

Motor Control Centers - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, The Global Motor Control Centers Market is accounted for \$4.96 billion in 2016 and expected to grow at a CAGR of 7.0% to reach \$7.98 billion by 2023. The market is driven by growing demand for industrial automation in developed regions, increased use of electric motors in key industries, increased industrial plant uptime and booming power sector & augmented power generation capacities globally. Further, rising demand for smart and integrated motor control & protection devices and up gradation of industrial infrastructure in developed countries would provide greater opportunities. However, decrease in mining activities in Asia-Pacific, Latin America, & Africa and stagnant growth in the oil & gas industry will impede market growth.

The low voltage segment is anticipated to attribute the largest share due to the adoption of low voltage motors in various industries. This market is heavily concentrated in the oil & gas and mining sectors. Among type, Intelligent Motor Control Systems is integrated with advanced communication capabilities of integrated architecture with motor control devices. iMCCs, provide remote diagnostic capabilities as well as features such as loss detection and predictive maintenance. Manufacturers use the National Electrical Manufacturers Association (NEMA) and International Electro-Technical Commission (IEC) standards to produce motor control centers equipments.

The industrial segment is expected to be the fastest growing sector due to increasing surge for adoption of automation across various industries. U.S. based Rockwell Automation sells MCC under the brand name, NEMA CENTERLINE 2100, which is highly durable and used for integrating process control and power.

North America is projected to be the largest market throughout the forecast period due to awareness regarding the electronics automation industry in the U.S. and Canada.

Asia-Pacific is fastest growing market. A remarkable perspective towards manufacturing sectors in China and India play a vital role in developing the market growth. The infrastructural developments and investments in the water and wastewater industry in the Middle East & Africa are expected to drive the market.

The key players in Global Motor Control Centers market are ABB, Siemens, GE, Rockwell Automation, Sun-Tech Engineers, Mitsubishi, Gemco Controls, Vidyut Control India Private and WEG.

Voltages Covered:

Low Voltage

Medium Voltage

Components Covered:

Circuit breakers & fuses

Soft starters

Busbars

Overload relays

Variable Speed Drives

Types Covered:

Intelligent Motor Control Centers (iMCC)

Conventional Motor Control Centers

End Users Covered:

Commercial

Industrial

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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Note: Asia Pacific, South America and Middle East & Africa are represented in above manner.

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