

Mycotoxin Testing - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Mycotoxin Testing market is estimated at \$1.00 billion in 2016 and is expected to reach \$1.75 billion by 2023 growing at a CAGR of 8.3% from 2016 to 2023. Factors such as increasing consumer awareness, advancements in technologies and growth opportunities in emerging markets for testing are fueling the market. Moreover, growing international trade mandates and food recalls are some other factors responsible for market growth. However, lack of food control systems and inappropriate sample collection & standardization are some key factors hindering the market growth.

Amongst Type, fusarium toxins segment is anticipated to register significant market growth as fusarium genus includes various species which produces a number of toxins. By Application, chromatography segment dominated the global market. In addition, the high performance liquid chromatography (HPLC) based technology is one of the most commonly used and fast liquid chromatography in mycotoxin testing. Europe held the highest market share which can be attributed to diverse testing policies present in this region. Furthermore, U.K. is likely to be the fastest growing country in this region.

Some of the key players in the market include SGS S.A., Vanguard Sciences (Formerly Aegis Food Testing Laboratories), Spectro Analytical Lab Ltd., Silliker, Inc., Microbac Laboratories, Inc., Intertek Group PLC, International Laboratory Services, Eurofins Scientific, Ecolab Inc., DTS Laboratories, Covance Inc., Bureau Veritas S.A., Asurequality Limited, ALS Limited and Symbio Laboratories.

Types Covered:

Ochratoxins

Aflatoxins

Patulin

Fusarium Toxins

Trichothecenes

Zearalenone

Fumonisin

Other Toxins

Cyclopiazonic Acid

Ergot Alkaloids

Citrinin

Alternaria

Sterigmatocystin

Other Types

Technologies Covered:

Immunoassay Based/Elisa (Enzyme Linked Immunosorbent Assay)

Spectroscopy

Chromatography

Gas

Liquid

High Performance Liquid Chromatography (HPLC)

LC-MS/MS

Other Technologies

Foods Tested Covered:

Processed Food

Nuts, Seeds & Spices

Dairy Products

Cereals, Grains & Pulses

Meat & Poultry

Feeds Tested Covered:

Oil Meals & Cakes

Forage & Silage

Cereals & Cereal By-Products

Other Feed Ingredients & Concentrates

Applications Covered:

Research Institute

Enterprise

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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