

Micro Irrigation Systems - Global Market Outlook (2015-2022)

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Abstracts

According to Stratistics MRC, the global micro irrigation systems market is estimated to be \$2,579.3 million in 2015 and is expected to reach \$8,427.1 million by 2022, growing at a CAGR of 18.4%. Increasing demand for food with rising population, favourable policies and regulatory framework by government, growing awareness for advanced agricultural technologies, enhancement in Crop Yield & Quality and rapidly growing greenhouse vegetable production are the factors anticipated to drive the micro irrigation systems market. Some of the major restraints of the market include high maintenance cost and huge initial investment. Wide acceptance of micro irrigation systems in emerging regions and increasing investments for research and development by established firms acts as opportunities for the market growth.

Based on crop types, orchard crops is likely to dominate the global micro irrigation systems market followed by plantation crops. Field crops are expected to exhibit considerable growth over the forecast period. Due to high adoption of sprinkler irrigation systems in fields, landscaping and turf grass, this segment is projected to hold the largest share. North America and Europe are the major markets for micro irrigation systems and Asia Pacific is expected to grow at the highest CAGR among the other regions.

Some of the key players in the global micro irrigation systems market include The Toro Company, Deere & Company, EPC Industries Limited, Jain Irrigation Systems Ltd., Reinke Manufacturing Company, Inc., Valmont Industries, Inc., Elgo Irrigation Ltd., Netafim Limited, Rivulis Irrigation, Hunter Industries, Inc., Nelson Irrigation Corp, T-L Irrigation Co., Sistema Azud SA, Rain Bird Corporation and Lindsay Corporation.

Crop Types Covered:



Plantation Crops			
Forage & Turf Grasses			
Field Crops			
Orchard Crops			
Other Crop Types			
Components Covered:			
Sprinkler Irrigation			
Couplers			
Fittings & Accessories			
Spray/Sprinkler Heads			
Tubing			
Pumping Unit			
Others Sprinkler Irrigation			
Drip Irrigation			
Emitters			
Pressure Regulators			
Drip Tube Fittings			
Valves			
Sub-Main			



Backflow Preventers			
Drip Tubing/Drip Hose			
Filters			
Air Vent			
Mainline			
Product Types Covered:			
Central Pivot Irrigation			
Traditional Sprinklers			
Lateral Move Irrigation			
Sprinkler Irrigation Systems			
Drip Irrigation Systems			
End Users Covered:			
Large Corporate Farming			
Small Farmers			
Sports grounds			
Government			
Public Parks			
Other End Users			



Regions Covered: North America US Canada Mexico Europe Germany France Italy UK Spain Rest of Europe Asia Pacific Japan China India Australia New Zealand Rest of Asia Pacific

Rest of the World



	Middle East
	Brazil
	Argentina
	South Africa
	Egypt
WHAT	OUR REPORT OFFERS:
	Market share assessments for the regional and country level segments
	Market share analysis of the top industry players
	Strategic recommendations for the new entrants
	Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets
	Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
	Strategic recommendations in key business segments based on the market estimations
	Competitive landscaping mapping the key common trends
	Company profiling with detailed strategies, financials, and recent developments
	Supply chain trends mapping the latest technological advancement



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