

Medical Refrigerators - Global Market Outlook (2018-2027)

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Abstracts

According to Statistics MRC, the Global Medical Refrigerators Market is accounted for \$3.07 billion in 2018 and is expected to reach \$5.75 billion by 2027 growing at a CAGR of 7.2% during the forecast period. Some of the key factors influencing the market growth include surging demand for the safe storage of blood and blood derivatives from hospitals, pharmacies, clinics, and diagnostic centers, increasing demand for medical refrigerators from end-users. However, use of refurbished devices is restraining the market growth.

Medical refrigerators are heavy-duty refrigerators and freezers of various sizes designed to meet specific demands, and to maintain medical equipment/vaccines/specimens at a constant temperature. They are used by medical professionals in Hospital, research laboratories, crime labs, surgery centers and other medical facilities.

Based on the end user, the blood banks segment is likely to have a huge demand due to increasing prevalence of haematological diseases and a rise in the number of accidents have raised the demand for plasma for use in plasma fractionation procedures. This demand has, in turn, resulted in the hike in demand for blood bank refrigerators & plasma freezers. These factors are driving the growth of the blood banks segment of the medical refrigerators market across the globe.

By Geography, The North America is estimated to have a lucrative growth due to the rising research activities for the treatment of diseases, increasing occurrence of chronic & infectious diseases, and the replacement of older medical refrigerators with newer & more advanced energy-efficient cold storage devices are driving the growth of the medical refrigerators market in this region.

Some of the key players in global Medical Refrigerators market are Thermo Fisher Scientific Inc., Philipp Kirsch GmbH, Godrej, Helmer Scientific, Haier Biomedical, Blue Star Limited, Vestfrost Solutions, PHC Holdings Corporation, Felix Storch, Inc., Panasonic, Zhongke Meiling Cryogenics Company Limited, Follett LLC, Standex, LEC Medical and PHC Holdings Corporation.

Door Types Covered:

Double Door

Single Door

Design Types Covered:

Explosion-Proof Refrigerator

Undercounter Medical Refrigerator

Countertop Medical Refrigerator

Flammable Material Storage Refrigerator

Product Types Covered:

Laboratory Refrigerators & Freezers

Chromatography Refrigerators & Freezers

Ultra-Low-Temperature Freezers

Blood Bank Refrigerators & Plasma Freezers

Cryogenic Storage Systems

Pharmacy Refrigerators & Freezers

Enzyme Refrigerators & Freezers

Hospital Refrigerators & Freezers

Shock Freezers

Other Product Types

Temperature Control Ranges Covered:

Under -40°

Between 2°and 8°

Between 0°and -40°

Sales Channels Covered:

Distribution Channel

Direct Channel

End Users Covered:

Hospitals & Pharmacies

Medical Laboratories

Blood Banks

Pharmaceutical Companies

Research Institutes

Diagnostic Centers

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges,

Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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