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Mobile Odor Recognition Terminal Market Forecasts to 2034 – Global Analysis By Technology (Data Processing and Analysis, Sensor Technology, Portable and Mobile Technology, Remote Sensing, Cloud Computing and Other Technologies), Application, End User and By Geography

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Abstracts

According to Stratistics MRC, the Global Mobile Odor Recognition Terminal Market is accounted for $0.6 billion in 2026 and is expected to reach $1.6 billion by 2034, growing at a CAGR of 12.9% during the forecast period. The market for portable equipment intended for odor detection and identification is known as the Mobile Odor Recognition Terminal (MORT) Market. These cutting-edge terminals evaluate and identify different odors by integrating sophisticated sensors and technology, which has applications in a variety of industries. Among other things, industrial processes, environmental monitoring, agriculture, and security utilize MORT devices.

Market Dynamics:

Driver:

Increasing emphasis on security measures

By allowing the identification of certain odors linked to possible threats, MORT devices provide a distinctive solution in response to growing concerns about public safety and the requirement for enhanced threat detection. These mobile terminals are useful in a variety of settings, including public gathering places, transit hubs, and airports, where it's critical to identify potentially hazardous or suspicious materials as quickly as

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possible. Additionally, MORT technology gives the benefit of real-time, on-the-spot analysis together with an additional level of security to supplement conventional screening techniques.

Restraint:

High cost

Adoption of MORT systems is hampered by the costs associated with their deployment and maintenance, especially for smaller companies and organizations with tighter budgets. The high prices are a result of the complex sensor technology and sophisticated algorithms needed for precise odor detection. To further increase overall costs, continuous investments are made in research and development to improve MORT capabilities and maintain upward current with changing odor profiles. As cost-effectiveness is a crucial component of broad market penetration, the existing pricing structure limits the number of users who can access MORT solutions.

Opportunity:

Rising concerns about environmental health

The need for sophisticated instruments to track and control environmental odors has increased as communities throughout the world grow more aware of the effects that pollutants have on ecosystems, air quality, and human health. In this context, MORT devices are essential because they provide rapid and accurate identification of different odorous substances, help detect pollutants, and guarantee that environmental rules are adhered to. Moreover, MORT technology is used by businesses, governments, and environmental organizations to monitor emissions in real time from waste management facilities, industrial operations, and other possible sources of pollution.

Threat:

Privacy concerns

The deployment of these devices in public areas for security reasons raises the possibility of a conflict between the need for improved safety precautions and the right of individuals to privacy. Due to the very nature of odor detection, it is implied that personal olfactory data is being gathered, which raises ethical concerns regarding the scope of surveillance and the possibility of information misuse. There could be a hurdle

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to general acceptance if users are concerned with their olfactory profiles being constantly monitored in public places. For MORT technology to be successfully integrated, it is necessary to strike a balance between the need for security and preserving individuals' right to privacy.

Covid-19 Impact:

The demand for advanced detection technologies has increased due to the increased emphasis on hygiene and safety precautions in public settings. This might assist MORT solutions in industries such as as transportation, healthcare, and public venues. However budgetary restraints brought on by pandemic-related economic uncertainty have reduced business interest to invest in non-essential technology like MORT. The supply chain's interruptions and delays in deployment have also affected the market's growth trajectory. However, the pandemic has highlighted the importance preventative measures are for public health and safety, which might motivate enterprises to use MORT solutions in the post-pandemic era as they look for all-encompassing ways to reduce health risks and improve overall security measures.

The remote sensing segment is expected to be the largest during the forecast period

Because MORT systems can do real-time odor analysis from a distance, reducing the need for physical contact to the source, the remote sensing sector maintained the largest market share. This is because sophisticated sensors and imaging devices made this possible. In situations where direct access could be difficult or dangerous, including in industrial settings or during security checks, this capacity is especially beneficial. MORT devices are able to rapidly and effectively identify and assess odors across a large area by utilizing remote sensing.

The environmental monitoring segment is expected to have the highest CAGR during the forecast period

By offering sophisticated odor detection capabilities that make it easier to identify pollutants and harmful emissions in real time, the environmental monitoring segment will continue to grow quickly. In order to monitor air quality, identify possibly hazardous scents, and ensure that environmental standards are being ensued, MORT systems are being used more and more by businesses, governments, and environmental authorities. The need for effective and dependable odor detection technologies has increased due to increased awareness of the effects that pollutants have on ecosystems and public health.

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Region with largest share:

Due to the region's rapid industrialization, rising urbanization, and rising environmental consciousness in nations like China, India, and Japan, advanced odor detection technologies are in high demand, with the Asia Pacific area holding the largest portion of the market. The implementation of MORT systems in public areas, transit hubs, and industrial facilities is fueled by stringent environmental rules as well as an increasing focus on public safety and security. Moreover, the region's willingness to invest in creative solutions and its proactive attitude to technology improvements both support the market's expansion.

Region with highest CAGR:

With its combination of advanced technology, strict security protocols, and an increased focus on environmental sustainability, North America is predicted to experience profitable expansion. A number of industries, including manufacturing, transportation, and healthcare, have adopted MORT systems as a result of the region's strong industrial infrastructure, especially in the United States and Canada. These elements are enhancing the regions growth.

Key players in the market

Some of the key players in Mobile Odor Recognition Terminal market include Airsense Analytics GmbH, Bosch Sensortec, Brechb?hler AG, Electronic Sensor Technology Inc, Figaro Engineering Inc, Honeywell International Inc, Konnis LLC, Memsic Inc, NXP Semiconductors, OdorVision, Odotech Inc, STMicroelectronics, Teledyne Technologies Incorporated and TellSpec Incs.

Key Developments:

In December 2023, Honeywell announced a strategic collaboration with ESS Tech, Inc. (“ESS”) to advance technology development and market adoption of iron flow battery (IFB) energy storage systems. Honeywell will make an investment in ESS as part of this collaboration.

In September 2023, Honeywell announced the European launch of its 100% hydrogen-capable diaphragm gas meter. The Honeywell EI5 smart gas meter, which has been successfully piloted in the Netherlands, is part of a broader initiative to align with the

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region’s goals outlined in the European Green Deal.

Technologies Covered:

- Data Processing and Analysis
- Sensor Technology
- Portable and Mobile Technology
- Remote Sensing
- Cloud Computing
- Other Technologies

Applications Covered:

- Security and Law Enforcement
- Environmental Monitoring
- Food and Beverage Industry
- Waste Management
- Other Applications

End Users Covered:

- Commercial and Public Spaces
- Industrial Sector
- Government and Defense
- Other End Users

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Regions Covered:

- North America
  - US
  - Canada
  - Mexico
- Europe
  - Germany
  - UK
  - Italy
  - France
  - Spain
  - Rest of Europe
- Asia Pacific
  - Japan
  - China
  - India
  - Australia
  - New Zealand
  - South Korea

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- Rest of Asia Pacific
- South America
  - Argentina
  - Brazil
  - Chile
  - Rest of South America
- Middle East & Africa
  - Saudi Arabia
  - UAE
  - Qatar
  - South Africa
  - Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market

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- estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

- Company Profiling
  - Comprehensive profiling of additional market players (up to 3)
  - SWOT Analysis of key players (up to 3)
- Regional Segmentation
  - Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)
- Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Contents

1 EXECUTIVE SUMMARY

2 PREFACE

2.1 Abstract
2.2 Stake Holders
2.3 Research Scope
2.4 Research Methodology
  2.4.1 Data Mining
  2.4.2 Data Analysis
  2.4.3 Data Validation
  2.4.4 Research Approach
2.5 Research Sources
  2.5.1 Primary Research Sources
  2.5.2 Secondary Research Sources
  2.5.3 Assumptions

3 MARKET TREND ANALYSIS

3.1 Introduction
3.2 Drivers
3.3 Restraints
3.4 Opportunities
3.5 Threats
3.6 Technology Analysis
3.7 Application Analysis
3.8 End User Analysis
3.9 Emerging Markets
3.10 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

4.1 Bargaining power of suppliers
4.2 Bargaining power of buyers
4.3 Threat of substitutes
4.4 Threat of new entrants
4.5 Competitive rivalry

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5 GLOBAL MOBILE ODOR RECOGNITION TERMINAL MARKET, BY TECHNOLOGY

5.1 Introduction
5.2 Data Processing and Analysis
5.3 Sensor Technology
5.4 Portable and Mobile Technology
5.5 Remote Sensing
5.6 Cloud Computing
5.7 Other Technologies

6 GLOBAL MOBILE ODOR RECOGNITION TERMINAL MARKET, BY APPLICATION

6.1 Introduction
6.2 Security and Law Enforcement
6.3 Environmental Monitoring
6.4 Food and Beverage Industry
6.5 Waste Management
6.6 Other Applications

7 GLOBAL MOBILE ODOR RECOGNITION TERMINAL MARKET, BY END USER

7.1 Introduction
7.2 Commercial and Public Spaces
7.3 Industrial Sector
7.4 Government and Defense
7.5 Other End Users

8 GLOBAL MOBILE ODOR RECOGNITION TERMINAL MARKET, BY GEOGRAPHY

8.1 Introduction
8.2 North America
  8.2.1 US
  8.2.2 Canada
  8.2.3 Mexico
8.3 Europe
  8.3.1 Germany
  8.3.2 UK

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8.3.3 Italy
8.3.4 France
8.3.5 Spain
8.3.6 Rest of Europe
8.4 Asia Pacific
8.4.1 Japan
8.4.2 China
8.4.3 India
8.4.4 Australia
8.4.5 New Zealand
8.4.6 South Korea
8.4.7 Rest of Asia Pacific
8.5 South America
8.5.1 Argentina
8.5.2 Brazil
8.5.3 Chile
8.5.4 Rest of South America
8.6 Middle East & Africa
8.6.1 Saudi Arabia
8.6.2 UAE
8.6.3 Qatar
8.6.4 South Africa
8.6.5 Rest of Middle East & Africa

9 KEY DEVELOPMENTS

9.1 Agreements, Partnerships, Collaborations and Joint Ventures
9.2 Acquisitions & Mergers
9.3 New Product Launch
9.4 Expansions
9.5 Other Key Strategies

10 COMPANY PROFILING

10.1 Airsense Analytics GmbH
10.2 Bosch Sensortec
10.3 Brechb?hler AG
10.4 Electronic Sensor Technology Inc
10.5 Figaro Engineering Inc

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10.6 Honeywell International Inc
10.7 Konnis LLC
10.8 Memsic Inc
10.9 NXP Semiconductors
10.10 OdorVision
10.11 Odotech Inc
10.12 STMicroelectronics
10.13 Teledyne Technologies Incorporated
10.14 TellSpec Inc

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List Of Tables

LIST OF TABLES

Table 1 Global Mobile Odor Recognition Terminal Market Outlook, By Region (2023–2034) ($MN)
Table 2 Global Mobile Odor Recognition Terminal Market Outlook, By Technology (2023–2034) ($MN)
Table 3 Global Mobile Odor Recognition Terminal Market Outlook, By Data Processing and Analysis (2023–2034) ($MN)
Table 4 Global Mobile Odor Recognition Terminal Market Outlook, By Sensor Technology (2023–2034) ($MN)
Table 5 Global Mobile Odor Recognition Terminal Market Outlook, By Portable and Mobile Technology (2023–2034) ($MN)
Table 6 Global Mobile Odor Recognition Terminal Market Outlook, By Remote Sensing (2023–2034) ($MN)
Table 7 Global Mobile Odor Recognition Terminal Market Outlook, By Cloud Computing (2023–2034) ($MN)
Table 8 Global Mobile Odor Recognition Terminal Market Outlook, By Other Technologies (2023–2034) ($MN)
Table 9 Global Mobile Odor Recognition Terminal Market Outlook, By Application (2023–2034) ($MN)
Table 10 Global Mobile Odor Recognition Terminal Market Outlook, By Security and Law Enforcement (2023–2034) ($MN)
Table 11 Global Mobile Odor Recognition Terminal Market Outlook, By Environmental Monitoring (2023–2034) ($MN)
Table 12 Global Mobile Odor Recognition Terminal Market Outlook, By Food and Beverage Industry (2023–2034) ($MN)
Table 13 Global Mobile Odor Recognition Terminal Market Outlook, By Waste Management (2023–2034) ($MN)
Table 14 Global Mobile Odor Recognition Terminal Market Outlook, By Other Applications (2023–2034) ($MN)
Table 15 Global Mobile Odor Recognition Terminal Market Outlook, By End User (2023–2034) ($MN)
Table 16 Global Mobile Odor Recognition Terminal Market Outlook, By Commercial and Public Spaces (2023–2034) ($MN)
Table 17 Global Mobile Odor Recognition Terminal Market Outlook, By Industrial Sector (2023–2034) ($MN)
Table 18 Global Mobile Odor Recognition Terminal Market Outlook, By Government

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and Defense (2023–2034) ($MN)
Table 19 Global Mobile Odor Recognition Terminal Market Outlook, By Other End Users (2023–2034) ($MN)
Table 20 North America Mobile Odor Recognition Terminal Market Outlook, By Country (2023–2034) ($MN)
Table 21 North America Mobile Odor Recognition Terminal Market Outlook, By Technology (2023–2034) ($MN)
Table 22 North America Mobile Odor Recognition Terminal Market Outlook, By Data Processing and Analysis (2023–2034) ($MN)
Table 23 North America Mobile Odor Recognition Terminal Market Outlook, By Sensor Technology (2023–2034) ($MN)
Table 24 North America Mobile Odor Recognition Terminal Market Outlook, By Portable and Mobile Technology (2023–2034) ($MN)
Table 25 North America Mobile Odor Recognition Terminal Market Outlook, By Remote Sensing (2023–2034) ($MN)
Table 26 North America Mobile Odor Recognition Terminal Market Outlook, By Cloud Computing (2023–2034) ($MN)
Table 27 North America Mobile Odor Recognition Terminal Market Outlook, By Other Technologies (2023–2034) ($MN)
Table 28 North America Mobile Odor Recognition Terminal Market Outlook, By Application (2023–2034) ($MN)
Table 29 North America Mobile Odor Recognition Terminal Market Outlook, By Security and Law Enforcement (2023–2034) ($MN)
Table 30 North America Mobile Odor Recognition Terminal Market Outlook, By Environmental Monitoring (2023–2034) ($MN)
Table 31 North America Mobile Odor Recognition Terminal Market Outlook, By Food and Beverage Industry (2023–2034) ($MN)
Table 32 North America Mobile Odor Recognition Terminal Market Outlook, By Waste Management (2023–2034) ($MN)
Table 33 North America Mobile Odor Recognition Terminal Market Outlook, By Other Applications (2023–2034) ($MN)
Table 34 North America Mobile Odor Recognition Terminal Market Outlook, By End User (2023–2034) ($MN)
Table 35 North America Mobile Odor Recognition Terminal Market Outlook, By Commercial and Public Spaces (2023–2034) ($MN)
Table 36 North America Mobile Odor Recognition Terminal Market Outlook, By Industrial Sector (2023–2034) ($MN)
Table 37 North America Mobile Odor Recognition Terminal Market Outlook, By Government and Defense (2023–2034) ($MN)

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Table 38 North America Mobile Odor Recognition Terminal Market Outlook, By Other End Users (2023–2034) ($MN)
Table 39 Europe Mobile Odor Recognition Terminal Market Outlook, By Country (2023–2034) ($MN)
Table 40 Europe Mobile Odor Recognition Terminal Market Outlook, By Technology (2023–2034) ($MN)
Table 41 Europe Mobile Odor Recognition Terminal Market Outlook, By Data Processing and Analysis (2023–2034) ($MN)
Table 42 Europe Mobile Odor Recognition Terminal Market Outlook, By Sensor Technology (2023–2034) ($MN)
Table 43 Europe Mobile Odor Recognition Terminal Market Outlook, By Portable and Mobile Technology (2023–2034) ($MN)
Table 44 Europe Mobile Odor Recognition Terminal Market Outlook, By Remote Sensing (2023–2034) ($MN)
Table 45 Europe Mobile Odor Recognition Terminal Market Outlook, By Cloud Computing (2023–2034) ($MN)
Table 46 Europe Mobile Odor Recognition Terminal Market Outlook, By Other Technologies (2023–2034) ($MN)
Table 47 Europe Mobile Odor Recognition Terminal Market Outlook, By Application (2023–2034) ($MN)
Table 48 Europe Mobile Odor Recognition Terminal Market Outlook, By Security and Law Enforcement (2023–2034) ($MN)
Table 49 Europe Mobile Odor Recognition Terminal Market Outlook, By Environmental Monitoring (2023–2034) ($MN)
Table 50 Europe Mobile Odor Recognition Terminal Market Outlook, By Food and Beverage Industry (2023–2034) ($MN)
Table 51 Europe Mobile Odor Recognition Terminal Market Outlook, By Waste Management (2023–2034) ($MN)
Table 52 Europe Mobile Odor Recognition Terminal Market Outlook, By Other Applications (2023–2034) ($MN)
Table 53 Europe Mobile Odor Recognition Terminal Market Outlook, By End User (2023–2034) ($MN)
Table 54 Europe Mobile Odor Recognition Terminal Market Outlook, By Commercial and Public Spaces (2023–2034) ($MN)
Table 55 Europe Mobile Odor Recognition Terminal Market Outlook, By Industrial Sector (2023–2034) ($MN)
Table 56 Europe Mobile Odor Recognition Terminal Market Outlook, By Government and Defense (2023–2034) ($MN)
Table 57 Europe Mobile Odor Recognition Terminal Market Outlook, By Other End

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Users (2023–2034) ($MN)
Table 58 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Country (2023–2034) ($MN)
Table 59 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Technology (2023–2034) ($MN)
Table 60 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Data Processing and Analysis (2023–2034) ($MN)
Table 61 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Sensor Technology (2023–2034) ($MN)
Table 62 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Portable and Mobile Technology (2023–2034) ($MN)
Table 63 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Remote Sensing (2023–2034) ($MN)
Table 64 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Cloud Computing (2023–2034) ($MN)
Table 65 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Other Technologies (2023–2034) ($MN)
Table 66 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Application (2023–2034) ($MN)
Table 67 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Security and Law Enforcement (2023–2034) ($MN)
Table 68 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Environmental Monitoring (2023–2034) ($MN)
Table 69 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Food and Beverage Industry (2023–2034) ($MN)
Table 70 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Waste Management (2023–2034) ($MN)
Table 71 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Other Applications (2023–2034) ($MN)
Table 72 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By End User (2023–2034) ($MN)
Table 73 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Commercial and Public Spaces (2023–2034) ($MN)
Table 74 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Industrial Sector (2023–2034) ($MN)
Table 75 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Government and Defense (2023–2034) ($MN)
Table 76 Asia Pacific Mobile Odor Recognition Terminal Market Outlook, By Other End Users (2023–2034) ($MN)

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Table 77 South America Mobile Odor Recognition Terminal Market Outlook, By Country (2023–2034) ($MN)
Table 78 South America Mobile Odor Recognition Terminal Market Outlook, By Technology (2023–2034) ($MN)
Table 79 South America Mobile Odor Recognition Terminal Market Outlook, By Data Processing and Analysis (2023–2034) ($MN)
Table 80 South America Mobile Odor Recognition Terminal Market Outlook, By Sensor Technology (2023–2034) ($MN)
Table 81 South America Mobile Odor Recognition Terminal Market Outlook, By Portable and Mobile Technology (2023–2034) ($MN)
Table 82 South America Mobile Odor Recognition Terminal Market Outlook, By Remote Sensing (2023–2034) ($MN)
Table 83 South America Mobile Odor Recognition Terminal Market Outlook, By Cloud Computing (2023–2034) ($MN)
Table 84 South America Mobile Odor Recognition Terminal Market Outlook, By Other Technologies (2023–2034) ($MN)
Table 85 South America Mobile Odor Recognition Terminal Market Outlook, By Application (2023–2034) ($MN)
Table 86 South America Mobile Odor Recognition Terminal Market Outlook, By Security and Law Enforcement (2023–2034) ($MN)
Table 87 South America Mobile Odor Recognition Terminal Market Outlook, By Environmental Monitoring (2023–2034) ($MN)
Table 88 South America Mobile Odor Recognition Terminal Market Outlook, By Food and Beverage Industry (2023–2034) ($MN)
Table 89 South America Mobile Odor Recognition Terminal Market Outlook, By Waste Management (2023–2034) ($MN)
Table 90 South America Mobile Odor Recognition Terminal Market Outlook, By Other Applications (2023–2034) ($MN)
Table 91 South America Mobile Odor Recognition Terminal Market Outlook, By End User (2023–2034) ($MN)
Table 92 South America Mobile Odor Recognition Terminal Market Outlook, By Commercial and Public Spaces (2023–2034) ($MN)
Table 93 South America Mobile Odor Recognition Terminal Market Outlook, By Industrial Sector (2023–2034) ($MN)
Table 94 South America Mobile Odor Recognition Terminal Market Outlook, By Government and Defense (2023–2034) ($MN)
Table 95 South America Mobile Odor Recognition Terminal Market Outlook, By Other End Users (2023–2034) ($MN)
Table 96 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By

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Country (2023–2034) ($MN)
Table 97 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Technology (2023–2034) ($MN)
Table 98 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Data Processing and Analysis (2023–2034) ($MN)
Table 99 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Sensor Technology (2023–2034) ($MN)
Table 100 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Portable and Mobile Technology (2023–2034) ($MN)
Table 101 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Remote Sensing (2023–2034) ($MN)
Table 102 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Cloud Computing (2023–2034) ($MN)
Table 103 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Other Technologies (2023–2034) ($MN)
Table 104 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Application (2023–2034) ($MN)
Table 105 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Security and Law Enforcement (2023–2034) ($MN)
Table 106 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Environmental Monitoring (2023–2034) ($MN)
Table 107 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Food and Beverage Industry (2023–2034) ($MN)
Table 108 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Waste Management (2023–2034) ($MN)
Table 109 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Other Applications (2023–2034) ($MN)
Table 110 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By End User (2023–2034) ($MN)
Table 111 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Commercial and Public Spaces (2023–2034) ($MN)
Table 112 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Industrial Sector (2023–2034) ($MN)
Table 113 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Government and Defense (2023–2034) ($MN)
Table 114 Middle East & Africa Mobile Odor Recognition Terminal Market Outlook, By Other End Users (2023–2034) ($MN)

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