

Medical Nutrition - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/M059807428DEN.html>

Date: June 2019

Pages: 166

Price: US\$ 4,150.00 (Single User License)

ID: M059807428DEN

Abstracts

According to Statistics MRC, the Global Medical Nutrition Market is accounted for \$35.92 billion in 2017 and is expected to reach \$70.62 billion by 2026 growing at a CAGR of 7.8% during the forecast period. Increasing malnutrition cases associated with chronic diseases, approvals of novel parenteral nutrition combinations and premature birth and aging health-conscious population are some of the factors fuelling the market growth. However, Side-effects or Complications related to parenteral nutrition products is restricting market growth.

Medical nutrition is the focused constituent of a patient's health management. It assesses nutrition status in the patients and it helps in boosting their immune system and supports their medical condition. The nutrition is acquired by taking nutrients through food. Due to lack of sufficient food, there may be a cause of malnutrition in people. It is used by dieticians or doctors as drug complements in conventional therapies. Medical nutrition includes modification of diet, education & counseling, intravenous nutrition, tube feeding, medical food, and imparts self-diagnosis medication.

Based on Product, Enteral Nutrition segment have considerable growth during the forecast period due to raising awareness of the consumers about their health and a higher demand for nutritional products. By Geography, North America is expected to grow at the significant market share during the forecast period due to suffering from chronic diseases and relatively more number of health-conscious population.

Some of the key players profiled in the Medical Nutrition market include Sichuan Kelun Pharmaceutical Company Limited, Sanofi, Perrigo Company plc, Otsuka Pharmaceuticals Co., Ltd., Nutricia, Nestlé S.A., Mead Johnson Nutrition, Lonza Ltd., Hospira Inc., Fresenius SE & Co. KGaA, Danone Nutricia, Baxter International, B. Braun Melsungen AG, Allergan and Abbott Nutrition.

Product Covered:

Vitamins

Trace Elements

Sports Nutrition

Proteins

Parenteral Nutrition

Multiple Vitamins and Antioxidants

Minerals

Lipid Emulsions

Infant Nutrition

Enteral Nutrition

3C Bags

2C Bags

Product Source Covered:

Vegetables

Fruits

Animal food

Other Product Source

Indication Covered:

Renal Disorders

Oncology Nutrition

Neurological Disorders

Hepatic Disorders

General Well-being

Dysphagia

Diabetes

Other Indication

Flavor Covered:

Regular

Flavored

Disease Covered:

Sarcopenia

Pediatric Malnutrition

Obesity

Metabolic Disorders

Gastrointestinal Diseases

Cancer

Distribution Channel Covered:

Retail Pharmacies

Hospital Pharmacies

Compound Pharmacies

Other Distribution Channel

Application Covered:

Prescription Based

Dietary Purpose

Daily Purpose

End User Covered:

Paediatric

Geriatric

Adult

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Application Analysis
- 3.8 End User Analysis
- 3.9 Emerging Markets
- 3.10 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL MEDICAL NUTRITION MARKET, BY PRODUCT

- 5.1 Introduction
- 5.2 Vitamins
- 5.3 Trace Elements
- 5.4 Sports Nutrition
- 5.5 Proteins
- 5.6 Parenteral Nutrition
 - 5.6.1 Fats
 - 5.6.2 Dextrose
 - 5.6.3 Carbohydrates
 - 5.6.4 Amino Acids
 - 5.6.5 Additives
- 5.7 Multiple Vitamins and Antioxidants
- 5.8 Minerals
- 5.9 Lipid Emulsions
- 5.10 Infant Nutrition
 - 5.10.1 Soy based
 - 5.10.2 Organic formulas
 - 5.10.3 Milk based
- 5.11 Enteral Nutrition
 - 5.11.1 Standard composition
 - 5.11.2 Elemental/ Semi- Elemental
 - 5.11.3 Disease specific composition
- 5.12 3C Bags
- 5.13 2C Bags

6 GLOBAL MEDICAL NUTRITION MARKET, BY PRODUCT SOURCE

- 6.1 Introduction
- 6.2 Vegetables
- 6.3 Fruits
- 6.4 Animal food
- 6.5 Other Product Sources

7 GLOBAL MEDICAL NUTRITION MARKET, BY INDICATION

- 7.1 Introduction

- 7.2 Renal Disorders
- 7.3 Oncology Nutrition
- 7.4 Neurological Disorders
- 7.5 Hepatic Disorders
- 7.6 General Well-being
- 7.7 Dysphagia
- 7.8 Diabetes
- 7.9 Other Indication
 - 7.9.1 Respiratory Disorders
 - 7.9.2 IBD & GI

8 GLOBAL MEDICAL NUTRITION MARKET, BY FLAVOR

- 8.1 Introduction
- 8.2 Regular
- 8.3 Flavored
 - 8.3.1 Vanilla
 - 8.3.2 Strawberry
 - 8.3.3 Orange
 - 8.3.4 Nut Flavor
 - 8.3.5 Mixed Berries
 - 8.3.6 Chocolate
 - 8.3.7 Apple
 - 8.3.8 Other Flavors

9 GLOBAL MEDICAL NUTRITION MARKET, BY DISEASE

- 9.1 Introduction
- 9.2 Sarcopenia
- 9.3 Pediatric Malnutrition
- 9.4 Obesity
- 9.5 Metabolic Disorders
- 9.6 Gastrointestinal Diseases
- 9.7 Cancer
 - 9.7.1 Pancreatic Cancer
 - 9.7.2 Liver Cancer
 - 9.7.3 Head & Neck Cancers
 - 9.7.4 Gastrointestinal Cancer
 - 9.7.5 Other Cancers

10 GLOBAL MEDICAL NUTRITION MARKET, BY DISTRIBUTION CHANNEL

- 10.1 Introduction
- 10.2 Retail Pharmacies
- 10.3 Hospital Pharmacies
- 10.4 Compound Pharmacies
- 10.5 Other Distribution Channel
 - 10.5.1 E-commerce Websites

11 GLOBAL MEDICAL NUTRITION MARKET, BY APPLICATION

- 11.1 Introduction
- 11.2 Prescription Based
- 11.3 Dietary Purpose
- 11.4 Daily Purpose

12 GLOBAL MEDICAL NUTRITION MARKET, BY END USER

- 12.1 Introduction
- 12.2 Paediatric
- 12.3 Geriatric
- 12.4 Adult

13 GLOBAL MEDICAL NUTRITION MARKET, BY GEOGRAPHY

- 13.1 Introduction
- 13.2 North America
 - 13.2.1 US
 - 13.2.2 Canada
 - 13.2.3 Mexico
- 13.3 Europe
 - 13.3.1 Germany
 - 13.3.2 UK
 - 13.3.3 Italy
 - 13.3.4 France
 - 13.3.5 Spain
 - 13.3.6 Rest of Europe
- 13.4 Asia Pacific

- 13.4.1 Japan
- 13.4.2 China
- 13.4.3 India
- 13.4.4 Australia
- 13.4.5 New Zealand
- 13.4.6 South Korea
- 13.4.7 Rest of Asia Pacific
- 13.5 South America
 - 13.5.1 Argentina
 - 13.5.2 Brazil
 - 13.5.3 Chile
 - 13.5.4 Rest of South America
- 13.6 Middle East & Africa
 - 13.6.1 Saudi Arabia
 - 13.6.2 UAE
 - 13.6.3 Qatar
 - 13.6.4 South Africa
 - 13.6.5 Rest of Middle East & Africa

14 KEY DEVELOPMENTS

- 14.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 14.2 Acquisitions & Mergers
- 14.3 New Product Launch
- 14.4 Expansions
- 14.5 Other Key Strategies

15 COMPANY PROFILING

- 15.1 Sichuan Kelun Pharmaceutical Company Limited
- 15.2 Sanofi
- 15.3 Perrigo Company plc
- 15.4 Otsuka Pharmaceuticals Co., Ltd.
- 15.5 Nutricia
- 15.6 Nestlé S.A.
- 15.7 Mead Johnson Nutrition
- 15.8 Lonza Ltd.
- 15.9 Hospira Inc.
- 15.10 Fresenius SE & Co. KGaA

- 15.11 Danone Nutricia
- 15.12 Baxter International
- 15.13 B. Braun Melsungen AG
- 15.14 Allergan
- 15.15 Abbott Nutrition

List Of Tables

LIST OF TABLES

Table 1 Global Medical Nutrition Market Outlook, By Region (2016-2026) (US \$MN)

Table 2 Global Medical Nutrition Market Outlook, By Product (2016-2026) (US \$MN)

Table 3 Global Medical Nutrition Market Outlook, By Vitamins (2016-2026) (US \$MN)

Table 4 Global Medical Nutrition Market Outlook, By Trace Elements (2016-2026) (US \$MN)

Table 5 Global Medical Nutrition Market Outlook, By Sports Nutrition (2016-2026) (US \$MN)

Table 6 Global Medical Nutrition Market Outlook, By Proteins (2016-2026) (US \$MN)

Table 7 Global Medical Nutrition Market Outlook, By Parenteral Nutrition (2016-2026) (US \$MN)

Table 8 Global Medical Nutrition Market Outlook, By Fats (2016-2026) (US \$MN)

Table 9 Global Medical Nutrition Market Outlook, By Dextrose (2016-2026) (US \$MN)

Table 10 Global Medical Nutrition Market Outlook, By Carbohydrates (2016-2026) (US \$MN)

Table 11 Global Medical Nutrition Market Outlook, By Amino Acids (2016-2026) (US \$MN)

Table 12 Global Medical Nutrition Market Outlook, By Additives (2016-2026) (US \$MN)

Table 13 Global Medical Nutrition Market Outlook, By Multiple Vitamins and Antioxidants (2016-2026) (US \$MN)

Table 14 Global Medical Nutrition Market Outlook, By Minerals (2016-2026) (US \$MN)

Table 15 Global Medical Nutrition Market Outlook, By Lipid Emulsions (2016-2026) (US \$MN)

Table 16 Global Medical Nutrition Market Outlook, By Infant Nutrition (2016-2026) (US \$MN)

Table 17 Global Medical Nutrition Market Outlook, By Soy based (2016-2026) (US \$MN)

Table 18 Global Medical Nutrition Market Outlook, By Organic formulas (2016-2026) (US \$MN)

Table 19 Global Medical Nutrition Market Outlook, By Milk based (2016-2026) (US \$MN)

Table 20 Global Medical Nutrition Market Outlook, By Enteral Nutrition (2016-2026) (US \$MN)

Table 21 Global Medical Nutrition Market Outlook, By Standard composition (2016-2026) (US \$MN)

Table 22 Global Medical Nutrition Market Outlook, By Elemental/ Semi- Elemental

(2016-2026) (US \$MN)

Table 23 Global Medical Nutrition Market Outlook, By Disease specific composition
(2016-2026) (US \$MN)

Table 24 Global Medical Nutrition Market Outlook, By 3C Bags (2016-2026) (US \$MN)

Table 25 Global Medical Nutrition Market Outlook, By 2C Bags (2016-2026) (US \$MN)

Table 26 Global Medical Nutrition Market Outlook, By Product Source (2016-2026) (US \$MN)

Table 27 Global Medical Nutrition Market Outlook, By Vegetables (2016-2026) (US \$MN)

Table 28 Global Medical Nutrition Market Outlook, By Fruits (2016-2026) (US \$MN)

Table 29 Global Medical Nutrition Market Outlook, By Animal food (2016-2026) (US \$MN)

Table 30 Global Medical Nutrition Market Outlook, By Other Product Sources
(2016-2026) (US \$MN)

Table 31 Global Medical Nutrition Market Outlook, By Indication (2016-2026) (US \$MN)

Table 32 Global Medical Nutrition Market Outlook, By Renal Disorders (2016-2026) (US \$MN)

Table 33 Global Medical Nutrition Market Outlook, By Oncology Nutrition (2016-2026)
(US \$MN)

Table 34 Global Medical Nutrition Market Outlook, By Neurological Disorders
(2016-2026) (US \$MN)

Table 35 Global Medical Nutrition Market Outlook, By Hepatic Disorders (2016-2026)
(US \$MN)

Table 36 Global Medical Nutrition Market Outlook, By General Well-being (2016-2026)
(US \$MN)

Table 37 Global Medical Nutrition Market Outlook, By Dysphagia (2016-2026) (US \$MN)

Table 38 Global Medical Nutrition Market Outlook, By Diabetes (2016-2026) (US \$MN)

Table 39 Global Medical Nutrition Market Outlook, By Other Indication (2016-2026) (US \$MN)

Table 40 Global Medical Nutrition Market Outlook, By Respiratory Disorders
(2016-2026) (US \$MN)

Table 41 Global Medical Nutrition Market Outlook, By IBD & GI (2016-2026) (US \$MN)

Table 42 Global Medical Nutrition Market Outlook, By Flavor (2016-2026) (US \$MN)

Table 43 Global Medical Nutrition Market Outlook, By Regular (2016-2026) (US \$MN)

Table 44 Global Medical Nutrition Market Outlook, By Flavored (2016-2026) (US \$MN)

Table 45 Global Medical Nutrition Market Outlook, By Vanilla (2016-2026) (US \$MN)

Table 46 Global Medical Nutrition Market Outlook, By Strawberry (2016-2026) (US \$MN)

Table 47 Global Medical Nutrition Market Outlook, By Orange (2016-2026) (US \$MN)
Table 48 Global Medical Nutrition Market Outlook, By Nut Flavor (2016-2026) (US \$MN)
Table 49 Global Medical Nutrition Market Outlook, By Mixed Berries (2016-2026) (US \$MN)
Table 50 Global Medical Nutrition Market Outlook, By Chocolate (2016-2026) (US \$MN)
Table 51 Global Medical Nutrition Market Outlook, By Apple (2016-2026) (US \$MN)
Table 52 Global Medical Nutrition Market Outlook, By Other Flavors (2016-2026) (US \$MN)
Table 53 Global Medical Nutrition Market Outlook, By Disease (2016-2026) (US \$MN)
Table 54 Global Medical Nutrition Market Outlook, By Sarcopenia (2016-2026) (US \$MN)
Table 55 Global Medical Nutrition Market Outlook, By Pediatric Malnutrition (2016-2026) (US \$MN)
Table 56 Global Medical Nutrition Market Outlook, By Obesity (2016-2026) (US \$MN)
Table 57 Global Medical Nutrition Market Outlook, By Metabolic Disorders (2016-2026) (US \$MN)
Table 58 Global Medical Nutrition Market Outlook, By Gastrointestinal Diseases (2016-2026) (US \$MN)
Table 59 Global Medical Nutrition Market Outlook, By Cancer (2016-2026) (US \$MN)
Table 60 Global Medical Nutrition Market Outlook, By Pancreatic Cancer (2016-2026) (US \$MN)
Table 61 Global Medical Nutrition Market Outlook, By Liver Cancer (2016-2026) (US \$MN)
Table 62 Global Medical Nutrition Market Outlook, By Head & Neck Cancers (2016-2026) (US \$MN)
Table 63 Global Medical Nutrition Market Outlook, By Gastrointestinal Cancer (2016-2026) (US \$MN)
Table 64 Global Medical Nutrition Market Outlook, By Other Cancers (2016-2026) (US \$MN)
Table 65 Global Medical Nutrition Market Outlook, By Distribution Channel (2016-2026) (US \$MN)
Table 66 Global Medical Nutrition Market Outlook, By Retail Pharmacies (2016-2026) (US \$MN)
Table 67 Global Medical Nutrition Market Outlook, By Hospital Pharmacies (2016-2026) (US \$MN)
Table 68 Global Medical Nutrition Market Outlook, By Compound Pharmacies (2016-2026) (US \$MN)
Table 69 Global Medical Nutrition Market Outlook, By Other Distribution Channel (2016-2026) (US \$MN)

Table 70 Global Medical Nutrition Market Outlook, By E-commerce Websites
(2016-2026) (US \$MN)

Table 71 Global Medical Nutrition Market Outlook, By Application (2016-2026) (US
\$MN)

Table 72 Global Medical Nutrition Market Outlook, By Prescription Based (2016-2026)
(US \$MN)

Table 73 Global Medical Nutrition Market Outlook, By Dietary Purpose (2016-2026) (US
\$MN)

Table 74 Global Medical Nutrition Market Outlook, By Daily Purpose (2016-2026) (US
\$MN)

Table 75 Global Medical Nutrition Market Outlook, By End User (2016-2026) (US \$MN)

Table 76 Global Medical Nutrition Market Outlook, By Paediatric (2016-2026) (US \$MN)

Table 77 Global Medical Nutrition Market Outlook, By Geriatric (2016-2026) (US \$MN)

Table 78 Global Medical Nutrition Market Outlook, By Adult (2016-2026) (US \$MN)

NOTE: Tables for North America, Europe, Asia Pacific, South America and Middle East
& Africa are represented in the same manner above.

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