

# Mobile MRI Service Market Forecasts to 2034 – Global Analysis By Service Type (Leasing Services, Rental Services, Transportation Services and Other Service Types), Specialization (Pediatric Imaging and Veterinary Imaging), Application, End User and By Geography

<https://marketpublishers.com/r/M0DBFFBAAA36EN.html>

Date: May 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: M0DBFFBAAA36EN

## Abstracts

According to Statistics MRC, the Global Mobile MRI Service Market is accounted for \$19.9 billion in 2026 and is expected to reach \$34.8 billion by 2034 growing at a CAGR of 7.2% during the forecast period. A mobile MRI is a self-contained facility that includes a scanner, a control room, and sometimes a patient-changing space. Mobile MRI facilities provide the basis for establishing treatment plans and are used to determine a variety of disorders by enhancing communication between healthcare providers, which is crucial in delivering the best possible patient care. Mobile MRI services play a crucial role in expanding healthcare access, particularly in underserved or remote regions, contributing to improved patient care and outcomes.

According to WHO's data, chronic diseases are the leading global cause of death, accounting for nearly 71% of all deaths worldwide.

### Market Dynamics:

#### Driver:

Growing prevalence of chronic diseases

Chronic conditions such as cardiovascular diseases, cancer, neurological disorders,

and musculoskeletal issues require precise and regular diagnostic monitoring. Mobile MRI services offer a solution by providing on-the-go access to high-quality imaging technology, enabling early detection, accurate diagnosis, and efficient management of these conditions. As chronic diseases continue to increase globally due to factors like ageing populations, lifestyle changes, and environmental influences, the demand for convenient and timely diagnostic services intensifies. Thereby, it will propel the market's growth.

**Restraint:**

Established fixed-site imaging centres

Established fixed-site imaging centres often have a loyal patient base, advanced equipment, and established referral networks, making it challenging for mobile MRI services to penetrate the market. Patients may prefer the familiarity and comprehensive services offered by these centres, affecting the adoption of mobile MRI services. Also, fixed-site centres may leverage their infrastructure and capabilities to offer similar or enhanced services, creating a competitive barrier for mobile units to secure market share, especially in regions where fixed-site facilities are prevalent and trusted

**Opportunity:**

Escalating demand for remote healthcare services

Mobile MRI units offer a solution by providing mobile access to high-quality imaging, catering to remote or underserved areas lacking fixed imaging facilities. This rising dependence on remote healthcare services, particularly in telemedicine settings, emphasises the critical role of mobile MRI services in providing prompt diagnosis and patient monitoring for patients in distant locations. Moreover, the flexibility and accessibility of mobile MRI technology align perfectly with the evolving landscape of healthcare delivery, presenting an opportunity to meet the demand for remote diagnostic services effectively.

**Threat:**

Security and data privacy concerns

Mobile MRI services handle sensitive patient health information, raising the risk of data breaches, unauthorised access, or compromised confidentiality. Ensuring robust

encryption, compliance with healthcare data regulations like HIPAA, and implementing stringent security protocols in remote settings are essential. Failure to address these concerns could erode patient trust, lead to legal repercussions, and hinder the widespread adoption of mobile MRI services, thereby impacting their market viability and hindering their integration into healthcare systems.

### Covid-19 Impact

Initially, restrictions, reduced healthcare facility capacities, and prioritisation of COVID-19 patients led to a decline in non-urgent medical services, including mobile MRI diagnostics. However, as the pandemic evolved, the need for remote and flexible imaging solutions increased. Mobile MRI services gained prominence due to their ability to reach isolated areas, support overwhelmed healthcare systems, and provide safe diagnostic options, minimising exposure risks. Moreover, the pandemic accelerated technological innovations like telehealth integration, fostering the adoption of mobile MRI services for remote patient monitoring and diagnostics.

The leasing services segment is expected to be the largest during the forecast period

The leasing services segment is estimated to hold the largest share. Leasing services offer flexibility, allowing healthcare institutions to access advanced imaging technology without hefty upfront costs. These services provide benefits such as upgrades to newer equipment, maintenance support, and cost-effective solutions, especially for temporary or short-term diagnostic needs. Moreover, it enables healthcare facilities to manage resources efficiently, adapt to changing demands, and ensure access to high-quality mobile MRI services without significant capital investment.

The cardiovascular segment is expected to have the highest CAGR during the forecast period

The cardiovascular segment is anticipated to have lucrative growth during the forecast period. Mobile MRI services cater to cardiac imaging, providing detailed scans to evaluate heart health, detect anomalies, and assess blood flow and heart function. These portable units offer on-the-go cardiac evaluations, enabling the timely and accurate diagnosis of various cardiovascular disorders, including heart disease, myocardial infarction, and congenital heart defects. Moreover, it addresses the growing need for convenient, non-invasive imaging solutions to aid in early detection, treatment planning, and monitoring of heart-related ailments.

**Region with largest share:**

Asia Pacific commanded the largest market share during the extrapolated period due to increasing healthcare demands and technological advancements. With expanding access to remote and underserved areas, mobile MRI services offer diagnostic capabilities, catering to diverse medical needs. Factors such as rising chronic diseases, improving healthcare infrastructure, and the convenience of on-the-go diagnostics fuel market expansion. Additionally, governmental initiatives promoting healthcare accessibility further propel market growth.

**Region with highest CAGR:**

North America is expected to witness profitable growth over the projection period. Mobile MRI services cater to diverse healthcare settings, including rural areas and temporary medical facilities, offering flexible and convenient diagnostic options. Increasing demand for on-demand imaging services, coupled with investments in healthcare modernization, fuels market growth. Moreover, collaborations between healthcare organisations and mobile imaging providers emphasise innovation and service expansion, indicating a promising trajectory for the North American mobile MRI service market.

**Key players in the market**

Some of the key players in the Mobile MRI Service Market include Shared Medical Services, DMS Health, HyperfineInc, Front Range Mobile Imaging Inc., Meridian Group International, Interim Diagnostic Imaging, Alliance HealthCare Services, Digirad Corporation, Siemens Healthineers, Akumin Inc, Accurate Imaging Diagnostics (AID), Center for Diagnostic Imaging (CDI), InHealth Group and Mobile MRI Solutions.

**Key Developments:**

In June 2022, Hyperfine, Inc., finished the registration and notification processes in Australia and New Zealand for its Swoop Portable MRI System. This strategy led to strengthening of company's position in the mobile MRI services market coupled with geographical expansion.

In February 2022, Kingston Health Sciences Centre and Queen's University deployed a portable MRI system, the Swoop System. These systems improve patient care in remote areas of northern communities in Canada wherein access to conventional MRI

is said to be limited.

#### Service Types Covered:

Leasing Services

Rental Services

Transportation Services

Other Service Types

#### Specializations Covered:

Pediatric Imaging

Veterinary Imaging

#### Applications Covered:

Neurological

Vascular

Cardiovascular

Oncology

Other Applications

#### End Users Covered:

Clinics

Hospitals

Research Institutes

Diagnostic Centers

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

**What our report offers:**

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market

estimations

- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

### **Free Customization Offerings:**

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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