

Metallurgical Coke - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/M7588E55572EN.html>

Date: January 2019

Pages: 167

Price: US\$ 4,150.00 (Single User License)

ID: M7588E55572EN

Abstracts

According to Statistics MRC, the Global Metallurgical Coke market is accounted for \$179.71 billion in 2017 and is expected to reach \$239.34 billion by 2026 growing at a CAGR of 3.2%. Growing production and demand for automobiles and rising demand from various end-use industries are some of the factors fuelling market growth. However, the availability of raw material is a major factor restraining the market.

Metallurgical coke, also known as coke/met coke, is a carbonaceous material manufactured by the destructive distillation of high carbon content coal, such as bituminous coal, in high-temperature ovens in the absence of air. Metallurgical coke is a basic raw material used for the production of pig iron and steel.

Based on the end user, iron & steel production segment commanded significant growth during the forecast period is due to growing investments for infrastructural development and government-led initiatives for economic diversification are fuelling the market. Most metallurgical coke is used in iron and steel industry processes such as blast furnaces, sinter plants, and foundries to reduce iron ore to iron.

By geography, Asia Pacific is expected to dominate the global market owing to the presence of a large number of steel manufacturing plants and increasing automotive production in this region.

Some of the key players in the Metallurgical Coke market include Nippon Steel & Sumitomo, Tata Steel, BlueScope, SunCoke Energy, Risun Group, JSW Group, Shanxi Lubao Group, POSCO, Mid-Continent Coal and Coke Company, Sunlight Coking, Hickman, Williams & Company, Shanxi Coking Coal, Taiyuan Coal Gasification, Ansteel and Jiangxi BLACKCAT Carbon Black.

Grades Covered:

High Ash Content

Low Ash Content

Products Covered:

Foundry Coke

Technical Coke

Blast Furnace Coke

Coke Breeze

Buckwheat Coke

Coke Dust

Nut Coke

End Users Covered:

Chemical Industry

Non-Ferrous Metal Casting

Iron & Steel Production

Sugar Processing

Glass Manufacturing

Other End User

Regions Covered:**North America**

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub-segments, and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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