

Medical & Pharmaceutical Gases and Equipment - Global Market Outlook (2020-2028)

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Abstracts

According to Stratistics MRC, the Global Medical & Pharmaceutical Gases and Equipment Market is accounted for \$16.49 billion in 2020 and is expected to reach \$31.67 billion by 2028 growing at a CAGR of 8.5% during the forecast period. Factors such as increase in the prevalence of cardiovascular diseases, respiratory issues, cerebral hemorrhages and traumatic brain injuries, large pool of people suffering from chronic illness, and technological advancement in pharmaceutical gases are driving the market growth. However, side-effects of carbon monoxide are hampering the growth of the market.

Pharmaceutical and Medical Gases are fluids manufactured specially for the medical, pharmaceutical manufacturing and biotechnology industries. They are frequently used to synthesize, sterilize or insulate process or products which contribute to human health. Moreover, medical gases are manufactured, packaged and intended for administration to a patient in anesthesia, therapy or diagnosis. The gases include oxygen, helium, carbon dioxide, nitrous oxide, medical air and nitrogen which are usually given to the pre operated, intra operated and post operated patients and to the patients in case of Emergency.

Based on the end user, hospitals segment is anticipated to have lucrative growth during the forecast period, due to the increasing number of patients treated over there with severe breathing issues. Moreover, departments that use medical devices in hospitals include operating rooms, pre-communicators, recovery rooms, debridement rooms, obstetrics and gynecology wards, ICU wards and general awards. In addition, technological advancement in medical & pharmaceutical gases and equipment which are faster, more reliable, and more widely available are further propelling the hospitals segment. Furthermore, the growth of this segment is majorly due to the increasing



number of people suffering from chronic disorders.

By geography, North America is expected to have significant growth during the forecast period, owing to rising geriatric population along with the increase in the number of people suffering from chronic illness, increasing health concern among people and a better healthcare structure. Moreover, according to the Centers for Disease Control and Prevention about 647,000 Americans die from heart disease each year-that is 1 in every-4 deaths. Furthermore, the presence of major players including Praxair and Airgas is further contributing to its market growth in this region.

Some of the key players profiled in the Medical & Pharmaceutical Gases and Equipment Market include Boc India Limited, Leland Limited, BPR Medical Ltd, Air Products and Chemicals, Inc., Gulf Cyro, Praxair Inc., Air Liquide, Air Gas Inc., Linde Group, BOD India Ltd, BeaconMedaes LLC, and INOX Air Products Private Limited.		
Compositions Covered:		
Mixtures		
Pure Gases		
Risk Level of Cylinder Contents Covered:		
Oxidizing		
Flammable		
Toxic or Corrosive		
Physical Natures Covered:		
Liquefiable Gases		
Permanent Gases		

Component Types Covered:



Flow Meters

	1 low ivictors		
	Medical Air Compressors		
	Outlets		
	Vacuum System		
	Cylinders		
	Regulators		
	Hose Assemblies and Accessories		
	Alarm System		
	Manifolds		
	Masks		
Applications Covered:			
	Therapeutic Gases		
	Laboratory Gases		
	Anesthetic Gases		
End Users Covered:			
	Home Healthcare		
	Hospitals		
Regions Covered:			



North America

US Canada Mexico Europe Germany UK Italy France Spain Rest of Europe		
Mexico Europe Germany UK Italy France Spain		
Europe Germany UK Italy France Spain		
Germany UK Italy France Spain		
UK Italy France Spain		
Italy France Spain		
France		
Spain		
Rest of Europe		
Asia Pacific		
Japan		
China		
India		
Australia		
New Zealand		
South Korea		
Rest of Asia Pacific		

South America



Argentina	
Brazil	
Chile	
Rest of South America	
Middle East & Africa	
Saudi Arabia	
UAE	
Qatar	
South Africa	
Rest of Middle East & Africa	
What our report offers:	
Market share assessments for the regional and country-level segments	
Strategic recommendations for the new entrants	
Covers Market data for the years 2019, 2020, 2021, 2025 and 2028	
Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)	
Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis, etc.	ı
Strategic recommendations in key business segments based on the mark estimations	et



Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances



Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry



5 GLOBAL MEDICAL & PHARMACEUTICAL GASES AND EQUIPMENT MARKET, BY COMPOSITION

- 5.1 Introduction
- 5.2 Mixtures
 - 5.2.1 Ethylene Oxide
 - 5.2.2 Carbon dioxide-Oxygen Mixtures
 - 5.2.3 Aerobic Mixtures
 - 5.2.4 Oxyfume 2000
 - 5.2.5 Blood Gas Mixture
 - 5.2.6 Lung Mixtures
 - 5.2.7 Oxygen-Nitrous Oxide Mixtures
 - 5.2.8 Anaerobic Mixtures
 - 5.2.9 Laser Gas Mixture
 - 5.2.10 Helium-Oxygen Mixtures
- 5.3 Pure Gases
 - 5.3.1 Oxygen
 - 5.3.2 Nitrous Oxide
 - 5.3.3 Medical Air
 - 5.3.4 Helium
 - 5.3.5 Nitrogen
 - 5.3.6 Carbon Dioxide

6 GLOBAL MEDICAL & PHARMACEUTICAL GASES AND EQUIPMENT MARKET, BY RISK LEVEL OF CYLINDER CONTENTS

- 6.1 Introduction
- 6.2 Oxidizing
- 6.3 Flammable
- 6.4 Toxic or Corrosive

7 GLOBAL MEDICAL & PHARMACEUTICAL GASES AND EQUIPMENT MARKET, BY PHYSICAL NATURE

- 7.1 Introduction
- 7.2 Liquefiable Gases
- 7.3 Permanent Gases

8 GLOBAL MEDICAL & PHARMACEUTICAL GASES AND EQUIPMENT MARKET,



BY COMPONENT TYPE

- 8.1 Introduction
- 8.2 Flow Meters
- 8.3 Medical Air Compressors
- 8.4 Outlets
- 8.5 Vacuum System
- 8.6 Cylinders
- 8.7 Regulators
- 8.8 Hose Assemblies and Accessories
- 8.9 Alarm System
- 8.10 Manifolds
- 8.11 Masks

9 GLOBAL MEDICAL & PHARMACEUTICAL GASES AND EQUIPMENT MARKET, BY APPLICATION

- 9.1 Introduction
- 9.2 Therapeutic Gases
- 9.3 Laboratory Gases
- 9.4 Anesthetic Gases

10 GLOBAL MEDICAL & PHARMACEUTICAL GASES AND EQUIPMENT MARKET, BY END USER

- 10.1 Introduction
- 10.2 Home Healthcare
- 10.3 Hospitals

11 GLOBAL MEDICAL & PHARMACEUTICAL GASES AND EQUIPMENT MARKET, BY GEOGRAPHY

- 11.1 Introduction
- 11.2 North America
 - 11.2.1 US
 - 11.2.2 Canada
 - 11.2.3 Mexico
- 11.3 Europe
 - 11.3.1 Germany



- 11.3.2 UK
- 11.3.3 Italy
- 11.3.4 France
- 11.3.5 Spain
- 11.3.6 Rest of Europe
- 11.4 Asia Pacific
 - 11.4.1 Japan
 - 11.4.2 China
 - 11.4.3 India
 - 11.4.4 Australia
 - 11.4.5 New Zealand
 - 11.4.6 South Korea
 - 11.4.7 Rest of Asia Pacific
- 11.5 South America
 - 11.5.1 Argentina
 - 11.5.2 Brazil
 - 11.5.3 Chile
 - 11.5.4 Rest of South America
- 11.6 Middle East & Africa
 - 11.6.1 Saudi Arabia
 - 11.6.2 UAE
 - 11.6.3 Qatar
 - 11.6.4 South Africa
 - 11.6.5 Rest of Middle East & Africa

12 KEY DEVELOPMENTS

- 12.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 12.2 Acquisitions & Mergers
- 12.3 New Product Launch
- 12.4 Expansions
- 12.5 Other Key Strategies

13 COMPANY PROFILING

- 13.1 Boc India Limited
- 13.2 Leland Limited
- 13.3 BPR Medical Ltd
- 13.4 Air Products and Chemicals, Inc.



- 13.5 Gulf Cyro
- 13.6 Praxair Inc.
- 13.7 Air Liquide
- 13.8 Air Gas Inc.
- 13.9 Linde Group
- 13.10 BOD India Ltd
- 13.11 BeaconMedaes LLC
- 13.12 INOX Air Products Private Limited



List Of Tables

LIST OF TABLES

Table 1 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Region (2019-2028) (\$MN)

Table 2 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Composition (2019-2028) (\$MN)

Table 3 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Mixtures (2019-2028) (\$MN)

Table 4 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Ethylene Oxide (2019-2028) (\$MN)

Table 5 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Carbon dioxide-Oxygen Mixtures (2019-2028) (\$MN)

Table 6 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Aerobic Mixtures (2019-2028) (\$MN)

Table 7 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Oxyfume 2000 (2019-2028) (\$MN)

Table 8 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Blood Gas Mixture (2019-2028) (\$MN)

Table 9 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Lung Mixtures (2019-2028) (\$MN)

Table 10 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Oxygen-Nitrous Oxide Mixtures (2019-2028) (\$MN)

Table 11 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Anaerobic Mixtures (2019-2028) (\$MN)

Table 12 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Laser Gas Mixture (2019-2028) (\$MN)

Table 13 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Helium-Oxygen Mixtures (2019-2028) (\$MN)

Table 14 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Pure Gases (2019-2028) (\$MN)

Table 15 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Oxygen (2019-2028) (\$MN)

Table 16 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Nitrous Oxide (2019-2028) (\$MN)

Table 17 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Medical Air (2019-2028) (\$MN)

Table 18 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By



Helium (2019-2028) (\$MN)

Table 19 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Nitrogen (2019-2028) (\$MN)

Table 20 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Carbon Dioxide (2019-2028) (\$MN)

Table 21 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Risk Level of Cylinder Contents (2019-2028) (\$MN)

Table 22 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Oxidizing (2019-2028) (\$MN)

Table 23 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Flammable (2019-2028) (\$MN)

Table 24 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Toxic or Corrosive (2019-2028) (\$MN)

Table 25 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Physical Nature (2019-2028) (\$MN)

Table 26 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Liquefiable Gases (2019-2028) (\$MN)

Table 27 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Permanent Gases (2019-2028) (\$MN)

Table 28 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Component Type (2019-2028) (\$MN)

Table 29 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Flow Meters (2019-2028) (\$MN)

Table 30 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Medical Air Compressors (2019-2028) (\$MN)

Table 31 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Outlets (2019-2028) (\$MN)

Table 32 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Vacuum System (2019-2028) (\$MN)

Table 33 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Cylinders (2019-2028) (\$MN)

Table 34 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Regulators (2019-2028) (\$MN)

Table 35 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Hose Assemblies and Accessories (2019-2028) (\$MN)

Table 36 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Alarm System (2019-2028) (\$MN)

Table 37 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Manifolds (2019-2028) (\$MN)



Table 38 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Masks (2019-2028) (\$MN)

Table 39 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Application (2019-2028) (\$MN)

Table 40 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Therapeutic Gases (2019-2028) (\$MN)

Table 41 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Laboratory Gases (2019-2028) (\$MN)

Table 42 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Anesthetic Gases (2019-2028) (\$MN)

Table 43 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By End User (2019-2028) (\$MN)

Table 44 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Home Healthcare (2019-2028) (\$MN)

Table 45 Global Medical & Pharmaceutical Gases and Equipment Market Outlook, By Hospitals (2019-2028) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.



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