

Military Parachute Market Forecasts to 2030 – Global Analysis By Type (Round Parachutes, Ram-Air Parachutes, Cruciform Parachutes and Other Types), Component (Canopy, Cords, Harnesses and Other Components), Fabric Material, Application and By Geography

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Abstracts

According to Statistics MRC, the Global Military Parachute Market is accounted for \$0.90 billion in 2024 and is expected to reach \$1.31 billion by 2030 growing at a CAGR of 6.4% during the forecast period. A military parachute is a specialized device used by the military to facilitate a safe and controlled descent from an aircraft. Designed for a variety of missions such as air assault, reconnaissance, emergency evacuation, etc. It has a slow descent cover and a strap to protect the jump. The interior is made of durable fabric, lightweight and advanced features such as rapid release mechanisms and military parachutes, fixed-line systems, and reserve chutes are well-equipped, which ensures reliability and safety in high-risk operations.

According to the Stockholm International Peace Research Institute (SIPRI), global military expenditure reached a historic high of \$2443 billion in 2023, marking a 6.8 per cent increase in real terms from 2022.

Market Dynamics:

Driver:

Increasing defense budgets

The rise in defense budgets globally is a significant driver for the military parachute market. Governments are prioritizing military modernization programs, which include investments in advanced parachute systems for personnel and cargo deployment. This trend is fueled by escalating territorial conflicts and the need for rapid troop mobility, ensuring steady demand for high-performance parachutes during the forecast period.

Restraint:

Maintenance challenges

Maintenance challenges act as a restraint in the military parachute market. Parachutes require rigorous inspections, repairs, and replacements to ensure operational safety and effectiveness. This process can be time-consuming and costly, particularly for older systems. Additionally, a lack of skilled personnel for maintenance further complicates the issue, limiting market growth potential.

Opportunity:

Integration of smart technology

The integration of smart technologies into parachute systems offers significant growth opportunities. Innovations such as GPS-guided systems, lightweight materials, and IoT-enabled monitoring enhance safety, precision, and efficiency in military operations. These advancements cater to the growing demand for mission-specific solutions, driving adoption among defense forces worldwide.

Threat:

High initial costs

High initial costs pose a threat to market expansion. Developing advanced parachute systems involves significant R&D investments and complex manufacturing processes. Additionally, stringent regulatory compliance adds to production costs. These factors may deter smaller defense budgets from adopting cutting-edge parachute technologies, impacting overall market growth.

Covid-19 Impact:

The COVID-19 pandemic disrupted the global supply chain for military equipment, causing delays in the procurement and delivery of parachutes. However, demand remained relatively stable due to their essential role in military operations. The crisis emphasized the importance of robust logistics and supply chain management to ensure timely availability of critical equipment during emergencies.

The canopy segment is expected to be the largest during the forecast period

The canopy segment is expected to account for the largest market share during the forecast period due to its critical role in parachute functionality. Canopies are made from high-strength materials like ripstop nylon, ensuring durability and performance in diverse conditions. Their widespread use across personnel and cargo applications drives consistent demand, solidifying their dominance in the market.

The ram-air parachutes segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the ram-air parachutes segment is expected to witness the highest CAGR due to their superior maneuverability and control. These parachutes are increasingly adopted in military operations for precision landings and tactical flexibility. Their ability to glide and produce lift makes them ideal for special missions, contributing to their rapid growth.

Region with largest share:

The North America region is anticipated to account for the largest market share in the military parachute market during the forecast period. This is due to significant defense spending, particularly in the United States. The region's advanced military infrastructure and investment in cutting-edge technologies, including precision parachute systems, drive growth. Additionally, the region's strong focus on improving military capabilities and rapid personnel deployment in various defense operations boosts the demand for military parachutes.

Region with highest CAGR:

The Asia Pacific region is anticipated to witness the highest CAGR in the military parachute market during the forecast period. This is due to increasing defense investments and growing military modernization programs. The rising disposable income and the popularity of aerial sports, such as skydiving, are further driving market

demand. Additionally, the region's strategic location and emerging economies are prompting greater military cooperation, driving the need for advanced parachute systems for personnel and cargo operations.

Key players in the market

Some of the key players in Military Parachute Market include Safran, RTX Corporation, Aerodyne Research LLC, Mills Manufacturing, Parachute Systems, Butler Parachute Systems, Zodiac Aerospace, Airborne Systems, FXC Corporation, Atair Aerospace, SPEKON Company, CIMSA Ingenieria de Sistemas S.A., Cirrus Aircraft, NH Global SDN BHD, BAE Systems, Ballenger International, Magam Safety Ltd. and Vital Parachute Inc.

Key Developments:

In October 2024, The U.S. Army has awarded BAE Systems a five-year indefinite delivery, indefinite quantity contract with a ceiling value of \$460 million for the AN/ARC-231/A Multi-mode Aviation Radio Set (MARS). This award consists of hardware components, repair services, engineering and logistic support, and development for rotary-wing aircraft. The MARS system is designed to perform in the most demanding environments to provide warfighters with secure mission-critical information when they need it most.

In May 2023, Collins Aerospace, a Raytheon Technologies business introduced its OXYJUMP™ NG oxygen supply system for use in high altitude jumps by parachutists. The OXYJUMP NG system's breakthrough technology enhances mission capabilities with a longer gliding distance, improves jumper safety, is easy to use and contains significant size and weight advantages over legacy systems.

Types Covered:

Round Parachutes

Ram-Air Parachutes

Cruciform Parachutes

Other Types

Components Covered:

Canopy

Cords

Harnesses

Risers

Other Components

Fabric Materials Covered:

Nylon

Kevlar

Other Materials

Applications Covered:

Troop Deployment

Cargo Deployment

Rescue and Evacuation

Training

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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