

# Methionine - Global Market Outlook (2015-2022)

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## Abstracts

According to Statistics MRC, the Global market for Methionine is valued at \$4.57 billion in 2015 and is expected to reach \$7.3 billion by 2022 at a Compound Annual Growth Rate (CAGR) of 6.9%. Rising feed additives demand for maintaining abundant metabolism rate in livestock is anticipated to boost methionine market growth over the forecast period. Topical animal disease outbreaks across different regions have provoked the need to include methionine in animal feed. The factors such as strict government norms are major factors for growing penetration of plant based methionine in the global market. Volatility in the raw material prices acts as a major restraint to the market growth.

Plants segment is the largest raw material segment accounting for more than 80% of total market volume in 2015. Animal feed segment is the most dominant application segment and accounted for about 87% of total market in 2015. Asia Pacific was the leading regional market with a market share of about 35% in 2015. Changing lifestyle and population growth in countries such as India and China has augmented meat consumption in Asia Pacific which boosted the methionine market.

Some of the key players in the methionine market include Sumitomo Chemical Corporation Limited, Adisse

France S.A.S., AnaSpec Inc., Novus International Inc, BASF, Jinzhou Jirong Amino Acid Co. Ltd, Ajinomoto Inc., Jingang Chemical Corporation Limited, Evoni Industries AG, Iris Biotech GmbH, China National Bluestar Co. Ltd., Kemin Europa, Sunrise Nutrachem Group, Royal DSM, Ajinomoto Inc., Tocris Bioscience Ltd., and Tokyo Chemical Industry Co. Ltd.

Raw Materials of Methionine Covered:

Animal-based

Plant-based

Applications Covered:

Animal Feed

Cattle

Food & Dietary Supplements

Pharmaceuticals

Poultry

Others

End user industries Covered:

Agriculture

Animal feed

Cosmetics

Food & Beverages

Pharmaceutical

Others

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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