

Mobile Substation - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Mobile Substation Services Market is accounted for \$742.4 million in 2017 and expected to grow at a CAGR of 8.9% to reach \$1390.90 million by 2026. Growing demand for power, considerable increase in transmission & distribution network, lucrative market growth in the Middle East & Africa and easy installation of mobile substations are some of the key factors favouring the market growth. However, maintenance of mobile substations is a major factor restraining the market growth.

Mobile substations are autonomous systems that offer maximum mobility and flexibility. The substation consists of transformer, cooling equipment, high voltage switchgear and low voltage switchgear along with metering, protection relaying devices, AC and DC auxiliary power supply, surge protection, and cable connecting arrangement. A mobile substation is intended to be pulled by a truck tractor, due to which it is mounted on a specially designed semi-trailer chassis. They are used in emergency situations or at the places where land is not suitable for civil construction. Since this substations are on wheels they can be moved easily anywhere as and when required. The purpose of modernly developed mobile substation is mainly to guarantee quick restoration of power supply after a major fault in a substation.

By Mobile transformer, distribution transformer segment registered considerable share during the forecast period due to rising demand for urbanization and industrialization. This is used for lower voltage networks less than 200 MVA for end users. By Application, Energy & Utilities sector segment held significant share which can be attributed to the increase in demand for renewable energy sources, such as wind, solar, hydro to meet the consumers demand for power generation and high demand-supply gap in energy in most of the developing and developed nations.

By Geography, Middle East & Africa commanded the largest market share due to high

demand from mining and utilities application from this region, rapid demand from the metals and oil& gas industries in Africa during the forecast period.

Some of the key players in Global Mobile Substation market are ABB, AZZ, WEG, Unit Electrical Engineering (UEE), Tgood, Tadeo Czerweny, Siemens, Powell Industries, PME Power Solutions (India) Limited, Nari Group, Meidensha, Matelec Group, Jacobsen Elektro, General Electric, Elgin Power Solutions, Ekos Group, Efacec Power Solutions, Eaton, Delta Star, CG Power, Ampcontrol Pty Ltd and Aktif Group.

Voltages Covered:

Medium Voltage (MV)

High Voltage (HV)

Components Covered:

Surge Arresters

Transformer

Trailer

Switchgear

Other Auxiliary Systems

Mobile Transformers Covered:

Distribution Transformer

Power Transformer

Power Rating Covered:

Up To 10MVA

11 MVA-28 MVA

28 MVA-100 MVA

Above 100 MVA

Applications Covered:

Industrial

Utilities

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 Emerging Markets
- 3.8 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL MOBILE SUBSTATION MARKET, BY VOLTAGE

- 5.1 Introduction
- 5.2 Medium Voltage (MV)
- 5.3 High Voltage (HV)

6 GLOBAL MOBILE SUBSTATION MARKET, BY COMPONENT

- 6.1 Introduction
- 6.2 Surge Arresters
- 6.3 Transformer
- 6.4 Trailer
- 6.6 Switchgear
- 6.6 Other Auxiliary Systems

7 GLOBAL MOBILE SUBSTATION MARKET, BY MOBILE TRANSFORMER

- 7.1 Introduction
- 7.2 Distribution Transformer
- 7.3 Power Transformer

8 GLOBAL MOBILE SUBSTATION MARKET, BY POWER RATING

- 8.1 Introduction
- 8.2 Up To 10MVA
- 8.3 11 MVA-28 MVA
- 8.4 28 MVA-100 MVA
- 8.8 Above 100 MVA

9 GLOBAL MOBILE SUBSTATION MARKET, BY APPLICATION

- 9.1 Introduction
- 9.2 Industrial
 - 9.2.1 Metals & Mining
 - 9.2.2 Oil & Gas
 - 9.2.3 Other Industrial Applications
- 9.3 Utilities
- 9.4 Other Applications

10 GLOBAL MOBILE SUBSTATION MARKET, BY GEOGRAPHY

- 10.1 Introduction
- 10.2 North America
 - 10.2.1 US
 - 10.2.2 Canada
 - 10.2.3 Mexico
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.2 UK
 - 10.3.3 Italy
 - 10.3.4 France
 - 10.3.5 Spain
 - 10.3.6 Rest of Europe
- 10.4 Asia Pacific
 - 10.4.1 Japan
 - 10.4.2 China
 - 10.4.3 India
 - 10.4.4 Australia
 - 10.4.5 New Zealand
 - 10.4.6 South Korea
 - 10.4.10 Rest of Asia Pacific
- 10.5 South America
 - 10.5.1 Argentina
 - 10.5.2 Brazil
 - 10.5.3 Chile
 - 10.5.4 Rest of South America
- 10.6 Middle East & Africa
 - 10.6.1 Saudi Arabia
 - 10.6.2 UAE
 - 10.6.3 Qatar
 - 10.6.4 South Africa
 - 10.6.5 Rest of Middle East & Africa

11 KEY DEVELOPMENTS

- 11.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 11.2 Acquisitions & Mergers
- 11.3 New Product Launch
- 11.4 Expansions

11.5 Other Key Strategies

12 COMPANY PROFILING

12.1 ABB

12.2 AZZ

12.3 WEG

12.4 Unit Electrical Engineering (UEE)

12.5 Tgood

12.6 Tadeo Czerweny

12.7 Siemens

12.8 Powell Industries

12.12 PME Power Solutions (India) Limited

12.10 Nari Group

12.11 Meidensha

12.12 Matelec Group

12.13 Jacobsen Elektro

12.14 General Electric

12.15 Elgin Power Solutions

12.16 Ekos Group

12.17 Efacec Power Solutions

12.18 Eaton

12.11 Delta Star

12.20 CG Power

12.21 Ampcontrol Pty Ltd

12.22 Aktif Group

List Of Tables

LIST OF TABLES

Table 1 Global Mobile Substation Market Outlook, By Region (2016-2026) (US \$MN)

Table 2 Global Mobile Substation Market Outlook, By Voltage (2016-2026) (US \$MN)

Table 3 Global Mobile Substation Market Outlook, By Medium Voltage (MV)
(2016-2026) (US \$MN)

Table 4 Global Mobile Substation Market Outlook, By High Voltage (HV) (2016-2026)
(US \$MN)

Table 5 Global Mobile Substation Market Outlook, By Component (2016-2026) (US
\$MN)

Table 6 Global Mobile Substation Market Outlook, By Surge Arresters (2016-2026) (US
\$MN)

Table 7 Global Mobile Substation Market Outlook, By Transformer (2016-2026) (US
\$MN)

Table 8 Global Mobile Substation Market Outlook, By Trailer (2016-2026) (US \$MN)

Table 9 Global Mobile Substation Market Outlook, By Switchgear (2016-2026) (US
\$MN)

Table 10 Global Mobile Substation Market Outlook, By Other Auxiliary Systems
(2016-2026) (US \$MN)

Table 11 Global Mobile Substation Market Outlook, By Mobile Transformer (2016-2026)
(US \$MN)

Table 12 Global Mobile Substation Market Outlook, By Distribution Transformer
(2016-2026) (US \$MN)

Table 13 Global Mobile Substation Market Outlook, By Power Transformer (2016-2026)
(US \$MN)

Table 14 Global Mobile Substation Market Outlook, By Power Rating (2016-2026) (US
\$MN)

Table 15 Global Mobile Substation Market Outlook, By Up To 10MVA (2016-2026) (US
\$MN)

Table 16 Global Mobile Substation Market Outlook, By 11 MVA-28 MVA (2016-2026)
(US \$MN)

Table 17 Global Mobile Substation Market Outlook, By 28 MVA-100 MVA (2016-2026)
(US \$MN)

Table 18 Global Mobile Substation Market Outlook, By Above 100 MVA (2016-2026)
(US \$MN)

Table 19 Global Mobile Substation Market Outlook, By Application (2016-2026) (US
\$MN)

Table 20 Global Mobile Substation Market Outlook, By Industrial (2016-2026) (US \$MN)

Table 21 Global Mobile Substation Market Outlook, By Metals & Mining (2016-2026) (US \$MN)

Table 22 Global Mobile Substation Market Outlook, By Oil & Gas (2016-2026) (US \$MN)

Table 23 Global Mobile Substation Market Outlook, By Industrial (2016-2026) (US \$MN)

Table 24 Global Mobile Substation Market Outlook, By Other Industrial Applications (2016-2026) (US \$MN)

Table 25 Global Mobile Substation Market Outlook, By Other Applications (2016-2026) (US \$MN)

Table 26 North America Mobile Substation Market Outlook, By Country (2016-2026) (US \$MN)

Table 27 North America Mobile Substation Market Outlook, By Voltage (2016-2026) (US \$MN)

Table 28 North America Mobile Substation Market Outlook, By Medium Voltage (MV) (2016-2026) (US \$MN)

Table 29 North America Mobile Substation Market Outlook, By High Voltage (HV) (2016-2026) (US \$MN)

Table 30 North America Mobile Substation Market Outlook, By Component (2016-2026) (US \$MN)

Table 31 North America Mobile Substation Market Outlook, By Surge Arresters (2016-2026) (US \$MN)

Table 32 North America Mobile Substation Market Outlook, By Transformer (2016-2026) (US \$MN)

Table 33 North America Mobile Substation Market Outlook, By Trailer (2016-2026) (US \$MN)

Table 34 North America Mobile Substation Market Outlook, By Switchgear (2016-2026) (US \$MN)

Table 35 North America Mobile Substation Market Outlook, By Other Auxiliary Systems (2016-2026) (US \$MN)

Table 36 North America Mobile Substation Market Outlook, By Mobile Transformer (2016-2026) (US \$MN)

Table 37 North America Mobile Substation Market Outlook, By Distribution Transformer (2016-2026) (US \$MN)

Table 38 North America Mobile Substation Market Outlook, By Power Transformer (2016-2026) (US \$MN)

Table 39 North America Mobile Substation Market Outlook, By Power Rating (2016-2026) (US \$MN)

Table 40 North America Mobile Substation Market Outlook, By Up To 10MVA

(2016-2026) (US \$MN)

Table 41 North America Mobile Substation Market Outlook, By 11 MVA-28 MVA

(2016-2026) (US \$MN)

Table 42 North America Mobile Substation Market Outlook, By 28 MVA-100 MVA

(2016-2026) (US \$MN)

Table 43 North America Mobile Substation Market Outlook, By Above 100 MVA

(2016-2026) (US \$MN)

Table 44 North America Mobile Substation Market Outlook, By Application (2016-2026)

(US \$MN)

Table 45 North America Mobile Substation Market Outlook, By Industrial (2016-2026)

(US \$MN)

Table 46 North America Mobile Substation Market Outlook, By Metals & Mining

(2016-2026) (US \$MN)

Table 47 North America Mobile Substation Market Outlook, By Oil & Gas (2016-2026)

(US \$MN)

Table 48 North America Mobile Substation Market Outlook, By Industrial (2016-2026)

(US \$MN)

Table 49 North America Mobile Substation Market Outlook, By Utilities (2016-2026) (US

\$MN)

Table 50 North America Mobile Substation Market Outlook, By Other Applications

(2016-2026) (US \$MN)

Table 51 Europe Mobile Substation Market Outlook, By Country (2016-2026) (US \$MN)

Table 52 Europe Mobile Substation Market Outlook, By Voltage (2016-2026) (US \$MN)

Table 53 Europe Mobile Substation Market Outlook, By Medium Voltage (MV)

(2016-2026) (US \$MN)

Table 54 Europe Mobile Substation Market Outlook, By High Voltage (HV) (2016-2026)

(US \$MN)

Table 55 Europe Mobile Substation Market Outlook, By Component (2016-2026) (US

\$MN)

Table 56 Europe Mobile Substation Market Outlook, By Surge Arresters (2016-2026)

(US \$MN)

Table 57 Europe Mobile Substation Market Outlook, By Transformer (2016-2026) (US

\$MN)

Table 58 Europe Mobile Substation Market Outlook, By Trailer (2016-2026) (US \$MN)

Table 59 Europe Mobile Substation Market Outlook, By Switchgear (2016-2026) (US

\$MN)

Table 60 Europe Mobile Substation Market Outlook, By Other Auxiliary Systems

(2016-2026) (US \$MN)

Table 61 Europe Mobile Substation Market Outlook, By Mobile Transformer

(2016-2026) (US \$MN)

Table 62 Europe Mobile Substation Market Outlook, By Distribution Transformer

(2016-2026) (US \$MN)

Table 63 Europe Mobile Substation Market Outlook, By Power Transformer (2016-2026)

(US \$MN)

Table 64 Europe Mobile Substation Market Outlook, By Power Rating (2016-2026) (US \$MN)

Table 65 Europe Mobile Substation Market Outlook, By Up To 10MVA (2016-2026) (US \$MN)

Table 66 Europe Mobile Substation Market Outlook, By 11 MVA-28 MVA (2016-2026) (US \$MN)

Table 67 Europe Mobile Substation Market Outlook, By 28 MVA-100 MVA (2016-2026) (US \$MN)

Table 68 Europe Mobile Substation Market Outlook, By Above 100 MVA (2016-2026) (US \$MN)

Table 69 Europe Mobile Substation Market Outlook, By Application (2016-2026) (US \$MN)

Table 70 Europe Mobile Substation Market Outlook, By Industrial (2016-2026) (US \$MN)

Table 71 Europe Mobile Substation Market Outlook, By Metals & Mining (2016-2026) (US \$MN)

Table 72 Europe Mobile Substation Market Outlook, By Oil & Gas (2016-2026) (US \$MN)

Table 73 Europe Mobile Substation Market Outlook, By Industrial (2016-2026) (US \$MN)

Table 74 Europe Mobile Substation Market Outlook, By Utilities (2016-2026) (US \$MN)

Table 75 Europe Mobile Substation Market Outlook, By Other Applications (2016-2026) (US \$MN)

Table 76 Asia Pacific Mobile Substation Market Outlook, By Country (2016-2026) (US \$MN)

Table 77 Asia Pacific Mobile Substation Market Outlook, By Voltage (2016-2026) (US \$MN)

Table 78 Asia Pacific Mobile Substation Market Outlook, By Medium Voltage (MV) (2016-2026) (US \$MN)

Table 79 Asia Pacific Mobile Substation Market Outlook, By High Voltage (HV) (2016-2026) (US \$MN)

Table 80 Asia Pacific Mobile Substation Market Outlook, By Component (2016-2026) (US \$MN)

Table 81 Asia Pacific Mobile Substation Market Outlook, By Surge Arresters

(2016-2026) (US \$MN)

Table 82 Asia Pacific Mobile Substation Market Outlook, By Transformer (2016-2026)
(US \$MN)

Table 83 Asia Pacific Mobile Substation Market Outlook, By Trailer (2016-2026) (US
\$MN)

Table 84 Asia Pacific Mobile Substation Market Outlook, By Switchgear (2016-2026)
(US \$MN)

Table 85 Asia Pacific Mobile Substation Market Outlook, By Other Auxiliary Systems
(2016-2026) (US \$MN)

Table 86 Asia Pacific Mobile Substation Market Outlook, By Mobile Transformer
(2016-2026) (US \$MN)

Table 87 Asia Pacific Mobile Substation Market Outlook, By Distribution Transformer
(2016-2026) (US \$MN)

Table 88 Asia Pacific Mobile Substation Market Outlook, By Power Transformer
(2016-2026) (US \$MN)

Table 89 Asia Pacific Mobile Substation Market Outlook, By Power Rating (2016-2026)
(US \$MN)

Table 90 Asia Pacific Mobile Substation Market Outlook, By Up To 10MVA (2016-2026)
(US \$MN)

Table 91 Asia Pacific Mobile Substation Market Outlook, By 11 MVA-28 MVA
(2016-2026) (US \$MN)

Table 92 Asia Pacific Mobile Substation Market Outlook, By 28 MVA-100 MVA
(2016-2026) (US \$MN)

Table 93 Asia Pacific Mobile Substation Market Outlook, By Above 100 MVA
(2016-2026) (US \$MN)

Table 94 Asia Pacific Mobile Substation Market Outlook, By Application (2016-2026)
(US \$MN)

Table 95 Asia Pacific Mobile Substation Market Outlook, By Industrial (2016-2026) (US
\$MN)

Table 96 Asia Pacific Mobile Substation Market Outlook, By Metals & Mining
(2016-2026) (US \$MN)

Table 97 Asia Pacific Mobile Substation Market Outlook, By Oil & Gas (2016-2026) (US
\$MN)

Table 98 Asia Pacific Mobile Substation Market Outlook, By Industrial (2016-2026) (US
\$MN)

Table 99 Asia Pacific Mobile Substation Market Outlook, By Utilities (2016-2026) (US
\$MN)

Table 100 Asia Pacific Mobile Substation Market Outlook, By Other Applications
(2016-2026) (US \$MN)

Table 101 South America Mobile Substation Market Outlook, By Country (2016-2026)
(US \$MN)

Table 102 South America Mobile Substation Market Outlook, By Voltage (2016-2026)
(US \$MN)

Table 103 South America Mobile Substation Market Outlook, By Medium Voltage (MV)
(2016-2026) (US \$MN)

Table 104 South America Mobile Substation Market Outlook, By High Voltage (HV)
(2016-2026) (US \$MN)

Table 105 South America Mobile Substation Market Outlook, By Component
(2016-2026) (US \$MN)

Table 106 South America Mobile Substation Market Outlook, By Surge Arresters
(2016-2026) (US \$MN)

Table 107 South America Mobile Substation Market Outlook, By Transformer
(2016-2026) (US \$MN)

Table 108 South America Mobile Substation Market Outlook, By Trailer (2016-2026)
(US \$MN)

Table 109 South America Mobile Substation Market Outlook, By Switchgear
(2016-2026) (US \$MN)

Table 110 South America Mobile Substation Market Outlook, By Other Auxiliary
Systems (2016-2026) (US \$MN)

Table 111 South America Mobile Substation Market Outlook, By Mobile Transformer
(2016-2026) (US \$MN)

Table 112 South America Mobile Substation Market Outlook, By Distribution
Transformer (2016-2026) (US \$MN)

Table 113 South America Mobile Substation Market Outlook, By Power Transformer
(2016-2026) (US \$MN)

Table 114 South America Mobile Substation Market Outlook, By Power Rating
(2016-2026) (US \$MN)

Table 115 South America Mobile Substation Market Outlook, By Up To 10MVA
(2016-2026) (US \$MN)

Table 116 South America Mobile Substation Market Outlook, By 11 MVA-28 MVA
(2016-2026) (US \$MN)

Table 117 South America Mobile Substation Market Outlook, By 28 MVA-100 MVA
(2016-2026) (US \$MN)

Table 118 South America Mobile Substation Market Outlook, By Above 100 MVA
(2016-2026) (US \$MN)

Table 119 South America Mobile Substation Market Outlook, By Application
(2016-2026) (US \$MN)

Table 120 South America Mobile Substation Market Outlook, By Industrial (2016-2026)

(US \$MN)

Table 121 South America Mobile Substation Market Outlook, By Metals & Mining (2016-2026) (US \$MN)

Table 122 South America Mobile Substation Market Outlook, By Oil & Gas (2016-2026) (US \$MN)

Table 123 South America Mobile Substation Market Outlook, By Industrial (2016-2026) (US \$MN)

Table 124 South America Mobile Substation Market Outlook, By Utilities (2016-2026) (US \$MN)

Table 125 South America Mobile Substation Market Outlook, By Other Applications (2016-2026) (US \$MN)

Table 126 Middle East & Africa Mobile Substation Market Outlook, By Country (2016-2026) (US \$MN)

Table 127 Middle East & Africa Mobile Substation Market Outlook, By Voltage (2016-2026) (US \$MN)

Table 128 Middle East & Africa Mobile Substation Market Outlook, By Medium Voltage (MV) (2016-2026) (US \$MN)

Table 129 Middle East & Africa Mobile Substation Market Outlook, By High Voltage (HV) (2016-2026) (US \$MN)

Table 130 Middle East & Africa Mobile Substation Market Outlook, By Component (2016-2026) (US \$MN)

Table 131 Middle East & Africa Mobile Substation Market Outlook, By Surge Arresters (2016-2026) (US \$MN)

Table 132 Middle East & Africa Mobile Substation Market Outlook, By Transformer (2016-2026) (US \$MN)

Table 133 Middle East & Africa Mobile Substation Market Outlook, By Trailer (2016-2026) (US \$MN)

Table 134 Middle East & Africa Mobile Substation Market Outlook, By Switchgear (2016-2026) (US \$MN)

Table 135 Middle East & Africa Mobile Substation Market Outlook, By Other Auxiliary Systems (2016-2026) (US \$MN)

Table 136 Middle East & Africa Mobile Substation Market Outlook, By Mobile Transformer (2016-2026) (US \$MN)

Table 137 Middle East & Africa Mobile Substation Market Outlook, By Distribution Transformer (2016-2026) (US \$MN)

Table 138 Middle East & Africa Mobile Substation Market Outlook, By Power Transformer (2016-2026) (US \$MN)

Table 139 Middle East & Africa Mobile Substation Market Outlook, By Power Rating (2016-2026) (US \$MN)

Table 140 Middle East & Africa Mobile Substation Market Outlook, By Up To 10MVA (2016-2026) (US \$MN)

Table 141 Middle East & Africa Mobile Substation Market Outlook, By 11 MVA-28 MVA (2016-2026) (US \$MN)

Table 142 Middle East & Africa Mobile Substation Market Outlook, By 28 MVA-100 MVA (2016-2026) (US \$MN)

Table 143 Middle East & Africa Mobile Substation Market Outlook, By Above 100 MVA (2016-2026) (US \$MN)

Table 144 Middle East & Africa Mobile Substation Market Outlook, By Application (2016-2026) (US \$MN)

Table 145 Middle East & Africa Mobile Substation Market Outlook, By Industrial (2016-2026) (US \$MN)

Table 146 Middle East & Africa Mobile Substation Market Outlook, By Metals & Mining (2016-2026) (US \$MN)

Table 147 Middle East & Africa Mobile Substation Market Outlook, By Oil & Gas (2016-2026) (US \$MN)

Table 148 Middle East & Africa Mobile Substation Market Outlook, By Industrial (2016-2026) (US \$MN)

Table 149 Middle East & Africa Mobile Substation Market Outlook, By Utilities (2016-2026) (US \$MN)

Table 150 Middle East & Africa Mobile Substation Market Outlook, By Other Applications (2016-2026) (US \$MN)

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