

Metal Closures Market Forecasts to 2032 – Global Analysis By Product Type (Screw Caps, Crown Caps, Twist-off Caps, Lug Caps, Roll-on Pilfer-Proof (ROPP) Caps, Snap-on Caps, Pressure Sealed Caps and Other Product Types), Material, Application and By Geography

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Abstracts

According to Statistics MRC, the Global Metal Closures Market is accounted for \$22.6 billion in 2025 and is expected to reach \$29.6 billion by 2032 growing at a CAGR of 3.9% during the forecast period. Metal closures are sealing devices used to secure containers such as bottles, jars, and cans, ensuring the preservation and protection of their contents. Typically made from materials like aluminum or steel, these closures provide a reliable barrier against external contaminants, including air, moisture, and dirt. They are widely utilized across industries such as food and beverage, pharmaceuticals, and cosmetics due to their durability, tamper-evident features, and reusability. Metal closures come in various designs, including screw caps, lug caps, and crown caps, tailored to specific applications. Their versatility and functionality make them an essential component in modern packaging solutions.

According to the Ministry of Food Processing Industries, the production of alcoholic drinks has risen by 23.8%, which in turn, will boost the metal closures market development.

Market Dynamics:

Driver:

Rising demand for sustainable packaging solutions

Consumers and industries are shifting toward packaging solutions that minimize environmental impact, aligning with global sustainability goals. Metal closures made from materials like aluminum and steel, offer superior durability and barrier properties, ensuring product safety while reducing waste. Regulatory frameworks promoting sustainable practices further boost their demand across sectors such as food & beverages, pharmaceuticals, and cosmetics.

Restraint:

Compliance with stringent safety and quality standards

Manufacturers must ensure that closures provide tamper-evident sealing and maintain product integrity under varying conditions. These requirements often necessitate advanced testing and quality assurance processes, increasing production costs. Furthermore, compliance with environmental regulations regarding material sourcing and recyclability adds complexity to operations. Smaller manufacturers may struggle to adapt to these standards, limiting their ability to compete in the market.

Opportunity:

Increasing demand for aesthetic and customizable closures

Brands are increasingly investing in aesthetic customization to enhance product appeal and differentiate themselves in competitive markets. Metal closures can be designed with embossing, laser engraving, or vibrant colors to align with branding strategies. This versatility makes them ideal for high-end products in industries like cosmetics, personal care, and beverages. Additionally, advancements in printing technologies enable manufacturers to offer tailored designs that cater to specific consumer preferences.

Threat:

Market saturation in developed economies

Mature markets in regions like Europe and North America have limited opportunities for growth due to well-established infrastructure and consumer bases. Intense competition from alternative materials, including plastic and bioplastics, further challenges the market's expansion. Geopolitical tensions and trade restrictions could disrupt the supply

chain of raw materials, increasing production costs. Additionally, environmental concerns regarding the energy-intensive manufacturing of metal closures may affect their acceptance among environmentally conscious consumers.

Covid-19 Impact:

The COVID-19 pandemic significantly impacted the metal closures market by disrupting supply chains and reducing demand in certain sectors. Lockdowns and restrictions on manufacturing led to production delays, while declining sales in industries like alcoholic beverages affected revenue streams. However, there was a surge in demand for closures used in essential sectors, such as pharmaceuticals and packaged foods, which partially offset the losses. Post-pandemic recovery efforts and the shift toward sustainable materials are expected to accelerate market growth.

The twist-off caps segment is expected to be the largest during the forecast period

The twist-off caps segment is expected to account for the largest market share during the forecast period due to their widespread use in food and beverage packaging. These closures offer excellent sealing properties, ensuring product freshness and extended shelf life. Their convenience and reusability make them a popular choice for consumers. Increasing applications in jars and bottles for products like sauces, jams, and pickles further bolster their demand.

The cosmetics & personal care segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the cosmetics & personal care segment is predicted to witness the highest growth rate driven by increasing demand for premium and sustainable packaging. Metal closures are preferred for their ability to enhance the aesthetic appeal of products, catering to the luxury segment. The rising popularity of refillable and reusable packaging in this sector aligns with the global push for sustainability. Advances in embossing, engraving, and decorative finishes allow brands to create visually appealing closures that resonate with consumers.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share owing to rapid industrialization and rising consumer demand for packaged goods. Emerging economies like China, India, and Southeast Asian countries drive growth

through expanding food, beverage, and pharmaceutical industries. Increasing investments in sustainable packaging solutions and advanced manufacturing technologies further strengthen the region's position.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR driven by advancements in closure technology and increasing demand for sustainable packaging. The region's well-established food and beverage industry remains a major contributor to the market. Innovations in tamper-evident and eco-friendly closures meet the evolving preferences of consumers. The expanding cosmetics and personal care sector further boosts demand for premium and customizable metal closures.

Key players in the market

Some of the key players in Metal Closures Market include Amcor Plc, AptarGroup Inc., Berry Global, CL Smith Company, Closure Systems International Inc., Crown Holdings Inc., Finn-Korkki Oy, Guala Closure Group, MJS Packaging, Mondi, Nippon Closures Co. Ltd, O. Berk Company, Pelliconi & C. SpA, ProAmpac, Silgan Holdings Inc., Sonoco Products Company and Tecnocap Group.

Key Developments:

In December 2024, Crown Holdings announced the completion of the sale of its remaining equity stake in Eviosys to Sonoco Products Company, receiving net cash proceeds of approximately \$300 million. This divestiture is part of Crown's strategic plan to focus on its core operations.

In October 2024, Finn-Korkki introduced the RipCap 42 in collaboration with O-I Glass, unveiling the Drinktainer, an innovative ready-to-drink glass packaging solution featuring a wide-mouth design.

In September 2024, Berry Global launched the Pical Pouring Closure, a tamper-evident solution for edible oils, dressings, and sauces. This closure is designed to enhance recyclability and comply with EU regulations for single-use plastics.

Product Types Covered:

Screw Caps

Crown Caps

Twist-off Caps

Lug Caps

Roll-on Pilfer-Proof (ROPP) Caps

Snap-on Caps

Pressure Sealed Caps

Other Product Types

Materials Covered:

Aluminum

Steel

Tinplate

Bimetallic

Other Materials

Applications Covered:

Food & Beverage

Pharmaceuticals

Cosmetics & Personal Care

Chemicals & Agrochemicals

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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