

Medical nonwoven disposables - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Medical Nonwoven Disposables Market is accounted for \$16.52 billion in 2017 and is expected to reach \$32.21 billion by 2026 growing at a CAGR of 7.7% during the forecast period. Some of the key factors fueling the market are rapid developments in nonwovens production technology, growth in focus toward preventing hospital acquired infections (HAIs), and improvement in healthcare infrastructure and services. However, threat of substitutes such as woven products and the increase in popularity of less-invasive surgeries are hindering the market growth of medical nonwoven disposables market.

Medical Nonwoven Disposables are the products which are used in the healthcare field. These products are gaining importance over the woven products because they offer resistance to contamination and provide better hygiene conditions.

Based on Material, Rayon segment is expected to grow as Rayon is a manufactured fiber made from regenerated cellulose fiber. Types and grades of rayon can imitate the feel and texture of natural fibers such as silk, wool, cotton, and linen. The types that resemble silk are often called artificial silk. Since rayon is manufactured from naturally occurring polymers, it is not considered to be synthetic.

By Geography, North America region is likely to have a huge demand due to the Increase in mergers & acquisitions and technological advancements as these are the major factors boosting the growth of the medical nonwoven disposables market in North America.

Some of the key players in Global Medical Nonwoven Disposables market are Ahlstrom Corporation, Asahi Kasei Corporation, Covidien, Cypress Medical Products, Domtar

Corporation, First Quality Enterprises, Inc., Freudenberg Nonwovens, Georgia-Pacific LLC, Kimberly-Clark Corporation, Medline Industries, Inc., Molnlycke Health Care AB, MRK healthcare Pvt. Ltd, Polymer Group, Inc., Svenska Cellulosa Aktiebolaget and UniCharm Corporation.

Materials Covered:

Acetate

Acrylic

Polyamides & Polyesters

Polyethylene

Polypropylene

Rayon

Other Materials

Products Covered:

Hygiene

Incontinence Products

Surgical Nonwoven Products

Wound Dressings

End Users Covered:

Ambulatory Surgical Centers

Clinics

Consumer & Home Health Care

Hospitals

Nursing Homes

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances.

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