

Military Rotorcraft - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/M848BB75D65EN.html>

Date: November 2018

Pages: 168

Price: US\$ 4,150.00 (Single User License)

ID: M848BB75D65EN

Abstracts

According to Statistics MRC, the Global Military Rotorcraft is accounted for \$1,798.13 billion in 2017 and is expected to reach \$2,429.43 billion by 2026 growing at a CAGR of 3.4% during the forecast period. Advancement in technology, the necessity for the replacement of aging helicopters, increase in disasters, and rising territorial disputes are the key driving factors driving the market growth. The cut in defense budgets has slow down the military rotorcraft market, also, lack of maintenance, repair, and overhaul services has decreased the demand for rotorcraft and these are the factors hampering the market growth.

Military Rotorcraft provides a capable, affordable, and ready to serve platform for the U.S. Air Force's UH-1N Replacement Program. Proven to excel in the most demanding environments around the world, U.S. Air Force requirements and demonstrates a robust spectrum of capabilities with unmatched versatility. A military helicopter's mission is a function of its design or conversion. The most common use of military helicopters is the transport of troops, but transport helicopters can be modified or converted to perform other missions such as combat search and rescue (CSAR), medical evacuation (MEDEVAC), airborne command post, or even armed with weapons for attacking ground targets. Specialized military helicopters are intended to conduct specific missions. Examples of specialized military helicopters are attack helicopters, observation helicopters, and anti-submarine warfare helicopters.

Based on Type, the attack helicopters segment accounted for considerable market share during the forecast period. An attack helicopter is an armed helicopter with the primary role of an attack aircraft, with the capability of engaging targets on the ground, such as enemy infantry and armored fighting vehicles. Due to their heavy armament, they are sometimes called helicopter gunships. By geography, Asia Pacific held largest market share during the forecast period due to the increase in demand for military rotorcraft, as the weapons fired aurally can be more effective and lethal and will have a

higher range of operation.

Some of the key players profiled in the Global Military Rotorcraft include Augusta Westland NV, Airbus Defence and Space, Bell Helicopter Textron INC, Changhe Aircraft Industries, Embraer, Enstrom Helicopters, Hindustan Aeronautics Limited (HAL), Korean Aerospace Industries, Leonardo, Lockheed Martin Corporation, MD Helicopters, Rolls-Royce, Russian Helicopters, Textron, The Boeing Company and Turkish Aerospace Industries.

Types Covered:

Attack Helicopters

Maritime Helicopters

Multi-Mission Helicopters

Reconnaissance Helicopters

Training Helicopters

Transport Helicopters

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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