

Medical Nutrition - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Medical Nutrition Market is accounted for \$35.92 billion in 2017 and is expected to reach \$70.62 billion by 2026 growing at a CAGR of 7.8% during the forecast period. Increasing malnutrition cases associated with chronic diseases, approvals of novel parenteral nutrition combinations and premature birth and aging health-conscious population are some of the factors fuelling the market growth. However, Side-effects or Complications related to parenteral nutrition products is restricting market growth.

Medical nutrition is the focused constituent of a patient's health management. It assesses nutrition status in the patients and it helps in boosting their immune system and supports their medical condition. The nutrition is acquired by taking nutrients through food. Due to lack of sufficient food, there may be a cause of malnutrition in people. It is used by dieticians or doctors as drug complements in conventional therapies. Medical nutrition includes modification of diet, education & counseling, intravenous nutrition, tube feeding, medical food, and imparts self-diagnosis medication.

Based on Product, Enteral Nutrition segment have considerable growth during the forecast period due to raising awareness of the consumers about their health and a higher demand for nutritional products. By Geography, North America is expected to grow at the significant market share during the forecast period due to suffering from chronic diseases and relatively more number of health-conscious population.

Some of the key players profiled in the Medical Nutrition market include Sichuan Kelun Pharmaceutical Company Limited, Sanofi, Perrigo Company plc, Otsuka Pharmaceuticals Co., Ltd., Nutricia, Nestlé S.A., Mead Johnson Nutrition, Lonza Ltd., Hospira Inc., Fresenius SE & Co. KGaA, Danone Nutricia, Baxter International, B. Braun Melsungen AG, Allergan and Abbott Nutrition.

Product Covered:

Vitamins

Trace Elements

Sports Nutrition

Proteins

Parenteral Nutrition

Multiple Vitamins and Antioxidants

Minerals

Lipid Emulsions

Infant Nutrition

Enteral Nutrition

3C Bags

2C Bags

Product Source Covered:

Vegetables

Fruits

Animal food

Other Product Source

Indication Covered:

Renal Disorders

Oncology Nutrition

Neurological Disorders

Hepatic Disorders

General Well-being

Dysphagia

Diabetes

Other Indication

Flavor Covered:

Regular

Flavored

Disease Covered:

Sarcopenia

Pediatric Malnutrition

Obesity

Metabolic Disorders

Gastrointestinal Diseases

Cancer

Distribution Channel Covered:

Retail Pharmacies

Hospital Pharmacies

Compound Pharmacies

Other Distribution Channel

Application Covered:

Prescription Based

Dietary Purpose

Daily Purpose

End User Covered:

Paediatric

Geriatric

Adult

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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