

NAD+ IV Clinics Market Forecasts to 2032 – Global Analysis By Type (NAD+ Mixed Vitamin Injections, Pure NAD+ Injection and High-Concentration NAD+ Injection), Therapy Type (Standard NAD+ IV Therapy, Customized NAD+ IV Therapy and Adjunctive Therapies), Regulatory Status, Application, End User and By Geography

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Abstracts

According to Statistics MRC, the Global NAD+ IV Clinics Market is accounted for \$511.90 million in 2025 and is expected to reach \$1049.45 million by 2032 growing at a CAGR of 10.8% during the forecast period. NAD+ IV clinics are specialized wellness centers that provide intravenous infusions of nicotinamide adenine dinucleotide (NAD+), a coenzyme naturally found in the body that plays a critical role in cellular energy production and repair. NAD+ IV therapy is usually promoted by these clinics as a means of promoting cellular health, boosting energy, improving mental clarity, lowering fatigue, and aiding in the healing process from substance abuse or stress. Moreover, the treatment is thought to have a higher absorption rate than oral supplements because NAD+ is given straight into the bloodstream.

According to a human pilot study of IV NAD+ infusion, during a 6-hour 750 mg NAD+ intravenous drip, plasma NAD+ and key metabolites rose to ~400% of baseline by hour 6, urinary NAD+ excretion increased ~538% at 6 hours, and no serious adverse events were observed in the small cohort.

Market Dynamics:

Driver:

Increasing demand for wellness & longevity

The worldwide emphasis on proactive wellness and healthspan extension is a major factor driving the demand for NAD+ IV clinics. More and more people are looking for ways to preserve their vitality, mental acuity, and resistance to age-related decline as populations get older. NAD+ therapy is promoted as a natural means of increasing vitality, repairing cells, and delaying the observable aging process. The therapy appeals to younger consumers, particularly wellness enthusiasts and athletes, because it promotes better focus, increased stamina, and a quicker recovery. IV delivery is positioned as a premium option because it provides immediate absorption, in contrast to traditional supplements.

Restraint:

High treatment costs

The high cost of therapy is one of the biggest barriers to the market for NAD+ IV clinics. Depending on the dosage and clinic location, the cost of a single NAD+ infusion session can vary from a few hundred to several thousand dollars. Costs soon become unaffordable for typical consumers because treatments frequently call for several sessions to produce long-lasting effects. This presents NAD+ IV therapy as a high-end or luxury wellness service that is primarily available to wealthy customers. Its infrequent insurance coverage, in contrast to that of conventional nutritional supplements, further restricts affordability.

Opportunity:

Combining with Programs for Holistic Wellness

Integrating NAD+ IV therapy with larger wellness and lifestyle initiatives presents a significant opportunity. Clinics can create holistic wellness packages by combining infusions with services like stress management, fitness training, nutrition planning, and biohacking tools. By promoting ongoing interaction as opposed to one-time services, this integration increases customer retention. Collaborations with fitness facilities, yoga centers, and wellness retreats can increase visibility and attract new customers. By positioning NAD+ as a complementary therapy in holistic programs, its perceived value is increased, the emphasis is shifted from luxury to lifestyle transformation, and it attracts customers looking for individualized, multifaceted health and wellness solutions.

Threat:

Scientific rebuttal or insufficient proof

The potential for future scientific studies to fail to confirm the benefits of NAD+ IV therapy as advertised is one of the biggest risks to the treatment. The therapy may lose credibility if extensive research reveals little to no benefit when compared to oral supplements or placebo treatments. Such discoveries would increase consumer skepticism, insurance rejection, and regulatory crackdowns. Weak evidence has a high risk of undermining confidence because a large portion of the market depends on anecdotal results and early-stage research. Moreover, a single high-profile scientific study that casts doubt on NAD+ IV therapy could significantly reduce demand, harming the industry's standing and deterring further clinic investment.

Covid-19 Impact:

The COVID-19 pandemic affected the market for NAD+ IV clinics in a variety of ways. Travel restrictions, lockdowns, and fewer in-person medical visits momentarily slowed the demand for elective wellness treatments and clinic operations. Regulations restricting non-essential services and dwindling foot traffic forced the closure of numerous small clinics. However, the pandemic also increased consumer interest in recovery, immune health, and preventive wellness, bringing new knowledge of therapies such as NAD+ IV for energy support and cellular repair. As people looked for remedies for fatigue, long-lasting COVID symptoms, and general resilience, demand sharply increased after the pandemic. The market shifted toward wellness models that emphasize immunity-boosting and recovery as a result of these two effects.

The NAD+ mixed vitamin injections segment is expected to be the largest during the forecast period

The NAD+ mixed vitamin injections segment is expected to account for the largest market share during the forecast period because they offer broader wellness benefits at a more affordable price point by combining supportive vitamins like vitamin C and B-complex with moderate doses of NAD+. Because it provides balanced results like increased energy, cellular repair, recovery, and immune support without the higher costs or intensity of pure or high-concentration NAD+ infusions, this segment appeals to a wide range of clients, from first-time users to health-conscious professionals. Moreover, mixed vitamin formulations dominate clinic offerings and continue to be the

most popular choice among consumers because they offer a complete, adaptable solution.

The residential/home use segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the residential/home use segment is predicted to witness the highest growth rate, driven by the growing need for on-demand medical services, personalized wellness, and convenience. In order to save time, avoid clinical visits, and receive comfort-focused treatments that fit their schedules, consumers are increasingly choosing to receive NAD+ infusions at home. High earners, busy professionals, and patients dealing with chronic wellness issues or post-COVID fatigue are particularly fond of this model. Additionally, home-based NAD+ therapy is the market with the highest anticipated growth rate because it provides flexibility and privacy while extending access outside of conventional healthcare settings, aided by mobile IV service providers and app-based booking systems.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, backed by a thriving wellness sector, a high level of consumer awareness regarding preventive healthcare, and a robust demand for treatments that improve performance, detox, and anti-aging. In particular, the United States leads because of the large number of specialized IV therapy clinics, the increasing use of mobile wellness and concierge services, and a culture that values cutting-edge medical advancements. Furthermore, North America's dominance in the global market is further supported by higher disposable incomes, regulatory frameworks that are supportive of elective wellness treatments, and the quick integration of NAD+ therapy into holistic health programs.

Region with highest CAGR:

Over the forecast period, the Asia-Pacific region is anticipated to exhibit the highest CAGR, driven by growing awareness of cutting-edge wellness and anti-aging treatments, fast urbanization, and rising disposable incomes. The demand for holistic therapies and preventive healthcare is rising in nations like China, Japan, South Korea, and India as working professionals and younger populations look for recovery-focused and energy-boosting solutions. This trend is further supported by the region's growing network of private wellness centers and medical tourism industry. Moreover, Asia-

Pacific's demand for cutting-edge, easily accessible, and high-quality IV therapies makes it the region with the fastest rate of growth as stress and chronic illnesses linked to lifestyle choices increase.

Key players in the market

Some of the key players in NAD+ IV Clinics Market include Wellness Lab Inc, Mobile IV Medics Inc, Fika Infusion + Wellness, Azivmedics Inc, MD Infusions Inc, Premium Health, Conciergemdla Inc, Longevity Lab, Reset IV, Seaside Skin Care Inc, NADclinic, Emirates Hospitals (NAD+ IV Therapy Division), ALIV Therapy, The Hydration Room and The Elixir Clinic.

Key Developments:

In June 2025, Hydration Room proudly announces the opening of its newest clinic at Victoria Gardens in Rancho Cucamonga marking its first location in San Bernardino County. This opening marks the next step in Hydration Room's statewide expansion, with multiple Bay Area clinics launching later this summer.

In March 2025, Longevity solution provider NADclinic has partnered with Intuisse, which creates NAD+ skincare. The partnership will see both brands offering science-backed Nicotinamide Adenine Dinucleotide+ (NAD+) beauty products and wellness solutions across their ecommerce platforms. In a strategic collaboration, each brand will retail the other's products to improve accessibility to advanced NAD+ therapies.

Types Covered:

NAD+ Mixed Vitamin Injections

Pure NAD+ Injection

High-Concentration NAD+ Injection

Therapy Types Covered:

Standard NAD+ IV Therapy

Customized NAD+ IV Therapy

Adjunctive Therapies

Regulatory Status Covered:

Approved NAD+ Therapies

Experimental or Off-Label Use

Applications Covered:

Clinics

Hospitals

Residential/Home Use

End Users Covered:

Wellness Centers

Functional Medicine Practices

Mobile IV Services

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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