the largest segment.

The homeowners & residents segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the homeowners & residents segment is predicted to witness the highest growth rate owing to rising adoption of smart home security solutions. Consumers increasingly invest in connected cameras, locks, and sensors to protect residential properties. AI-driven platforms provide predictive alerts and personalized monitoring features. Rising urbanization and safety concerns amplify demand for residential surveillance. Integration with mobile apps and smart home ecosystems

further accelerates adoption. Therefore, homeowners & residents emerge as the fastest-growing segment in the market.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share as it hosts major surveillance technology providers and advanced smart city initiatives. The presence of companies such as Google Nest, Ring, and Arlo drives concentrated investment in neighborhood safety solutions. Enterprises and municipalities prioritize adoption to meet stringent compliance and performance requirements. Strong adoption across residential, commercial, and public sectors reinforces demand. The region benefits from high internet penetration and widespread digital transformation initiatives. Investments in AI-enabled surveillance and partnerships with law enforcement agencies further strengthen market leadership.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR due to explosive urban growth and infrastructure investments. Rising population density and urbanization fuel demand for advanced surveillance technologies. Governments in China, India, and Southeast Asia are investing heavily in smart city and public safety initiatives. Rapid adoption of IoT and 5G applications intensifies reliance on neighborhood monitoring platforms. Subsidies and incentives for digital transformation accelerate adoption across enterprises and households. Emerging SMEs also contribute significantly to rising demand for cost-effective surveillance solutions.

Key players in the market

Some of the key players in Neighborhood Safety & Surveillance Tech Market include Honeywell International Inc., Bosch Group, Panasonic Holdings Corporation, Sony Group Corporation, Axis Communications AB, Hanwha Group, Teledyne Technologies Incorporated, Motorola Solutions, Inc., Cisco Systems, Inc., Johnson Controls International plc, FLIR Systems, Inc., Hikvision Digital Technology Co., Ltd., Dahua Technology Co., Ltd., ADT Inc. and Verisure S?rl.

Key Developments:

In September 2025, Bosch announced a strategic collaboration with Genetec Inc. to combine its FLEXIDOME and DINION cameras with the Genetec Security Center

platform, enhancing data interoperability for city-scale security projects. The partnership focuses on providing seamless, cybersecure solutions for smart city and critical infrastructure applications.

In October 2023, Honeywell completed the acquisition of SCD, a leader in high-sensitivity gas and chemical detection, for approximately \$200 million. This acquisition enhanced Honeywell's portfolio of critical life safety technologies, integrating SCD's miniaturized sensors into broader building and perimeter security solutions for safer communities.

Surveillance Infrastructure Types Covered:

Fixed Surveillance Cameras

Mobile & Portable Surveillance Units

Video Doorbells & Residential Cameras

Community Surveillance Poles & Towers

Smart Lighting with Embedded Surveillance

Drone-Based Neighborhood Surveillance

Other Surveillance Infrastructure Types

Monitoring Technologies Covered:

Video Analytics & Computer Vision

AI-Based Threat Detection

Facial Recognition Systems

License Plate Recognition (LPR)

Behavior & Anomaly Detection

Other Monitoring Technologies

Connectivity & Network Types Covered:

Wired Surveillance Networks

Wireless Surveillance Networks

Cellular & 5G-Enabled Systems

IoT-Based Surveillance Systems

Cloud-Connected Surveillance

Other Connectivity & Network Types

Deployment Environments Covered:

Residential Communities

Gated Societies & Apartments

Public Streets & Sidewalks

Parks & Recreational Areas

Commercial Neighborhoods

Other Deployment Environments

End Users Covered:

Homeowners & Residents

Housing Associations

Municipal Authorities

Law Enforcement Agencies

Private Security Providers

Other End Users

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 3032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments

- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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