

Mining Chemicals - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Mining Chemicals market is accounted for \$6.11 billion in 2017 and is expected to reach \$10.01 billion by 2026 growing at a CAGR of 5.6%. Significant factors which are influencing the market growth are growing population and urbanization, increasing investments for mining projects in Asia-Pacific and South America, huge demand for specialty chemicals in mining and rising disposable income. However, high logistics costs, high cost of production and strict government regulations are hindering the market growth.

Mining chemicals include a range of reagents and mineral processing specialty chemicals used in the mining industry. These chemicals are used for extracting a variety of base and industrial minerals, precious metals, iron ores, mineral sands and coal. The reagents may also be used for metallurgical processes such as dewatering and defoaming. These chemicals are increasingly being used in metallurgical methods by end-use industries to recover commercially useful metals from complex ores. Some of these chemicals include cyanide, nitric acid, sulfuric acid, ammonium nitrate, gasoline, and acetylene.

Based on product, grinding aids segment is anticipated to have a significant growth due to their increasing use in inducing floatability of ore which enables easier metal extraction. Grinding aids are extensively used for limestone grinding in cement production. In terms of geography, Asia Pacific is estimated to be the fastest growing market owing to the rising incidents of mining activities in the region. Additionally, high foreign investments in the Chinese mining industry are expected to support the application for mining chemicals in this country.

Some of the key players in the Mining Chemicals market include BASF SE, 3M, The Dow Chemical Company, Akzonobel, Arizona Chemicals Co., Arrmaz Gulf Chemicals, Ashland Inc., Clariant Ag, Huntsman Corporation, Nalco Company, SNF FloMin, Kemira

Oyj, Chevron Phillips Chemical Company, LP, Air Products and Chemicals, Inc., Zinkan Enterprises, SQM, Dyno Nobel, Inc., Hychem, Inc., Sasol Ltd, The Chemours Company and Orica Limited.

Products Covered:

Flotation Collectors

Flocculants

Solvent Extractants

Frothers

Scale inhibitors

Crystal Growth Modifiers

Defoamers

Grinding Aids

Other Products

Mineral Types Covered:

Precious Metals

Non-metallic Minerals

Rare Earth Metals

Base Metals

Chemicals Covered:

Sulfuric Acid

Cyanide

Heavy Metals

Gasoline

ANFO (Ammonium Nitrate and Fuel Oil)

Acetylene

Nitric Acid

Applications Covered:

Mineral processing

Explosives and Drilling

Water and Wastewater Treatment

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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