

Moped Sharing Market Forecasts to 2034 – Global Analysis By Vehicle Type (Electric Mopeds, and Fuel-Based Mopeds), Sharing Model (Docked, Dockless, and Hybrid), Business Model, Battery Infrastructure, Technology, Application, End User, and By Geography

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Abstracts

According to Statistics MRC, the Global Moped Sharing Market is accounted for \$4.0 billion in 2026 and is expected to reach \$7.4 billion by 2034 growing at a CAGR of 7.9% during the forecast period. Moped sharing services provide on-demand access to two-wheeled vehicles for short-term rental through mobile applications, offering an efficient and cost-effective urban mobility solution. These systems bridge the gap between bicycle sharing and car sharing, delivering greater speed and range than bikes while requiring less parking space than automobiles. The market encompasses electric and fuel-based mopeds deployed through docked, dockless, or hybrid models, primarily serving first-mile and last-mile connectivity needs in densely populated cities worldwide.

Market Dynamics:

Driver:

Rising demand for affordable first-mile and last-mile connectivity

Urban commuters increasingly turn to shared mopeds as a flexible alternative to expensive ride-hailing and overcrowded public transit. These vehicles effectively address the gap between transit stations and final destinations, reducing walking distances and saving time for daily travelers. With operating costs significantly lower

than car ownership or taxi services, shared mopeds appeal to budget-conscious city dwellers. Municipalities support this trend by reallocating road space for micromobility, recognizing that moped sharing reduces private vehicle dependency. As cities expand public transport networks, the complementary role of shared mopeds becomes more valuable, accelerating adoption across metropolitan areas.

Restraint:

Safety concerns and regulatory fragmentation

Mixed results from early deployments have led to inconsistent regulations that limit market expansion. Riders without proper training face higher accident risks on mopeds compared to bicycles, prompting some cities to impose strict helmet laws, speed limits, and parking restrictions. Insurance liabilities and questions about rider accountability following crashes create legal uncertainties for operators. Different jurisdictions enforce vastly different rules, forcing companies to customize fleets and operations for each market, increasing compliance costs. Until harmonized safety standards emerge and public acceptance of moped sharing matures, these regulatory hurdles will continue restraining growth in risk-averse regions.

Opportunity:

Integration with multimodal mobility platforms

Partnerships with public transit agencies and ride-hailing apps create seamless journeys that boost moped sharing utilization. Commuters can plan trips combining train, bus, and shared moped through a single application, with unified payment and real-time availability. These integrations reduce friction for users and increase the addressable market beyond standalone micromobility enthusiasts. Transit agencies benefit by extending their effective reach without capital investment, while moped operators gain access to millions of existing users. As mobility-as-a-service (MaaS) ecosystems mature globally, embedded moped sharing stands to capture significant ridership from traditional transport modes, driving sustained growth.

Threat:

Seasonal demand fluctuations and fleet maintenance costs

Weather-dependent usage patterns create financial instability for operators in temperate

climates, with winter months seeing dramatic ridership declines. Rain, snow, and extreme temperatures reduce battery efficiency and tire traction, making mopeds less desirable or unsafe to ride. Maintaining large fleets through low-demand periods strains cash flow, forcing operators to either accept losses or reduce service availability, frustrating users when they need it most. Additionally, vandalism and improper parking generate maintenance overhead that erodes profit margins. These operational challenges make profitability elusive in markets with pronounced seasons, threatening long-term viability for all but the most resilient business models.

Covid-19 Impact:

The pandemic delivered a mixed shock to the moped sharing market, initially decimating ridership during strict lockdowns but later fueling a dramatic recovery as consumers avoided crowded public transport. Fear of virus transmission on buses and trains pushed commuters toward personal or shared micromobility options perceived as safer. Many cities accelerated the installation of dedicated moped and bike lanes to accommodate the shift, creating lasting infrastructure benefits. However, supply chain disruptions delayed vehicle production and battery deliveries. Overall, the post-pandemic landscape shows heightened demand for touchless, flexible transport, positioning shared mopeds as a permanent fixture in urban mobility portfolios.

The Electric Mopeds segment is expected to be the largest during the forecast period

The Electric Mopeds segment is expected to account for the largest market share during the forecast period, propelled by falling battery costs and supportive environmental regulations. Electric mopeds produce zero tailpipe emissions, align with city carbon reduction goals, and qualify for green subsidies in many regions. Their lower noise pollution enables nighttime operations without disturbing residents, a key advantage over fuel-based alternatives. Operational costs favor electric models as well, with electricity substantially cheaper than gasoline per kilometer and fewer moving parts reducing maintenance frequency. Fleet operators increasingly retire internal combustion mopeds in favor of electric replacements, cementing this segment's dominance.

The Dockless segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the Dockless segment is predicted to witness the highest growth rate, as this model eliminates expensive infrastructure and allows users to start and end trips anywhere within a geofenced zone. Dockless systems require no physical

stations, dramatically lowering capital expenditure for operators entering new cities. Users appreciate the flexibility of parking near their actual destination rather than at designated hubs, reducing walking time. Advances in GPS tracking, geofencing enforcement, and AI-powered parking verification have solved many early problems related to sidewalk clutter. As cities refine regulations to accommodate dockless while managing public space, this model's scalability and user convenience drive explosive adoption.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share, led by China, India, and Southeast Asian nations where mopeds are already a dominant transport mode. Dense urban populations, congested roads, and limited parking make shared mopeds a natural fit for daily commuting. Local manufacturers provide affordable vehicles and established battery-swapping networks that reduce downtime for electric fleets. Government policies in several countries actively encourage shared micromobility to reduce air pollution and ease traffic. With hundreds of millions of existing private moped users, the addressable market for sharing services in Asia Pacific far exceeds other regions, ensuring market leadership.

Region with highest CAGR:

Over the forecast period, the Europe region is anticipated to exhibit the highest CAGR, driven by aggressive climate targets and strong public support for sustainable urban transport. The European Union's Green Deal and city-level low-emission zones create favorable conditions for electric moped sharing. Major European cities are reducing car lanes and expanding micromobility infrastructure, directly benefiting shared operators. High fuel taxes and congestion charges make car ownership expensive, while mature bike-sharing adoption provides a ready user base for upgraded moped services. As companies launch operations in secondary cities beyond the initial early adopters, the continent's dense, transit-oriented urban fabric accelerates the fastest regional growth.

Key players in the market

Some of the key players in Moped Sharing Market include Cooltra, Cityscoot, Felyx Sharing B.V., Yulu Bikes Pvt. Ltd., Vogo Automotive Pvt. Ltd., GoTo Global Mobility Ltd., Blink.e.city, eCooltra, Tier Mobility SE, Revel Transit Inc., Movo Mobility S.L., Scoot Networks, Acciona Mobility, Hop Scooter Sharing, Mikromobility.com Inc., Emmy Sharing GmbH, COUP Mobility GmbH, and Vespa Ride Share.

Key Developments:

In April 2026, Felyx introduced "Smart Zones" in Amsterdam and Rotterdam, utilizing AI-driven geofencing to automatically adjust moped speeds in high-pedestrian areas.

In February 2026, Yulu launched the "Wynn" model in India, a new generation of shared electric mopeds designed specifically for personal ownership and shared use, featuring a keyless access system.

In January 2026, Cooltra expanded its B2B presence in Italy by securing a partnership with major delivery hubs in Milan, providing a dedicated fleet of 300 electric mopeds optimized for "last-mile" urban logistics.

Vehicle Types Covered:

Electric Mopeds

Fuel-Based Mopeds

Sharing Models Covered:

Docked

Dockless

Hybrid

Business Models Covered:

Pay-per-Ride

Subscription-Based

Corporate Mobility Services

Battery Infrastructures Covered:

Fixed Battery Systems

Swappable Battery Systems

Technologies Covered:

GPS Tracking

IoT Connectivity

Mobile App Integration

Smart Locking Systems

Fleet Analytics Platforms

Applications Covered:

Urban Commuting

Tourism

Delivery Services

Campus Mobility

End Users Covered:

Individual Users

Corporate Users

Delivery Fleet Operators

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL MOPED SHARING MARKET, BY VEHICLE TYPE

- 5.1 Electric Mopeds
- 5.2 Fuel-Based Mopeds

6 GLOBAL MOPED SHARING MARKET, BY SHARING MODEL

- 6.1 Docked
- 6.2 Dockless
- 6.3 Hybrid

7 GLOBAL MOPED SHARING MARKET, BY BUSINESS MODEL

- 7.1 Pay-per-Ride
- 7.2 Subscription-Based
- 7.3 Corporate Mobility Services

8 GLOBAL MOPED SHARING MARKET, BY BATTERY INFRASTRUCTURE

- 8.1 Fixed Battery Systems
- 8.2 Swappable Battery Systems

9 GLOBAL MOPED SHARING MARKET, BY TECHNOLOGY

- 9.1 GPS Tracking
- 9.2 IoT Connectivity
- 9.3 Mobile App Integration
- 9.4 Smart Locking Systems
- 9.5 Fleet Analytics Platforms

10 GLOBAL MOPED SHARING MARKET, BY APPLICATION

- 10.1 Urban Commuting
- 10.2 Tourism
- 10.3 Delivery Services

10.4 Campus Mobility

11 GLOBAL MOPED SHARING MARKET, BY END USER

11.1 Individual Users

11.2 Corporate Users

11.3 Delivery Fleet Operators

12 GLOBAL MOPED SHARING MARKET, BY GEOGRAPHY

12.1 North America

12.1.1 United States

12.1.2 Canada

12.1.3 Mexico

12.2 Europe

12.2.1 United Kingdom

12.2.2 Germany

12.2.3 France

12.2.4 Italy

12.2.5 Spain

12.2.6 Netherlands

12.2.7 Belgium

12.2.8 Sweden

12.2.9 Switzerland

12.2.10 Poland

12.2.11 Rest of Europe

12.3 Asia Pacific

12.3.1 China

12.3.2 Japan

12.3.3 India

12.3.4 South Korea

12.3.5 Australia

12.3.6 Indonesia

12.3.7 Thailand

12.3.8 Malaysia

12.3.9 Singapore

12.3.10 Vietnam

12.3.11 Rest of Asia Pacific

12.4 South America

- 12.4.1 Brazil
- 12.4.2 Argentina
- 12.4.3 Colombia
- 12.4.4 Chile
- 12.4.5 Peru
- 12.4.6 Rest of South America
- 12.5 Rest of the World (RoW)
 - 12.5.1 Middle East
 - 12.5.1.1 Saudi Arabia
 - 12.5.1.2 United Arab Emirates
 - 12.5.1.3 Qatar
 - 12.5.1.4 Israel
 - 12.5.1.5 Rest of Middle East
 - 12.5.2 Africa
 - 12.5.2.1 South Africa
 - 12.5.2.2 Egypt
 - 12.5.2.3 Morocco
 - 12.5.2.4 Rest of Africa

13 STRATEGIC MARKET INTELLIGENCE

- 13.1 Industry Value Network and Supply Chain Assessment
- 13.2 White-Space and Opportunity Mapping
- 13.3 Product Evolution and Market Life Cycle Analysis
- 13.4 Channel, Distributor, and Go-to-Market Assessment

14 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

- 14.1 Mergers and Acquisitions
- 14.2 Partnerships, Alliances, and Joint Ventures
- 14.3 New Product Launches and Certifications
- 14.4 Capacity Expansion and Investments
- 14.5 Other Strategic Initiatives

15 COMPANY PROFILES

- 15.1 Cooltra
- 15.2 Cityscoot
- 15.3 Felyx Sharing B.V.

- 15.4 Yulu Bikes Pvt. Ltd.
- 15.5 Vogo Automotive Pvt. Ltd.
- 15.6 GoTo Global Mobility Ltd.
- 15.7 Blinker.city
- 15.8 eCooltra
- 15.9 Tier Mobility SE
- 15.10 Revel Transit Inc.
- 15.11 Movo Mobility S.L.
- 15.12 Scoot Networks
- 15.13 Acciona Mobility
- 15.14 Hop Scooter Sharing
- 15.15 Mikromobility.com Inc.
- 15.16 Emmy Sharing GmbH
- 15.17 COUP Mobility GmbH
- 15.18 Vespa Ride Share

List Of Tables

LIST OF TABLES

Table 1 Global Moped Sharing Market Outlook, By Region (2023–2034) (\$MN)
Table 2 Global Moped Sharing Market Outlook, By Vehicle Type (2023–2034) (\$MN)
Table 3 Global Moped Sharing Market Outlook, By Electric Mopeds (2023–2034) (\$MN)
Table 4 Global Moped Sharing Market Outlook, By Fuel-Based Mopeds (2023–2034) (\$MN)
Table 5 Global Moped Sharing Market Outlook, By Sharing Model (2023–2034) (\$MN)
Table 6 Global Moped Sharing Market Outlook, By Docked (2023–2034) (\$MN)
Table 7 Global Moped Sharing Market Outlook, By Dockless (2023–2034) (\$MN)
Table 8 Global Moped Sharing Market Outlook, By Hybrid (2023–2034) (\$MN)
Table 9 Global Moped Sharing Market Outlook, By Business Model (2023–2034) (\$MN)
Table 10 Global Moped Sharing Market Outlook, By Pay-per-Ride (2023–2034) (\$MN)
Table 11 Global Moped Sharing Market Outlook, By Subscription-Based (2023–2034) (\$MN)
Table 12 Global Moped Sharing Market Outlook, By Corporate Mobility Services (2023–2034) (\$MN)
Table 13 Global Moped Sharing Market Outlook, By Battery Infrastructure (2023–2034) (\$MN)
Table 14 Global Moped Sharing Market Outlook, By Fixed Battery Systems (2023–2034) (\$MN)
Table 15 Global Moped Sharing Market Outlook, By Swappable Battery Systems (2023–2034) (\$MN)
Table 16 Global Moped Sharing Market Outlook, By Technology (2023–2034) (\$MN)
Table 17 Global Moped Sharing Market Outlook, By GPS Tracking (2023–2034) (\$MN)
Table 18 Global Moped Sharing Market Outlook, By IoT Connectivity (2023–2034) (\$MN)
Table 19 Global Moped Sharing Market Outlook, By Mobile App Integration (2023–2034) (\$MN)
Table 20 Global Moped Sharing Market Outlook, By Smart Locking Systems (2023–2034) (\$MN)
Table 21 Global Moped Sharing Market Outlook, By Fleet Analytics Platforms (2023–2034) (\$MN)
Table 22 Global Moped Sharing Market Outlook, By Application (2023–2034) (\$MN)
Table 23 Global Moped Sharing Market Outlook, By Urban Commuting (2023–2034) (\$MN)
Table 24 Global Moped Sharing Market Outlook, By Tourism (2023–2034) (\$MN)

Table 25 Global Moped Sharing Market Outlook, By Delivery Services (2023–2034) (\$MN)

Table 26 Global Moped Sharing Market Outlook, By Campus Mobility (2023–2034) (\$MN)

Table 27 Global Moped Sharing Market Outlook, By End User (2023–2034) (\$MN)

Table 28 Global Moped Sharing Market Outlook, By Individual Users (2023–2034) (\$MN)

Table 29 Global Moped Sharing Market Outlook, By Corporate Users (2023–2034) (\$MN)

Table 30 Global Moped Sharing Market Outlook, By Delivery Fleet Operators (2023–2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

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