

Modified Atmosphere Packaging - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Modified Atmosphere Packaging Market is expected to grow at a CAGR of 6.3% during the forecast period. Increasing demand for fresh and quality packaged food, increasing demand from emerging economies, consumer gaining confidence on food safety and rising demand for longer shelf life are the key driving factors for the market growth. However, factors such as high cost of development and stringent environmental legislations are some hindering the market growth.

Modified atmosphere packaging is a technology that extends the storage time of packaged food. The technology helps maintain freshness, nutrition value, color, and appearance of packaged food for a longer period. Modified atmosphere packaging alters the gaseous composition of the air present in a food package. The modified atmosphere allows fresh and minimally processed packed food products to maintain the visual, textural, and nutritional appeal.

Based on Application, the Bakery & Confectionery segment accounted for considerable market share during the forecast period. Bakery products contain a large number of bread-based products. To increase the shelf life, bread-based products required a high proportion of carbon dioxide in packaging solutions. Hence, this will increase the adoption of this technology during the estimated period. Geographically, Asia Pacific market is expected to grow at the highest CAGR during the forecast period. Growing urban population and high disposable income further increase the demand for packaged food and beverages. These are some of the factors pouring the demand of the market in the Asia Pacific region.

Some of the key players profiled in the Modified Atmosphere Packaging Market include

Air Products and Chemicals Inc, Amcor Limited, Bemis Company Inc, Berry Plastics Corporation, Coveris Holdings S.A, CVP Systems Inc, Dansensor A/S, Hayssen Flexible Systems Inc, Ilapak International S.A, Linde AG, Linpac Packaging Limited, Multisorb Technologies Inc, Orics Industries Inc, Praxair Inc, Robert Reiser & Co Inc, Sealed Air Corporation and ULMA Packaging S.Coop.

Applications Covered:

Bakery & Confectionery

Seafood & Meat Products

Dairy Products

Poultry

Fruits & Vegetables

Convenience Foods

Meat Products

Other Applications

Materials Covered:

Poly Ethylene (PE)

Polyamide

Ethylene Vinyl Alcohol

Oriented Polyethylene-Terephthalate

Polypropylene (PP)

Polyvinyl Chloride (PVC)

Polyethylene Terephthalate (PET)

Other Materials

Technologies Covered:

Horizontal & Vertical Flow Packaging Machine

Bag-Sealing Machine

Tray-Sealer Machine

Deep-Drawing Machine

Vacuum Chamber Machine

Bag-in-box

Other Technologies

Gasses Covered:

Oxygen

Nitrogen

Carbon-Dioxide

Other Gasses

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 Technology Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL MODIFIED ATMOSPHERE PACKAGING MARKET, BY APPLICATION

- 5.1 Introduction
- 5.2 Bakery & Confectionery
- 5.3 Seafood & Meat Products
- 5.4 Dairy Products
- 5.5 Poultry
- 5.6 Fruits & Vegetables
- 5.7 Convenience Foods
- 5.8 Meat Products
- 5.9 Other Applications

6 GLOBAL MODIFIED ATMOSPHERE PACKAGING MARKET, BY MATERIAL

- 6.1 Introduction
- 6.2 Poly Ethylene (PE)
- 6.3 Polyamide
- 6.4 Ethylene Vinyl Alcohol
- 6.5 Oriented Polyethylene-Terephthalate
- 6.6 Polypropylene (PP)
- 6.7 Polyvinyl Chloride (PVC)
- 6.8 Polyethylene Terephthalate (PET)
- 6.9 Other Materials

7 GLOBAL MODIFIED ATMOSPHERE PACKAGING MARKET, BY TECHNOLOGY

- 7.1 Introduction
- 7.2 Horizontal & Vertical Flow Packaging Machine
- 7.3 Bag-Sealing Machine
- 7.4 Tray-Sealer Machine
- 7.5 Deep-Drawing Machine
- 7.6 Vacuum Chamber Machine
- 7.7 Bag-in-box
- 7.8 Other Technologies

8 GLOBAL MODIFIED ATMOSPHERE PACKAGING MARKET, BY GASES

- 8.1 Introduction
- 8.2 Oxygen

8.3 Nitrogen

8.4 Carbon-Diode

8.5 Other Gasses

9 GLOBAL MODIFIED ATMOSPHERE PACKAGING MARKET, BY GEOGRAPHY

9.1 Introduction

9.2 North America

9.2.1 US

9.2.2 Canada

9.2.3 Mexico

9.3 Europe

9.3.1 Germany

9.3.2 UK

9.3.3 Italy

9.3.4 France

9.3.5 Spain

9.3.6 Rest of Europe

9.4 Asia Pacific

9.4.1 Japan

9.4.2 China

9.4.3 India

9.4.4 Australia

9.4.5 New Zealand

9.4.6 South Korea

9.4.7 Rest of Asia Pacific

9.5 South America

9.5.1 Argentina

9.5.2 Brazil

9.5.3 Chile

9.5.4 Rest of South America

9.6 Middle East & Africa

9.6.1 Saudi Arabia

9.6.2 UAE

9.6.3 Qatar

9.6.4 South Africa

9.6.5 Rest of Middle East & Africa

10 KEY DEVELOPMENTS

- 10.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 10.2 Acquisitions & Mergers
- 10.3 New Product Launch
- 10.4 Expansions
- 10.5 Other Key Strategies

11 COMPANY PROFILING

- 11.1 Air Products and Chemicals Inc
- 11.2 Amcor Limited
- 11.3 Bemis Company Inc
- 11.4 Berry Plastics Corporation
- 11.5 Coveris Holdings S.A
- 11.6 CVP Systems Inc
- 11.7 Dansensor A/S
- 11.8 Hayssen Flexible Systems Inc
- 11.9 Ilapak International S.A
- 11.10 Linde AG
- 11.11 Linpac Packaging Limited
- 11.12 Multisorb Technologies Inc
- 11.13 Orics Industries Inc
- 11.14 Praxair Inc
- 11.15 Robert Reiser & Co Inc
- 11.16 Sealed Air Corporation
- 11.17 ULMA Packaging S.Coop

List Of Tables

LIST OF TABLES

Table 1 Global Modified Atmosphere Packaging Market Outlook, By Region
(2016-2026) (US \$MN)

Table 2 Global Modified Atmosphere Packaging Market Outlook, By Application
(2016-2026) (US \$MN)

Table 3 Global Modified Atmosphere Packaging Market Outlook, By Bakery &
Confectionery (2016-2026) (US \$MN)

Table 4 Global Modified Atmosphere Packaging Market Outlook, By Seafood & Meat
Products (2016-2026) (US \$MN)

Table 5 Global Modified Atmosphere Packaging Market Outlook, By Dairy Products
(2016-2026) (US \$MN)

Table 6 Global Modified Atmosphere Packaging Market Outlook, By Poultry
(2016-2026) (US \$MN)

Table 7 Global Modified Atmosphere Packaging Market Outlook, By Fruits & Vegetables
(2016-2026) (US \$MN)

Table 8 Global Modified Atmosphere Packaging Market Outlook, By Convenience
Foods (2016-2026) (US \$MN)

Table 9 Global Modified Atmosphere Packaging Market Outlook, By Meat Products
(2016-2026) (US \$MN)

Table 10 Global Modified Atmosphere Packaging Market Outlook, By Other Applications
(2016-2026) (US \$MN)

Table 11 Global Modified Atmosphere Packaging Market Outlook, By Materials
(2016-2026) (US \$MN)

Table 12 Global Modified Atmosphere Packaging Market Outlook, By Poly Ethylene
(PE) (2016-2026) (US \$MN)

Table 13 Global Modified Atmosphere Packaging Market Outlook, By Polyamide
(2016-2026) (US \$MN)

Table 14 Global Modified Atmosphere Packaging Market Outlook, By Ethylene Vinyl
Alcohol (2016-2026) (US \$MN)

Table 15 Global Modified Atmosphere Packaging Market Outlook, By Oriented
Polyethylene-Terephthalate (2016-2026) (US \$MN)

Table 16 Global Modified Atmosphere Packaging Market Outlook, By Other Materials
(2016-2026) (US \$MN)

Table 17 Global Modified Atmosphere Packaging Market Outlook, By Polypropylene (PP)
(2016-2026) (US \$MN)

Table 18 Global Modified Atmosphere Packaging Market Outlook, By Polyvinyl Chloride

(PVC) (2016-2026) (US \$MN)

Table 19 Global Modified Atmosphere Packaging Market Outlook, By Polyethylene Terephthalate (PET) (2016-2026) (US \$MN)

Table 20 Global Modified Atmosphere Packaging Market Outlook, By Technology (2016-2026) (US \$MN)

Table 21 Global Modified Atmosphere Packaging Market Outlook, By Horizontal & Vertical Flow Packaging Machine (2016-2026) (US \$MN)

Table 22 Global Modified Atmosphere Packaging Market Outlook, By Bag-Sealing Machine (2016-2026) (US \$MN)

Table 23 Global Modified Atmosphere Packaging Market Outlook, By Tray-Sealer Machine (2016-2026) (US \$MN)

Table 24 Global Modified Atmosphere Packaging Market Outlook, By Deep-Drawing Machine (2016-2026) (US \$MN)

Table 25 Global Modified Atmosphere Packaging Market Outlook, By Vacuum Chamber Machine (2016-2026) (US \$MN)

Table 26 Global Modified Atmosphere Packaging Market Outlook, By Bag-in-box (2016-2026) (US \$MN)

Table 27 Global Modified Atmosphere Packaging Market Outlook, By Other Technologies (2016-2026) (US \$MN)

Table 28 Global Modified Atmosphere Packaging Market Outlook, By Gases (2016-2026) (US \$MN)

Table 29 Global Modified Atmosphere Packaging Market Outlook, By Oxygen (2016-2026) (US \$MN)

Table 30 Global Modified Atmosphere Packaging Market Outlook, By Nitrogen (2016-2026) (US \$MN)

Table 31 Global Modified Atmosphere Packaging Market Outlook, By Carbon-Dioxide (2016-2026) (US \$MN)

Table 32 Global Modified Atmosphere Packaging Market Outlook, By Other Gases (2016-2026) (US \$MN)

Table 33 North America Modified Atmosphere Packaging Market Outlook, By Country (2016-2026) (US \$MN)

Table 34 North America Modified Atmosphere Packaging Market Outlook, By Application (2016-2026) (US \$MN)

Table 35 North America Modified Atmosphere Packaging Market Outlook, By Bakery & Confectionery (2016-2026) (US \$MN)

Table 36 North America Modified Atmosphere Packaging Market Outlook, By Seafood & Meat Products (2016-2026) (US \$MN)

Table 37 North America Modified Atmosphere Packaging Market Outlook, By Dairy Products (2016-2026) (US \$MN)

Table 38 North America Modified Atmosphere Packaging Market Outlook, By Poultry (2016-2026) (US \$MN)

Table 39 North America Modified Atmosphere Packaging Market Outlook, By Fruits & Vegetables (2016-2026) (US \$MN)

Table 40 North America Modified Atmosphere Packaging Market Outlook, By Convenience Foods (2016-2026) (US \$MN)

Table 41 North America Modified Atmosphere Packaging Market Outlook, By Meat Products (2016-2026) (US \$MN)

Table 42 North America Modified Atmosphere Packaging Market Outlook, By Other Applications (2016-2026) (US \$MN)

Table 43 North America Modified Atmosphere Packaging Market Outlook, By Materials (2016-2026) (US \$MN)

Table 44 North America Modified Atmosphere Packaging Market Outlook, By Poly Ethylene (PE) (2016-2026) (US \$MN)

Table 45 North America Modified Atmosphere Packaging Market Outlook, By Polyamide (2016-2026) (US \$MN)

Table 46 North America Modified Atmosphere Packaging Market Outlook, By Ethylene Vinyl Alcohol (2016-2026) (US \$MN)

Table 47 North America Modified Atmosphere Packaging Market Outlook, By Oriented Polyethylene-Terephthalate (2016-2026) (US \$MN)

Table 48 North America Modified Atmosphere Packaging Market Outlook, By Other Materials (2016-2026) (US \$MN)

Table 49 North America Modified Atmosphere Packaging Market Outlook, By Polypropylene (PP) (2016-2026) (US \$MN)

Table 50 North America Modified Atmosphere Packaging Market Outlook, By Polyvinyl Chloride (PVC) (2016-2026) (US \$MN)

Table 51 North America Modified Atmosphere Packaging Market Outlook, By Polyethylene Terephthalate (PET) (2016-2026) (US \$MN)

Table 52 North America Modified Atmosphere Packaging Market Outlook, By Technology (2016-2026) (US \$MN)

Table 53 North America Modified Atmosphere Packaging Market Outlook, By Horizontal & Vertical Flow Packaging Machine (2016-2026) (US \$MN)

Table 54 North America Modified Atmosphere Packaging Market Outlook, By Bag-Sealing Machine (2016-2026) (US \$MN)

Table 55 North America Modified Atmosphere Packaging Market Outlook, By Tray-Sealer Machine (2016-2026) (US \$MN)

Table 56 North America Modified Atmosphere Packaging Market Outlook, By Deep-Drawing Machine (2016-2026) (US \$MN)

Table 57 North America Modified Atmosphere Packaging Market Outlook, By Vacuum

Chamber Machine (2016-2026) (US \$MN)

Table 58 North America Modified Atmosphere Packaging Market Outlook, By Bag-in-box (2016-2026) (US \$MN)

Table 59 North America Modified Atmosphere Packaging Market Outlook, By Other Technologies (2016-2026) (US \$MN)

Table 60 North America Modified Atmosphere Packaging Market Outlook, By Gases (2016-2026) (US \$MN)

Table 61 North America Modified Atmosphere Packaging Market Outlook, By Oxygen (2016-2026) (US \$MN)

Table 62 North America Modified Atmosphere Packaging Market Outlook, By Nitrogen (2016-2026) (US \$MN)

Table 63 North America Modified Atmosphere Packaging Market Outlook, By Carbon-Diode (2016-2026) (US \$MN)

Table 64 North America Modified Atmosphere Packaging Market Outlook, By Other Gasses (2016-2026) (US \$MN)

Table 65 Europe Modified Atmosphere Packaging Market Outlook, By Country (2016-2026) (US \$MN)

Table 66 Europe Modified Atmosphere Packaging Market Outlook, By Application (2016-2026) (US \$MN)

Table 67 Europe Modified Atmosphere Packaging Market Outlook, By Bakery & Confectionery (2016-2026) (US \$MN)

Table 68 Europe Modified Atmosphere Packaging Market Outlook, By Seafood & Meat Products (2016-2026) (US \$MN)

Table 69 Europe Modified Atmosphere Packaging Market Outlook, By Dairy Products (2016-2026) (US \$MN)

Table 70 Europe Modified Atmosphere Packaging Market Outlook, By Poultry (2016-2026) (US \$MN)

Table 71 Europe Modified Atmosphere Packaging Market Outlook, By Fruits & Vegetables (2016-2026) (US \$MN)

Table 72 Europe Modified Atmosphere Packaging Market Outlook, By Convenience Foods (2016-2026) (US \$MN)

Table 73 Europe Modified Atmosphere Packaging Market Outlook, By Meat Products (2016-2026) (US \$MN)

Table 74 Europe Modified Atmosphere Packaging Market Outlook, By Other Applications (2016-2026) (US \$MN)

Table 75 Europe Modified Atmosphere Packaging Market Outlook, By Materials (2016-2026) (US \$MN)

Table 76 Europe Modified Atmosphere Packaging Market Outlook, By Poly Ethylene (PE) (2016-2026) (US \$MN)

Table 77 Europe Modified Atmosphere Packaging Market Outlook, By Polyamide (2016-2026) (US \$MN)

Table 78 Europe Modified Atmosphere Packaging Market Outlook, By Ethylene Vinyl Alcohol (2016-2026) (US \$MN)

Table 79 Europe Modified Atmosphere Packaging Market Outlook, By Oriented Polyethylene-Terephthalate (2016-2026) (US \$MN)

Table 80 Europe Modified Atmosphere Packaging Market Outlook, By Other Materials (2016-2026) (US \$MN)

Table 81 Europe Modified Atmosphere Packaging Market Outlook, By Polypropylene (PP) (2016-2026) (US \$MN)

Table 82 Europe Modified Atmosphere Packaging Market Outlook, By Polyvinyl Chloride (PVC) (2016-2026) (US \$MN)

Table 83 Europe Modified Atmosphere Packaging Market Outlook, By Polyethylene Terephthalate (PET) (2016-2026) (US \$MN)

Table 84 Europe Modified Atmosphere Packaging Market Outlook, By Technology (2016-2026) (US \$MN)

Table 85 Europe Modified Atmosphere Packaging Market Outlook, By Horizontal & Vertical Flow Packaging Machine (2016-2026) (US \$MN)

Table 86 Europe Modified Atmosphere Packaging Market Outlook, By Bag-Sealing Machine (2016-2026) (US \$MN)

Table 87 Europe Modified Atmosphere Packaging Market Outlook, By Tray-Sealer Machine (2016-2026) (US \$MN)

Table 88 Europe Modified Atmosphere Packaging Market Outlook, By Deep-Drawing Machine (2016-2026) (US \$MN)

Table 89 Europe Modified Atmosphere Packaging Market Outlook, By Vacuum Chamber Machine (2016-2026) (US \$MN)

Table 90 Europe Modified Atmosphere Packaging Market Outlook, By Bag-in-box (2016-2026) (US \$MN)

Table 91 Europe Modified Atmosphere Packaging Market Outlook, By Other Technologies (2016-2026) (US \$MN)

Table 92 Europe Modified Atmosphere Packaging Market Outlook, By Gases (2016-2026) (US \$MN)

Table 93 Europe Modified Atmosphere Packaging Market Outlook, By Oxygen (2016-2026) (US \$MN)

Table 94 Europe Modified Atmosphere Packaging Market Outlook, By Nitrogen (2016-2026) (US \$MN)

Table 95 Europe Modified Atmosphere Packaging Market Outlook, By Carbon-Diode (2016-2026) (US \$MN)

Table 96 Europe Modified Atmosphere Packaging Market Outlook, By Other Gasses

(2016-2026) (US \$MN)

Table 97 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Country

(2016-2026) (US \$MN)

Table 98 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Application

(2016-2026) (US \$MN)

Table 99 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Bakery & Confectionery (2016-2026) (US \$MN)

Table 100 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Seafood & Meat Products (2016-2026) (US \$MN)

Table 101 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Dairy Products (2016-2026) (US \$MN)

Table 102 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Poultry (2016-2026) (US \$MN)

Table 103 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Fruits & Vegetables (2016-2026) (US \$MN)

Table 104 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Convenience Foods (2016-2026) (US \$MN)

Table 105 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Meat Products (2016-2026) (US \$MN)

Table 106 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Other Applications (2016-2026) (US \$MN)

Table 107 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Materials (2016-2026) (US \$MN)

Table 108 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Poly Ethylene (PE) (2016-2026) (US \$MN)

Table 109 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Polyamide (2016-2026) (US \$MN)

Table 110 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Ethylene Vinyl Alcohol (2016-2026) (US \$MN)

Table 111 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Oriented Polyethylene-Terephthalate (2016-2026) (US \$MN)

Table 112 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Other Materials (2016-2026) (US \$MN)

Table 113 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Polypropylene (PP) (2016-2026) (US \$MN)

Table 114 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Polyvinyl Chloride (PVC) (2016-2026) (US \$MN)

Table 115 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Polyethylene Terephthalate (PET) (2016-2026) (US \$MN)

Table 116 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Technology (2016-2026) (US \$MN)

Table 117 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Horizontal & Vertical Flow Packaging Machine (2016-2026) (US \$MN)

Table 118 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Bag-Sealing Machine (2016-2026) (US \$MN)

Table 119 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Tray-Sealer Machine (2016-2026) (US \$MN)

Table 120 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Deep-Drawing Machine (2016-2026) (US \$MN)

Table 121 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Vacuum Chamber Machine (2016-2026) (US \$MN)

Table 122 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Bag-in-box (2016-2026) (US \$MN)

Table 123 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Other Technologies (2016-2026) (US \$MN)

Table 124 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Gases (2016-2026) (US \$MN)

Table 125 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Oxygen (2016-2026) (US \$MN)

Table 126 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Nitrogen (2016-2026) (US \$MN)

Table 127 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Carbon-Dioxide (2016-2026) (US \$MN)

Table 128 Asia Pacific Modified Atmosphere Packaging Market Outlook, By Other Gasses (2016-2026) (US \$MN)

Table 129 South America Modified Atmosphere Packaging Market Outlook, By Country (2016-2026) (US \$MN)

Table 130 South America Modified Atmosphere Packaging Market Outlook, By Application (2016-2026) (US \$MN)

Table 131 South America Modified Atmosphere Packaging Market Outlook, By Bakery & Confectionery (2016-2026) (US \$MN)

Table 132 South America Modified Atmosphere Packaging Market Outlook, By Seafood & Meat Products (2016-2026) (US \$MN)

Table 133 South America Modified Atmosphere Packaging Market Outlook, By Dairy Products (2016-2026) (US \$MN)

Table 134 South America Modified Atmosphere Packaging Market Outlook, By Poultry (2016-2026) (US \$MN)

Table 135 South America Modified Atmosphere Packaging Market Outlook, By Fruits &

Vegetables (2016-2026) (US \$MN)

Table 136 South America Modified Atmosphere Packaging Market Outlook, By Convenience Foods (2016-2026) (US \$MN)

Table 137 South America Modified Atmosphere Packaging Market Outlook, By Meat Products (2016-2026) (US \$MN)

Table 138 South America Modified Atmosphere Packaging Market Outlook, By Other Applications (2016-2026) (US \$MN)

Table 139 South America Modified Atmosphere Packaging Market Outlook, By Materials (2016-2026) (US \$MN)

Table 140 South America Modified Atmosphere Packaging Market Outlook, By Poly Ethylene (PE) (2016-2026) (US \$MN)

Table 141 South America Modified Atmosphere Packaging Market Outlook, By Polyamide (2016-2026) (US \$MN)

Table 142 South America Modified Atmosphere Packaging Market Outlook, By Ethylene Vinyl Alcohol (2016-2026) (US \$MN)

Table 143 South America Modified Atmosphere Packaging Market Outlook, By Oriented Polyethylene-Terephthalate (2016-2026) (US \$MN)

Table 144 South America Modified Atmosphere Packaging Market Outlook, By Other Materials (2016-2026) (US \$MN)

Table 145 South America Modified Atmosphere Packaging Market Outlook, By Polypropylene (PP) (2016-2026) (US \$MN)

Table 146 South America Modified Atmosphere Packaging Market Outlook, By Polyvinyl Chloride (PVC) (2016-2026) (US \$MN)

Table 147 South America Modified Atmosphere Packaging Market Outlook, By Polyethylene Terephthalate (PET) (2016-2026) (US \$MN)

Table 148 South America Modified Atmosphere Packaging Market Outlook, By Technology (2016-2026) (US \$MN)

Table 149 South America Modified Atmosphere Packaging Market Outlook, By Horizontal & Vertical Flow Packaging Machine (2016-2026) (US \$MN)

Table 150 South America Modified Atmosphere Packaging Market Outlook, By Bag-Sealing Machine (2016-2026) (US \$MN)

Table 151 South America Modified Atmosphere Packaging Market Outlook, By Tray-Sealer Machine (2016-2026) (US \$MN)

Table 152 South America Modified Atmosphere Packaging Market Outlook, By Deep-Drawing Machine (2016-2026) (US \$MN)

Table 153 South America Modified Atmosphere Packaging Market Outlook, By Vacuum Chamber Machine (2016-2026) (US \$MN)

Table 154 South America Modified Atmosphere Packaging Market Outlook, By Bag-in-box (2016-2026) (US \$MN)

Table 155 South America Modified Atmosphere Packaging Market Outlook, By Other Technologies (2016-2026) (US \$MN)

Table 156 South America Modified Atmosphere Packaging Market Outlook, By Gases (2016-2026) (US \$MN)

Table 157 South America Modified Atmosphere Packaging Market Outlook, By Oxygen (2016-2026) (US \$MN)

Table 158 South America Modified Atmosphere Packaging Market Outlook, By Nitrogen (2016-2026) (US \$MN)

Table 159 South America Modified Atmosphere Packaging Market Outlook, By Carbon-Dioxide (2016-2026) (US \$MN)

Table 160 South America Modified Atmosphere Packaging Market Outlook, By Other Gasses (2016-2026) (US \$MN)

Table 161 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Country (2016-2026) (US \$MN)

Table 162 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Application (2016-2026) (US \$MN)

Table 163 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Bakery & Confectionery (2016-2026) (US \$MN)

Table 164 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Seafood & Meat Products (2016-2026) (US \$MN)

Table 165 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Dairy Products (2016-2026) (US \$MN)

Table 166 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Poultry (2016-2026) (US \$MN)

Table 167 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Fruits & Vegetables (2016-2026) (US \$MN)

Table 168 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Convenience Foods (2016-2026) (US \$MN)

Table 169 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Meat Products (2016-2026) (US \$MN)

Table 170 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Other Applications (2016-2026) (US \$MN)

Table 171 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Materials (2016-2026) (US \$MN)

Table 172 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Poly Ethylene (PE) (2016-2026) (US \$MN)

Table 173 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Polyamide (2016-2026) (US \$MN)

Table 174 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By

Ethylene Vinyl Alcohol (2016-2026) (US \$MN)

Table 175 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Oriented Polyethylene-Terephthalate (2016-2026) (US \$MN)

Table 176 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Other Materials (2016-2026) (US \$MN)

Table 177 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Polypropylene (PP) (2016-2026) (US \$MN)

Table 178 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Polyvinyl Chloride (PVC) (2016-2026) (US \$MN)

Table 179 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Polyethylene Terephthalate (PET) (2016-2026) (US \$MN)

Table 180 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Technology (2016-2026) (US \$MN)

Table 181 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Horizontal & Vertical Flow Packaging Machine (2016-2026) (US \$MN)

Table 182 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Bag-Sealing Machine (2016-2026) (US \$MN)

Table 183 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Tray-Sealer Machine (2016-2026) (US \$MN)

Table 184 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Deep-Drawing Machine (2016-2026) (US \$MN)

Table 185 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Vacuum Chamber Machine (2016-2026) (US \$MN)

Table 186 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Bag-in-box (2016-2026) (US \$MN)

Table 187 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Other Technologies (2016-2026) (US \$MN)

Table 188 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Gases (2016-2026) (US \$MN)

Table 189 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Oxygen (2016-2026) (US \$MN)

Table 190 Middle East & Africa Modified Atmosphere Packaging Market Outlook, By Nitrogen (2016-2026) (US \$MN)

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