

Mining Chemicals - Global Market Outlook (2017-2026)

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Abstracts

According to Stratistics MRC, the Global Mining Chemicals market is accounted for \$6.11 billion in 2017 and is expected to reach \$10.01 billion by 2026 growing at a CAGR of 5.6%. Significant factors which are influencing the market growth are growing population and urbanization, increasing investments for mining projects in Asia-Pacific and South America, huge demand for specialty chemicals in mining and rising disposable income. However, high logistics costs, high cost of production and strict government regulations are hindering the market growth.

Mining chemicals include a range of reagents and mineral processing specialty chemicals used in the mining industry. These chemicals are used for extracting a variety of base and industrial minerals, precious metals, iron ores, mineral sands and coal. The reagents may also be used for metallurgical processed such as dewatering and defoaming. These chemicals are increasingly being used in metallurgical methods by end-use industries to recover commercially useful metals from complex ores. Some of these chemicals include cyanide, nitric acid, sulfuric acid, ammonium nitrate, gasoline, and acetylene.

Based on product, grinding aids segment is anticipated to have a significant growth due to their increasing use in inducing floatability of ore which enables easier metal extraction. Grinding aids are extensively used for limestone grinding in cement production. In terms of geography, Asia Pacific is estimated to be the fastest growing market owing to the rising incidents of mining activities in the region. Additionally, high foreign investments in the Chinese mining industry are expected to support the application for mining chemicals in this country.

Some of the key players in the Mining Chemicals market include BASF SE, 3M, The Dow Chemical Company, Akzonobel, Arizona Chemicals Co., Arrmaz Gulf Chemicals, Ashland Inc., Clariant Ag, Huntsman Corporation, Nalco Company, SNF FloMin, Kemira



Oyj, Chevron Phillips Chemical Company, LP, Air Products and Chemicals, Inc., Zinkan Enterprises, SQM, Dyno Nobel, Inc., Hychem, Inc., Sasol Ltd, The Chemours Company and Orica Limited.

| Products Covered: |
|--------------------------|
| Flotation Collectors |
| Flocculants |
| Solvent Extractants |
| Frothers |
| Scale inhibitors |
| Crystal Growth Modifiers |
| Defoamers |
| Grinding Aids |
| Other Products |
| Mineral Types Covered: |
| Precious Metals |
| Non-metallic Minerals |
| Rare Earth Metals |
| Base Metals |
| Chemicals Covered: |

Sulfuric Acid



| Cyar | iide |
|--------------|-----------------------------------|
| Heav | y Metals |
| Gaso | oline |
| ANF | O (Ammonium Nitrate and Fuel Oil) |
| Acety | ylene |
| Nitric | : Acid |
| | |
| Applications | Covered: |
| Mine | ral processing |
| Explo | osives and Drilling |
| Wate | er and Wastewater Treatment |
| Othe | r Applications |
| Regions Cov | vered: |
| North | n America |
| | US |
| | Canada |
| | |
| | Mexico |
| Euro | ре |
| | Germany |



| UK |
|-----------------------|
| Italy |
| France |
| Spain |
| Rest of Europe |
| Asia Pacific |
| Japan |
| China |
| India |
| Australia |
| New Zealand |
| South Korea |
| Rest of Asia Pacific |
| South America |
| Argentina |
| Brazil |
| Chile |
| Rest of South America |
| Middle East & Africa |

Saudi Arabia



| | UAE |
|----------|--|
| | Qatar |
| | South Africa |
| | Rest of Middle East & Africa |
| What our | report offers: |
| M | larket share assessments for the regional and country level segments |
| M | larket share analysis of the top industry players |
| S | trategic recommendations for the new entrants |
| | larket forecasts for a minimum of 9 years of all the mentioned segments, sub egments and the regional markets |
| | larket Trends (Drivers, Constraints, Opportunities, Threats, Challenges, avestment Opportunities, and recommendations) |
| | trategic recommendations in key business segments based on the market stimations |
| С | ompetitive landscaping mapping the key common trends |
| С | ompany profiling with detailed strategies, financials, and recent developments |
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