

# Modified Starch - Global Market Outlook (2017-2023)

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## Abstracts

According to Statistics MRC, the global Modified Starch Market is expected to grow from \$9.48 billion in 2016 to reach \$13.90 billion by 2023 with a CAGR of 5.6%. The factors such as constant technological advancement in the variation of starches, favourable properties of modified starch in the food industry, rising demand for clean label products, increasing usage of modified starch in paper industry and growing usage of modified starch in energy drinks and non-carbonated soft drinks for less calorie value expectations are some factors favoring the market. On the other hand, fluctuating prices of raw materials owing to changing climate conditions is one of the major restraint hampering the market growth.

Based on application, food & beverages segment lead the global market owing to increasing applications of modified starches in varied functional properties of food products such as processed foods, beverages and confectioneries. North American region is projected to grow at highest CAGR over the forecast period. The growth of food and beverage sector particularly in U.S. and Mexico is anticipated to fuel the market.

Some of the key players in the market include China Essence Group Ltd , Ulrick & Short Ltd, Global Bio-Chem Technology Group Company Limited, KMC (Kartoffelmelcentralen), Agrana Beteiligungs-Ag, Ingredion Incorporated, Archer Daniels Midland Company, Emsland-Starke GmbH, Pt Budi Acid Jaya Tbk, Avebe U.A., Beneo-Remy N.V., Samyang Genex Corp, Siam Modified Starch Co. Ltd, Cargill Incorporated, Tate & Lyle PLC, Roquette Frères and Grain Processing Corporation.

Functions Covered:

Stabilizers

Emulsifiers

Thickeners

Binders

Other Functions

Products Covered:

Resistant starch

Pre-gelatinized starch

Esterified Starch

Cationic starch

Etherified Starch

Other Products

Raw Materials Covered:

Wheat

Potato

Corn

Cassava

Other Raw Materials

Applications Covered:

Paper-Making

Medicines & Pharmaceuticals

Food & beverage

Processed Foods

Confectionery

Beverages

Other Food & Beverage Applications Textile

Weaving & Textiles

Animal Feed

Ruminant Feed

Poultry Feed

Swine Feed

Other Animal Feed Applications

Cosmetics

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

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