

Medical Membranes - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Medical Membranes Market is accounted for \$2.05 billion in 2017 and is expected to reach \$5.28 billion by 2026 growing at a CAGR of 11.0% during the forecast period. Increasing healthcare and pharmaceutical business, growing demand for artificial organs and rising prevalence of end stage renal disease (ESRD) internationally are some of the key factors driving the market growth. However, high cost required for developing new quality products at affordable price is hindering the growth of market.

Medical membrane is primarily used in the drug delivery procedures to sustain and produce the product with high purity. These Devices used for diagnosis and purification are mainly made up of organic polymers and widely used in pharmaceutical and biotechnology sector. The advantages offered by the medical membranes are permeability and high selectivity. The general medical applications are hemodialysis, infusion filters and sterile filtration. In addition, it also finds applications in biosensors and diagnostic assays.

By application, hemodialysis segment is driven by rising prevalence of kidney failure and chronic renal dysfunction. It is used to remove toxins and uses artificial membrane to eliminate urea from the blood, reinstate proper balance of electrolytes in the blood and remove additional fluid from the body. Moreover, it is very useful treatment for end stage renal disease.

By geography, Europe is anticipated to dominate the market due to the growing aging population, increasing occurrences of chronic diseases such as diabetes and rising availability of enhanced diagnosis facilities.

Some of the key players profiled in the medical membranes market include The 3M Company, Ge Healthcare, Sartorius Ag, Asahi Kasei Corporation, Koch Membrane Systems, Hangzhou Cobetter Filtration Equipment, W. L. Gore & Associates, Inc, Pall Corporation, Microdyn-Nadir GmbH, Merck Millipore (Emd Millipore) and GEA.

Technologies Covered:

Nanofiltration (NF)

Ultrafiltration (UF)

Microfiltration (MF)

Reverse Osmosis

Dialysis

Gas Separation

Other Technologies

Materials Covered:

Polytetrafluoroethylene (PTFE)

Polypropylene (PP)

Modified Acrylics

Polysulfone (PSU) & Polyether Sulfone (PESU)

Polyvinylidene Fluoride (PVDF)

Other Materials

Applications Covered:

Iv Infusion & Sterile Filtration

Drug Delivery

Pharmaceutical Filtration

Hemodialysis

Bio-artificial pancreas

Sterilization

Water Management

Cell Separation

Protein Purification

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements.

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