

# Military Robots - Global Market Outlook (2020-2028)

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## Abstracts

According to Statistics MRC, the Global Military Robots Market is accounted for \$14.50 billion in 2020 and is expected to reach \$37.73 billion by 2028 growing at a CAGR of 12.7% during the forecast period. Growing demand for autonomous systems in the defense sector, increasing use of robots in areas affected by chemical, biological, radiological, and nuclear (CBRN) attacks, the increased use of robots for mine countermeasures, and the increasing use of UAVs in life-threatening missions, and rising adoption of UGVs for counter-insurgency operations are driving the market growth. However, lack of advanced visual capabilities in unmanned ground vehicles (UGV) may hamper the market growth.

Military robots are autonomous robots or remote control mobile robots especially designed for military applications, search operation, rescue operation and even for attack. These robots are operated by soldiers and are programmed to perform according to the given instruction. They have been proved as an essential tool for military operations. Military robots can perform those operations which are impossible for a soldier. These robots are highly advanced and are able to transform, receive and forward information. Some military robots are equipped with arms and weapons for attack application.

Based on the application, the intelligence, surveillance, and reconnaissance (ISR) segment is going to have lucrative growth during the forecast period, due to the rise in ISR activities in North America and Asian countries. The major countries' defense forces in these regions are highly dependent on unmanned aerial vehicles (UAVs) and unmanned ground vehicles (UGVs) for aerial and ground operations. Intelligence, surveillance, and reconnaissance (ISR) is one of the major applications of military robots. UAVs, UGVs, USVs, ROVs, and AUVs are extensively used in ISR applications.

By geography, Europe is expected to be the most attractive market for military robots

due to rise in trend of drones for various defense purposes, increasing deployment of UAVs for surveillance, robots for coastal patrol and mine detection & clearing activities, the use of unmanned ground vehicles to assist soldiers among others. Moreover, the rising investment and development of advanced ground robots for various application such as transportation, surveillance, and combat applications will further fuel the growth of the market. Countries such as the U.K., Germany, and France spend significantly for the development of their defense sector. Positioning of land based robots to combat and counter attacks from enemies is likely to drive the military robots market in this region.

Some of the key players profiled in the Military Robots Market include AeroVironment, Inc., BAE Systems, Boston Dynamics, Cobham PLC, ECA Group, Elbit Systems Ltd, FLIR Systems Inc., General Dynamics Corporation, IRobot, Lockheed Martin Corporation, Northrop Grumman Corporation, QinetiQ, Saab AB, Thales Group, and Turkish Aerospace Industries Inc.

#### Systems Covered:

Controller Systems

Power Systems

Navigation Systems

Payloads

Lighting Systems

Naval Combat Systems

Communication Systems

Propulsion Systems

Other Systems (Unmanned Aerial Vehicle (UAV) Gimbals)

#### Platforms Covered:

Marine/Naval Robots

Land/Ground Robots

Airborne/Aerial Robots

Propulsions Covered:

Mechanical

Electric

Hybrid

Deployment Methods Covered:

Air Dropped

Hand-Tossed

Air Launched

Ground Launched

Tube Launched

Catapult Launched

Surface Deployed

Hand Launched

Runway Launched

Mode of Operations Covered:

Autonomous/Automatic Operation

Human Operated/Manual Operation

Components Covered:

Hardware (Motors)

Software

Services

Ranges Covered:

>10 KM

5-10 KM

1–5 KM

Extended Visual Line of Sight (EVLOS)

Visual Line of Sight (VLOS)

Beyond Line of Sight (BLOS)

Applications Covered:

Mine Clearance

Firefighting

Transportation

Explosive Ordnance Disposal (EOD)

Combat Support

Intelligence, Surveillance, and Reconnaissance (ISR)

Search and Rescue

Security, Detection, and Inspection

Warfield Operations

Pick and Place

Image Capturing

Bomb/Metal or Mine Detection

Voice-Controlled Robotic Vehicle

#### End Users Covered:

Armed Forces/Military

Homeland Security

Defense

#### Regions Covered:

North America

US

Canada

Mexico

## Europe

Germany

UK

Italy

France

Spain

Rest of Europe

## Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

## South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

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Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2019, 2020, 2021, 2025 and 2028

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

## Regional Segmentation

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